ASX Announcement **28 October 2026**

Q3 2026 Quarterly Webinar Notification

Elsight Limited (ASX: ELS) ("Elsight" or "the Company"), the mission enablement engine for the uncrewed age, is pleased to advise that it will host its Quarterly Webinar Presentation for the quarter ended 30 September 2026 on 28 October, 5:00 pm AEDT.

Elsight Webinar Presentation

Elsight will hold its Q3/26 webinar presentation on 28 October, 5:00 pm AEDT. The Company updated presentation is attached below.

As part of the presentation, the Company will provide a review of the quarterly and nine-month results, strategic execution, and priorities for Q4 and 2027. CEO Yoav Amitai and CFO Dan Hilerowitz will discuss recent developments and be available for a live Q&A session.

Please register in advance: registration link.

Authorised for release by the Board of Directors of Elsight Limited.

-ENDS-

For more information, please contact:

Corporate & Business Enquiries	Media Enquiries	Investor Relations
Howard Digby Elsight Limited T: +61 434 987 750 E: howarddigby@elsight.com	**Melanie Singh** NWR Communications T: +61 439 748 819 E: melanie@nwrcommunications.com.au	E: IR@elsight.com

About Elsight

Elsight (ASX: ELS) (www.elsight.com) develops technology that enables uncrewed operations. Its flagship Halo platform combines cellular, satellite and radio-frequency links to provide resilient connectivity for unmanned systems. Elsight is broadening its portfolio beyond connectivity, beginning with software-based positioning for GNSS-denied environments and investing in video and autonomy capabilities. The Company's products serve defence, public safety and commercial markets across air, land and maritime applications.

Forward-looking statements

This announcement contains forward-looking statements, including statements regarding Elsight Limited's (the "Company") expected commercial and operational performance, customer pipeline, product development, and market positioning. Forward-looking statements are based on the Company's current expectations and assumptions as at the date of this announcement and are subject to risks and uncertainties, including customer purchasing decisions, government procurement cycles, regulatory changes, geopolitical developments, supply chain conditions, and foreign exchange movements, that could cause actual outcomes to differ materially. Readers should not place undue reliance on forward-looking statements. Except as required by the ASX Listing Rules and applicable law, the Company does not undertake to update any forward-looking statement. Past performance is not indicative of future performance.


elsight
The Mission Enablement Engine for the Uncrewed Age
One engine. Every uncrewed system. Every environment.
www.elsight.com
Q3 2026 Investors presentation
GROUND
MARITIME
AIR

Important Disclaimers & Notices

This disclaimer applies to this presentation and the information contained in it (Presentation). By reading this disclaimer you agree to be bound by it. The Presentation has been prepared by Elsight Limited and all related bodies corporate (Company).

Not an offer or financial product advice

The Presentation does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any security in the Company nor does it constitute financial product advice. The Presentation is not a prospectus, product disclosure statement, pathfinder for the purposes of section 734(9) of the Corporations Act 2001 (Cth) or other offer document under Australian or New Zealand law or under any other law. The Presentation has not been filed, registered or approved by regulatory authorities in any jurisdiction. The Presentation is not intended to be relied upon as advice or a recommendation to investors and does not take into account the investment objectives, financial situation, taxation situation or needs of any particular investor. An investor must not act on the basis of any matter contained in the Presentation but must make its own assessment of the Company and conduct its own investigations and analysis. Investors should assess their own individual financial circumstances and consider talking to a financial adviser, professional adviser or consultant before making any investment decision.

Information purposes only

The Presentation is for information purposes only. It provides an overview of the Company but may not contain all information necessary to make an investment decision. The Presentation is of a general nature and does not purport to be complete or verified by the Company or any other person. The Company does not have any responsibility or obligation to inform you of any matter arising or coming to their notice, after the date of the Presentation, which may affect any matter referred to in the Presentation. The information in the Presentation is subject to change without notice.

Past performance

Past performance is not indicative of future performance and no guarantee of future returns is implied or given.

No guarantee, representation or warranty

While reasonable care has been taken in relation to the preparation of the Presentation, none of the Company or their respective directors, officers, employees, contractors, agents, or advisers nor any other person (**Limited Party**) guarantees or makes any representations or warranties, express or implied, as to or takes responsibility for, the accuracy, reliability, completeness or fairness of the information, opinions, forecasts, reports, estimates and conclusions contained in the Presentation. No Limited Party represents or warrants that the Presentation is complete or that it contains all information about the Company that a prospective investor or purchaser may require.

To the maximum extent permitted by law, each Limited Party expressly disclaims any and all liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of or reliance on information contained in the Presentation including representations or warranties or in relation to the accuracy or completeness of the information, statements, opinions, forecasts, reports or other matters, express or implied, contained in, arising out or derived from, or for omissions from the Presentation including, without limitation, any financial information, any estimates or projections and any other financial information derived therefrom.

Forward-looking statements

The Presentation includes forward-looking statements and comments about future events, including the Company's expectations about the performance of its businesses. Forward-looking words such as "expect", "should", "could", "may", "predict", "plan", "will", "believe", "forecast", "estimate", "target" or other similar expressions are intended to identify forward-looking statements. Such statements involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company and which may cause actual results, performance or achievements to differ materially from those expressed or implied by such statements. Forward-looking statements are provided as a general guide only, and should not be relied on as an indication or guarantee of future performance. Given these uncertainties, recipients are cautioned to not place undue reliance on any forward-looking statement. Subject to any continuing obligations under applicable law, the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements in the Presentation to reflect any change in expectations in relation to any forward-looking statements or any change in events, conditions or circumstances on which any such statement is based. No Limited Party or any other person makes any representation, or gives any assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in the Presentation will occur.


elsight
Elsight empowers uncrewed systems
to effectively and safely complete their missions,
while ensuring unauthorized entities are kept at bay.

