
CORAZON MINING LIMITED
ACN 112 898 825
NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the Meeting will be held at:

TIME: 12:00 pm (WST)
DATE: 25 November 2026
PLACE: Steinepreis Paganin, Level 14,
250 St Georges Terrace, Perth WA 6000

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 4:00 pm (WST) on 23 November 2026.

BUSINESS OF THE MEETING

FINANCIAL STATEMENTS AND REPORTS

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Director's report, the Remuneration Report and the auditor's report.

1. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as a **non-binding resolution**:

"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the financial year ended 30 June 2026."

Note: the vote on this Resolution is advisory only and does not bind the Directors or the Company.

2. RESOLUTION 2 – RE-ELECTION OF MR SCOTT WILLIAMSON

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purpose of clause 15.2 of the Constitution, and for all other purposes, Mr Scott Williamson, a Director, retires by rotation, and being eligible, is re-elected as a Director."

3. RESOLUTION 3 – ELECTION OF MR WARRICK CLENT

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purpose of clause 15.4 of the Constitution, Listing Rule 14.4 and for all other purposes, Mr Warrick Clent, a Director who was appointed as an additional Director on 4 May 2026, retires, and being eligible, is elected as a Director."

4. RESOLUTION 4 – ELECTION OF MR ROB CURTIS

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purpose of clause 15.4 of the Constitution, Listing Rule 14.4 and for all other purposes, Mr Rob Curtis, a Director who was appointed casually on 10 August 2026, retires, and being eligible, is elected as a Director."

5. RESOLUTION 5 – APPROVAL OF 7.1A MANDATE

To consider and, if thought fit, to pass the following Resolution as a **special resolution**:

"That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement."

6. RESOLUTION 6 – APPROVAL TO ISSUE ZERO EXERCISE PRICE OPTIONS TO RELATED PARTY - MR ROB CURTIS

To consider and, if thought fit, to pass, the following Resolution as an **ordinary resolution**:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 5,347,345 Options to Mr Rob Curtis (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

7. RESOLUTION 7 – APPROVAL TO ISSUE ZERO EXERCISE PRICE OPTIONS TO RELATED PARTY - MR SIMON COYLE

To consider and, if thought fit, to pass, the following Resolution as an **ordinary resolution**:

“That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 4,550,624 Options to Mr Simon Coyle (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

8. RESOLUTION 8 – APPROVAL TO ISSUE ZERO EXERCISE PRICE OPTIONS TO RELATED PARTY - MR WARRICK CLENT

To consider and, if thought fit, to pass, the following Resolution as an **ordinary resolution**:

“That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 1,820,252 Options to Mr Warrick Clent (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

9. RESOLUTION 9 – APPROVAL TO ISSUE ZERO EXERCISE PRICE OPTIONS TO RELATED PARTY - MR SCOTT WILLIAMSON

To consider and, if thought fit, to pass, the following Resolution as an **ordinary resolution**:

“That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 1,820,252 Options to Mr Scott Williamson (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

10. RESOLUTION 10 – RATIFICATION OF AGREEMENT TO ISSUE SHARES TO DYNAMIC METALS LIMITED

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the agreement to issue of 11,339,621 Shares to Dynamic Metals Limited (or its nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

11. RESOLUTION 11 – RATIFICATION OF AGREEMENT TO ISSUE SHARES TO DISCOVERY CAPITAL PARTNERS PTY LTD

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, approval is given for the Company to issue up to 1,133,787 Shares to Discovery Capital Partners Pty Ltd (or their nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

Dated: 13 October 2026

Voting Prohibition Statements

Resolution 1 – Adoption of Remuneration Report	In accordance with sections 250(BD)(2) and 250R, a vote on this Resolution must not be cast: (a) by or on behalf of a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report or a Closely Related Party of such a member, regardless of the capacity in which the vote is cast; or (b) as a proxy by a member of the Key Management Personnel at the date of the Meeting, or their Closely Related Parties. However, a person (the voter) described above may cast a vote on this Resolution as a proxy if the vote is not cast on behalf of a person described above and either: (a) the voter is appointed as a proxy by writing that specifies the way the proxy is to vote on this Resolution; or (b) the voter is the Chair and the appointment of the Chair as proxy: (i) does not specify the way the proxy is to vote on this Resolution; and (ii) expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.
Resolution 6 –Approval to Issue Zero Exercise Price Options to Related Party – Mr Rob Curtis	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 6 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 6 Excluded Party. In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. Provided the Chair is not a Resolution 6 Excluded Party, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 7 –Approval to Issue Zero Exercise Price Options to Related Party – Mr Simon Coyle	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 7 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 7 Excluded Party. In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (iii) a member of the Key Management Personnel; or (iv) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. Provided the Chair is not a Resolution 7 Excluded Party, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 8–Approval to Issue Zero Exercise Price Options to Related Party – Mr Warrick Clent	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 8 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 8 Excluded Party. In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and

	(b) the appointment does not specify the way the proxy is to vote on this Resolution. Provided the Chair is not a Resolution 8 Excluded Party, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 9 –Approval to Issue Zero Exercise Price Options to Related Party – Mr Scott Williamson	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 9 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 9 Excluded Party. In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. Provided the Chair is not a Resolution 9 Excluded Party, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.

Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

Resolution 6 –Approval to Issue Zero Exercise Price Options to Related Party – Mr Rob Curtis	Mr Rob Curtis (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 7 –Approval to Issue Zero Exercise Price Options to Related Party – Mr Simon Coyle	Mr Simon Coyle (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 8 –Approval to Issue Zero Exercise Price Options to Related Party – Mr Warrick Clent	Mr Warrick Clent (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 9 –Approval to Issue Zero Exercise Price Options to Related Party – Mr Scott Williamson	Mr Scott Williamson (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 10 – Ratification of Agreement to Issue Shares to Dynamic Metals Limited	Dynamic Metals Limited (or its nominee(s)) or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 11 – Ratification of Agreement to Issue Shares to Discovery Capital Partners Pty Ltd	Discovery Capital Partners Pty Ltd (or their nominee(s)) or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

- (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
- (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Voting in person

To vote in person, attend the Meeting at the time, date and place set out above.

Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on +61 8 6166 6361.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

1. FINANCIAL STATEMENTS AND REPORTS

In accordance with the Corporations Act, the business of the Meeting will include receipt and consideration of the annual financial report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

The Company will not provide a hard copy of the Company's annual financial report to Shareholders unless specifically requested to do so. The Company's annual financial report is available on its website at <https://corazon.com.au/>.

2. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

2.1 General

The Corporations Act requires that at a listed company's annual general meeting, a Resolution that the remuneration report to be adopted must be put to the shareholders. However, such a Resolution is advisory only and does not bind the company or the directors of the company.

