2026

Exploration Presentation

Spring/ Summer drill program
2026/27

ASX: G11 | October 2026



Zig Zag Hill drilling, Sedgwick Bluff Copper Gold Project, western Tasmania

Important Notice & Disclaimer

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COMPETENT PERSON STATEMENTS & HISTORICAL RESULTS

The information in this presentation that relates to Exploration Results for the Sedgwick Bluff (EL11/2025) and Linda (EL6/2024) Projects is based on information compiled by Mr Nick Swanton, a Member of the Australian Institute of Geoscientists (AIG) and an employee of G11 Resources Limited. Mr Swanton has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Swanton consents to the inclusion of the matters based on his information in the form and context in which it appears.

The information that relates to the Wilandra Exploration Target is based on, and fairly represents, information compiled by Mr John Collier, a Member of the AIG employed by Conarco Consulting. Mr Collier has sufficient experience to qualify as a Competent Person as defined in the JORC Code (2012) and consents to the inclusion of the matters based on his information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements referenced in this presentation and that the form and context in which the Competent Persons' findings are presented have not been materially modified.

Historical results: Assay data from historical drilling, channel and rock sampling at Northeast Pyrite, Beatrice were not subject to modern QA/QC practices and are not reported in accordance with the JORC Code 2012. A Competent Person has not done sufficient work to classify these results in accordance with the JORC Code 2012 and the Company is not regarded as reporting, adopting or endorsing them. They are indicative of exploration potential only, and following further evaluation and/or exploration the confidence in them may be reduced when reported under the JORC Code 2012.

PROXIMITY STATEMENTS & REFERENCES

Proximity Statements – This presentation contains references to JORC Mineral Resources derived by other parties nearby or proximate to the Company's projects and to topographical or geological similarities with those projects. Such discoveries or similarities do not in any way guarantee that the Company will have any success or similar successes in delineating a JORC compliant Mineral Resource, if at all.

Refer to the following ASX announcements for further information:

1 New Century Resources ASX announcement 23/01/2023 – Mt Lyell Copper Mine Prefeasibility Study.

2 G11 ASX announcements 09/09/2026 and 15/09/2026 (amended) – Zig Zag Copper / Gold Project Exploration Update.

3 G11 ASX announcement 21/09/2026 – Copper-Gold Drill Target Identified at NE Pyrite.

4 G11 ASX announcement 06/08/2025 – Wilandra Copper Project Exploration Target.

5 G11 ASX announcement 20/07/2026 – Packsaddle Soil Ionic Leach results; G11 Annual Report for the year ended 30 June 2026.

6 G11 ASX announcement 16/10/2026 – Beatrice Prospect now part of summer drill program.

7 G11 ASX announcement 04/06/2024 – High Grade Copper Intercepts at Wilandra Central.

CAUTIONARY NOTE REGARDING RESERVES AND RESOURCES

Generally, since the Company has securities listed on the ASX it is usually required to report reserves and resources in accordance with JORC 2012. You should note that while the Company's reserve and resource estimates comply with the JORC 2012, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators and (ii) Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission. Information contained in this presentation describing the Company's mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as "resources" will be converted to reserves under the JORC Code or any other reporting regime or that the Company will be able to legally and economically extract them.

Opening up access to a Tier-1 Cu-Au district

G11 drilled its first holes on the 4km long Great Lyell Fault - results confirm this is an extension of the same geology as Mt Lyell where at least 8 orebodies are hosted over 2km of the same structural corridor.

Access to 4km of largely untested prospective Great Lyell Fault which is a strike extension of the Mt Lyell Mine

Local contractors now engaged to open up this 4km corridor for the first time to provide drill rig access via new all-weather tracks.

New targets on the Great Lyell Fault

Copper–gold target at Northeast Pyrite[3] and gold targets at Little Owen–Great Lyell, with drill approvals sought from MRT for drilling to re commence.

Maiden drilling at Zig Zag

Recently completed 2,453m diamond program defined a large phyllic alteration zone along the Great Lyell Fault; three follow-up holes designed to test contact zone from new drill pad location[2] to allow better targeting.

Bigger Mt Read Volcanics footprint

Acquired Linda (EL6/2024) and MRV (EL33/2022), adding 119km², and successfully applied for EL10/2026. Compelling landholding in a Tier 1 jurisdiction

2026

- **January 2026:** G11's first Tasmanian exploration licence granted
- **Feb – Aug 2026: 2,453m** maiden diamond drilling program completed at Zig Zag
- **5 priority targets** defined on the Great Lyell Fault



Source: G11 Annual Report for the year ended 30 June 2026 and ASX announcements referenced on slide 2.

SEDGWICK BLUFF & LINDA, TASMANIA

A highly strategic land holding in a world class mineral field

G11's tenements straddle the Great Lyell Fault immediately north and south of Sibanye-Stillwater's Mt Lyell mine, with the Henty mine sitting on this same trend.

4km
Great Lyell Fault strike on EL11/2025

140Mt
Mt Lyell Mineral Resource[1]

2029
first ore from Mt Lyell restart[2]

TARGETS ON THE MAP

- Zig Zag Hill – CSAMT anomaly
- NE Pyrite – IP anomaly
- Sunrise – EM anomaly

[1] New Century Resources ASX announcement 23/01/2023. [2] G11 ASX announcement 09/09/2026. Proximity to other parties' resources does not guarantee similar success.