ABOUT ELSIGHT

Enabling Uncrewed Missions. Globally

- Mission enablement engine for uncrewed systems across defense, public safety, and commercial markets
- Multiple integrated capabilities - Connectivity, Positioning, Sensing & Video, Autonomy & AI, Management & insights
- Global team across Israel, United States, United Kingdom, and Germany

Global Presence

Israel	United States	Germany	UK
HQ, R&D, Manufacturing	Sales, BD, Manufacturing	Sales, BD, Manufacturing	Sales, BD

+100
Customers Worldwide

5
Continents

+91%
YoY Revenue Growth (vs. pcp)

77%
Gross Margin

$25.8M
2026 9 Months Revenue

>$8M
2026 9 months Profit

elsight

Investment Highlights

High-margin sales pipeline with supporting structural tailwinds

- Proprietary world-leading solutions provider for **unmanned systems enablement technologies**
- Uniquely positioned to capitalize on growth in unmanned system usage, driven by a **surge in global defense budgets**, growing prominence of drone warfare, and commercial drone market advancement.
- Strong defense momentum:
  - › Record 9 - month revenue of US$25.8m
  - › Included on the U.S DOW Blue List, DOW BOA & listed on the Army UAS Marketplace
  - › Backlog of US$3.5m to be delivered + growing pipeline
- Continuing the positive momentum with US$59.4m in cash
- **US$196M Pipeline of Realisable Opportunities** outlines rapid growth opportunity
- Existing **production capacity supports > US$270m** in annual revenue. No additional capex investment required.
- High-margin business model;
  - › Halo Hardware (chip unit sales);
  - › Data Usage; and
  - › Cloud Services & SLAs.
- Defense expected to underpin strong growth over the next 12 to 24 months, followed by expansion of the larger commercial market opportunity and product portfolio expansion.

elsight



THE SHIFT

Uncrewed Systems Are Becoming Mission-Critical

Autonomous platforms are replacing human-operated systems in the most dangerous and demanding missions. But their value depends entirely on completing the mission.

Defense

- ISR, logistics resupply, CBRN
- perimeter security, urban warfare
- loitering munitions

Public Safety

- Drone as First Responder (DFR)
- search & rescue, disaster response, firefighting, law enforcement

Commercial

- Logistics, precision agriculture
- energy & utility inspection
- construction, mining, surveying

EVERY DOMAIN

Air. Land. Maritime.

The same engine, the same intelligence, the same mission certainty - no matter the platform type.



UAVs & Drones

- Fixed-wing ISR
- Multi-rotor surveillance
- VTOL delivery
- Loitering munitions
- Group 1-3 tactical UAS



UGVs & Robots

- Ground reconnaissance
- Logistics resupply
- Perimeter patrol
- CBRN inspection
- Autonomous vehicles



USVs & Vessels

- Coastal patrol
- Port security
- Hydrographic survey
- Mine countermeasure
- Maritime ISR

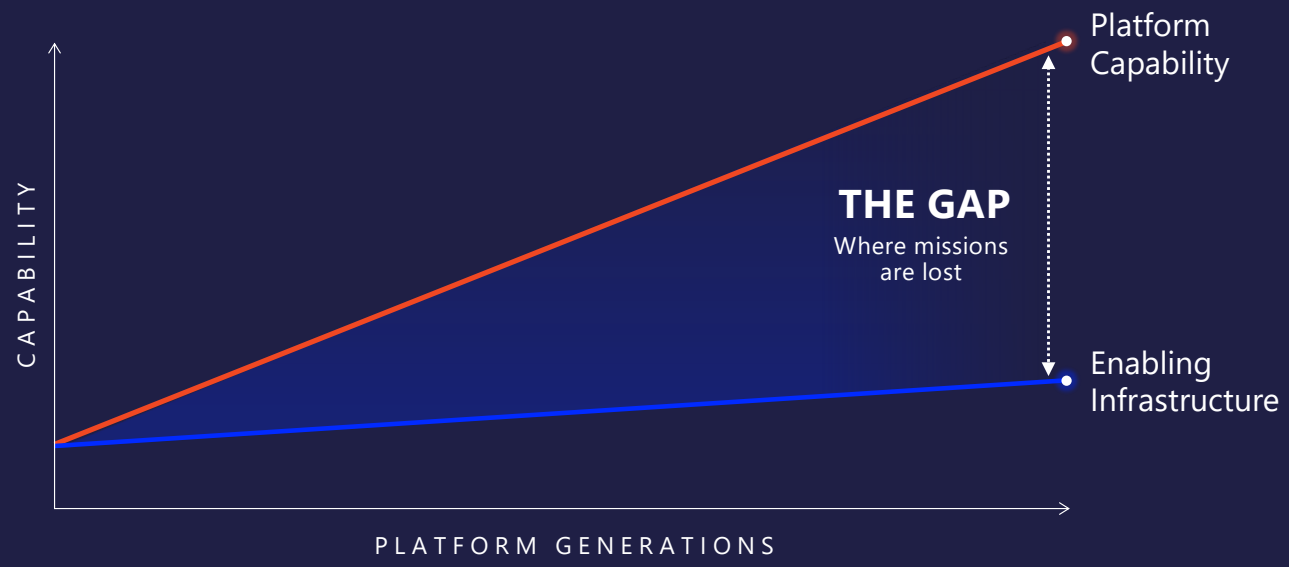
elsight

THE GAP

Platforms Are Getting Smarter. Their Infrastructure Isn't.

With every generation, uncrewed platforms gain autonomy, range, and capability.

Yet the infrastructure that keeps them connected, positioned, and controlled has barely evolved.



The gap doesn't show in a demo.
It shows at the decisive moment – **when the mission is won or lost.**

elsight

THE CHALLENGE

Mission Success Depends on What's Behind the Platform

In contested environments, the infrastructure behind uncrewed systems fails - connectivity drops, positioning drifts, critical data never arrives, operators lose the picture.

Single Links Fail

Terrain blocks signals. Adversaries jam frequencies. One link down = mission down.

Positioning Is Denied

GNSS signals are blocked or spoofed by Adversaries.