The remuneration report sets out the company's remuneration arrangements for the directors and senior management of the company. The remuneration report is part of the directors' report contained in the annual financial report of the company for a financial year.

The chair of the meeting must allow a reasonable opportunity for its shareholders to ask questions about or make comments on the remuneration report at the annual general meeting.

2.2 Voting consequences

A company is required to put to its shareholders a Resolution proposing the calling of another meeting of shareholders to consider the appointment of directors of the company (**Spill Resolution**) if, at consecutive annual general meetings, at least 25% of the votes cast on a remuneration report Resolution are voted against adoption of the remuneration report and at the first of those annual general meetings a Spill Resolution was not put to vote. If required, the Spill Resolution must be put to vote at the second of those annual general meetings.

If more than 50% of votes cast are in favour of the Spill Resolution, the company must convene a shareholder meeting (**Spill Meeting**) within 90 days of the second annual general meeting.

All of the directors of the company who were in office when the directors' report (as included in the company's annual financial report for the most recent financial year) was approved, other than the managing director of the company, will cease to hold office immediately before the end of the Spill Meeting but may stand for re-election at the Spill Meeting.

Following the Spill Meeting those persons whose election or re-election as directors of the company is approved will be the directors of the company.

2.3 Previous voting results

At the Company's previous annual general meeting the votes cast against the remuneration report considered at that annual general meeting were less than 25%. Accordingly, the Spill Resolution is not relevant for this Meeting.

3. RESOLUTION 2 – RE-ELECTION OF MR SCOTT WILLIAMSON

3.1 General

The Constitution sets out the requirements for determining which Directors are to retire by rotation at an annual general meeting.

Mr Scott Williamson, who has held office without re-election since 24 November 2025 and being eligible retires by rotation and seeks re-election.

Further information in relation to Mr Williamson is set out below.

Qualifications, experience and other material directorships	BEng (Mining) Bcom, MAusIMM Mr Williamson is a highly experienced Mining Engineer with a Commerce degree from the West Australian School of Mines and Curtin University. With more than 20 years of experience spanning technical and corporate roles in the mining and finance sectors, he brings a wealth of industry expertise and strategic insight. A proven leader in business development, Mr Williamson has extensive experience in equity capital markets, complementing his strong technical skill set. Mr Williamson was Managing Director of Blackstone Minerals Limited until 31 January 2026 and has been Chief Executive Officer and Managing Director of Horizon Gold Limited since 2 February 2026. Mr Williamson also holds a WA First Class Mine Manager's Certificate and is a member of the Australasian Institute of Mining and Metallurgy.
Term of office	Mr Williamson has served as a Director since 30 March 2025 and was last elected on 24 November 2025.
Independence	If re-elected, the Board considers that Mr Williamson will be an independent Director.
Board recommendation	Having received an acknowledgement from Mr Williamson that they will have sufficient time to fulfil their responsibilities as a Director and having reviewed the performance of Mr Williamson since their appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Mr Williamson) recommend that Shareholders vote in favour of this Resolution.

3.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Williamson will be re-elected to the Board as an independent Director.

If this Resolution is not passed, Mr Williamson will not continue in his role as an independent Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

4. RESOLUTION 3 – ELECTION OF MR WARRICK CLENT

4.1 General

The Constitution allows the Directors to appoint at any time a person to be a Director either to fill a casual vacancy or as an addition to the existing Directors, but only where the total number of Directors does not at any time exceed the maximum number specified by the Constitution.

Pursuant to the Constitution and Listing Rule 14.4, any Director so appointed holds office only until the next annual general meeting and is then eligible for election by Shareholders but shall not be taken into account in determining the Directors who are to retire by rotation (if any) at that meeting.

Mr Warrick Clent, having been appointed by other Directors on 4 May 2026 in accordance with the Constitution, will retire in accordance with the Constitution and Listing Rule 14.4 and being eligible, seeks election from Shareholders.

Further information in relation to Mr Clent is set out below.

Qualifications, experience and other material directorships	BSc (Geology), GradDip Applied Finance, MAusIMM Mr Clent has over 30 years' experience across orogenic gold, porphyry copper-gold, nickel sulphide and base metals projects throughout the Asia-Pacific region. He was formerly Exploration Manager at Robust Resources, Country and Exploration Manager at Geopacific Resources, and Managing Director of ASX-listed Connected Minerals. He holds a Bachelor of Science (Geology) from the University of Canterbury and a Graduate Diploma in Applied Finance from Kaplan. Mr Clent is currently Managing Director of Industrial Minerals Limited and a Non-Executive Director of Connected Minerals Limited.
Term of office	Mr Clent has served as a Director since 4 May 2026.
Independence	If elected, the Board considers that Mr Clent will be an independent Director. Prior to his appointment, Mr Clent provided competent person and geology consultancy services to the Company, in consideration for which he was issued 300,000 Shares on 14 October 2025. Mr Clent also holds 128,940 Performance Rights issued under the Company's Employee Securities Incentive Plan. The Board does not consider that this relationship interferes with Mr Clent's capacity to bring an independent judgement to bear on issues before the Board and to act in the best interests of the Company as a whole.
Other material information	The Company conducts appropriate checks on the background and experience of candidates before their appointment to the Board. These include checks as to a person's experience, educational qualifications, character, criminal record and bankruptcy history. The Company undertook such checks prior to the appointment of Mr Clent.
Board recommendation	Having received an acknowledgement from Mr Clent that they will have sufficient time to fulfil their responsibilities as a Director and having reviewed the performance of Mr Clent since their appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Mr Clent) recommend that Shareholders vote in favour of this Resolution.

4.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Clent will be elected to the Board as an independent Director.

If this Resolution is not passed, Mr Clent will not continue in their role as an independent Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

5. RESOLUTION 4 – ELECTION OF MR ROB CURTIS

5.1 General

The Constitution allows the Directors to appoint at any time a person to be a Director either to fill a casual vacancy or as an addition to the existing Directors, but only where the total number of Directors does not at any time exceed the maximum number specified by the Constitution.

Pursuant to the Constitution and Listing Rule 14.4, any Director so appointed holds office only until the next annual general meeting and is then eligible for election by Shareholders but shall not be taken into account in determining the Directors who are to retire by rotation (if any) at that meeting.

Mr Rob Curtis, having been appointed by other Directors on 10 August 2026 in accordance with the Constitution, will retire in accordance with the Constitution and Listing Rule 14.4 and being eligible, seeks election from Shareholders.

Further information in relation to Mr Curtis is set out below.

