28 October 2026

ASX Market Announcements
ASX Limited
39 Martin Place
SYDNEY NSW 2000

BY ELECTRONIC LODGEMENT

Notice of 2026 Annual General Meeting – Monday 30 November 2026

Attached for release to the market includes

- Notice of meeting access letter
- Notice of 2026 Annual General Meeting
- Proxy Form and
- Questions from Securityholders form

Today, the Notice of Annual General Meeting (with attachments) for those who elected to receive such communications electronically has been sent, and for other shareholders, the Notice of Annual General Meeting has been mailed. In relation to the 2026 Annual Report, it has already been distributed according to previous elections.

Shareholders are encouraged to cast their vote electronically by selecting the option referenced in the cover letter to shareholders.

For noting, the 2026 Annual Report is available on the Company's website, and so too will be the meeting pack in generic form.

Yours faithfully



Donald Mackenzie
Company Secretary

Authorised for lodgement by SIV Capital's Board of Directors

SIV Capital Limited
ACN 011 045 828

Email & website
E corporate@sivcapital.com.au
W sivcapital.com.au

Registered Office
13 Kurilpa Street
West End

28 October 2026

Dear Shareholder

2026 Annual General Meeting
Notice of meeting access letter

The Annual General Meeting (the **AGM** or **Meeting**) of SIV Capital Limited (**Company**) will be held at 10:00am (Brisbane time) on Monday, 30 November 2026 at Level 35 / 1 Eagle Street, Brisbane QLD 4000.

Notice of Meeting
The full Notice of Meeting, which sets out the agenda (including details of all resolutions being put to the meeting, voting information and Explanatory Statement), and the Annual Report, are available on the Company's website at URL: https://sivcapital.com.au/

VOTING IS NOW OPEN: Shareholders are strongly encouraged to vote by lodging a directed proxy before 10:00am (Brisbane time) on Saturday, 28 November 2026 using the following instructions:

STEP 1: Visit https://www.votingonline.com.au/sivagm2026

STEP 2: Enter your Postcode (if within Australia) OR Country of Residence (if outside Australia)

STEP 3: Enter your Voting Access Code (VAC) – as contained in attached proxy

STEP 4: Follow the prompts to vote on each resolution.

SIV Capital Limited encourages Shareholders to receive all shareholder communications electronically so you can stay informed and keep in touch about your shareholding in a fast, efficient and environmentally sustainable manner. To make the switch to paperless communications, simply sign up for e-communication at www.investorserve.com.au.

We thank you for your continued support in the Company. In the meantime, should you have any queries regarding your holding, or the upcoming Meeting, please contact Boardroom Pty Limited on 1300 737 760 (within Australia), +61 2 9290 9600 (outside Australia) or email enquiries@boardroomlimited.com.au.

SIV Capital Limited

Donald Mackenzie
Company Secretary

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ACN 011 045 828

Email & website
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Registered Office
13 Kurilpa Street
West End

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Notice of 2026 Annual General Meeting

Notice is given that SIV Capital Limited (the Company) will hold its Annual General Meeting (AGM) in Brisbane on Monday, 30 November 2026 at 10.00am (Brisbane time) and will held at Level 35 / 1 Eagle Street, Brisbane QLD 4000] and be an in-person meeting.

Latest time and date for receipt of the proxy form (including proxies lodged online) or powers of attorney 10.00am (Brisbane time) on Saturday, 28 November 2026.

Time and date for determining eligibility to vote 7.00pm (AEDT) on Saturday, 28 November 2026.

Note: All dates in the above are indicative only and are subject to change. The Company may vary any or all of these dates and times and will provide reasonable notice of any such variation. Any changes will be announced by the Company to ASX and published on the Company's website at www.sivcapital.com.au.

Items of Business

1. Financial statements and reports

To receive and consider the Company's Financial Statements, Directors' Report and the independent Auditor's Report of the Company and its controlled entities for the financial year ended 30 June 2026.

Note: There is no vote on this item

2. Adoption of Remuneration Report

To consider and, if thought fit, to pass the following as a non-binding ordinary resolution:

> *'That the Remuneration Report of the Directors for the financial year ended 30 June* 2026 *be adopted.'*

Note: *This resolution is advisory only and does not bind the Directors or the Company.*

Voting note: A voting exclusion applies to this resolution.

3. Re-election of a Director

To consider and, if thought fit, to pass the ordinary resolution:

> *'That, for the purposes of rule 19.3 of the Constitution and for all other purposes, Bede King, who retires by rotation, and being eligible, be re-elected as a Director.'*

By order of the Board



Donald Mackenzie
Company Secretary
Brisbane, 28 October 2026

Explanatory Notes

The following Explanatory Notes have been prepared for the information of shareholders in relation to the business to be conducted at the Company's 2026 AGM.