Failures Compound

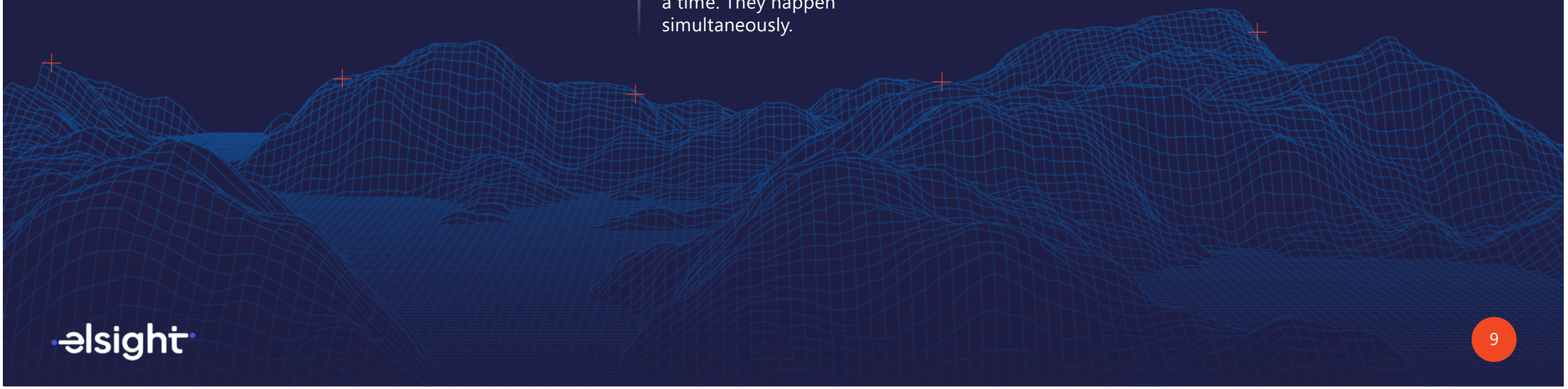
In contested environments, these don't happen one at a time. They happen simultaneously.

No Operational Intelligence

Operators fly blind — no link health, no coverage insight, no predictive awareness.

Data Doesn't Arrive

Video, telemetry, and C2 commands compete for bandwidth. Critical intel is delayed.



elsight

ELSIGHT

Mission Success Starts Behind the Platform

Halo is a software-defined engine that integrates four capabilities into a single, lightweight platform - making every uncrewed system mission-capable from day one.

Connectivity

Multi-network aggregation - bonds LTE, 5G, SATCOM, RF, and MANET into one resilient pipe with sub-second failover. No single point of failure.

Positioning

Absolute geolocation in GPS-denied environments - no drift, no spoofing vulnerability. Navigation continues when satellite signals don't. This is what makes Halo unique.

Sensing & Video

Reliable delivery of real-time video, telemetry, and sensor data - mission-critical feeds arrive even in bandwidth-constrained or contested environments.

Autonomy & AI

Expanding platform for edge processing and mission-specific applications - run third-party software directly on-device without additional hardware.



93g • 6.5W • Software-Defined •
Lowest SWaP in Class • MIL-STD 810G

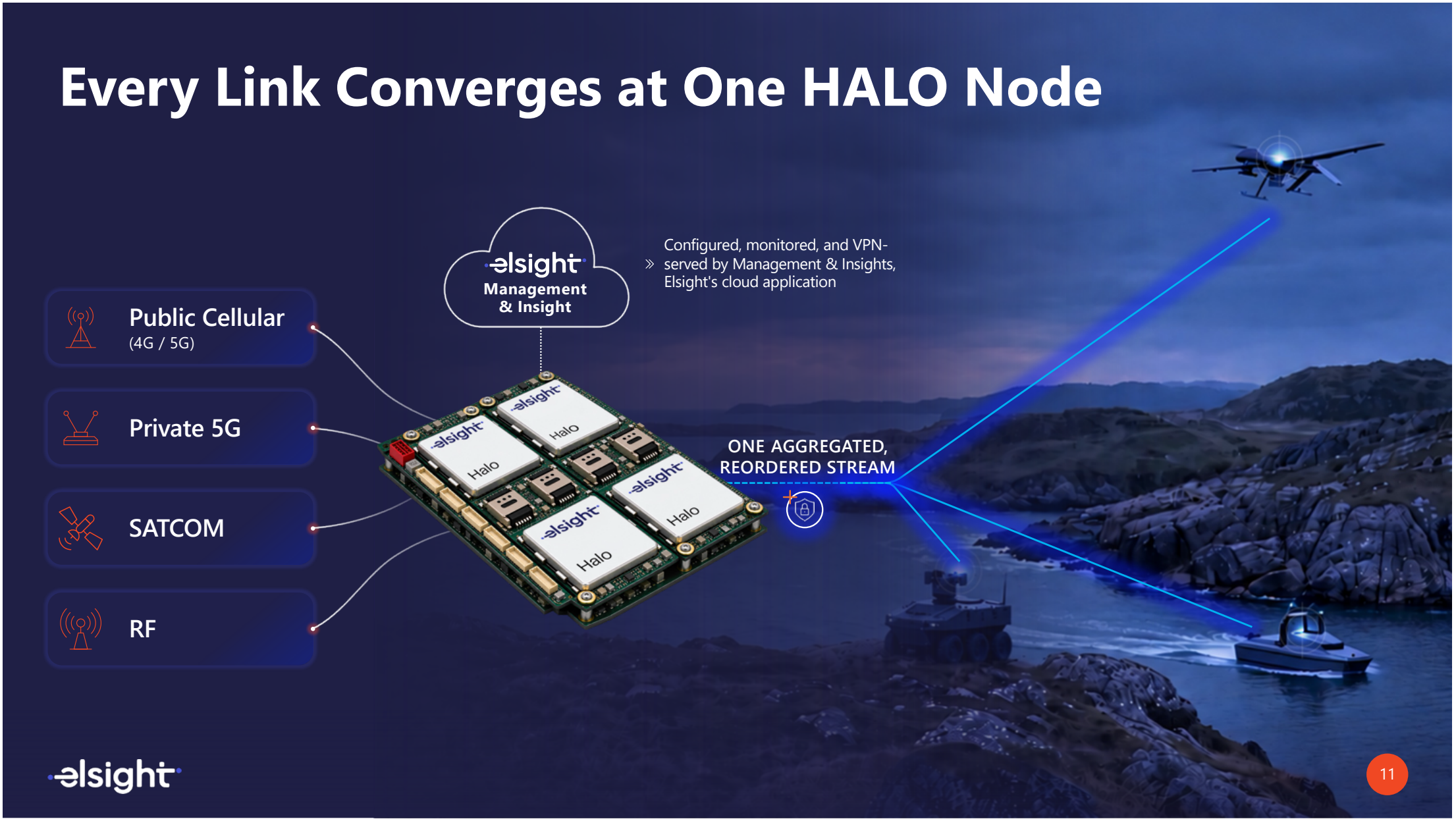
Management & Insights

Cloud-based software layer

Cloud-based software for real-time fleet visibility, insights, and control. giving operators complete visibility across every mission.

