

Yari opens unmarketable parcel share sale facility

- Yari Resources has established a share sale facility for holders of less than a marketable parcel of the Company's shares.
- The facility provides the opportunity for these holders to sell shares without having to use a broker or pay brokerage.
- No action is required for holders of unmarketable parcels, unless you wish to retain your shares.

Yari Resources Limited (ASX: YAR) has established an Unmarketable Parcel Sale Facility (Facility) for shareholders who hold less than \$500 worth of shares in the Company (Unmarketable Parcel).

As at 5pm (AEST) on 23 October 2026 (Record Date), an Unmarketable Parcel of shares is any shareholding of 166,666 ordinary shares or less, based on the closing price of \$0.003 on the Record Date.

The Company is offering this sale facility to assist holders of Unmarketable Parcels to sell their shares without having to use a broker or pay brokerage. Yari will pay all costs of the sale for shareholders who use this facility, excluding tax consequences from the sale, which remain the shareholder's responsibility.

Yari greatly values all shareholders and appreciates the support of every investor. However, this must be balanced against the administrative costs of managing a large number of very small holdings, in the interests of all shareholders.

Holders of Unmarketable Parcels that wish to sell shares through this facility **do not need to take any action**.

Shareholders who hold an Unmarketable Parcel and wish to retain their shares are required to "opt-out" of the Facility by returning a duly completed Share Retention Form to the Company's share registry, Automic Group, in accordance with the instructions on the Retention Form, by no later than **5.00 pm (AWST) on 10 December 2026**.

Sale proceeds will be forwarded to participating shareholders as soon as practicable following settlement. All costs and brokerage fees will be paid by the Company, excluding any tax consequences, which will remain the responsibility of shareholders.

It is intended that any shareholder who holds an Unmarketable Parcel and does not return a completed Retention Form by then will have their shares sold through the Facility.



A summary of key dates in relation to the Facility is as follows:

Action	Indicative Date
Announcement to ASX regarding Unmarketable Parcel Facility	26 October 2026
Record Date to determine eligible shareholders	23 October 2026
Dispatch of shareholder notices	28 October 2026
Closing date for receipt of Share Retention Form	10 December 2026
Payment date	As soon as practicable after the sale of shares

The Company may modify these dates or suspend or terminate the Facility at its absolute discretion, subject to the requirements of the ASX Listing Rules and the Company's Constitution. Any modification, suspension, or termination will be notified to shareholders by way of an ASX market announcement. Upon the sale of the Unmarketable Parcel shares by the broker appointed by the Company, proceeds shall be forwarded to eligible shareholders as soon as possible.

Attached is a copy of the letter that will be mailed to shareholders that hold an Unmarketable Parcel on the dispatch date, together with an Information Sheet.

This announcement was approved for release by the Board of Yari Resources Limited.

For further information please contact:

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About Yari Resources

Yari Resources Limited (ASX: YAR) is building a significant coal position in Queensland's Bowen Basin through its Rolleston South and Arcadia coal projects, as part of a district-scale consolidation strategy.

The Rolleston South Coal Project contains a total JORC²⁰¹² Coal Resource of 222.9Mt, comprising 33.7Mt Indicated and 189.2Mt Inferred Resources. Recent coal-quality testwork has highlighted the potential for low-ash export thermal, PCI and semi-soft coking coal products.

Yari has completed the acquisition of the Arcadia Coal Project, which hosts a JORC (2012) Coal Resource of 282.0Mt, comprising 164.0Mt Indicated and 118.0Mt Inferred Resources, and significantly expands the Company's coal position in the broader Rolleston district.

Together, the projects provide Yari with exposure to a combined 504.9Mt of separately reported Coal Resources (197.7Mt Indicated and 307.2Mt Inferred) in an established Queensland coal district, in proximity to existing road, rail and export infrastructure.

Yari also holds a 100% interest in its Pilbara Projects, comprising two granted exploration licences in Western Australia.



26 October 2026

Dear Shareholder

IMPORTANT NOTICE

Yari Resources Limited Unmarketable Parcel Share Sale Facility

Yari Resources Limited (**Yari** or the **Company**) is pleased to provide you with the opportunity to sell your shareholding without incurring brokerage or handling costs through an unmarketable parcel share sale facility (**Facility**). This Facility is open to shareholders who at market close on 23 October 2026 (**Record Date**) held fully paid ordinary shares in Yari (**Yari Shares**) with a value of less than \$500 (**Unmarketable Parcel**), based on the closing price of \$0.003 on the Record Date (i.e., holders of 166,666 ordinary shares or less). As defined in the ASX Operating Rules Procedures, a 'marketable parcel' of shares is one which has a minimum value of \$500.

The Facility is being conducted to enable the Company to substantially reduce the administrative cost of managing small shareholdings and to provide investors with small holdings an opportunity to dispose of their holdings in the Company in a cost-effective manner. The Company will bear all costs, including brokerage related to sales under the Facility (although any tax consequences from the sale of your shares will be your responsibility).

