

ASX Release

Settlement of Curated Social earn-out
28 October 2026

RMA Global Limited
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Cremorne, VIC, 3121

Settlement of Curated Social earn-out

MELBOURNE, AUSTRALIA (28 October 2026): RMA Global Limited (ASX:RMY) (**RMY** or **Company**), trading as Renowned, advises that its subsidiary, RateMyAgent, Inc., has agreed with the vendors of Steps Marketing, Inc. (trading as Curated Social) the earn-out consideration payable under the stock purchase agreement for the acquisition of Curated Social by RateMyAgent, Inc. (**Agreement**) which Agreement was originally announced to ASX on 22 October 2024.

The key terms of the agreed earn-out are:

- the earn-out is settled at a total amount of US\$977,810 (the maximum earn-out under the Agreement was US\$1,500,000), in full and final settlement of the earn-out;
- 50% (US\$488,905) is payable to the vendors in cash: US\$146,671.50 on or about 30 October 2026 and the balance in 12 monthly instalments up to and including October 2027;
- 50% (US\$488,905) is payable by way of the issue of 21,968,788 new fully paid ordinary shares in RMA Global Limited (**New Shares**), based on a share price of A\$0.031 per New Share (the closing price of RMY's ordinary shares on ASX on 3 June 2026, the end of the earn-out period) at an exchange rate of AUD/USD 0.717888; and
- the New Shares will be issued to the vendors in two equal tranches of 10,984,394 New Shares on or about 30 October 2026 and on or about 29 January 2027 and will rank equally with existing RMY ordinary shares.

For further information, see the Appendix 3B for the proposed issue of shares lodged with the ASX today.

ENDS

Release of the market announcement authorised by the Board of RMA Global Limited

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