Saferoads Holdings Limited
September 2026 Quarterly Activity Report.

Sales.
Sales for the current quarter were $2,932k that is up by $196k on the last quarter of the 2026 financial year. The encouraging sign however continues to be the ongoing increase in the level of general product sales to customers other than the On-Site Rentals Group with the general product sales increasing this quarter by $236k (10%) to $2,604k. This improvement continues to reflects our actions to recapture market share with our increase in senior product sales staff and our sales capture resources. To further support this sales growth trend we are now marketing the Chameleon product range with the orders to date to be reflected in the next quarter.

Cash
The cash flow from operations for the quarter was a deficit of $292k which was primarily caused by the nature and timing of supplier payments. We were of course pleased to pay the half cent fully franked dividend on 28 September. The cash reserves at 30 September 2026 remain at a healthy $1.890 million.

Product Range.
The product range improvement initiatives that have been previously advised to the market have continued to move forward. The standout product achievements this quarter were the successful build of the new Chameleon trailers using the detailed product specifications data acquired last quarter. We also received formal regulatory approval for our HV2 steel/concrete crash barrier in its pinned format. That barrier is now a unique, tough and long life barrier for hire companies as it is very durable and can be deployed in either a freestanding or pinned configuration.

Chameleon.
During the quarter and subsequently we have successfully fully manufactured the Chameleon trailers in Australia, We have launched the range at prominent 4x4 shows, recruited two dedicated sales and business development professionals and continued to develop a dedicated website for the products. We are also putting in place the appropriate QA protocols for manufacture and sales processes.

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity	
Saferoads Holdings Limited	
ABN	**Quarter ended ("current quarter")**
81 116 668 538	30 Sept 2026

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (3 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	2,883	2,883
1.2	Payments for		
	(a) research and development		
	(b) product manufacturing and operating costs	(1,819)	(1,819)
	(c) advertising and marketing	(59)	(59)
	(d) leased assets	(109)	(109)
	(e) staff costs	(587)	(587)
	(f) administration and corporate costs	(616)	(616)
1.3	Dividends received (see note 3)		
1.4	Interest received	22	22
1.5	Interest and other costs of finance paid	(7)	(7)
1.6	Income taxes paid		
1.7	Government grants and tax incentives		
1.8	Other (provide details if material)		
1.9	**Net cash from / (used in) operating activities**	**(292)**	**(292)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities		
	(b) businesses		
	(c) property, plant and equipment	(48)	(48)
	(d) investments		
	(e) intellectual property	(13)	(13)
	(f) other non-current assets		

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
2.2	Proceeds from disposal of:		
	(a) entities		
	(b) businesses		
	(c) property, plant and equipment		
	(d) investments		
	(e) intellectual property		
	(f) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	**Net cash from / (used in) investing activities**	**(61)**	**(61)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)		
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities		
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(61)	(61)
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid	(217)	(217)
3.9	Other (provide details if material)		
3.10	**Net cash from / (used in) financing activities**	**(278)**	**(278)**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	2,521	2,521
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(292)	(292)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(61)	(61)

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(278)	(278)
4.5	Effect of movement in exchange rates on cash held		
4.6	**Cash and cash equivalents at end of period**	**1,890**	**1,890**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	603	440
5.2	Call deposits	1,287	2,081
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**1,890**	**2,521**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(166)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

The amount at item 6.1 includes gross salary and superannuation payments to the Managing Director $82k, Non-executive Directors fees of $49k, Gross salary and superannuation payments of $28k to associates of the Managing Director for services provided on normal employment terms and conditions, and payments totalling $6k, at market rates for office rent to an entity related to the Managing Director.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements: - Charge Card	75	-
7.3	Other (please specify): - Motor Vehicle finance contracts	337	337
7.4	**Total financing facilities**	412	337
7.5	**Unused financing facilities available at quarter end**		75
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

Lender	Product Facility	Limit	Utilised	Available	Interest Rate	Maturity
CBA	Charge Card	$75,000	-	$75,000	17.99%	N/A
Capital Finance	Vehicle Finance	$337,434	$337,434	-	7.96%	May 2031
		$412,434	**$337,434**	**$75,000**		

The bank facilities are secured by a registered charge over certain assets and undertakings.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(292)
8.2	Cash and cash equivalents at quarter end (item 4.6)	1,890
8.3	Unused finance facilities available at quarter end (item 7.5)	75
8.4	Total available funding (item 8.2 + item 8.3)	1,965
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	6.7

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

8.6.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?
Answer:	
8.6.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer:	
Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.	

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: .....28 October 2026.....

Authorised by: ...Board of Directors.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.