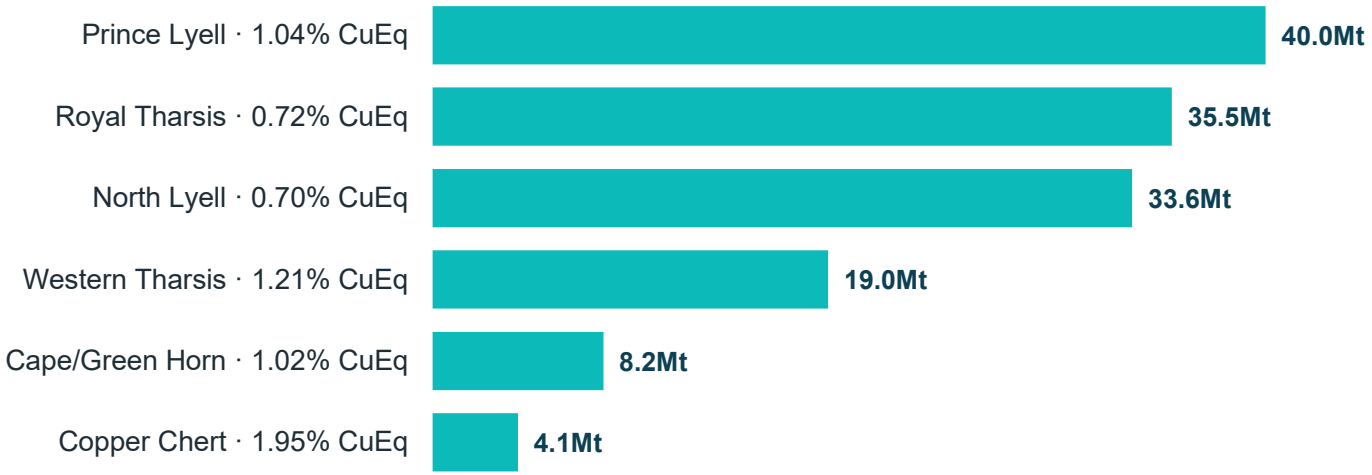
Next door to a Tier 1 mine that is scheduled for restart in 2027

The Great Lyell Fault controls the multiple (6+) Mt Lyell copper–gold orebodies over approximately 2km strike length – the continuation of this structure extends a further 4km's through G11's ground where there are no royalties and 100% ownership

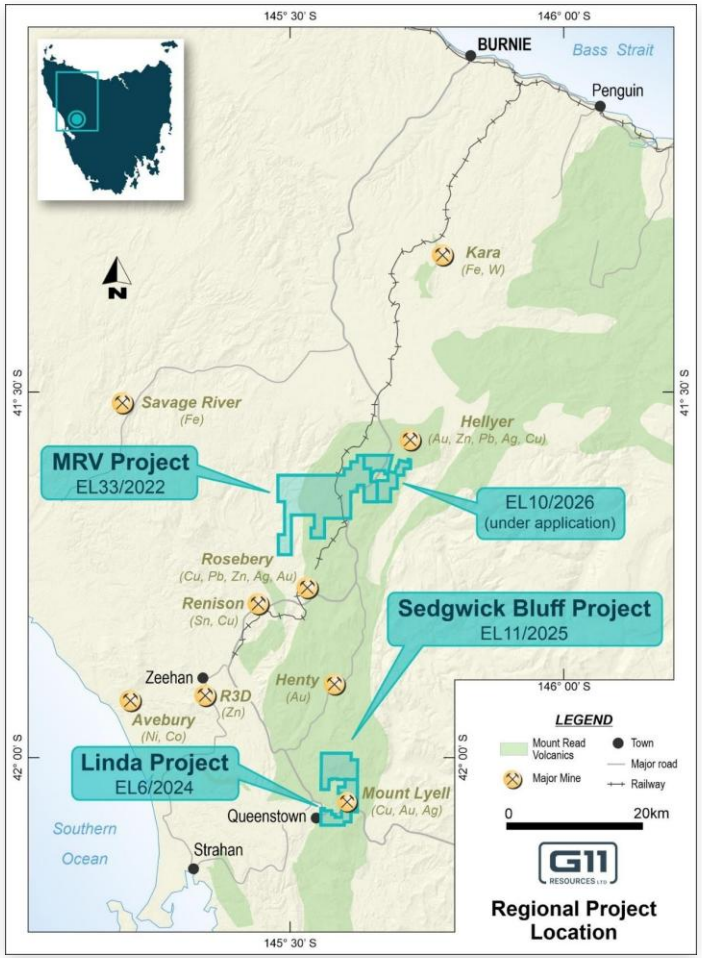
Mt Lyell restart approved

Sibanye-Stillwater approved the restart of the Mt Lyell mine in September 2026, with first ore expected by 2029[2].

