



Despatch of Prospectus and Entitlement and Acceptance Form

Cooper Metals Limited (**ASX: CPM**) (**Cooper** or the **Company**) advises that the Company's prospectus (**Prospectus**) for a pro-rata non-renounceable entitlement issue of one (1) New Share for every four (4) existing Shares held by those Shareholders registered at the Record Date at an issue price of \$0.075 per New Share to raise up to approximately \$2,695,185 (before costs), together with one (1) free attaching New Option for every four (4) New Shares subscribed for and issued (**Entitlement Issue Offer**) was made available to eligible shareholders today in accordance with the timetable for the Entitlement Issue Offer set out in the Prospectus.

The Prospectus was made available together with an Entitlement and Acceptance Form outlining eligible shareholders entitlement under the Entitlement Issue Offer. The closing date for the Entitlement Issue Offer is 5:00pm (AWST) on Wednesday, 4 November 2026 (unless extended).

A letter to ineligible shareholders notifying them of the Entitlement Issue Offer and their inability to participate has also been dispatched.

Further details of the Entitlement Issue Offer, including details on how eligible shareholders may accept the Entitlement Issue Offer, are set out in the Prospectus.

Authorisation

This announcement has been approved and authorised to be given to the ASX by the Company Secretary of Cooper Metals Limited.

For further information:

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