The purpose of these Explanatory Notes is to provide shareholders with information they reasonably require to decide how to vote on the resolutions. The Board recommends that shareholders read these notes before determining whether to support a resolution.

Item 1: Financial Statements and Reports

The Financial Statements, Directors' Report and Auditor's Report for the Company for year ended 30 June 2026 will be tabled at the AGM.

There is no requirement for shareholders to approve these reports. The Chairman of the AGM will allow a reasonable opportunity for shareholders to ask question on the reports and management of the Company at the AGM.

Shareholders will also be given a reasonable opportunity to ask questions of a representative of the Company's auditor, Hall Chadwick, relevant to the conduct of the audit and the preparation and content of the Auditor's Report.

Shareholders may also submit written questions to the Company's auditor if the question is relevant to the content of the audit report or the conduct of its audit of the Company's Financial Statements for the year ended 30 June 2026.

Any written questions must be submitted to the Company's share registry by 5.00pm on Friday 20 November 2026 using the shareholder identified form accompanying this Notice. Please forward questions to:

Email: enquiries@boardroomlimited.com.au

Fax: +61 2 9290 9655

Post: Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001

Copies of the questions received, and written answers that have been prepared, will be referenced at the Meeting.

The Financial Statements, Directors' Report and the Auditor's Report are contained in the 2026 Annual Report **(Annual Report)** and available on the Company's website.

Item 2: Remuneration Report

The Remuneration Report of the Company for the financial year ended 30 June 2026 is set out on pages eight to nine of the Annual Report. The Remuneration Report explains the Company's practices in relation to the objectives and structure of remuneration.

The Chairman of the AGM will allow a reasonable opportunity for discussion on the Remuneration Report at the AGM.

Section 250R(2) of the Corporations Act requires that the section of the Directors' report dealing with Key Management Personnel remuneration of the Company be put to Shareholders for adoption. The resolution of Shareholders is advisory only and is **not binding** on the Directors or the Company.

Board recommendation:

The Board recommends that shareholders vote FOR resolution 2.

Item 3: Re-election of a Director

The ASX Listing Rules and the Company's Constitution require that an election of Directors must take place at each AGM.

Bede King retires by rotation at the end of this AGM and offers himself for re-election and the Board is satisfied that he is independent.

Bede was appointed a Non-executive Director in March 2005 and is a member of the Audit and Risk Management Committee.

Bede is the senior partner at Tobin King Lateef, Solicitors and Notaries. Bede is a fellow of the Financial Services Institute of Australasia. Bede is a director and chair of Firstmac Limited, a director of Channel Investment Management Limited, both being unlisted public companies, as well as a director of several other companies and a member of various compliance committees for property, infrastructure and equity investment funds.

He is the former National Chairman of YHA Australia, having occupied that position for over 10 years, and a former board member of St. Aidan's Foundation Limited, a not-for-profit organisation, and a former Trustee of the Board of Trustees of the State Public Sector Superannuation Scheme (QSuper), a former director of QSuper Limited and QInvest Limited (now part of Australian Retirement Trust).

Board Recommendation:

The Directors (with Bede King abstaining) recommend that shareholders vote FOR resolution 3.

Voting Exclusions

For all resolutions that are directly or indirectly related to the remuneration of a member of Key Management Personnel (**KMP**) (as listed in the Remuneration Report of the Company) (being the resolution in respect of Item 2), the Corporations Act restricts KMP and their closely related parties from voting in certain circumstances.

A closely related party is defined in the Corporations Act and includes a spouse, dependent and certain other close family members, as well as any companies controlled by a member of a KMP.

Item 2 (Remuneration Report)

In accordance with the Corporations Act, the Company will disregard any votes cast (in any capacity) on Item 2 by or on behalf of:

- a member of the KMP (details of whose remuneration are included in the Remuneration Report), or
- a closely related party of those persons (such as close family members or a company the person controls),

whether as a shareholder or proxyholder. However, this restriction will not prevent such a person casting a vote on the proposed resolution in Item 2, if the person does so as a proxy where the appointment specifies how the proxy is to vote on the proposed resolution (and the vote is being cast on behalf of a person who would not themselves be precluded from voting on the resolution).

The restriction will not apply to the Chairman of the AGM where the appointment expressly authorises the Chairman to exercise the proxy on the proposed resolution in Item 2, even though the resolution is connected directly or indirectly with the remuneration of a member of the KMP.