Mt Lyell Mineral Resources[1] along the Great Lyell Fault (Mt)

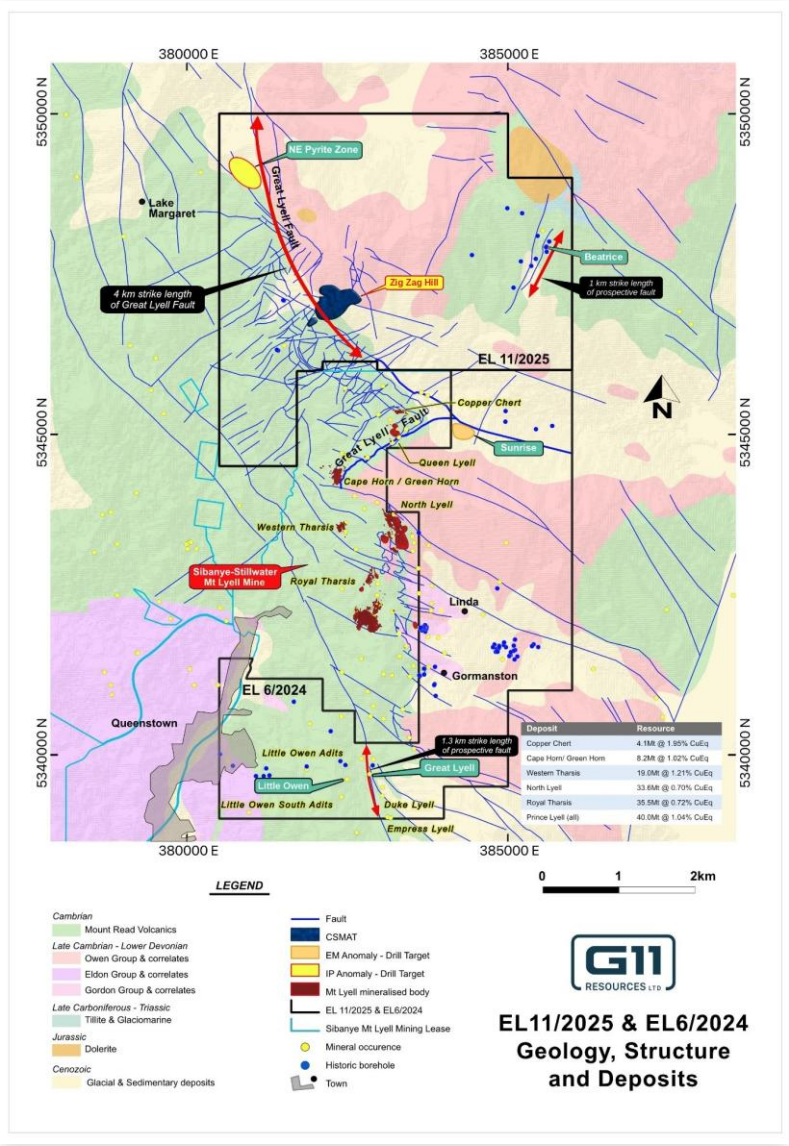


140Mt combined Mineral Resource[1] over the same fault that G11 holds along strike



[1] New Century Resources ASX announcement 23/01/2023 (deposit figures as shown in G11 ASX announcements). [2] G11 ASX announcement 09/09/2026. Proximity: references to Mineral Resources of other parties and to geological similarities do not guarantee the Company will have similar success in delineating a JORC compliant Mineral Resource, if at all.

Five priority targets on the Great Lyell Fault



Sedgwick Bluff (EL11/2025) and Linda (EL6/2024) wrap around the Mt Lyell mine – the same host rocks and the same fault, largely untested because of historic ownership.

1 Zig Zag

Cu–Au • CSAMT target

2,453m drilled in FY26; large phyllic alteration zone confirmed; 3 follow-up holes designed[2].

2 Northeast Pyrite

Cu–Au • IP target

3 holes designed along the Great Lyell Fault; up to $120k EDGI co-funding; MRT approval sought[3].

3 Beatrice

Base & precious metals

Rosebery-style setting with historic Pb–Zn–Ag in drilling along Itat Creek[3] – a target for modern exploration methods.

4 Little Owen – Great Lyell

Au • Henty-style

Southern extension of the Great Lyell fault with plans underway to define maiden drill targets

5 Sunrise

Cu–Au • AEM conductor

Untested AEM conductor at a fault intersection beside the Comstock-Lyell, Tasman & Crown Lyell and Copper Chert orebodies. Drilling paused on poor ground – a new drilling contractor has been secured to complete the hole[2].

Historic results are not JORC 2012 compliant – see cautionary statement, slide 2. References [2,3] on slide 2.



ZIG ZAG HILL

Diamond drilling hole SD2602 on the Great Lyell Fault, 2026

Zig Zag: a large alteration system confirmed

Previous drilling is now understood to have drilled parallel to the main structure
New follow-up drilling from new access drilling perpendicular to the contact[2]

2,453m

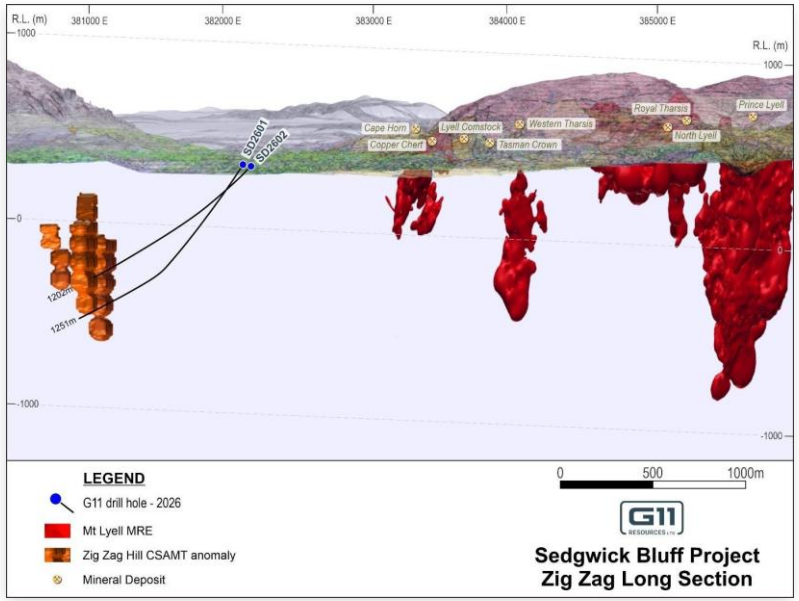
diamond drilling in two deep holes (SD2601, SD2602)