Qualifications, experience and other material directorships	BAppSc (Geology) Hons Mr Curtis has more than 30 years' experience in mineral exploration, business development and resources investment, gained at CRA/Rio Tinto, Oxiana Limited, OZ Minerals Limited and specialist resources private equity group EMR Capital. He was part of the original team at Oxiana Limited when the company was capitalised at approximately \$30 million. Oxiana grew to become OZ Minerals Limited, which was acquired by BHP for approximately \$9.6 billion. Mr Curtis has worked at every stage of the project life cycle, from greenfields target generation through resource definition, development and operations, across Australia and in Laos, Papua New Guinea and Indonesia. His technical and transaction experience spans gold and base metals projects including Sandfire Resources, Golden Grove, Sepon, Wafi, Hidden Valley and Martabe. Mr Curtis is a graduate of the School of Mines at the University of Ballarat, where he was awarded a Bachelor of Applied Science (Geology) with First Class Honours and was a recipient of the Australasian Institute of Mining and Metallurgy Scholarship. Mr Curtis currently serves as Non-Executive Director of Altair Minerals Limited and CEO and Director of TSX.V listed TinOne Resources Inc.
Term of office	Mr Curtis has served as a Director since 10 August 2026.
Independence	If elected, the Board considers that Mr Curtis will be an independent Director.
Other material information	The Company conducts appropriate checks on the background and experience of candidates before their appointment to the Board. These include checks as to a person's experience, educational qualifications, character, criminal record and bankruptcy history. The Company undertook such checks prior to the appointment of Mr Curtis.
Board recommendation	Having received an acknowledgement from Mr Curtis that he will have sufficient time to fulfil their responsibilities as a Director and having reviewed the performance of Mr Curtis since their appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Mr Curtis) recommend that Shareholders vote in favour of this Resolution.

5.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Curtis will be elected to the Board as an independent Director.

If this Resolution is not passed, Mr Curtis will not continue in their role as an independent Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

6. RESOLUTION 5 – APPROVAL OF 7.1A MANDATE

6.1 General

This Resolution seeks Shareholder approval by way of special Resolution for the Company to have the additional 10% placement capacity provided for in Listing Rule 7.1A to issue Equity Securities without Shareholder approval.

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

Under Listing Rule 7.1A, an Eligible Entity may seek shareholder approval by way of a special Resolution passed at its annual general meeting to increase this 15% limit by an extra 10% to 25% (**7.1A Mandate**). An Eligible Entity means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300,000,000 or less. As of the date of this Notice, the Company's market capitalisation is approximately \$26.29 million. The Company is therefore an Eligible Entity.

6.2 Technical information required by Listing Rule 14.1A

For this Resolution to be passed, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be cast in favour of the Resolution.

If this Resolution is passed, the Company will be able to issue Equity Securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If this Resolution is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval under Listing Rule 7.1A and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval set out in Listing Rule 7.1.

6.3 Technical information required by Listing Rule 7.3A

REQUIRED INFORMATION	DETAILS
Period for which the 7.1A Mandate is valid	The 7.1A Mandate will commence on the date of the Meeting and expire on the first to occur of the following: (a) the date that is 12 months after the date of this Meeting; (b) the time and date of the Company's next annual general meeting; and (c) the time and date of approval by Shareholders of any transaction under Listing Rule 11.1.2 (a significant change in the nature or scale of activities) or Listing Rule 11.2 (disposal of the main undertaking).
Minimum price	Any Equity Securities issued under the 7.1A Mandate must be in an existing quoted class of Equity Securities and be issued for cash consideration at a minimum price of 75% of the volume weighted average price of Equity Securities in that class, calculated over the 15 trading days on which trades in that class were recorded immediately before: (a) the date on which the price at which the Equity Securities are to be issued is agreed by the entity and the recipient of the Equity Securities; or (b) if the Equity Securities are not issued within 10 trading days of the date in paragraph (a) above, the date on which the Equity Securities are issued.
Use of funds	The Company intends to use funds raised from issues of Equity Securities under the 7.1A Mandate for the acquisition

REQUIRED INFORMATION	DETAILS																																							
	of new resources, assets and investments (including expenses associated with such an acquisition), continued exploration expenditure on the Company's current assets/or projects (funds would then be used for project, feasibility studies and ongoing project administration), the development of the Company's current business and general working capital.																																							
Risk of economic and voting dilution	Any issue of Equity Securities under the 7.1A Mandate will dilute the interests of Shareholders who do not receive any Shares under the issue. If this Resolution is approved by Shareholders and the Company issues the maximum number of Equity Securities available under the 7.1A Mandate, the economic and voting dilution of existing Shares would be as shown in the table below. The table below shows the dilution of existing Shareholders calculated in accordance with the formula outlined in Listing Rule 7.1A.2, on the basis of the closing market price of Shares and the number of Equity Securities on issue or proposed to be issued as at 30 September 2026. The table also shows the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 7.1A Mandate. <table><tr><th colspan="2" rowspan="4">Number of Shares on Issue (Variable A in Listing Rule 7.1A.2)</th><th rowspan="4">Shares issued – 10% voting dilution</th><th colspan="3">DILUTION</th></tr><tr><th colspan="3">Issue Price</th></tr><tr><th>\$0.055</th><th>\$0.110</th><th>\$0.165</th></tr><tr><th>50% decrease</th><th>Issue Price</th><th>50% increase</th></tr><tr><th colspan="6">Funds Raised</th></tr><tr><td>Current</td><td>251,493,575 Shares</td><td>25,149,358 Shares</td><td>\$1,383,215</td><td>\$2,766,429</td><td>\$4,149,644</td></tr><tr><td>50% increase</td><td>377,240,363 Shares</td><td>37,724,036 Shares</td><td>\$2,074,822</td><td>\$4,149,644</td><td>\$6,224,466</td></tr><tr><td>100% increase</td><td>502,987,150 Shares</td><td>50,298,715 Shares</td><td>\$2,766,429</td><td>\$5,532,859</td><td>\$8,299,288</td></tr></table> *The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under Listing Rule 7.1. The table above uses the following assumptions: - There are currently 251,493,575 Shares on issue comprising: 239,020,167 existing Shares as at the date of this Notice; 11,339,621 Shares which the Company has agreed to issue to Dynamic Metals Limited on completion of the Dynamic Acquisition (ratification of the agreement to issue which is the subject of Resolution 10); and 1,133,787 Shares which are to be issued to Discovery Capital Partners Pty Ltd (approval of which is the subject of Resolution 11). - The issue price set out above is the closing market price of the Shares on the ASX on 30 September 2026 (being \$0.110) (Issue Price). The Issue Price at a 50% increase and 50% decrease are	Number of Shares on Issue (Variable A in Listing Rule 7.1A.2)		Shares issued – 10% voting dilution	DILUTION			Issue Price			\$0.055	\$0.110	\$0.165	50% decrease	Issue Price	50% increase	Funds Raised						Current	251,493,575 Shares	25,149,358 Shares	\$1,383,215	\$2,766,429	\$4,149,644	50% increase	377,240,363 Shares	37,724,036 Shares	\$2,074,822	\$4,149,644	\$6,224,466	100% increase	502,987,150 Shares	50,298,715 Shares	\$2,766,429	\$5,532,859	\$8,299,288
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REQUIRED INFORMATION	DETAILS
	each rounded to three decimal places prior to the calculation of the funds raised. 3. The Company issues the maximum possible number of Equity Securities under the 7.1A Mandate. 4. The Company has not issued any Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in Listing Rule 7.2 or with approval under Listing Rule 7.1. 5. The issue of Equity Securities under the 7.1A Mandate consists only of Shares. It is assumed that no Options are exercised into Shares before the date of issue of the Equity Securities. If the issue of Equity Securities includes quoted Options, it is assumed that those quoted Options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders. 6. The calculations above do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances. 7. This table does not set out any dilution pursuant to approvals under Listing Rule 7.1 unless otherwise disclosed. 8. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%. 9. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 7.1A Mandate, based on that Shareholder's holding at the date of the Meeting. Shareholders should note that there is a risk that: (a) the market price for the Company's Shares may be significantly lower on the issue date than on the date of the Meeting; and (b) the Shares may be issued at a price that is at a discount to the market price for those Shares on the date of issue.
Allocation policy under 7.1A Mandate	The recipients of the Equity Securities to be issued under the 7.1A Mandate have not yet been determined. However, the recipients of Equity Securities could consist of current Shareholders or new investors (or both), none of whom will be related parties of the Company. The Company will determine the recipients at the time of the issue under the 7.1A Mandate, having regard to the following factors: (a) the purpose of the issue; (b) alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue, share purchase plan, placement or other offer where existing Shareholders may participate; (c) the effect of the issue of the Equity Securities on the control of the Company; (d) the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company; (e) prevailing market conditions; and (f) advice from corporate, financial and broking advisers (if applicable).
Previous approval under Listing Rule 7.1A.2	The Company previously obtained approval from its Shareholders pursuant to Listing Rule 7.1A at its annual