Proxy voting by the Chairman of the AGM on item 2

If the Chairman of the AGM is your proxy or is your appointed your proxy by default and you do not direct your proxy to vote "for", "against" or "abstain" on item 2 of the proxy form, you are expressly authorising the Chairman of the AGM to vote FOR item 2 even if that item is connected directly or indirectly with the remuneration of a member of the KMP.

If you leave your proxy form undirected in Item 2, no Director (other than the Chairman of the AGM) or other member of the KMP (or their closely related parties) will be able to vote your shares on the relevant item. If you appoint a proxy the Company encourages you to clearly instruct your proxy how to vote on each item by marking the appropriate boxes on the proxy form.

Participation and Voting Instructions

Voting Entitlement

To vote at the AGM, a person must be a registered shareholder of the Company at 7.00pm (AEDT) on Saturday, 28 November 2026. Transactions registered after that time will be disregarded in determining which shareholders are entitled to attend and vote at the AGM.

Methods of Voting

Shareholders can vote in the following ways:

- by attending the AGM and voting either in person, by attorney or, in the case of corporate shareholders, by a corporate representative;
- by appointing a proxy to vote on their behalf using the proxy form enclosed with this Notice; or
- or online at https://www.votingonline.com.au/sivagm2026 or by scanning the QR code on the front of the accompanying proxy form with your mobile device and enter your Postcode (if within Australia)

OR Country of Residence (if outside Australia) and your Voting Access Code (VAC) located on your Proxy Form or Notice of Meeting email.

Attending the AGM in person

Please bring your personalised proxy form with you if you attend the AGM in person. You will still be able to attend the AGM if you do not bring your form, but you will need to verify your identity.

All proxy voting prior to the meeting will be provided during the AGM with all resolutions being determined by waving your entry card when called.

The results of the voting on resolutions at the AGM will be announced to the ASX promptly after the meeting.

All resolutions will be determined by a show of hands.

Each resolution proposed at the AGM will be determined by a show of hands and determined by a poll.

Corporate Shareholders

Corporate shareholders who wish to appoint a representative to attend the AGM on their behalf must provide that person with a properly executed letter or other document confirming that they are authorised to act as the company's representative, with a template of an approved format being available on Boardroom's website at https://boardroomlimited.com.au/investor-forms/ and presented on arrival at the AGM.

Appointing and Voting by Proxy

If you are entitled to attend and vote at the AGM, you can appoint a proxy to attend and vote on your behalf.

A proxy need not be a shareholder of the Company and may be an individual or a body corporate. A personalised proxy form is included with this Notice.

If you are entitled to cast two or more votes you may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, and should you require a second proxy form from Boardroom.

If you appoint a proxy, the Company encourages you to direct your proxy on how to vote by marking the appropriate boxes on the proxy form.

You may still attend the AGM if you appoint a proxy. However, your proxy's rights to speak and vote are suspended while you are present. Accordingly, you will be asked to revoke your proxy if you register to attend the AGM.

Lodging Your Proxy Form

You can lodge your completed proxy form by:

- mailing it to Boardroom using the enclosed envelope
- faxing it to +61 2 9290 9655
- lodging it online at Boardroom's website

  Note: You will be taken to have signed your proxy form if you lodge it in accordance with the instructions on the website.

Your completed proxy form (and any necessary supporting documentation) must be lodged online or received by Boardroom no later than 10:00am (Brisbane time) on Saturday, 28 November 2026.

If the proxy form is signed by an attorney, the original power of attorney under which the proxy form was signed (or a certified copy) must also be received by Boardroom by the same time.

Results of the AGM

Voting results will be announced on the ASX as soon as practicable after the AGM and will also be made available on the Company's website.

Glossary

The following terms have the following meanings in this Notice:

"**$**" means Australian dollars;
"**AGM**", "**Annual General Meeting**" or "**Meeting**" means the Company's 2026 annual general meeting convened by this Notice;
"**Annual Report**" means the Company's 2026 Annual Report (incorporating the Financial Statements, Directors' Report and Auditor's Report for the year ended 30 June 2026);
"**ASIC**" means the Australian Securities and Investments Commission;
"**ASX**" means ASX Limited or the Australian Securities Exchange, as the context requires;
"**ASX Listing Rules**" or "**Listing Rules**" means the official listing rules of ASX;
"**Auditor's Report**" means the independent auditor's report on the Financial Statements;
"**Board**" means the board of Directors of the Company;
"**Company**" means SIV Capital Limited ACN 011 045 828;
"**Constitution**" means the constitution of the Company as at the date of the Meeting;
"**Corporations Act**" means the Corporations Act 2001 (Cth);
"**Director**" means a director of the Company;
"**Explanatory Notes**" means the explanatory notes which form part of, and accompany, this Notice;
"**KMP**" means Key Management Personnel, being a member of the key management personnel of the Company as listed in the Remuneration Report;
"**Notice**" means this Notice of 2026 Annual General Meeting, including the Explanatory Notes and Voting Exclusions;
"**Share**" means a fully paid ordinary share in the capital of the Company;
"**Shareholder**" means a shareholder of the Company;
"**Voting Exclusions**" means the voting exclusions set out and commencing at page four of this Notice.