~90m

phyllic alteration zone with Ag, As, Sb and Mo pathfinders

3

new holes designed from a new pad to the north



Zig Zag long section – CSAMT anomaly, 2026 holes and Mt Lyell orebodies

- **Right place:** SD2602 intersected silica–sericite–pyrite alteration from ~1,089m downhole (~600m below surface), closely matching the modelled CSAMT anomaly.
- **Right signature:** pathfinder intercepts include 15m @ 1.4ppm Ag from 1,115m and 7m @ 652ppm As from 1,147m[2].
- **Still open:** the CSAMT anomaly extends up-dip and down-dip – only part of the target has been tested.
- **Compelling drill target:** the faulted mudstone–volcanic contact, a likely fluid trap, is the focus of follow-up drilling which can now be targeted for the first time from new access tracks and drill pads

[2] G11 ASX announcements 09/09/2026 and 15/09/2026. DHEM identified no notable off-hole conductors; the alteration style may relate to weakly conductive mineralisation. Proximity: references to Mineral Resources of other parties and to geological similarities do not guarantee the Company will have similar success in delineating a JORC compliant Mineral Resource, if at all.

Northeast Pyrite: a drill-ready Cu–Au target

On the Great Lyell Fault ~4.0km north of Mt Lyell's northernmost deposits[3]

Architecture

Hanging wall of the Great Lyell Fault – the primary fluid conduit – in folded and faulted Mt Read Volcanics.

Host horizon

CVC–Tyndall Group contact, host to Henty, Tasman & Crown, Copper Chert and Lyell Comstock.

Geophysics and Geochemistry

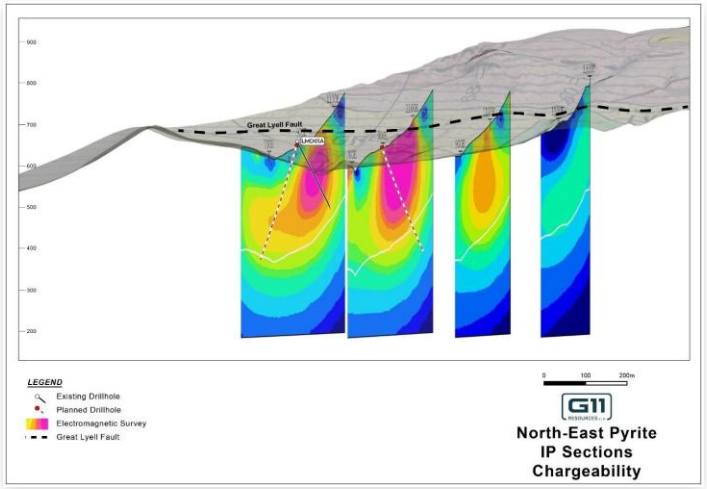
Strong IP chargeability coincident with sericite–pyrite–silica altered felsic volcanics.
Anomalous Au and base metals in rock chip samples.

Barely tested

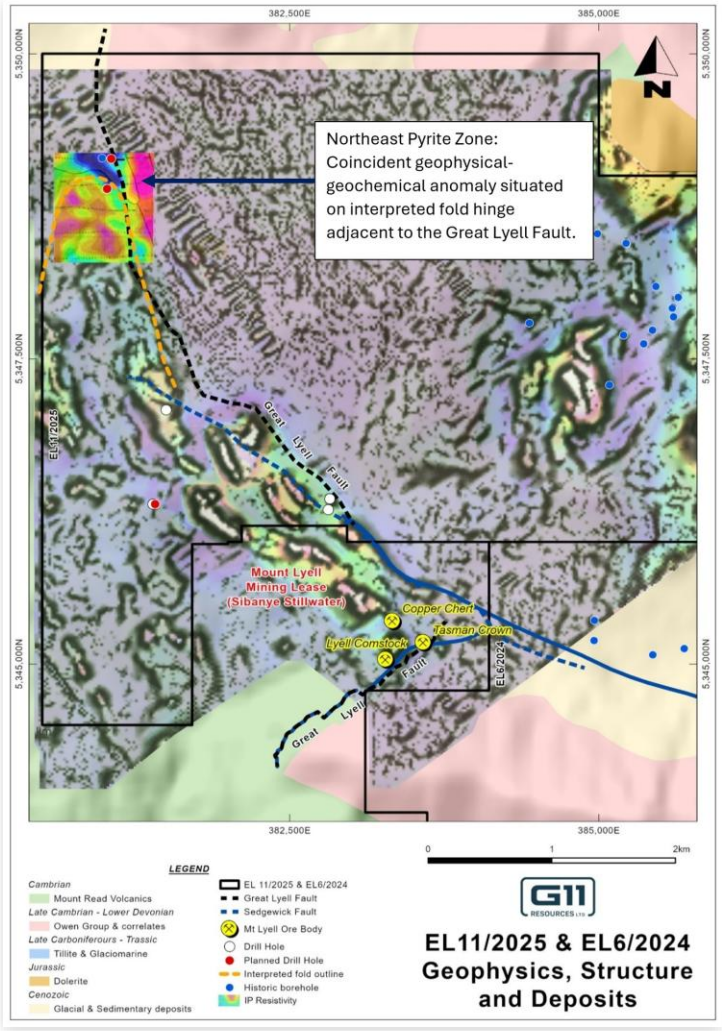
One historic hole (LMD01A, 2006) hit strong hydrothermal alteration; follow-up stalled on ownership changes.

