



Q3 2026 QUARTERLY ACTIVITIES

6K Additive delivers record backlog and
advances manufacturing expansion

Quarter ended 30 September 2026

ASX: 6KA



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Past performance

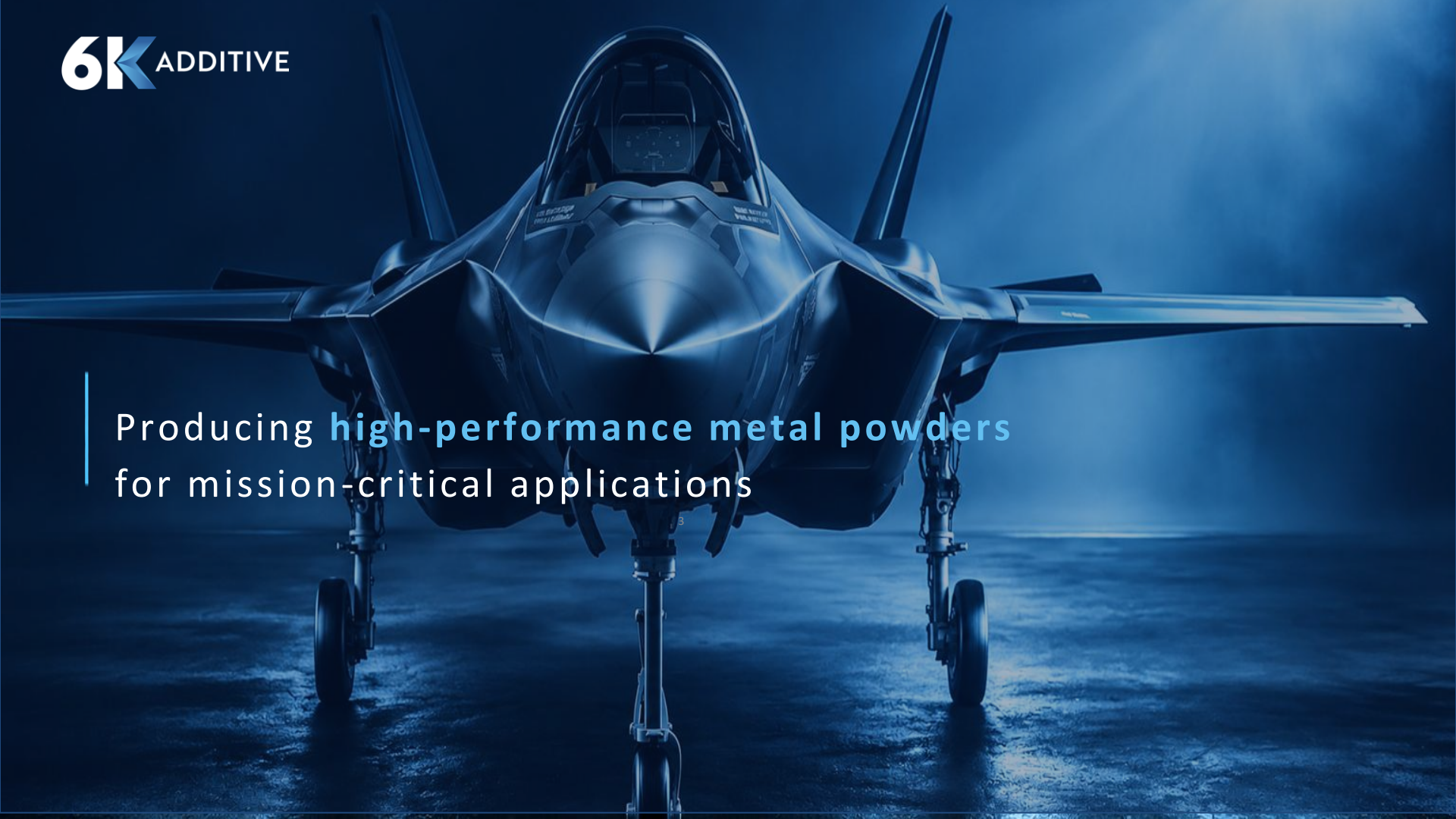
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A front-facing view of an F-35 fighter jet on a runway at night, illuminated by blue light. The jet's stealth features, including its canards and wings, are clearly visible. The cockpit canopy is prominent at the top.