elsight

Every Link Converges at One HALO Node



Autonomous Technological Stack

OUR LONG-TERM VISION: BECOME THE TIER 1 OF THE UNMANNED ECOSYSTEM

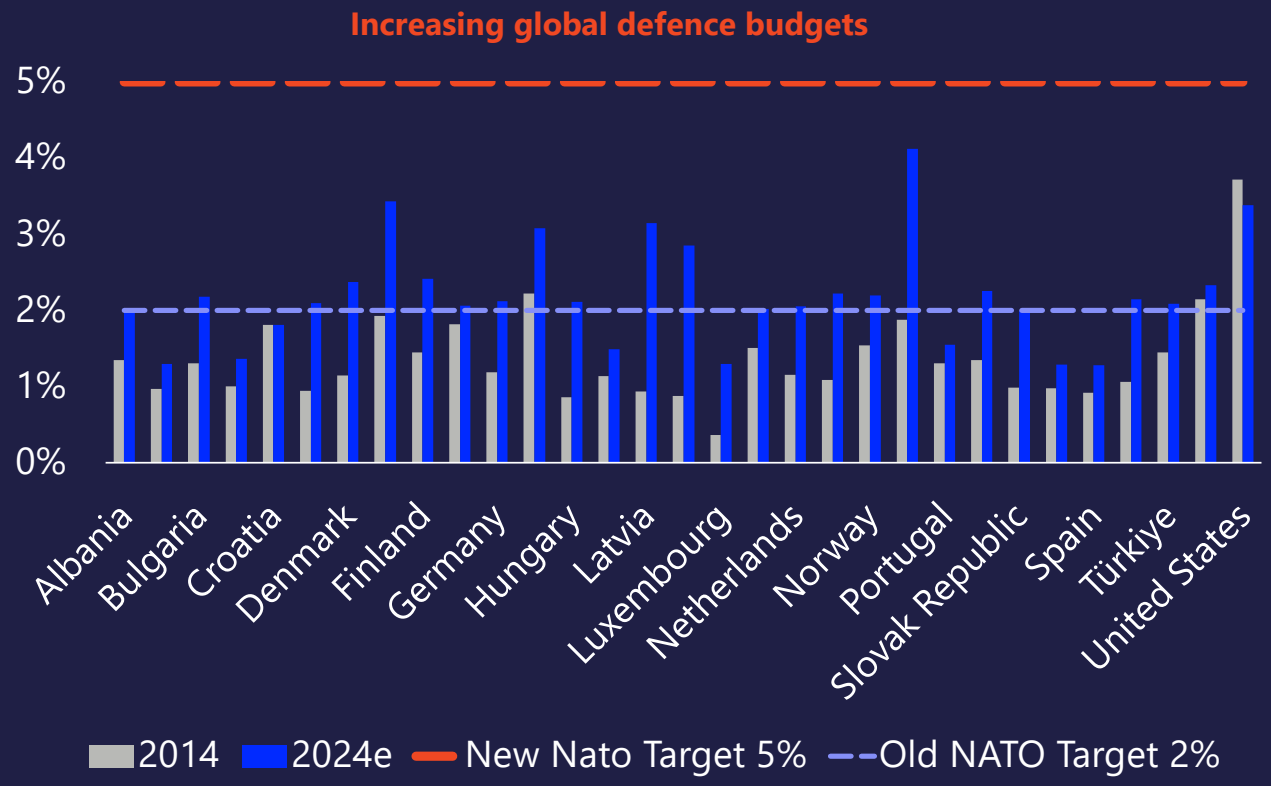


Elsight's platform is designed to evolve into a central platform for navigation, video/sensors, communication, and autonomy addressing the full platform os layer of the unmanned systems stack

elsight

A "Perfect Storm" in Defense & Unmanned Industries

DEMAND IS SURGING EXACTLY WHERE ELSIGHT HAS A PROVEN, EMBEDDED SOLUTION



DEMAND IS SURGING EXACTLY WHERE ELSIGHT HAS A PROVEN, EMBEDDED SOLUTION

- Increasing global defence budgets
  - Massive increases in defence budgets
  - Germany committed to a 25% increase in defence spending to €108b (2025:€86b)
  - UK committing to 2.5% of GDP by 2027
  - US earmarked US$75B for drone & counter-drone in FY2027
- Global defense budgets at historically high levels with explicit investment in autonomous systems and the infrastructure that enables them.
- Modern warfare is becoming more distributed, electronic and autonomous, requiring greater dependence on resilient networks

Q3: Strong momentum. Positioned for scale.



Evolving our positioning to match our scale

Brand and messaging aligned with our expanded mission-enablement capabilities and the evolving needs of the autonomous systems market

elsight

Halo Approved for U.S. DCMA Blue List

APPROVED FOR FASTER U.S. MILITARY PROCUREMENT — AT A DEFINING MOMENT

US$75B earmarked for drone & counter-drone in FY2027

4.5x over FY2026

300,000+ unmanned systems targeted by 2027

What this means

- Halo is added to the DoW's primary catalog for rapid UAS acquisition, making it simpler and quicker to buy across the U.S. military
- Enables bypassing traditional multi-year government procurement cycles
- Confirms Halo meets the DoW's rigorous standards for operational reliability, cybersecurity, and supply chain compliance
- Chinese-manufactured platforms/components are excluded, so as regulation tightens then demand will be concentrated among Blue List-approved providers

~US$1.5T FY2027 DoW Budget Request 42% increase over current levels

~US$75B Drone & Counter-Drone Up 4.5x over FY2026

~US$54.6B DAWG Autonomous Systems Up ~200x from US$226M in FY2026

"The pathway from Blue List approval to operational deployment has never been shorter or more clearly defined."

elsight

Sources: U.S. DoW FY2027 Budget Request, 21 April 2026; DCMA Blue UAS program; U.S. DoW Drone Dominance Initiative.