UP TO $120,000

Tasmanian Government EDGI co-funding for drilling and helicopter support. Three holes designed; MRT approval sought.



IP chargeability sections with historic and planned drill traces



[3] G11 ASX announcement 21/09/2026. Historic results are not JORC 2012 compliant – see cautionary statement, slide 2. Proximity: references to Mineral Resources of other parties and to geological similarities do not guarantee the Company will have similar success in delineating a JORC compliant Mineral Resource, if at all.

Sunrise: an untested EM conductor next to Mt Lyell

Comstock Valley, Linda Project (EL6/2024) – immediately east of the Mt Lyell mine[2]

Target

Untested airborne EM (AEM) conductivity anomaly in the Comstock Valley, concealed beneath post-mineralisation cover.

Structural setting

Interpreted fault intersection close to the Comstock-Lyell, Tasman & Crown Lyell and Copper Chert orebodies.

Geophysics

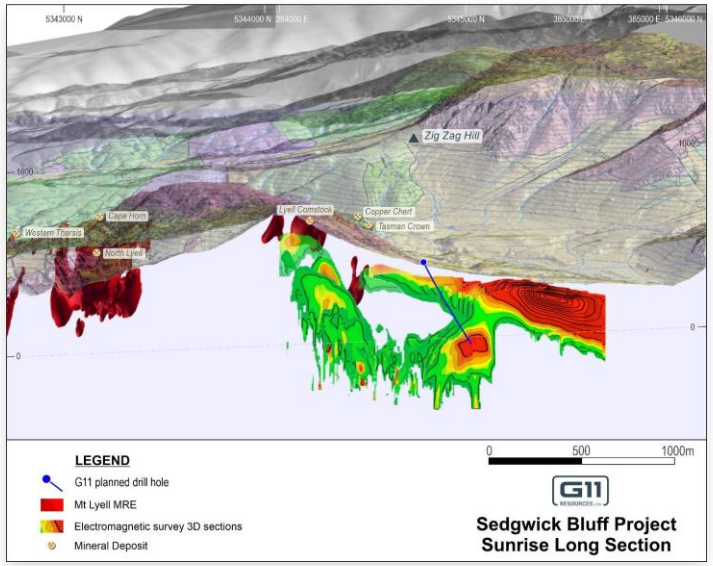
3D EM sections define a conductive zone at depth, targeted by a ~700m diamond hole.

Drilling underway

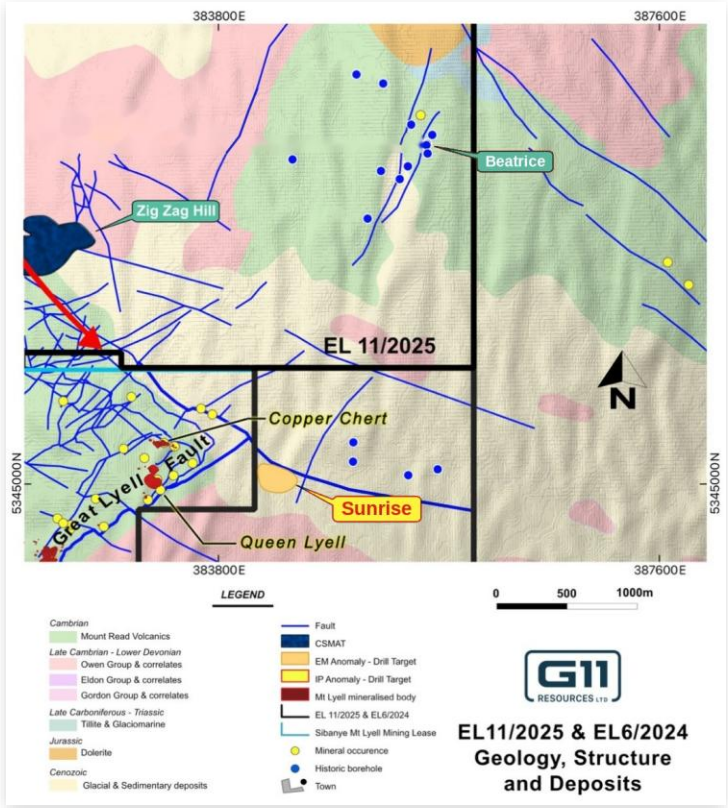
Diamond hole commenced in 2026 and was paused due to poor ground conditions; hole to re commence by mid November with new contractor

NEW RIG SECURED

A new drilling contractor has been secured, with a rig better suited to the terrain and geology, to complete the Sunrise hole.



Sunrise long section – 3D EM sections, G11 drill hole and Mt Lyell orebodies



[2] G11 ASX announcements 09/09/2026 and 15/09/2026. Proximity: references to Mineral Resources of other parties and to geological similarities do not guarantee the Company will have similar success in delineating a JORC compliant Mineral Resource, if at all.