Producing **high-performance metal powders**
for mission-critical applications

COMPANY OVERVIEW

US manufacturer of metal powders and alloy additions

POWDERS

Metal materials used in additive manufacturing, including industrial metal 3D printing.

CUSTOMERS

Manufacturers serving defence, aerospace and other industrial applications.

ALLOYS

Titanium and zirconium additions used during aluminium production.

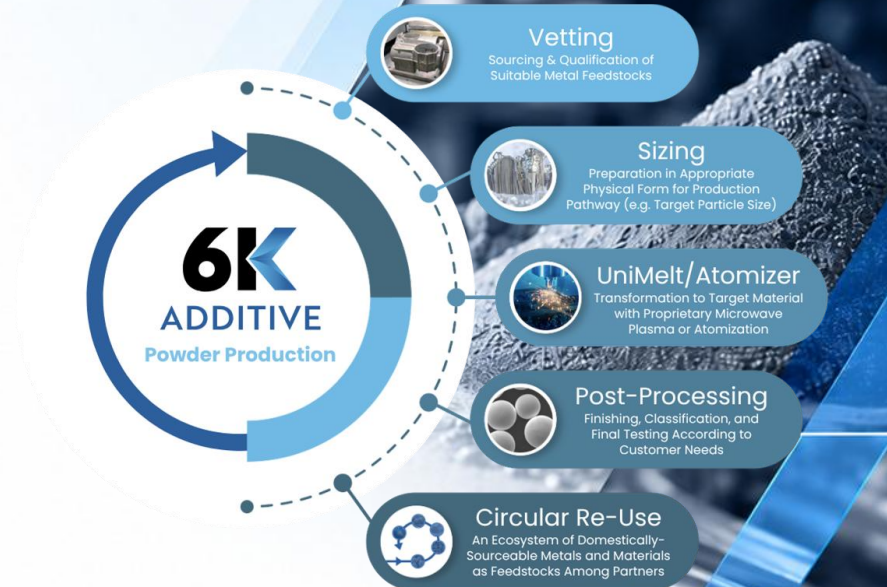
REVENUE MODEL

Revenue comes from supplying materials to manufacturing customers.

Supplying critical materials

to advanced manufacturing and aluminium production markets.

6K ADDITIVE



MANUFACTURING

UniMelt® converts metal feedstock into powder products



RECOVERY PROGRAMS

Return suitable production material for reprocessing, supporting a more efficient and sustainable supply chain.



CIRCULAR SOLUTIONS

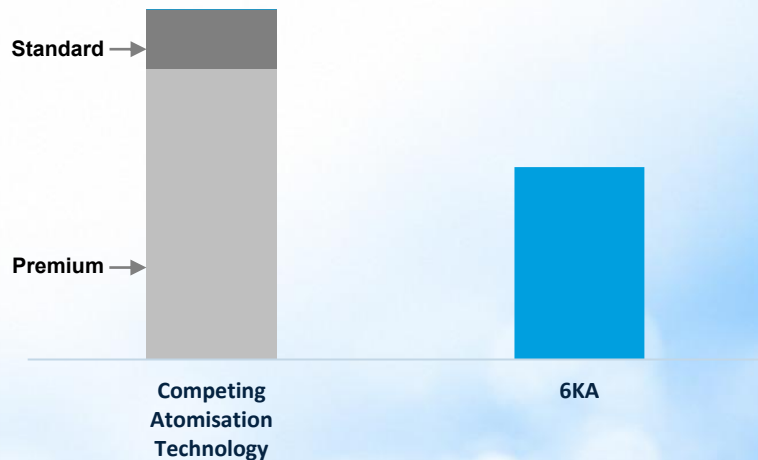
Converts domestic scrap into high-value materials, reducing reliance on imported feedstock.