Pipeline of Realizable Opportunities as of 30/09/2026



Pipeline covers Halo connectivity only; excludes new product offerings.

Notes:
› All numbers are in USD
› The pipeline is cumulative (e.g., the projects at the Qualification stage are included as part of the projects at the Identified Opportunity stage)
› There is no assurance that any of the Company's sales opportunities will result in sales

elsight

Commercialization Strategy

EXPANDING DIRECT SALES MODEL TO EXECUTE ON HIGH VALUE DEFENCE OPPORTUNITIES

North America

- The U.S. FY2027 DoW budget request totals **~US$1.5 trillion**, with approximately **US$75 billion** dedicated to drone and counter- drone capabilities
- Halo approved on the DCMA Blue List, enabling rapid military procurement. SOCOM OTA contracting vehicle secured.
- To capitalize on the US defense shift, Elsight has **established a local presence to fast-track procurement**, enhance customer intimacy, and position as a trusted domestic partner
- FAA Part 108 clarifies the path to scalable BVLOS, delivering a **structural catalyst for the commercial UAV market**

Europe

- NATO defence spending aiming to enhance capabilities in unmanned systems, artificial intelligence, and counter-drone technologies, reflecting lessons learned from recent conflicts and evolving warfare
- UK's SDR 2025: 20-40-40 doctrine + £4.5B committed to autonomy. Germany's €100B Bundeswehr fund + "Drohnenwall" initiative. **EU ReArm Europe: ~€800B** in additional defence capacity
- High engagement from **key European governments supports the case for building a dedicated regional sales** team to complement existing distribution and deepen penetration in strategic markets

Rest of the World

- **Additional Focus Markets:** GCC and Key APAC Markets.
- Keep the **flexibility to rapidly address opportunities globally,** even when they extend beyond our core focus markets, while preserving our strategic vision and priorities.

Elsight has established a local footprint in the US, EU, and Middle East by expanding its sales and marketing teams, with five senior hires across the US, UK, Germany, and Middle East.

Elsight has established a local footprint in the US, EU, and Middle East by expanding its sales and marketing teams, with **five senior hires across the US, UK, Germany, and Middle East.**

Scalable, Capital-light Manufacturing Capacity

THE SMARTS OF THE ELSIGHT SYSTEM ARE ITS PROPRIETARY ALGORITHMS AND SOFTWARE TECHNOLOGY



Ultra-Simple Hardware

Universally Manufacturable

Hardware intentionally designed for simplicity, allowing virtually any qualified electronics manufacturer to produce the products.



Redundancy Built-In

through Contract Manufacturers

Ensures supply chain resiliency and redundancy



Supports US$270m

Existing Capacity Supports US$270m in Annual Sales

No additional capital expenditure needed, allowing for significant organic growth without constraint.



Onboarding Manufacturer

New US & EU Manufacturers

Elsight has onboarded a new US & Germany contract manufacturer.
This will:

- Expand total production capacity to support sales growth
- Bring manufacturing closer to key defence and commercial customers
- Further de-risk supply continuity through geographic diversification



13 Elsight Patents

Elsight IP protected by 13 patents

Elsight core IP of the company lies in the software, which is protected by 13 patents

Outlook & Catalysts

ELSIGHT IS WELL-POSITIONED TO BENEFIT FROM THE MACRO TRENDS AND CONTINUE THE RAPID GROWTH BUILT ON DESIGN-WIN MOMENTUM

Key Recent Achievements

$25.8M

Record high revenue of $25.8M in 9 months 2026, higher than 2025 revenues

Blue List

Inclusion in the U.S DoW Blue List for rapid procurement in perfect timing, while uncrewed budgets are surging rapidly.

US$59M

Ended 3Q26 CY quarter with US$59M in cash

Profitable

Nine-month non-GAAP profitability while rapidly growing, validating the scalable, high-margin, and cash efficient business model

Expected Upcoming Milestones

1. Execution of US$196m pipeline of opportunities*
2. Follow on orders from existing design win customers
3. Additional software product releases that will create new revenue streams
4. Customer adoption and commercialization of the newly launched positioning capability

*Including; Expansion of existing defence supply agreements | New defence customers added

elsight

elsight

APPENDIX



Competitive Landscape

ELSIGHT IS WELL-POSITIONED WITH A FULL-SUITE PRODUCT AND CAPABILITY OFFERING FOR CUSTOMERS

Solution	Link resiliency	Optimal SWaP	Security	Bandwidth	BVLOS Compatible	Example of Company
Cellular + RF (Failover)	Partial	Partial	Partial	Partial	Partial	uAvionix
Single Cellular	None	Full	Partial	Partial	Partial	Sierra Wireless
Satellite	Partial	None	Partial	None	Partial	Starlink
RF	None	Partial	Partial	Partial	None	Silvus Technologies
Elsight	Full	Full	Full	Full	Full	elsight

Design-win Strategy

STRATEGIC INVESTMENT INTO GROWTH CUSTOMERS TO RAPIDLY SCALE ELSIGHT SALES

Elsight has positioned Halo as a core embedded communications solution in a wide range of high-growth drone platforms at early development stages