Beatrice and a growing Mt Read pipeline

More drill targets across 119km² of new tenure in the Mt Read Volcanics

BEATRICE

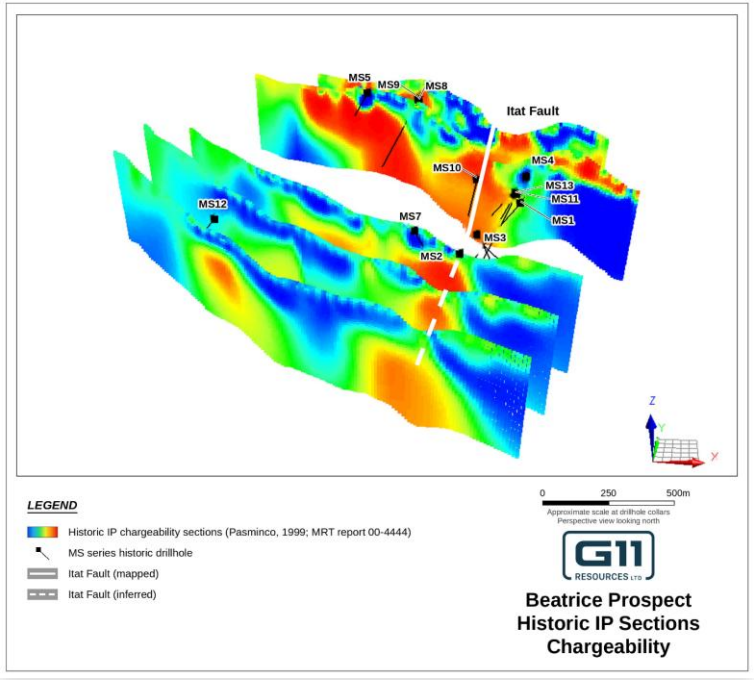
EL11/2025 • Au–Ag–Cu–Pb–Zn • Mt Read Volcanics

Polymetallic Rosebery style target ~3.5km north-east of the Copper Chert deposit at Mt Lyell, on a NNE-trending fault corridor along Itat Creek – undrilled since 2000[6].

5.5m @ 2.13 g/t Au

with 28 g/t Ag, 0.21% Cu, 2.13% Pb and 2.08% Zn from 58m in historic hole MS11 (downhole width)[6]

- **1969–2000:** 13 diamond holes (MS1–MS13) tested IP chargeability anomalies, finding two zones of elevated Pb–Zn–Ag with minor Cu
- **2010–15:** lithogeochemistry identified a thallium anomaly – a key targeting tool at the world-class Rosebery mine
- **Summer 2026/27:** five diamond holes (500–1,000m) to test 1km of the Itat Creek Fault, expected to start in late November 2026, subject to MRT approval



HISTORIC IP SECTIONS

Pasminco (1999) IP chargeability sections with the MS-series historic holes, perspective view looking north.

The Itat Fault is interpreted as the main mineralising structure; MS11, the best historic intercept, lies close to the fault.

Planned holes will test the fault north and south of MS11[6].

EL10/2026

Successful application immediately south of the Hellyer and Que River polymetallic VHMS deposits[4].

MRV (EL33/2022)

Acquired with Linda from Iltani Resources for $150,000; completed January 2026.

Beatrice results are historic and not JORC 2012 compliant – see cautionary statement, slide 2. [6] G11 ASX announcement 16/10/2026. References [4] on slide 2; tenure details from the G11 Annual Report 2026.

NSW: Tier 1 gold–copper optionality

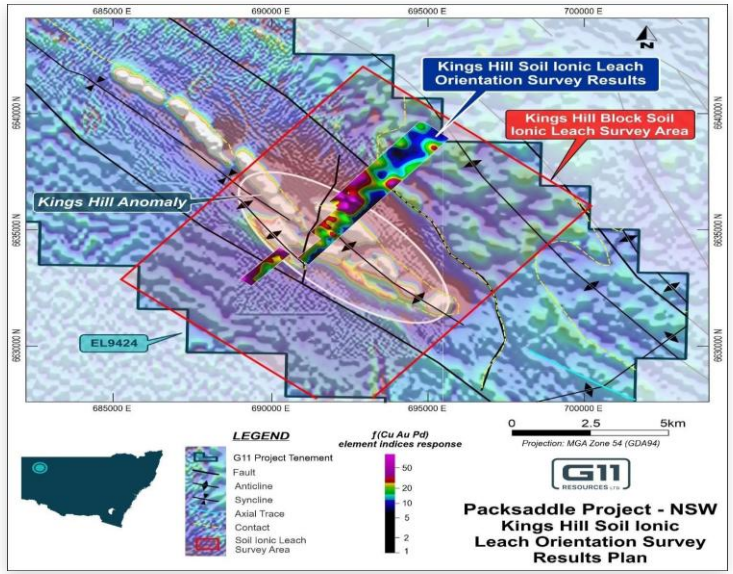
Packsaddle (Kings Hill), Koonenberry (Wilandra) and NW Cobar – 100% owned



Packsaddle – aerial view



Ionic leach soil sampling



Kings Hill ionic leach survey results

Packsaddle – Kings Hill

Very large gravity anomaly coincident with a large magnetic feature on the Olepoloko Fault, under cover and never drilled – regarded as a Tier 1 orogenic Au / intrusion-related Cu–Au target. Encouraging ionic leach results; work to define a maiden drill target[5].

Koonenberry – Wilandra

JORC Exploration Target[4] of 15.6–21.2Mt @ 0.8–1.6% Cu for 170–250kt Cu across the Peveril, Central Gossan and Grasmere zones.

4km strike of copper mineralisation confirmed by drilling at Wilandra Central, which remains open in all directions[7].

