Announcement Summary

Entity name

RENERVE LIMITED

Date of this announcement

Wednesday October 28, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	866,667	28/10/2026
New class - code to be confirmed	Unlisted Options	866,667	28/10/2026
New class - code to be confirmed	Unlisted Options	966,666	28/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RENERVE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614848216

1.3 ASX issuer code

RNV

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

28/10/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

866,667

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

28/10/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

866,667

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

28/10/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

966,666

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNV : ORDINARY FULLY PAID	140,448,494

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNVAS : OPTION EXPIRING 24-OCT-2030 EX $0.20	123,334
RNVAT : OPTION EXPIRING 24-OCT-2030 EX $0.25	148,333
RNVAV : OPTION EXPIRING 24-OCT-2030 EX $0.30	248,333
RNVAAD : OPTION EXPIRING 15-JAN-2028 EX $0.18	26,666,667
RNVAAE : OPTION EXPIRING 15-JAN-2029 EX $0.24	4,000,000
RNVAAF : CONVERTIBLE NOTES	1,600,000
RNVAY : OPTION EXPIRING 02-DEC-2030 EX $0.20	1,613,079
RNVAZ : OPTION EXPIRING 02-DEC-2030 EX $0.25	538,232
RNVAAA : OPTION EXPIRING 02-DEC-2030 EX $0.30	1,944,907
RNVAAB : OPTION EXPIRING 02-DEC-2030 EX $0.40	640,296
RNVAAC : OPTION EXPIRING 02-DEC-2030 EX $0.60	772,012
RNVAA : ORDINARY FULLY PAID RESTRICTED	300,000
RNVAB : ORDINARY FULLY PAID RESTRICTED	272,725
RNVAC : ORDINARY FULLY PAID RESTRICTED	572,725
RNVAD : ORDINARY FULLY PAID RESTRICTED	150,000

RNVAE : ORDINARY FULLY PAID RESTRICTED	505,121
RNVAF : ORDINARY FULLY PAID RESTRICTED	31,255,716
RNVAG : OPTION EXPIRING 22-NOV-2027 RESTRICTED	2,951,595
RNVAL : OPTION EXPIRING 17-APR-2028 EX $0.25	100,000
RNVAM : OPTION EXPIRING 01-JUL-2029 EX $0.35	150,000
RNVAN : OPTION EXPIRING 11-SEP-2029 EX $0.35	600,000
RNVAAH : OPTION EXPIRING 06-OCT-2030 EX $0.20	1,833,333
RNVAAG : OPTION EXPIRING 06-OCT-2030 EX $0.15	1,833,333
RNVAAI : OPTION EXPIRING 06-OCT-2030 EX $0.25	1,833,334
RNVAR : OPTION EXPIRING 01-FEB-2030 EX $0.30	33,334
RNVAQ : OPTION EXPIRING 01-FEB-2030 EX $0.20	33,334
RNVAP : OPTION EXPIRING 01-FEB-2030 EX $0.15	33,333
RNVAO : OPTION EXPIRING 01-FEB-2030 EX $0.12	33,333
New class - code to be confirmed : Unlisted Options	866,667
New class - code to be confirmed : Unlisted Options	866,667
New class - code to be confirmed : Unlisted Options	966,666

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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