TECHNOLOGY COST COMPARISON

Lower raw material costs, higher yields and greater efficiency drive significant production cost advantages.

Comparison data based on third-party Life Cycle Assessment (LCA) by Foresight Management

Relative Production Cost per kg of Finished Powder (Indexed to competing technology = 100)

**6K** ADDITIVE

Primary Drivers

LESS
FEEDSTOCK
COST

30%

HIGHER
PRODUCTION
YIELD

50%

LOWER ENERGY
CONSUMPTION

75%+

CUSTOMERS AND APPLICATIONS

Demand across advanced manufacturing and aluminium production



NICKEL POWDER

Defence customers, contract manufacturers and original equipment manufacturers.



TITANIUM POWDERS

Critical material for the most demanding aerospace and medical applications.



REFRACTORY POWDERS

Strategic materials for nuclear fusion, space, defence and aerospace applications



TITANIUM & ZIRCONIUM ADDITIONS

Alloy additions for aluminum melt applications serving global automotive and aerospace organizations

The industry's most comprehensive portfolio of critical materials, supporting strategic customers and mission-critical applications

QUARTERLY HIGHLIGHTS

6KA Maintains Strong Revenue Performance and Delivers Record Backlog in Q3 2026

“6K Additive continues to improve its manufacturing productivity across the business, while customer orders have increased to take us to a record quarter-end backlog, all while achieving a record quarterly revenue.
Frank Roberts, CEO/MD”

QUARTER AT A GLANCE

Record backlog strengthens the customer order position

US\$18.1M

total backlog at 30 September 2026

Record backlog supporting future production requirements and customer commitments.

US\$12.3M

powder order intake, up 43% against Q2

Strong increase in powder order intake compared to the prior quarter.

30-month

ADDMAN agreement for Nickel 718 powder

Long-term supply agreement with ADDMAN for Nickel 718 powder.

US\$2.4M

operating cash outflow versus US\$3.1M in Q2

Improved operating cash outflow compared to Q2.

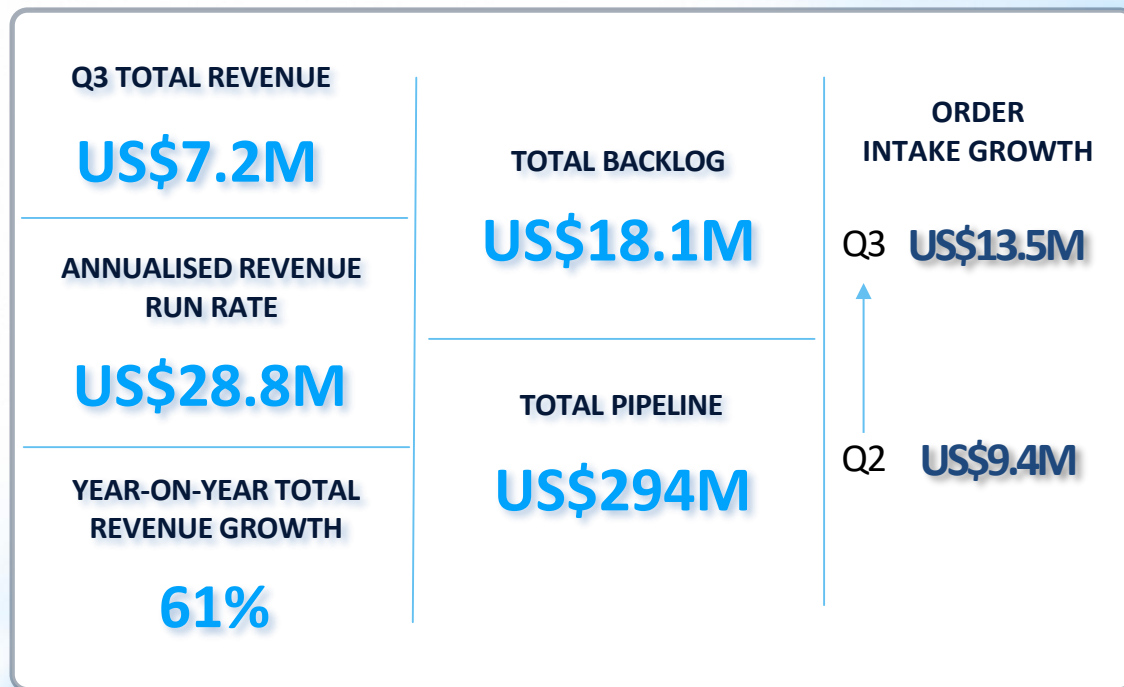
US\$3.0M

investment in property, plant and equipment

Continued investment in manufacturing expansion and production capability.