NW Cobar (EL9470)

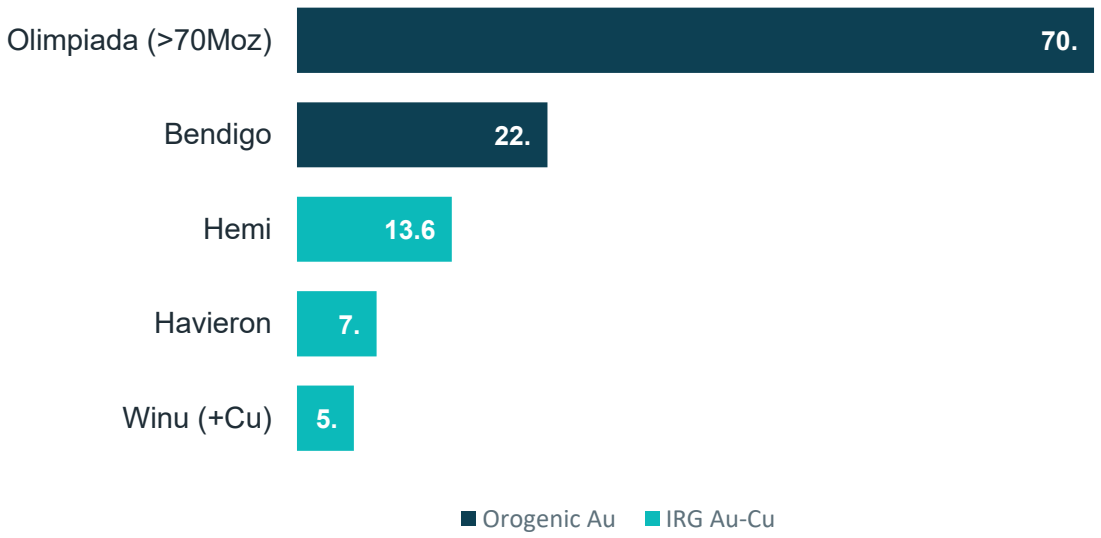
EL9470 in the Thomson Orogen. No standalone activity in FY26 while spending focused on Tasmania and Packsaddle.

[4] Exploration Target (G11 ASX 06/08/2025): the potential quantity and grade is conceptual in nature; there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. [5] G11 ASX 20/07/2026; G11 Annual Report 2026. [7] G11 ASX 04/06/2024 – High Grade Copper Intercepts at Wilandra Central.

Packsaddle: the setting for a giant

~100km of virgin strike on the Delamerian–Thomson Orogen boundary, NSW

Deposits in comparable continental-margin settings (Moz Au)



10 × 3km

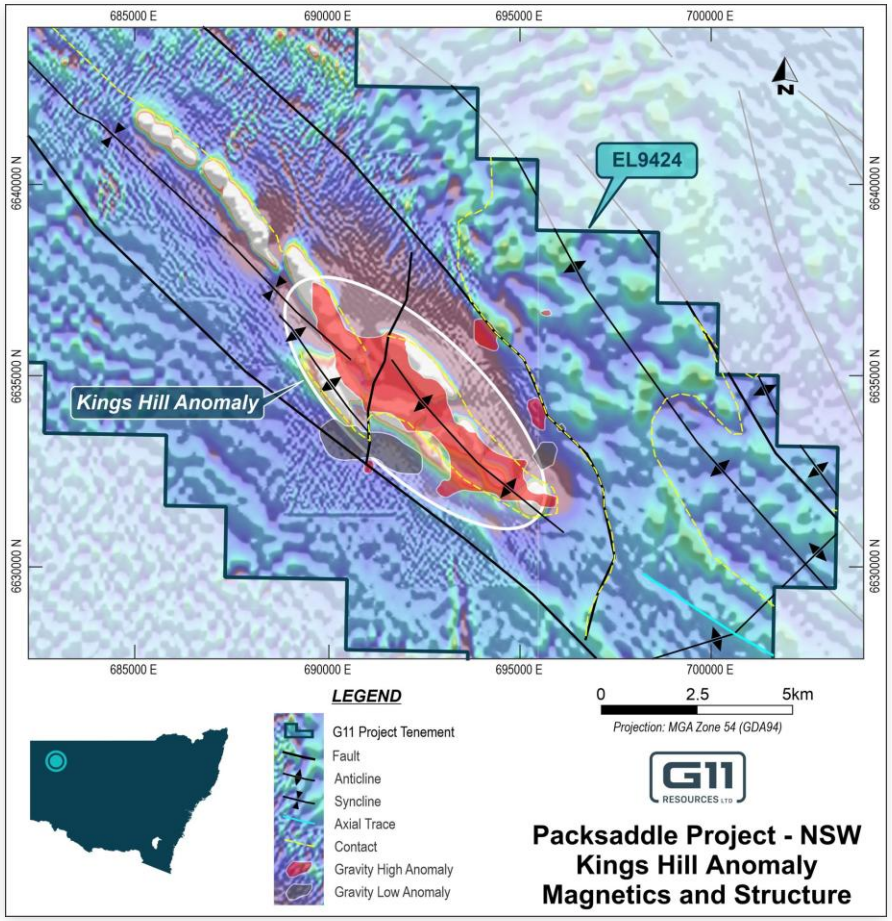
Kings Hill coincident gravity–magnetic high