REQUIRED INFORMATION	DETAILS										
	general meeting held on 24 November 2025 (Previous Approval). During the 12-month period preceding the date of the Meeting, being on and from 24 November 2025, the Company issued 5,066,202 Shares pursuant to the Previous Approval (Previous Issue), which represent approximately 5.47% of the total diluted number of Equity Securities on issue in the Company on 24 November 2025, which was 92,548,367. Further details of the issues of Equity Securities by the Company pursuant to Listing Rule 7.1A.2 during the 12 month period preceding the date of the Meeting are set out below. The following information is provided in accordance with Listing Rule 7.3A.6(b) in respect of the Previous Issue: <table border="1" data-bbox="662 728 1380 1881"> <tr> <td data-bbox="662 728 869 817">Date of Issue and Appendix 2A</td><td data-bbox="869 728 1380 817"> Date of Issue: 10 December 2025 Date of Appendix 2A: 10 December 2025 </td></tr> <tr> <td data-bbox="662 817 869 907">Number and Class of Equity Securities Issued</td><td data-bbox="869 817 1380 907">5,066,202 Shares²</td></tr> <tr> <td data-bbox="662 907 869 1041">Issue Price and discount to Market Price¹ (if any)</td><td data-bbox="869 907 1380 1041">\$0.15 per Share (at a premium of 3.45% to Market Price).</td></tr> <tr> <td data-bbox="662 1041 869 1388">Recipients</td><td data-bbox="869 1041 1380 1388"> Professional and sophisticated investors as part of a placement announced on 3 December 2025. The placement participants were identified through a bookbuild process, which involved Euroz Hartleys Ltd seeking expressions of interest to participate in the placement from non-related parties of the Company. ConBrio Beteiligungen AG, Mr Darren Carter, Yarraandoo Pty Ltd, Two Tops Pty Ltd, and Yucaja Pty Ltd were issued more than 1% of the Company's issued capital at the time of the issue. </td></tr> <tr> <td data-bbox="662 1388 869 1881">Total Cash Consideration and Use of Funds</td><td data-bbox="869 1388 1380 1881"> Amount raised: \$759,930.30 Amount spent: \$759,930.30 Use of funds: The funds raised were intended to be applied towards: (a) exploration expenditure, including maiden drilling at the Two Pools and Feather Cap Gold Projects located in Western Australia; (b) the assessment and pursuit of value accretive project acquisition and consolidation opportunities; and (c) general working capital. Amount remaining: Nil Proposed use of remaining funds:³ N/A </td></tr> </table> Notes: Market Price means the closing price of Shares on ASX (excluding special crossings, overnight sales and exchange traded option exercises). For the purposes of this table the discount is calculated on the Market Price on the last trading day on which a sale was recorded prior to the date of issue of the relevant Equity Securities.	Date of Issue and Appendix 2A	Date of Issue: 10 December 2025 Date of Appendix 2A: 10 December 2025	Number and Class of Equity Securities Issued	5,066,202 Shares ²	Issue Price and discount to Market Price¹ (if any)	\$0.15 per Share (at a premium of 3.45% to Market Price).	Recipients	Professional and sophisticated investors as part of a placement announced on 3 December 2025. The placement participants were identified through a bookbuild process, which involved Euroz Hartleys Ltd seeking expressions of interest to participate in the placement from non-related parties of the Company. ConBrio Beteiligungen AG, Mr Darren Carter, Yarraandoo Pty Ltd, Two Tops Pty Ltd, and Yucaja Pty Ltd were issued more than 1% of the Company's issued capital at the time of the issue.	Total Cash Consideration and Use of Funds	Amount raised: \$759,930.30 Amount spent: \$759,930.30 Use of funds: The funds raised were intended to be applied towards: (a) exploration expenditure, including maiden drilling at the Two Pools and Feather Cap Gold Projects located in Western Australia; (b) the assessment and pursuit of value accretive project acquisition and consolidation opportunities; and (c) general working capital. Amount remaining: Nil Proposed use of remaining funds: ³ N/A
Date of Issue and Appendix 2A	Date of Issue: 10 December 2025 Date of Appendix 2A: 10 December 2025										
Number and Class of Equity Securities Issued	5,066,202 Shares ²										
Issue Price and discount to Market Price¹ (if any)	\$0.15 per Share (at a premium of 3.45% to Market Price).										
Recipients	Professional and sophisticated investors as part of a placement announced on 3 December 2025. The placement participants were identified through a bookbuild process, which involved Euroz Hartleys Ltd seeking expressions of interest to participate in the placement from non-related parties of the Company. ConBrio Beteiligungen AG, Mr Darren Carter, Yarraandoo Pty Ltd, Two Tops Pty Ltd, and Yucaja Pty Ltd were issued more than 1% of the Company's issued capital at the time of the issue.										
Total Cash Consideration and Use of Funds	Amount raised: \$759,930.30 Amount spent: \$759,930.30 Use of funds: The funds raised were intended to be applied towards: (a) exploration expenditure, including maiden drilling at the Two Pools and Feather Cap Gold Projects located in Western Australia; (b) the assessment and pursuit of value accretive project acquisition and consolidation opportunities; and (c) general working capital. Amount remaining: Nil Proposed use of remaining funds: ³ N/A										