Our records show that at the Record Date you held an Unmarketable Parcel and are therefore eligible to participate in this Facility. Unless you advise the Company that you **DO NOT** wish to sell your Yari Shares by 5:00pm AWST on 10 December 2026 (**Closing Date**), the Company intends to sell your shares through the Facility in accordance with section 6 (Sale of Small Holdings) of the Company's Constitution and the ASX Listing Rules. Payment will be sent to you following settlement of the sale or otherwise as soon as practicable. Shares sold under the Unmarketable Parcel Facility will be sold at an amount that is no less than the average closing price of the Company's shares over the 10 trading days before the Company accepts an offer to purchase them (**Authorised Price**). The Company reserves the right to change any of the dates referred to in this letter, or to vary, cancel or delay the Facility or the sale of shares at any time before the shares are sold, by making an announcement to ASX.

What do I need to do?

You can choose whether or not to participate in the Facility prior to the Closing Date of 5:00pm AWST on **10 December 2026**.

1. Sell your shareholding (DO NOTHING)

If you do nothing, your Unmarketable Parcel will be pooled with other Unmarketable Parcels which are to be sold under the Facility and will be sold as soon as practicable after the Closing Date. Proceeds will be remitted to you as soon as practicable thereafter via direct credit to your nominated bank account. By refraining from taking any action on, or before the Closing Date, you will be deemed to have irrevocably appointed the Company as your agent:

- a) To sell your Unmarketable Parcel at the Authorised Price without any cost being incurred by you; and
- b) To affect a transfer of your Unmarketable Parcel on your behalf and deal with the proceeds of the sale as set out in the additional information section below.

You will also be deemed to have appointed the Company, its Directors, and the Company Secretary jointly and severally as your attorney to execute an instrument or take any steps in your name and on your behalf, as the attorney may consider it appropriate to transfer your Unmarketable Parcel and be deemed to have authorised each attorney to appoint an agent to undertake any of these acts. If your Unmarketable Parcel is held in a CHESS Holding and those shares remain in a CHESS Holding after the Closing Date, the Company may, without further notice, move those shares from the CHESS Holding for the purposes of



divestment by the Company in accordance with the Facility. If your direct credit bank details require updating, you can amend your details online through Automic's website at <https://portal.automic.com.au/investor/home>. This will ensure you receive your funds via direct credit in a timely manner.

2. Retain your holding (COMPLETE AND RETURN SHARE RETENTION FORM OR RETAIN ONLINE)

If you wish to retain your existing Unmarketable Parcel of Yari Shares you must sign and return a Share Retention Form or submit your retention online through Automic's website at <https://portal.automic.com.au/investor/home> so that it is received by the Company's share registry, Automic, by no later than 5:00pm AWST on 10 December 2026. If your shareholding is worth at least \$500 on the Closing Date, whether by purchase of additional Yari Shares by you or as a result of an increase in the market price of Yari Shares or otherwise, your Yari Shares will not be sold under the Facility.

3. A summary of key dates in relation to the Facility are as follows

Event	Date
Unmarketable Parcels Record Date	23 October 2026
Unmarketable Parcels Announcement to ASX	26 October 2026
Letters sent to shareholders holding Unmarketable Parcels	28 October 2026
Closing Date for receipt of Share Retention Form	10 December 2026

IMPORTANT NOTES

The attached Information Sheet with Frequently Asked Questions, which forms part of this document, sets out further details on the Facility. Please read this sheet before making any decision. Yari and Automic do not make any recommendations or give any advice to you as to whether you should participate in the Facility. Information on the market price of Yari shares is available from the ASX website (www.asx.com.au) under ASX Code "YAR". If you have any questions regarding the Facility, please contact the Company Secretary, Dale Hanna, on +61 8 6400 6222.



INFORMATION SHEET
UNMARKETABLE PARCEL SALE FACILITY

1. What is an Unmarketable Parcel?

An Unmarketable Parcel is a holding of fully paid ordinary shares in the Company that is valued at less than \$500.

2. Why has the Facility been established?

The Company has decided to establish the Facility to enable you to sell your Unmarketable Parcel without incurring brokerage costs that could otherwise make a sale of your Unmarketable Parcel relatively costly.

3. Why have I received this letter?

You have received this letter because you hold an Unmarketable Parcel of shares.

4. What do I need to do to sell my shares?

If you wish to have your shares sold, you should TAKE NO ACTION. It is intended that your shares will be sold through the Facility.

5. What if I do not wish to sell my shares?

If you do not wish to have your shares sold, you SHOULD OPT-OUT of the Facility by completing and returning a Retention Form to the address provided in it so that it is received by Automic Group prior to 5.00 pm (AWST) on 10 December 2026 (Closing Date). Alternatively, you can purchase more shares so that you hold at least \$500 of shares as at the Closing Date.

6. How will my shares be sold under the Facility?

Your shares will be sold by a broker appointed by the Company on the ASX subject to prevailing market conditions and available liquidity. The shares sold under the Facility may be sold in a single or multiple parcels and may be sold on different days.

