Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 28, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NHEAL	OPTION EXPIRING 22-JUN-2026 EX $0.40	18,500,000	Expiry of option or other convertible security without exercise or conversion	22/06/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

NOBLE HELIUM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ACN	603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NHEAL : OPTION EXPIRING 22-JUN-2026 EX $0.40

Unquoted +equity securities that have ceased

Number of securities that have ceased

18,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

22/6/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	1,324,367,630

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAU : OPTION EXPIRING 04-FEB-2028 EX $0.06	7,446,810
NHEAW : OPTION EXPIRING 08-JUN-2029 EX $0.0435	18,000,000
NHEAV : OPTION EXPIRING 08-JUN-2028 EX $0.029	70,253,448
NHEAN : OPTION EXPIRING 30-NOV-2027 EX $0.10	4,500,000
NHEAX : OPTION EXPIRING 29-SEP-2029 EX $0.06	2,000,000
NHEAL : OPTION EXPIRING 22-JUN-2026 EX $0.40	0
NHEAQ : OPTION EXPIRING 26-NOV-2028 EX $0.01	22,520,549
NHEAR : OPTION EXPIRING 26-NOV-2028 EX $0.06	12,029,362
NHEAS : OPTION EXPIRING 17-DEC-2028 EX $0.05	10,000,000
NHEAT : OPTION EXPIRING 17-DEC-2028 EX $0.075	5,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX $0.40	4,350,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.