

Announcement Summary

Entity name

CHARIOT RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Wednesday October 28, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CC9AJ	OPTION EXPIRING 27-OCT-2026 EX \$0.585	1,000,000	Expiry of option or other convertible security without exercise or conversion	27/10/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

CHARIOT RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

13637559847

1.3 ASX issuer code

CC9

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CC9AJ : OPTION EXPIRING 27-OCT-2026 EX \$0.585

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

27/10/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

No

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CC9 : ORDINARY FULLY PAID	249,091,829
CC9O : OPTION EXPIRING 19-DEC-2028	71,913,750

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CC9AR : OPTION EXPIRING 07-JUN-2027 EX \$0.90	100,000
CC9AY : OPTION EXPIRING 16-DEC-2028 EX \$0.35	8,000,000
CC9AJ : OPTION EXPIRING 27-OCT-2026 EX \$0.585	0
CC9AX : OPTION EXPIRING 11-JUL-2027 EX \$0.21	1,500,000
CC9AK : PERFORMANCE RIGHTS	13,250,000
CC9AZ : OPTION EXPIRING 05-JUN-2028 EX \$0.25	2,000,000
CC9AS : OPTION EXPIRING 07-JUN-2027 EX \$1.20	150,000
CC9AT : OPTION EXPIRING 07-JUN-2027 EX \$1.50	375,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.