Audalia Resources Limited
ABN 49 146 035 690
Level 1, Office F
1139 Hay Street, West Perth
Western Australia 6005
p: +61 8 9321 0715
f: +61 8 9321 0721

28 October 2026

Dear Shareholder

NOTICE OF ANNUAL GENERAL MEETING

Audalia Resources Limited (ASX:ACP) (**Audalia** or the **Company**) is convening its Annual General Meeting on Friday, 27 November 2026 at 11:00 am (AWST) at Moore Australia, York Room, Level 15, Exchange Plaza, 2 The Esplanade, Perth WA 6000.

In accordance with section 110D of the *Corporations Act 2001* (Cth), the Company will not be sending hard copies of the Notice of Meeting to Shareholders unless they have made a valid election to receive documents by hard copy. The Notice of Meeting and Annual Report can be viewed and downloaded from the ASX website at https://www.asx.com.au/markets/company/acp.

A copy of your personalised Proxy Form is enclosed for your convenience.

In order to receive shareholder communications by email and make elections as to receipt of documents from the Company in the future, please log on to the registry portal https://investor.automic.com.au/#/home and update your 'Communication Preferences' under 'My Details'.

Once logged in, you can also lodge your proxy vote online. **The Company strongly encourages Shareholders to lodge a directed proxy online or by form prior to the meeting in accordance with the instructions on the Proxy Form prior to the meeting.** Your proxy vote must be received by 11:00 am (AWST) on Wednesday, 25 November 2026. Any proxy vote received after that time will not be valid for the meeting.

The Notice of Meeting should be read in its entirety. If you are in doubt as to how you should vote, you should seek advice from your professional advisers prior to voting. If you have questions about the Meeting and voting arrangements or have any difficulties obtaining the Notice of Meeting, please email the Company Secretary at admin@audalia.com.au.

Yours faithfully,

Craig McNab
Company Secretary
AUDALIA RESOURCES LIMITED