1

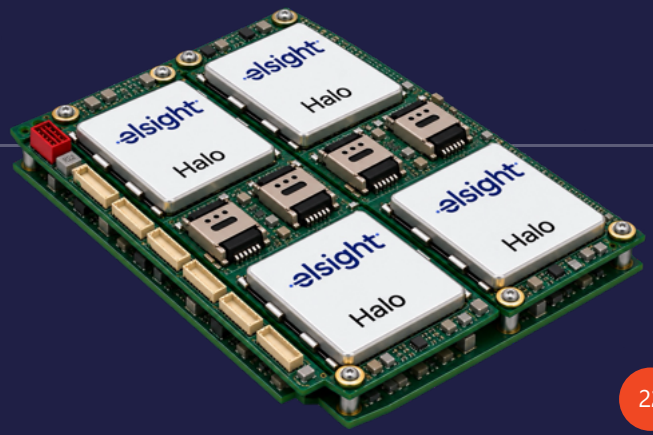
Halo is deeply integrated through rigorous testing and validation cycles

2

High switching costs associated with Halo foster strong customer retention as the commercial drone market expands

3

This model enables scalable revenue growth aligned with customers' production ramp-up



elsight

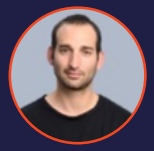
Board & Senior Management

EXECUTING ON GROWTH STRATEGY AND CAPITAL EFFICIENT OPERATING MODEL



Yoav Amitai CEO

+ 8 years with ELS (previously COO & CIO)
+ Extensive technical experience by executing transition from project-to-product orientation
+ Mechanical engineering background and well-versed in product design and manufacturing.



Nimrod Blinder VP of Sales

+ More than 10 years of sales in B2B technology companies including Elbit and Mobileye
+ Served in IDF Elite Unit
+ Earned a bachelor's degree in Economics



Major General (ret) Ami Shafran Non-Executive Chairman

+ Former Head of Israeli Defence Force Information and Communications Technology Command
+ Held numerous executive positions across Defence and Intelligence of Israeli Defence Forc



Joshua Landau Non-Executive Director

+ 40 years specialising in technology entrepreneurship and mentoring.
+ Currently Chair for an Australian TEC group of managing directors from diverse industries



Roee Kashi Co-Founder & CTO

+ 10 years specialising in building and developing digital video systems
+ Responsible for core software of digital video recorder for encoding and transmission
+ Ex-Israeli Defence Force



Dan Hilerowitz, CPA CFO

+ Vast experience as CFO in Hi-Tech companies
+ Previously worked in EY
+ Earned MBA in finance



David Furstenberg Director

+ Held various senior CEO, Chairman and board member positions of publicly and privately-owned companies, including Comverse (NASDAQ:CNSI)
+ Specialty in the turnaround of high-tech companies through product and market repositioning

HD

Howard Digby Non-Executive Director

+ 25 years managing technology-related businesses across Asia Pacific region
+ Hold numerous other current directorships, including 4DS Memory Ltd (ASX:4DS) and Singular Health Group Ltd (ASX:SHG)

elsight

Key Risks

This section comments on the risks associated with an investment in Elsight Ltd (Elsight) and in connection with the Placement and the associated transaction outlined in this presentation. Like any investment, there are risks associated with an investment in Elsight's shares. This section does not (and does not purport to) identify all of the risks related to the future operating and financial performance of Elsight.

TECHNOLOGY/EXECUTION RISK

Elsight's business model is underpinned by the performance and continued evolution of its proprietary HALO multi-link bonding technology. Any failure to keep pace with technological advancements, or challenges in integrating HALO into increasingly complex unmanned aerial vehicle (UAV) systems, could hinder product performance and market acceptance. Such execution issues may compromise customer satisfaction, impair growth prospects, and affect the company's reputation within critical verticals such as defence and commercial drones.

CUSTOMER CONCENTRATION & CONTRACT RISK

Elsight derives a significant portion of its revenue from a limited number of key customers, particularly within the defence sector and among drone original equipment manufacturers (OEMs). A delay, reduction, non-renewal, or termination of any major contract—especially those underpinning recurring or SaaS-like revenue streams—could materially affect the company's financial performance and future visibility.

SUPPLY CHAIN & MANUFACTURING RISK

Elsight relies on a global supply chain for the sourcing of electronic components and manufacturing services. Disruptions caused by geopolitical tensions, supplier failures, logistics delays, or shortages in critical components could result in delivery delays, increased costs, or production bottlenecks. These challenges may necessitate contract renegotiations, trigger penalties, or erode customer confidence in the company's ability to deliver on commitments.

REGULATORY & CERTIFICATION RISK

A key enabler of Elsight's commercial strategy is the regulatory approval of beyond visual line of sight (BVLOS) drone operations. Any delays, denials, or changes to regulatory frameworks—such as those imposed by the U.S. Federal Aviation Administration (FAA), European Union Aviation Safety Agency (EASA), or other national aviation authorities—could restrict market adoption of UAV applications that rely on HALO technology, adversely impacting revenue potential.

COMPETITIVE & MARKET RISK

The UAV connectivity and data transmission market is characterised by rapid innovation and increasing competition. Large, well-resourced technology and defence companies continue to enter the space, intensifying competitive pressure. Elsight's ability to maintain and grow market share will depend on sustained technological differentiation, pricing strategy, and customer acquisition. A failure to do so may result in revenue erosion or margin compression.

FOREIGN EXCHANGE RISK

While Elsight reports its financials in U.S. dollars (USD), it operates and incurs expenses in multiple currencies, including Australian dollars (AUD). Adverse movements in foreign exchange rates may negatively impact reported revenue, cost structures, and debt servicing obligations, introducing variability in financial results.

SHARE PRICE VOLATILITY & LIQUIDITY RISK

Given its market capitalisation and public listing, Elsight's share price may be subject to significant volatility in response to contract announcements, regulatory developments, or financial performance updates. Additionally, limited trading volumes may impact share liquidity, posing challenges for investors seeking to enter or exit positions without materially affecting the share price.

CYBERSECURITY & IP RISK

As a provider of secure communication technologies, Elsight is exposed to cybersecurity threats, including data breaches, hacking attempts, or unauthorised access to sensitive information. A material cybersecurity incident could result in reputational damage, loss of customer confidence, regulatory sanctions, or legal liabilities. Furthermore, failure to adequately protect intellectual property (IP) may lead to imitation by competitors, undermining the company's competitive position.