~100km

strike held – first-mover advantage

<100m

modelled cover depth, shallower than initially thought



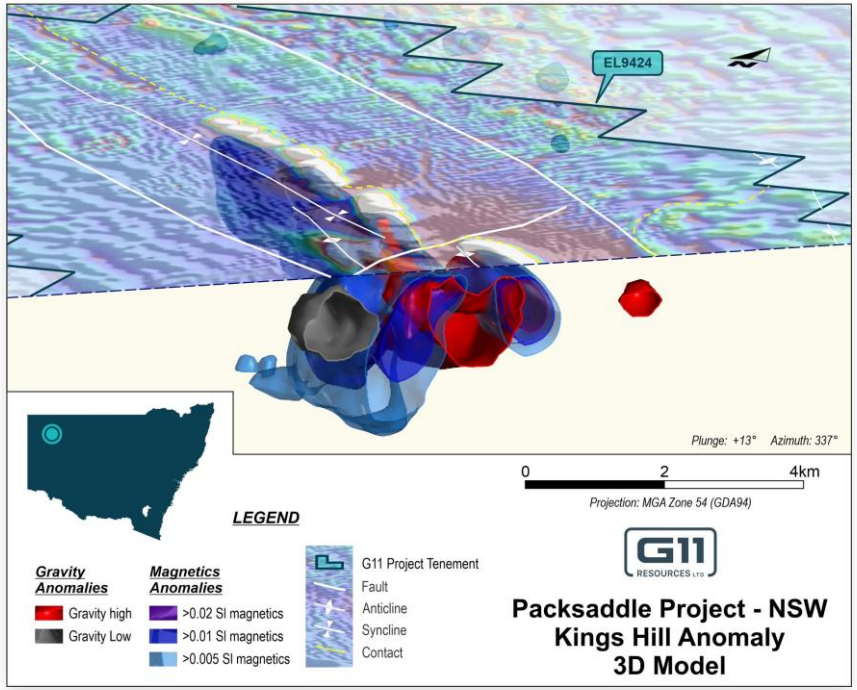
Peer deposit sizes as stated in G11 materials; shown for geological context only. See Proximity Statements (slide 2) and G11 ASX announcement 13/08/2025[3].

KINGS HILL ANOMALY

All the ingredients for a Tier 1 IRG / orogenic system

- Structural complexity – anticlinal hinge cross-cut by faults
- Coincident gravity and magnetic highs
- Large gravity low – granite heat source
- Crustal-scale Olepoloko Fault – fluid pathway

Facing SSW across the Kings Hill anomaly area



3D model – gravity density iso-shells and nested MVI magnetic shells beneath airborne magnetics

Detailed ground gravity (June 2025)[3] confirms a structural setting suited to forming giant deposits – in untested terrain.

IRG mineralisation has been confirmed in the Thomson Orogen along strike to the east. Modern geophysics and geochemistry are highly effective under the cover.

2025/26 WORK PROGRAM

01 Basement geochemical sampling › **02** Map pathfinder geochemical vectors › **03** RC and diamond drill testing

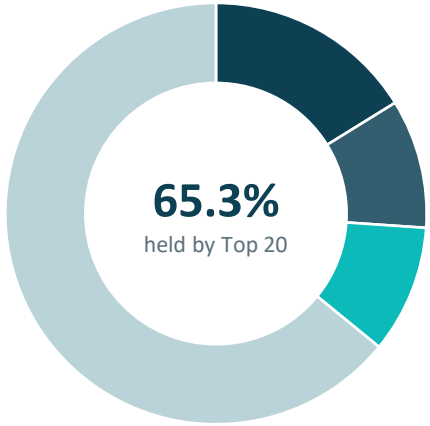
[3] G11 Resources ASX announcement 13/08/2025.

Corporate overview

As at 30 June 2026 unless stated

145.0m	$0.23	$33.3m	$4.9m
Shares on issue	Share price (30 Jun 26)	Market cap (30 Jun 26)	Cash (30 Jun 26)

Substantial holders*



Martin Donohue & associates	16.18%
Paradice Investment Mgmt	9.90%
SRA Investments Pty Ltd	9.83%
Other holders	64.09%

9.89m options
7.64m @ $0.80 (Nov 2027); 2.25m @ $0.60 (Oct 2027). 5m performance shares.

Board of Directors

Martin Donohue (MD)
Executive Chairman
Founder, CEO and MD of Kidman Resources through the Mt Holland lithium discovery, SQM JV and 2019 Wesfarmers takeover.

Chris Williams (CW)
Non-Executive Director
Mining engineer, 40+ years; GM Operations at Kidman and Panoramic; worked at the Rosebery mine, Tasmania.

José Antonio Merino (JM)
Non-Executive Director
Current COO at Marimaca Copper; formerly led business development and M&A at SQM (Chile), including its Mt Holland stake.

Simon Peters (SP)
Non-Executive Director
Mining engineer, 20+ years across 3 continents; partner, Sustainable Project Services.

Source: G11 Annual Report for the year ended 30 June 2026. Market cap = 144,982,353 shares × $0.23 closing price at 30 June 2026. * Substantial holder notices and Top 20 as at 11 September 2026. Company Secretary: Justin Mouchacca.

WHAT'S NEXT

A catalyst-rich summer drill program

01 **Zig Zag**
Three follow-up holes from a new pad targeting the northern extension of the alteration zone

02 **Northeast Pyrite**
Three EDGI co-funded holes into the IP anomaly, subject to MRT approval

03 **Little Owen – Great Lyell**
Up to six diamond holes testing Henty style high-grade gold targets, subject to MRT approval

04 **Sunrise (Linda)**
Complete the AEM conductor hole – new drilling contractor secured

05 **Packsaddle**
Finalise a maiden drill target at Kings Hill from ionic leach geochemistry



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