SIV Capital Limited

All Correspondence to:

By Mail Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia

By Fax: +61 2 9290 9655

Online: www.boardroomlimited.com.au

By Phone: (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 10:00am (Brisbane time) on Saturday, 28 November 2026.**

TO VOTE ONLINE

BY SMARTPHONE

STEP 1: VISIT https://www.votingonline.com.au/sivagm2026

STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)

STEP 3: Enter your Voting Access Code (VAC):

Scan QR Code using smartphone
QR Reader App

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy you must:

(a) complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.

(b) return both forms together in the same envelope.

STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

STEP 3 SIGN THE FORM

The form **must** be signed as follows:

Individual: This form is to be signed by the securityholder.

Joint Holding: where the holding is in more than one name, all the securityholders should sign.

Power of Attorney: to sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4 LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, therefore by **10:00am (Brisbane time) on Saturday, 28 November 2026.** Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged:

Online	https://www.votingonline.com.au/sivagm2026
By Fax	+ 61 2 9290 9655
By Mail	Boardroom Pty Limited GPO Box 3993 Sydney NSW 2001 Australia
In Person	Boardroom Pty Limited Level 8, 210 George Street Sydney NSW 2000 Australia

Attending the Meeting

If you wish to attend the meeting please bring this form with you to assist registration.

SIV Capital Limited
ACN 011 045 828

☐ **Your Address**
This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.
Please note, you cannot change ownership of your securities using this form.

PROXY FORM

STEP 1 APPOINT A PROXY

I/We being a member/s of **SIV Capital Limited** (Company) and entitled to attend and vote hereby appoint:

☐ the **Chair of the Meeting (mark box)**

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Annual General Meeting of the Company to be held at **Level 35 / 1 Eagle Street, Brisbane QLD 4000, on Monday 30 November 2026 at 10:00am (Brisbane time)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

Chair of the Meeting authorised to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of Item 2, I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of this Item even though Item 2 is connected with the remuneration of a member of the key management personnel for the Company.

The Chair of the Meeting will vote all undirected proxies in favour of all Items of business (including Item 2). If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

STEP 2 VOTING DIRECTIONS

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		For	Against	Abstain*
Item 2	Adoption of Remuneration Report	☐	☐	☐
Item 3	Re-election of Mr Bede King as a Director	☐	☐	☐

STEP 3 SIGNATURE OF SECURITYHOLDERS

This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name…….. Contact Daytime Telephone……..... Date / / 2026

All correspondence and enquiries to:

Boardroom Pty Limited
ABN 14 003 209 836
GPO Box 3993
Sydney NSW 2001
Tel: 1300 737 760 (within Australia)
Tel: +61 2 9290 9600 (outside Australia)
Fax: +61 2 9279 0664
www.boardroomlimited.com.au
enquiries@boardroomlimited.com.au

QUESTIONS FROM SECURITYHOLDERS

Please use this form to submit questions about SIV Capital Limited that relate to the business of the Annual General Meeting, as outlined in the accompanying Notice of Meeting and Explanatory Notes. You may also use this form to submit a written question to SIV Capital Limited's auditor if the question is relevant to the content of the auditor's report, or the conduct of the audit of the financial report, for the financial year 30 June 2026.

Please complete and return this form **by Friday 20 November 2026** by mailing it to Boardroom Pty Limited at GPO Box 3993, Sydney NSW 2001 or faxing it to (02) 9290 9655 in Australia or +61 2 9290 9655 if you are overseas. Alternatively, you may email the form to SIV Capital Limited at enquires@boardroomlimited.com.au.

During the course of the Annual General Meeting, the Chairman will endeavour to address as many of the more frequently raised topics as possible. However, there may not be sufficient time available at the meeting to individually address all questions asked. Please note that individual responses will not be sent to securityholders.

Question(s) *Mark the box on the right if your question is for the auditor.*

1. ☐

2. ☐

3. ☐