REQUIRED INFORMATION	DETAILS
	2. Fully paid ordinary shares in the capital of the Company, ASX Code: CZN (terms are set out in the Constitution). 3. This is a statement of current intentions as at the date of this Notice. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way the funds are applied on this basis.
Voting exclusion statement	As at the date of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A. Accordingly, a voting exclusion statement is not included in this Notice.

7. RESOLUTIONS 6 TO 9 – APPROVAL TO ISSUE ZERO EXERCISE PRICE OPTIONS TO RELATED PARTIES

7.1 Background

As announced on 11 August 2026, following a review of the Company's existing remuneration arrangements and the appointment of Mr Curtis as Non-Executive Chair, the Board resolved, subject to obtaining Shareholder approval, to issue an aggregate of 13,538,473 Options to Messrs Curtis, Coyle, Clent and Williamson (or their nominee(s)).

7.2 General

These Resolutions seek Shareholder approval for the purposes of Chapter 2E of the Corporations Act and Listing Rule 10.11 for the issue of an aggregate of 13,538,473 Options to Messrs Rob Curtis, Simon Coyle, Warrick Clent and Scott Williamson (or their nominee(s)) (together, the **Directors**) on the terms and conditions set out below.

Further details in respect of the Securities proposed to be issued are set out in the table below.

CLASS	QUANTUM	RECIPIENT	RESOLUTION	VESTING CONDITION	EXERCISE PRICE	EXPIRY DATE
A	1,706,845	Mr Curtis	6	The commencement of Mr Curtis's appointment as a non-executive Director and Chair.	Nil	The date that is three (3) years from the date of issue.
B	1,137,656	Mr Coyle	7	The Company reporting a JORC Code Mineral Resource estimate of at least 750,000oz Au in Inferred or higher classification and a grade of not less than 0.5g/t Au.	Nil	The date that is three (3) years from the date of issue.
B	910,125	Mr Curtis	6	The Company reporting a JORC Code Mineral Resource estimate of at least 750,000oz Au in Inferred or higher classification and a grade of not less than 0.5g/t Au.	Nil	The date that is three (3) years from the date of issue.
B	455,063	Mr Clent	8	The Company reporting a JORC Code Mineral Resource estimate of at least 750,000oz Au in	Nil	The date that is three (3)

CLASS	QUANTUM	RECIPIENT	RESOLUTION	VESTING CONDITION	EXERCISE PRICE	EXPIRY DATE
				Inferred or higher classification and a grade of not less than 0.5g/t Au.		years from the date of issue.
B	455,063	Mr Williamson	9	The Company reporting a JORC Code Mineral Resource estimate of at least 750,000oz Au in Inferred or higher classification and a grade of not less than 0.5g/t Au.	Nil	The date that is three (3) years from the date of issue.
C	1,137,656	Mr Coyle	7	The Company reporting a positive Prefeasibility Study for the commencement of mining at the Chalice Gold project.	Nil	The date that is three (3) years from the date of issue.
C	910,125	Mr Curtis	6	The Company reporting a positive Prefeasibility Study for the commencement of mining at the Chalice Gold project.	Nil	The date that is three (3) years from the date of issue.
C	455,063	Mr Clent	8	The Company reporting a positive Prefeasibility Study for the commencement of mining at the Chalice Gold project.	Nil	The date that is three (3) years from the date of issue.
C	455,063	Mr Williamson	9	The Company reporting a positive Prefeasibility Study for the commencement of mining at the Chalice Gold project.	Nil	The date that is three (3) years from the date of issue.
D	1,137,656	Mr Coyle	7	The Company's volume weighted average price per Share calculated over ten consecutive trading days on which the Shares have actually traded (10-Day VWAP) reaching or exceeding \$0.30.	Nil	The date that is three (3) years from the date of issue.
D	910,125	Mr Curtis	6	The Company's 10-Day VWAP reaching or exceeding \$0.30.	Nil	The date that is three (3) years from the

CLASS	QUANTUM	RECIPIENT	RESOLUTION	VESTING CONDITION	EXERCISE PRICE	EXPIRY DATE
						date of issue.
D	455,063	Mr Clent	8	The Company's 10-Day VWAP reaching or exceeding \$0.30.	Nil	The date that is three (3) years from the date of issue.
D	455,063	Mr Williamson	9	The Company's 10-Day VWAP reaching or exceeding \$0.30.	Nil	The date that is three (3) years from the date of issue.
E	910,125	Mr Curtis	6	The Company's 10-Day VWAP reaching or exceeding \$0.60.	Nil	The date that is three (3) years from the date of issue.
E	455,063	Mr Clent	8	The Company's 10-Day VWAP reaching or exceeding \$0.60.	Nil	The date that is three (3) years from the date of issue.
E	455,063	Mr Williamson	9	The Company's 10-Day VWAP reaching or exceeding \$0.60.	Nil	The date that is three (3) years from the date of issue.
E	1,137,656	Mr Coyle	7	The Company's 10-Day VWAP reaching or exceeding \$0.60.	Nil	The date that is three (3) years from the date of issue.

7.3 Director Recommendation

Each Director has a material personal interest in the outcome of these Resolutions on the basis that all of the Directors (or their nominee(s)) are to be issued Securities should these Resolutions be passed. For this reason, the Directors do not believe that it is appropriate to make a recommendation on these Resolutions.

7.4 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue constitutes giving a financial benefit and each of the proposed recipients is a related party of the Company by virtue of being a Director.

As Securities are proposed to be issued to all of the Directors, the Directors are unable to form a quorum to consider whether one of the exceptions set out in sections 210 to 216 of the Corporations Act applies to the issue. Accordingly, Shareholder approval for the issue is sought in accordance with Chapter 2E of the Corporations Act.