COMMERCIAL PERFORMANCE

Strong commercial momentum continues, with 61% year-on-year revenue growth, accelerating order intake, and a growing US\$18.1M backlog supporting future growth.



YEAR-ON-YEAR
POWDER REVENUE
GROWTH

72%

YEAR-ON-YEAR
ALLOY REVENUE
GROWTH

34%

BUSINESS SEGMENT PERFORMANCE

Positive momentum across Powder and Alloy segments

POWDER SEGMENT

Q3 POWDER REVENUE

US\$5.5M

Up 72% year-on-year

CONTRACTED AGREEMENT INCREASE

43%

Q2 2026 to Q3 2026

NICKEL POWDER SALES

50%

Q2 2026 to Q3 2026

ALLOY SEGMENT

Q3 ALLOY REVENUE

US\$1.7M

Up 34% year-on-year

NEW ALLOY ORDERS EXCEEDED

US\$1.2M

Quarter-end backlog reached US\$1.3M

A NEW US ALUMINIUM MILL FULLY

QUALIFIED

Ty-Gem® Titanium

ADDMAN LONG-TERM SUPPLY AGREEMENT

Longer-term commitments for Nickel 718 powder



01

30-month Long-Term Supply Agreement
with ADDMAN.

02

Anticipated Agreement Value
US\$8.1M (up to **US\$10.8M** over the term).

03

Dedicated Stocking Support
for customer requirements.

04

Revert Buy-Back Program
recovers suitable manufacturing material for
recycling.

05

Support for production
and inventory planning.



OPERATIONS AND EXPANSION

Productivity improves as Burgettstown expansion progresses



Q3 OPERATIONS



6,000+ Days

combined recordable-free days across all operating sites



+4.5%

powder productivity improvement against Q2.



+119%

powder productivity improvement against the prior-year period.



US\$3.0M

of CapEx spend on property, plant and equipment payments.



+29%

powder higher single-day production record.



100%

OTD in the month of September.