Key Risks (continued)

INTELLECTUAL PROPERTY & COMPETITION RISK

Elsight's proprietary edge lies in its AI-driven multi-link bonding and communication technologies. The company's ability to maintain its technological lead and enforce IP protections is critical to its market position. If competitors successfully replicate or circumvent Elsight's innovations, it could erode pricing power, reduce margins, and threaten long-term sustainability.

RELIANCE ON KEY PERSONNEL

Elsight's success is closely linked to the expertise and retention of its senior leadership, engineering team, and technical personnel. The departure of any key individuals could disrupt strategic initiatives, delay product development, or diminish the company's capacity to execute on complex client projects. Recruiting and retaining qualified talent remains a critical operational priority.

COMPLIANCE WITH LAWS, REGULATIONS AND INDUSTRY STANDARDS

Operating in highly regulated sectors such as telecommunications, defence, and aviation, Elsight must comply with a wide array of domestic and international laws, industry standards, and contractual obligations. Any non-compliance—whether intentional or inadvertent—could result in fines, contractual breaches, reputational harm, or loss of operating licences.

RISK OF DILUTION

Future equity capital raisings may be necessary to support growth, fund R&D, or meet working capital requirements. Existing shareholders who do not participate in such raisings may experience dilution of their ownership interest and voting power, which could impact the value and influence of their investment.

Glossary

BVLOS – BEYOND VISUAL LINE OF SIGHT

Drone or UAS operations when the remote pilot (or visual observer) cannot maintain unaided visual contact with the aircraft. This raises additional safety/regulatory requirements because you cannot "see" the drone the whole time.

FAA PART 108

A proposed (in the U.S.) regulatory framework by the Federal Aviation Administration (FAA) for scaling BVLOS UAS operations. It would establish performance-based rules (rather than purely case-by-case waivers) for Beyond Visual Line of Sight operations in low altitude airspace.

GERMAN LED DRONE WALL

Refers to a multi-layer sensor/defence system led by Germany (and other NATO/EU states) to detect/mitigate drone incursions across sensitive regions (sometimes referred to as a "drone wall"). Example: the "Drone Wall" project on NATO's eastern flank.

NON-GNSS ENVIRONMENTS

Operational environments where GNSS (Global Navigation Satellite Systems) signals are unavailable, degraded or denied. In drones/UAS this requires alternative navigation, positioning or sensing techniques (e.g., inertial, vision-based, LiDAR).

UAS – UNMANNED AIRCRAFT SYSTEM

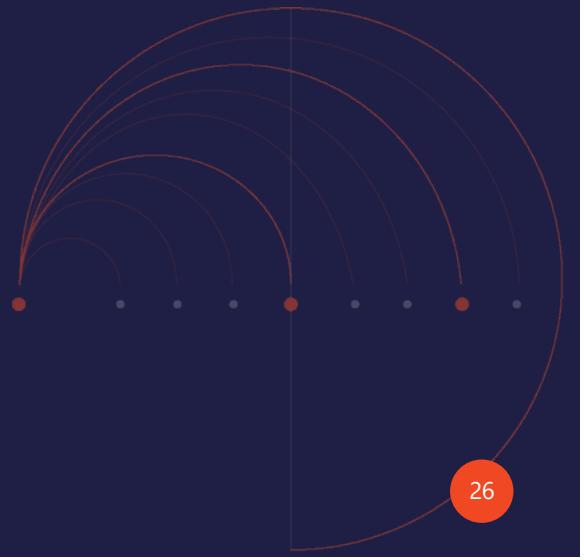
The complete system: the unmanned aircraft (UA), the control station, the communication/link, any support equipment, sensors/payloads, etc. It's the system of systems around unmanned flight.

UAV – UNMANNED AERIAL VEHICLE

The aircraft itself (i.e., the vehicle) without necessarily specifying the supporting system. Often used interchangeably with UAS, although strictly UAS is broader.

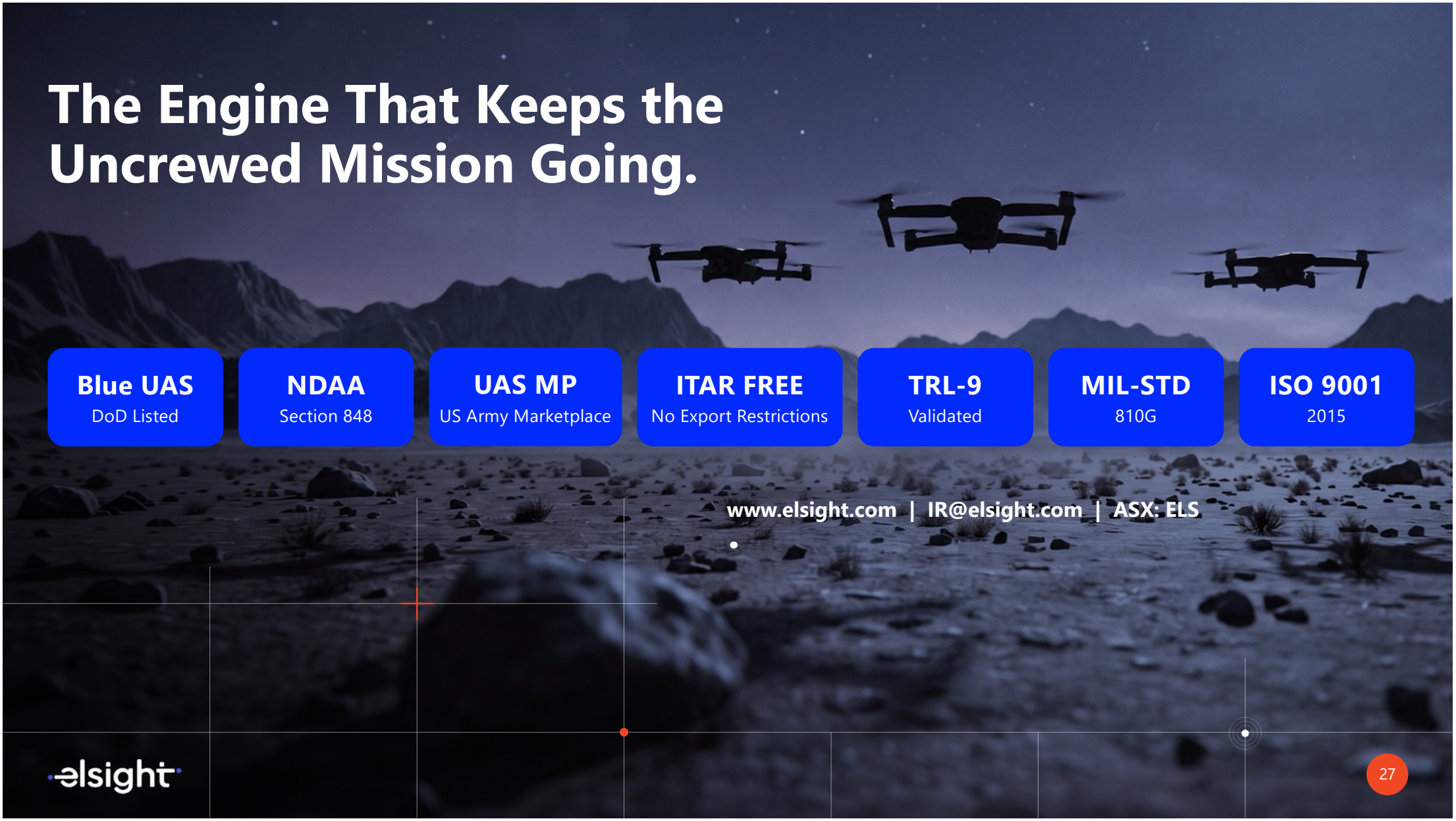
UK "20-40-40"