7.5 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

- 10.11.1 a related party;
- 10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;
- 10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;
- 10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or
- 10.11.5 a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

7.6 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the Company will be able to proceed with the issue within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If these Resolutions are not passed, the Company will not be able to proceed with the issue. Consequently, the Company may have to find alternative ways to incentivise the Directors, which may be less cost effective to the Company.

REQUIRED INFORMATION	DETAILS
Name of the persons to whom Securities will be issued	The proposed recipients of the Securities are set out in Section 7.1 above.
Categorisation under Listing Rule 10.11	Each of the proposed recipients falls within the category set out in Listing Rule 10.11.1 as they are a related party of the Company by virtue of being a Director. Any nominee(s) of the proposed recipients who receive Securities may constitute 'associates' for the purposes of Listing Rule 10.11.4.
Number of Securities and class to be issued	The maximum number of Options to be issued (being the nature of the financial benefit proposed to be given) is 13,538,473 which will be allocated are set out in the table included at Section 7.2 above.
Terms of Securities	The Options will be issued on the terms and conditions set out in Schedule 1.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Securities will be issued at a nil issue price.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to provide a performance linked incentive component in the remuneration package for the proposed recipients to align the interests of the proposed recipients with those of Shareholders, to motivate and reward the performance of the proposed recipients in their roles as Directors and to provide a cost effective way from the Company to remunerate the proposed recipients, which will allow the Company to spend a greater proportion of its cash reserves on its operations than it would if alternative cash forms of remuneration were given to the proposed recipients.
Consideration of type of Security to be issued	The Company has agreed to issue the Options for the following reasons: (a) the issue of the Options has no immediate dilutionary impact on Shareholders; (b) the deferred taxation benefit which is available to the proposed recipients in respect of an issue of Options is also beneficial to the Company as it means the proposed recipients are not required to immediately sell the Options to fund a tax liability (as would be the case in an issue of Shares where the tax liability arises upon issue of the Shares) and will instead, continue to hold an interest in the Company; (c) the issue is a reasonable and appropriate method to provide cost effective remuneration as the non-cash form of this benefit will allow the Company to

REQUIRED INFORMATION	DETAILS															
	spend a greater proportion of its cash reserves on its operations than it would if alternative cash forms of remuneration were given to the Directors; and (d) it is not considered that there are any significant opportunity costs to the Company or benefits foregone by the Company in issuing the Options on the terms proposed.															
Consideration of quantum of Securities to be issued	The number of Securities to be issued has been determined based upon a consideration of: (a) current market standards and/or practices of other ASX listed companies of a similar size and stage of development to the Company; (b) the remuneration of the proposed recipients; and (c) incentives to attract and retain the service of the proposed recipients who have appropriate knowledge and expertise, while maintaining the Company's cash reserves. The Company does not consider that there are any significant opportunity costs to the Company or benefits foregone by the Company in issuing the Securities upon the terms proposed.															
Remuneration	The total remuneration package for each of the proposed recipients for the previous financial year and the proposed total remuneration package for the current financial year are set out below: <table><tr><th>RELATED PARTY</th><th>CURRENT FINANCIAL YEAR ENDING 2027</th><th>PREVIOUS FINANCIAL YEAR ENDED 2026</th></tr><tr><td>Mr Curtis</td><td>\$619,512¹</td><td>-</td></tr><tr><td>Mr Coyle</td><td>\$959,246²</td><td>\$760,924</td></tr><tr><td>Mr Clent</td><td>\$226,905³</td><td>\$9,677</td></tr><tr><td>Mr Williamson</td><td>\$280,601⁴</td><td>\$216,920</td></tr></table> Notes: 1. Comprising Directors' fees of \$75,000, and a superannuation payment of \$9,000, share-based payments of \$535,512 (including an increase of \$535,512, being the value of the Securities). 2. Comprising salary of \$300,000, a superannuation payment of \$36,000 and share-based payments of \$623,246 (including an increase of \$434,698, being the value of the Securities). 3. Comprising Directors' fees of \$40,179, a superannuation payment of \$4,821 and share-based payments of \$181,905 (including an increase of \$173,880, being the value of the Securities). 4. Comprising Directors' fees of \$40,179, a superannuation payment of \$4,821 and share-based payments of \$235,601 (including an increase of \$173,880, being the value of the Securities).	RELATED PARTY	CURRENT FINANCIAL YEAR ENDING 2027	PREVIOUS FINANCIAL YEAR ENDED 2026	Mr Curtis	\$619,512 ¹	-	Mr Coyle	\$959,246 ²	\$760,924	Mr Clent	\$226,905 ³	\$9,677	Mr Williamson	\$280,601 ⁴	\$216,920
RELATED PARTY	CURRENT FINANCIAL YEAR ENDING 2027	PREVIOUS FINANCIAL YEAR ENDED 2026														
Mr Curtis	\$619,512 ¹	-														
Mr Coyle	\$959,246 ²	\$760,924														
Mr Clent	\$226,905 ³	\$9,677														
Mr Williamson	\$280,601 ⁴	\$216,920														
Valuation	The value of the Securities and the pricing methodology is set out in Schedule 2.															
Summary of material terms of agreement to issue	The issue Options are not being issued under an agreement.															
Interest in Securities	The relevant interests of the proposed recipients in Securities as at the date of this Notice and following completion of the issue are set out below:															

