



NEWS RELEASE | 28 October 2026

ADMISSION OF SHARES

GreenX Metals Limited (**GreenX** or **Company**) advises that further to its announcements made on 16 March 2026, 26 June 2026 and 7 August 2026 the Company has issued and will admit 1,525,761 ordinary fully paid shares (**Shares**) as follows:

- 598,235 Shares to a consultant in lieu of cash;
- 643,572 Shares on the exercise of 1,500,000 unlisted options pursuant a cashless exercise facility; and
- 283,954 Shares in relation to the grant of an additional exploration licence at the Eleonore North Project.

An application has been made for the admission of 1,525,761 Shares to the Equity shares (international commercial companies secondary listing) listing segment of the Official List of the FCA (**Official List**) and to trading on the main market of the London Stock Exchange for listed securities (**LSE Admission**). LSE Admission is expected to take place on or about 2 November 2026.

For the purposes of the Financial Conduct Authority's Disclosure Guidance and Transparency Rules (**DTRs**), following LSE Admission, the Company's issued ordinary share capital will be 312,256,505 ordinary shares. The above figure of 312,256,505 may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company following LSE Admission.

GreenX has the following securities on issue:

- 312,256,505 ordinary fully paid shares;
- 4,025,000 unlisted options exercisable at A\$0.55 each on or before 30 November 2026;
- 7,600,000 unlisted options exercisable at A\$1.05 each on or before 31 May 2029;
- 7,600,000 unlisted options exercisable at A\$1.20 each on or before 31 May 2030; and
- 7,700,000 unlisted options exercisable at A\$1.50 each on or before 31 May 2031.

Enquiries:

Ben Stoikovich
Chief Executive Officer

+44 207 478 3900
ir@greenxmetals.com

Kazimierz Chojna
Investor Relations - Poland

Kim Eckhof
Investor Relations - UK / Germany