A military doctrine announced (or reported) by the UK whereby 20% of force remains traditional heavy platforms, 40% consists of expendable unmanned systems (e.g., kamikaze drones/loitering munitions), and 40% reusable autonomous systems (surveillance, ISR, precision strike drones).



elsight

The Engine That Keeps the Uncrewed Mission Going.



Blue UAS
DoD Listed

NDAA
Section 848

UAS MP
US Army Marketplace

ITAR FREE
No Export Restrictions

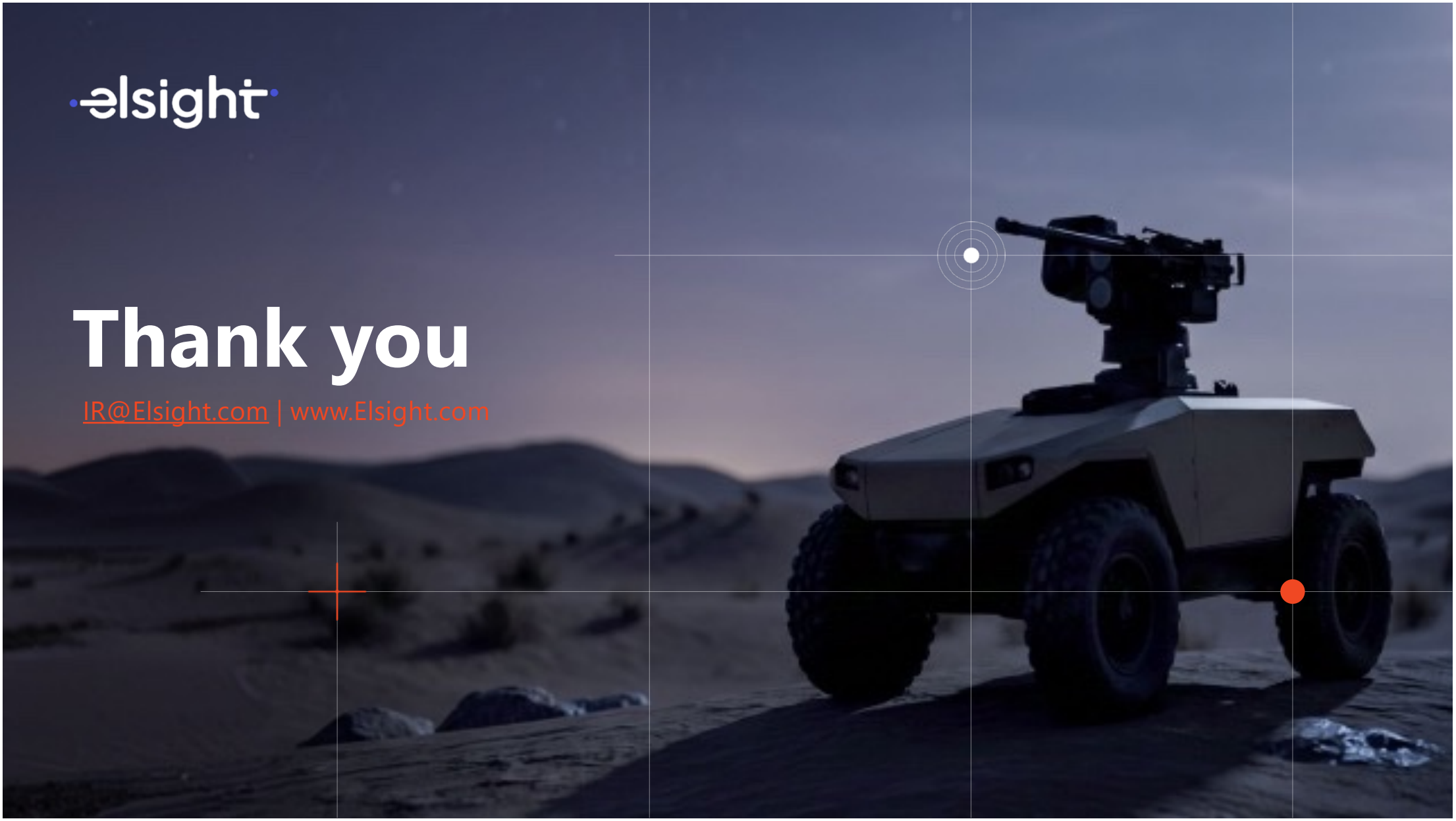
TRL-9
Validated

MIL-STD
810G

ISO 9001
2015

www.elsight.com | IR@elsight.com | ASX: ELS

elsight


elsight
Thank you
IR@Elsight.com | www.Elsight.com