REQUIRED INFORMATION	DETAILS																														
	As at the date of this Notice																														
	<table><tr><th>RELATED PARTY</th><th>SHARES¹</th><th>OPTIONS</th><th>PERFORMANCE RIGHTS</th><th>UNDILUTED</th><th>FULLY DILUTED</th></tr><tr><td>Mr Curtis</td><td>500,000</td><td>-</td><td>-</td><td>0.21%</td><td>0.18%</td></tr><tr><td>Mr Coyle</td><td>3,121,344</td><td>4,600,000²</td><td>-</td><td>1.31%</td><td>2.71%</td></tr><tr><td>Mr Clent</td><td>300,000</td><td>-</td><td>128,940³</td><td>0.13%</td><td>0.15%</td></tr><tr><td>Mr Williamso n</td><td>1,567,857</td><td>1,500,000²</td><td>-</td><td>0.66%</td><td>1.08%</td></tr></table>	RELATED PARTY	SHARES ¹	OPTIONS	PERFORMANCE RIGHTS	UNDILUTED	FULLY DILUTED	Mr Curtis	500,000	-	-	0.21%	0.18%	Mr Coyle	3,121,344	4,600,000 ²	-	1.31%	2.71%	Mr Clent	300,000	-	128,940 ³	0.13%	0.15%	Mr Williamso n	1,567,857	1,500,000 ²	-	0.66%	1.08%
	RELATED PARTY	SHARES ¹	OPTIONS	PERFORMANCE RIGHTS	UNDILUTED	FULLY DILUTED																									
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	Post issue																														
	<table><tr><th>RELATED PARTY</th><th>SHARES¹</th><th>OPTIONS</th><th>PERFORMANCE RIGHTS</th></tr><tr><td>Mr Curtis</td><td>500,000</td><td>5,347,345</td><td>-</td></tr><tr><td>Mr Coyle</td><td>3,121,344</td><td>9,150,624</td><td>-</td></tr><tr><td>Mr Clent</td><td>300,000</td><td>1,820,252</td><td>128,940</td></tr><tr><td>Mr Williamson</td><td>1,567,857</td><td>3,320,252</td><td>-</td></tr></table>	RELATED PARTY	SHARES ¹	OPTIONS	PERFORMANCE RIGHTS	Mr Curtis	500,000	5,347,345	-	Mr Coyle	3,121,344	9,150,624	-	Mr Clent	300,000	1,820,252	128,940	Mr Williamson	1,567,857	3,320,252	-										
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Mr Williamson	1,567,857	3,320,252	-																												
Notes:																															
1. Fully paid ordinary shares in the capital of the Company (ASX: CZN). 2. Unquoted zero exercise price Options exercisable at \$0.00, each on or before 13 October 2030, subject to the satisfaction of vesting conditions. 3. Unquoted Performance Rights exercisable at \$0.00 on or before 10 April 2028, subject to the satisfaction of vesting conditions.																															
Dilution	If the Securities issued under these Resolutions are exercised, a total of 13,538,473 Shares would be issued. This will increase the number of Shares on issue from 239,020,167 (being the total number of Shares on issue as at the date of this Notice) to 252,558,640 (assuming that no Shares are issued and no other convertible securities vest or are exercised) with the effect that the shareholding of existing Shareholders would be diluted by an aggregate of 5.36%, comprising 2.12% by Mr Curtis, 1.80% by Mr Coyle, 0.72% by Mr Clent and 0.72% by Mr Williamson.																														
Market price	The market price for Shares during the term of the Options would normally determine whether or not the Options are exercised. If, at any time any of the Options are exercised and the Shares are trading on ASX at a price that is higher than the exercise price of the Options, there may be a perceived cost to the Company. As the Options have a nil exercise price, the Shares will at all times trade on ASX at a price greater than the exercise price of the Options.																														
Trading history	The trading history of the Shares on ASX in the 12 months before the date of this Notice is set out below: <table><tr><th></th><th>PRICE</th><th>DATE</th></tr><tr><td>Highest</td><td>\$0.295</td><td>16 October 2025</td></tr><tr><td>Lowest</td><td>\$0.0750</td><td>30 July 2026</td></tr><tr><td>Last</td><td>\$0.10</td><td>12 October 2026</td></tr></table>		PRICE	DATE	Highest	\$0.295	16 October 2025	Lowest	\$0.0750	30 July 2026	Last	\$0.10	12 October 2026																		
	PRICE	DATE																													
Highest	\$0.295	16 October 2025																													
Lowest	\$0.0750	30 July 2026																													
Last	\$0.10	12 October 2026																													

REQUIRED INFORMATION	DETAILS
Other information	The Board is not aware of any other information that is reasonably required by Shareholders to allow them to decide whether it is in the best interests of the Company to pass these Resolutions.
Voting exclusion statements	Voting exclusion statements apply to these Resolutions.
Voting prohibition statements	Voting prohibition statements apply to these Resolutions.

8. RESOLUTION 10 – RATIFICATION OF AGREEMENT TO ISSUE SHARES TO DYNAMIC METALS LIMITED

8.1 Background

On 3 August 2026, the Company announced that it had entered into a binding heads of agreement with Dynamic Metals Limited (**HOA**). Under the HOA, the Company (or its wholly owned subsidiary) will acquire 100% of tenement E15/1802 and the gold rights over tenements E15/1705 and E15/1721 from Dynamic Metals Limited (**Dynamic Acquisition**).

Under the HOA and in consideration for the Dynamic Acquisition, the Company agreed to pay and issue Dynamic Metals Limited:

- (a) \$500,000 in cash, payable on completion;
- (b) \$1,000,000 in Shares, being that number of Shares (rounded down to the nearest whole Share) issued at a deemed issue price equal to the volume weighted average price of Shares calculated over the 30 trading days on which Shares traded immediately prior to the announcement of the HOA (being approximately \$0.0882 per Share and equal to 11,339,621 Shares), to be issued on completion and subject to a holding lock and voluntary escrow for six months from completion (being the Shares the subject of this Resolution);
- (c) \$1,000,000 in cash, payable within 30 days of the Company announcing a JORC-reported Mineral Resource Estimate of not less than 150,000oz Au in inferred or higher classification and at a grade of not less than 0.5g/t Au at the tenements;
- (d) a further \$1,000,000 in cash, payable within 30 days of the Company announcing a JORC-reported Mineral Resource Estimate of not less than 300,000oz Au (inclusive of the 150,000oz Au in paragraph (c)) in inferred or higher classification and at a grade of not less than 0.5g/t Au at the tenements; and
- (e) a 1.5% net smelter return royalty on gold extracted from the tenements.

Completion is conditional on, among other things:

- (a) the Company completing legal and technical due diligence;
- (b) the parties obtaining all necessary regulatory and third party approvals (including Ministerial consent, if required);
- (c) the execution of a gold rights sharing deed and a royalty deed;
- (d) a waiver by a subsidiary of Mineral Resources Limited of its pre-emptive rights over tenements E15/1705 and E15/1721 (or the expiry of the relevant option period without those rights being exercised); and
- (e) the execution of deeds of assignment and assumption for the relevant third party agreements.

8.2 General

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the agreement to issue 11,339,621 Shares to Dynamic Metals Limited (or its nominee(s)) in part consideration for the Dynamic Acquisition.

8.3 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 6.1 above.

The agreement to issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the agreement.

8.4 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the agreement to issue these Shares, subject to the Shares being issued within 3 months from the date of the Meeting.

8.5 Technical information required by Listing Rule 14.1A

If this Resolution is passed and the Shares are issued within 3 months from the date of the Meeting, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed and the Shares are subsequently issued, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

8.6 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons with whom the Company has agreed to issue Securities	Dynamic Metals Limited (or its nominee(s)).
Number and class of Securities to be issued	11,339,621 Shares will be issued.
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares. The Shares will be subject to voluntary escrow for six months from completion.
Date(s) on or by which the Securities will be issued	The Shares have not been issued as at the date of this Notice and will be issued on completion of the Dynamic Acquisition. In any event, the Shares will be issued no later than 3 months after the date of the Meeting.
Price or other consideration the Company will receive for the Securities	The agreement to issue the Shares is as part of the upfront consideration for the Dynamic Acquisition. The Shares are being issued at a deemed issue price of approximately \$0.0882 per Share.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy, in part, the Company's obligations under the HOA.