Q3 EXPANSION



Earthworks

Major earthwork complete



Precast structure

UniMelt bays nearing completion



High-voltage gear

Installed



Long-lead equipment

Procurement underway



Metal building

Delivered



Schedule

Expansion schedule maintained

EXPANSION PHOTOS

Burgettstown expansion progresses

6K ADDITIVE



6,000+ MT/YR CAPACITY

3x total targeted capacity increase, up from 1,600 MT/YR



FULLY FUNDED

Includes non-dilutive US\$23.4M from DPA Title III grant



5x POWDER CAPACITY

Scaling from 200 MT/YR to targeted 1,000 MT/YR



ON SCHEDULE

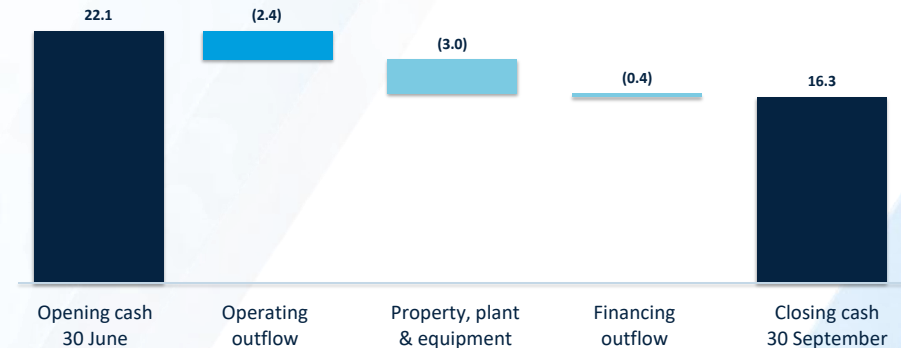
Contracts awarded, timeline maintained

CASH AND FUNDING

Operating cash outflow improves as capital investment increases

US\$7.9M	Customer receipts
US\$2.4M	Operating cash outflow
US\$3.0M	Property, plant and equipment payments.
US\$0.4M	Net financing cash outflow.
US\$16.3M	Closing cash, versus US\$22.1M at 30 June.

Cash movement | Q3 2026 (US\$M)



22% improvement in operating cashflow driven by higher customer receipts resulting from revenue growth

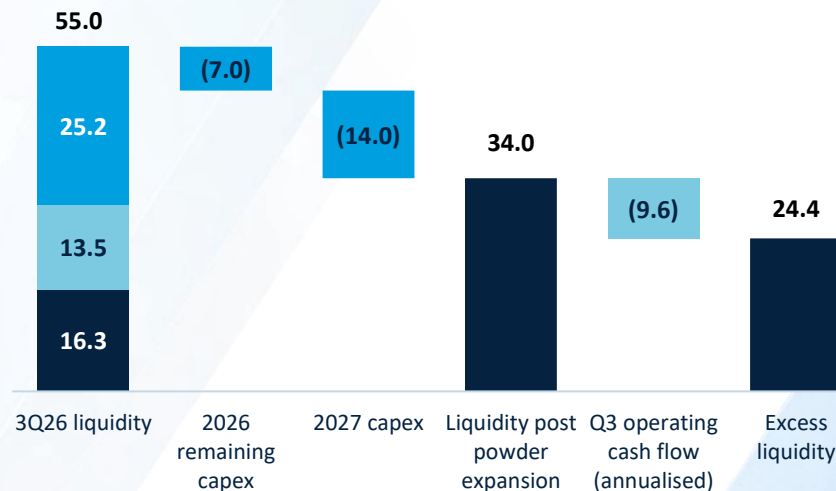
USE OF FUNDS

Operating cash outflow improves as capital investment increases

USE OF FUNDS (US\$M)	ACTUAL	PROSPECTUS TOTAL
Melt and Powder Expansion Buildings	1.8	8.5
Personnel/Engineering/Facilities	0.8	4.4
Equipment – Melt Furnaces	-	6.0
Equipment – Powder Feedstock/Other	-	1.7
Subtotal (DPA Title III Contribution)	2.6	20.6
Additional Equipment Purchases (Refractory)	2.0	8.4
Additional Building Construction Expenses (Refractory/consolidation)	0.5	6.5
Operating Expenses/Working Capital	9.8	11.4
IPO Related Fees	2.8	2.2
Total	17.7	49.1

*Note: Amounts in the Prospectus were stated in Australian dollars and have been converted at an exchange rate of AUD/USD 0.65.

Use of Funds | (US\$M)



Desirable positioning post-IPO to comfortably fund the expansion plan, supported by the DPA Title III grant, with US\$13.5M of the initial US\$23.4M remaining.

The approval of US EXIM Bank loan totaling US\$25.2M provides additional resources for any future expansion plans.

2026 MOMENTUM CONTINUES

Demand continues to exceed capacity, while the Burgettstown expansion, strong liquidity, and increasing government support position 6KA for continued growth.



COMMERCIAL MOMENTUM

- Record revenue of US\$7.2M
- Annualised run-rate of ~US\$29M



GROWING DEMAND

- Total backlog of US\$18.1M (Up 52% versus Q2)
- Pipeline now approaching US\$300M



EXPANSION ADVANCING

- Construction and consolidation underway
- Power infrastructure secured
- Capacity increasing to targeted 6,000+ MT/YR



POSITIONED FOR SCALE

- US\$16.3M cash
- DLA and DPA support
- EXIM loan agreement executed
- Building a scalable operating model





THANK YOU FOR YOUR TIME, ANY QUESTIONS?

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