7. What price will I receive for shares sold through the Facility?

The shares will be sold at market prices on ASX as soon as practicable after the Closing Date. You will receive a proportionate share of the total sale proceeds of all shares sold under the Facility.

You will not have control over the time or price at which your shares are sold, and the price you receive may not reflect the price of shares appearing in the media or quoted by the ASX on any given day, nor be the best price for shares available on the day your shares are sold. If, at the Closing Date, the value of your shares has increased so that you no longer have an Unmarketable Parcel (for example, due to an increase in the price of shares or in the number of shares you hold) your shares will not be sold.

8. Do I need to pay anything if I participate in the Facility?

No. The Company will pay all costs and expenses arising in connection with the Facility. Any tax consequences from the sale will be your responsibility.

9. When will I receive the proceeds for the shares sold?

Payment will be remitted to you as soon as reasonably practicable following settlement of all shares sold under the Facility. Payment will only be made via a direct credit to your bank account (where the Company has your details or upon nomination by you of a relevant bank account).

If your direct credit details require updating, you can amend your banking details online through Automic's Investor Centre website at <https://portal.automic.com.au/investor/en-AU/home>.



Alternatively, you may contact Automic on 1300 288 664 (within Australia) or + 61 2 9698 5414 (outside Australia). Payment will be made in Australian dollars.

10. What are the advantages and disadvantages for shareholders of participating in the Facility?

You may consider the following consequences of participating in the Facility to be advantageous to you:

- receiving a cash payment from the sale of your Unmarketable Parcel;
- avoiding any brokerage or related selling expenses in connection with the sale of your shares;
- utilising a cost-effective way of disposing of an Unmarketable Parcel; and
- the sale price of your shares being determined by reference to the prevailing market price of shares.

You may consider the following consequences of participating in the Facility to be disadvantageous to you:

- no longer holding any shares in the Company (unless you subsequently buy more shares);
- possible capital gains tax being payable following the sale of your shares; and
- the price of the Company's shares subsequently rising following the sale of your shares (although there is no way of predicting whether this would actually occur).

11. What are the advantages and disadvantages for the Company of the Facility?

The sale of Unmarketable Parcels through the Facility will benefit the Company as it is expected to significantly reduce the administrative costs associated with maintaining a large number of small shareholdings on the Company's share register. The Facility comes at a small cost to the Company which pays for the brokerage costs of the sale.

12. What if the price of shares changes between the Record Date and the Closing Date?

If the market price of shares increases between the Record Date and the Closing Date such that at the Closing Date the value of your shares is greater than \$500, your shares will not be sold through the Facility.

13. If I buy more shares in the Company, will I retain my holding?

The Company will not sell your shares if you increase your holding to a marketable parcel, being a holding of shares with a market value of at least \$500 based on the price of shares as at the Closing Date. Please note that any additional shares acquired must be registered by the Closing Date under the same name and address and with the same holder number (SRN or HIN) as set out in the Retention Form.

14. What if I hold multiple Unmarketable Parcels of shares?

If you hold multiple Unmarketable Parcels of shares, you must complete and return a Retention Form for each separate Unmarketable Parcel that you wish to retain. Alternatively, you may aggregate your multiple holdings prior to the Closing Date to avoid them being sold. To do this, please contact Automic on 1300 288 664 (within Australia) or + 61 2 9698 5414 (outside Australia). If you wish to sell your Unmarketable Parcels, you should take no action.

15. What if my holding of shares in the Company is a CHESS Holding?

If your shares remain in a CHESS Holding, the Company may move those shares to an Issuer Sponsored Holding and the shares will then be sold under the Facility.

16. How does the Company have the authority to establish the Facility?

The Company has the authority to establish the Facility and facilitate the sale of Unmarketable Parcels under section 6 (Sale of Small Holdings) of its Constitution and rule 15.13 of the ASX Listing Rules.

17. Will the Company continue to release further information on ASX before the Closing Date?



In accordance with its continuous disclosure obligations, the Company may release information to the ASX which may affect your decision as to whether you wish to have your shares sold or to retain your shares. If such information is released, it will be published on the ASX website (www.asx.com.au, ASX code: YAR) and on the Company's website (www.yariresources.com.au).

18. Where can I obtain further information?

If you have any other questions about the operation of the Facility, please contact Automic on 1300 288 664 (within Australia) or + 61 2 9698 5414 (outside Australia).

19. What if I am unsure of what to do?

If you are in doubt about what to do, you should consult a financial, legal or taxation adviser. This Information Sheet does not constitute advice, nor is it a recommendation to sell, buy or hold shares.

20. Important notes

The Company reserves the right to change any of the dates relating to the Facility or to vary, cancel, suspend or delay the Facility (either generally or in specific cases), or the sale of your shares, at any time before shares are sold under the Facility, by making an announcement to ASX. There is no guarantee that the Company will be able to sell your shares.

