

Vale Mark Johnson AO

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) (**Dateline** or **the Company**) advises with profound sadness the passing of its longtime Chairman, Mr Mark Johnson AO, earlier today following a brief period of illness.

Mark joined the Dateline Board in April 2013 and served as Chairman for more than 13 years. During this period, he provided consistent leadership and guidance as Dateline acquired, explored and advanced the Colosseum Gold and Rare Earths Project in California.

Mark remained a strong supporter of Dateline through each stage of its development. His experience, commercial judgement and commitment made a significant contribution to the Company. The Board and management remain committed to building on the foundations Mark helped establish and achieving the long-term objectives he shared for Dateline.

Dateline's Managing Director, Stephen Baghdadi, commented:

"Throughout his tenure, Mark was far more than a Chairman. He guided the Company through its most challenging periods with calm authority, and he championed the vision that has taken Colosseum from a dormant mine to a fully studied, bankable development."

"His counsel was always measured, his integrity beyond question and his commitment to shareholders unwavering. He set the standard for governance at Dateline, and his insistence that things be done properly is embedded in how this Company operates today."

"Much of what Dateline has become, and much of what it will yet achieve, rests on foundations that Mark helped to lay."

"On a personal note, working alongside Mark for more than a decade has been one of the great privileges of my career. I have valued his wisdom, his generosity and his friendship more than I can adequately express. On behalf of everyone at Dateline, I thank Mark for his extraordinary service, and our warmest thoughts and very best wishes are with his family and friends."

About Mark Johnson AO

Mark had more than 50 years of experience in banking, corporate finance and public company governance.

He served as Deputy Chairman of Macquarie Bank until his retirement in 2007 and as Chairman of Macquarie Infrastructure Group until 2010. He also served as a director of several major Australian companies, including AGL Energy, Alinta Energy and Westfield International.

Mark was a senior adviser to Gresham Partners. From 2002 to 2013, he served as one of three Australian members of the APEC Business Advisory Council. He also chaired Asia Pacific Infrastructure Partners, a group supporting the work of the Council.

Mark held a Bachelor of Laws and an MBA from Harvard Business School. He was appointed an Officer of the Order of Australia for his contribution to business and public policy.

This announcement has been authorised for release by the Board of Dateline Resources Limited.

Capital Structure

ASX Code	DTR
OTCQB Code	DTREF
FSE Code	YE1
Shares on Issue	4.01B
Top 20 Shareholders	77.1%

Board of Directors

Mark Johnson AO Non-Executive Chairman	Phillips Baker Jr Non-Executive Director
Stephen Baghdadi Managing Director	Greg Hall Non-Executive Director
George Brack Non-Executive Director	Tony Ferguson Non-Executive Director

Contact

Level 17, 2 Chifley Square
Sydney, NSW, 2000
T +61 2 9375 2353
E info@datelineresources.com.au
W www.datelineresources.com.au