REQUIRED INFORMATION	DETAILS
Summary of material terms of agreement to issue	The Shares will be issued under the HOA, a summary of the material terms of which is set out in Section 8.1.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The agreement to issue the Shares did not breach Listing Rule 7.1.

9. RESOLUTION 11 – RATIFICATION OF AGREEMENT TO ISSUE SHARES TO DISCOVERY CAPITAL PARTNERS PTY LTD

9.1 General

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the agreement to issue 1,133,787 Shares in consideration for corporate advisory services provided by Discovery Capital Partners pursuant to a corporate advisory mandate (**Mandate**).

Under the Mandate, the Company engaged Discovery to act as corporate advisor in respect to the Dynamic Acquisition for a period of three (3) months.

In consideration, the Company agreed to pay Discovery \$100,000, to be satisfied by the issue of 1,133,787 Shares at a deemed issue price of approximately \$0.0882 per Share.

The Mandate otherwise contains terms considered standard for an agreement of its kind.

9.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 6.1 above.

The agreement to issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the agreement.

9.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed and the Shares are issued within 3 months from the date of the Meeting, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed and the Shares are subsequently issued, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

9.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	Discovery Capital Partners Pty Ltd (or their nominee(s)).
Number of Securities and class to be issued	1,133,787 Shares will be issued.

REQUIRED INFORMATION	DETAILS
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Shares have not been issued as at the date of this Notice and will be issued on completion of the Dynamic Acquisition. In any event, the Shares will be issued no later than 3 months after the date of the Meeting.
Price or other consideration the Company will receive for the Securities	The Shares will be issued in consideration for corporate advisory services provided by Discovery Capital Partners Pty Ltd. The Shares are being issued at a deemed issue price of approximately \$0.0882 per Share.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Mandate.
Summary of material terms of agreement to issue	The Shares are being issued under the Mandate, a summary of the material terms of which is set out in Section 9.1.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.
Compliance	The agreement to issue the Shares did not breach Listing Rule 7.1.

GLOSSARY

\$ means Australian dollars.

7.1A Mandate has the meaning given in Section 6.1.

10-day VWAP has the meaning given in Section 7.1.

ASIC means the Australian Securities & Investments Commission.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

Board means the current board of directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Closely Related Party of a member of the Key Management Personnel means:

- (a) a spouse or child of the member;
- (b) a child of the member's spouse;
- (c) a dependent of the member or the member's spouse;
- (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
- (e) a company the member controls; or
- (f) a person prescribed by the Corporations Regulations 2001 (Cth) for the purposes of the definition of 'closely related party' in the Corporations Act.

Company means Corazon Mining Limited (ACN 112 898 825).

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth).

Directors means the current directors of the Company.

Dynamic Acquisition has the meaning given in Section 8.1.

Eligible Entity means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300,000,000 or less.

Equity Securities includes a Share, a right to a Share or Option, an Option, a convertible security and any security that ASX decides to classify as an Equity Security.

Explanatory Statement means the explanatory statement accompanying the Notice.

HOA has the meaning given in Section 8.1.

JORC Code means the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (2012 Edition), as amended or replaced.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Listing Rules means the Listing Rules of ASX.

Managing Director means the managing director of the Company who may, in accordance with the Listing Rules, continue to hold office indefinitely without being re-elected to the office.

Mandate has the meaning given in Section 9.1.

Meeting means the meeting convened by the Notice.

Mineral Resource has the meaning given in the JORC Code.

Notice means this notice of meeting including the Explanatory Statement and the Proxy Form.

Option means an option to acquire a Share.

Performance Right means a right to acquire a Share subject to satisfaction of performance milestones.

Proxy Form means the proxy form accompanying the Notice.

Remuneration Report means the remuneration report set out in the Director's report section of the Company's annual financial report for the year ended 30 June 2026.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Security means a Share, Option, or Performance Right (as applicable).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

Variable A means "A" as set out in the formula in Listing Rule 7.1A.2.

WST means Western Standard Time as observed in Perth, Western Australia.

SCHEDULE 1 – TERMS AND CONDITIONS OF OPTIONS

1.	Entitlement	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	Exercise Price	The amount payable upon exercise of each Option will be \$0.00 (Exercise Price).
3.	Expiry Date	Each Option will expire at 5:00 pm (WST) on the date that is three (3) years from the date of issue (Expiry Date). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
4.	Exercise Period	The Options are exercisable at any time on or prior to the Expiry Date (Exercise Period).
5.	Vesting Conditions	The Options will vest and become exercisable on the satisfaction of the following vesting conditions (each, a Vesting Condition): (a) Class A Options: the commencement of Mr Curtis's appointment as a non-executive Director and Chair (which occurred on 10 August 2026); (b) Class B Options: the Company reporting a JORC Code Mineral Resource estimate of at least 750,000oz Au in Inferred or higher classification and a grade of not less than 0.5g/t Au; (c) Class C Options: the Company reporting a positive Prefeasibility Study for the commencement of mining at the Chalice Gold Project; (d) Class D Options: the Company's volume weighted average price per Share calculated over ten consecutive trading days on which the Shares have actually traded (10-Day VWAP) reaching or exceeding \$0.30; and (e) Class E Options: the Company's 10-Day VWAP reaching or exceeding \$0.60.
6.	Lapse	The Options will lapse on the termination of the holder's employment or engagement with the Company, other than where the holder is made redundant, in which case the Options will vest.
7.	Exercise Notice	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (Exercise Notice) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
8.	Exercise Date	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (Exercise Date).
9.	Timing of issue of Shares on exercise	Within five Business Days after the Exercise Date, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an

		offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. If a notice delivered under 9(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
10.	Shares issued on exercise	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.
11.	Reorganisation	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.
12.	Participation in new issues	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
13.	Change in exercise price/Adjustment for rights issue	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
14.	Transferability	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

SCHEDULE 2 – VALUATION OF OPTIONS

The Options to be issued pursuant to Resolutions 6 to 9 have been valued by internal management.

Using the market price of Shares (for the Class A, Class B and Class C Options) and a pricing model that incorporates a Monte Carlo simulation (for the Class D and Class E Options) and based on the assumptions set out below, the Options were ascribed the following values:

ASSUMPTIONS:						
Valuation date	30 September 2026					
Market price of Shares	11.0 cents					
Exercise price	Nil					
Commencement of performance period	1 December 2026 (assumed date of issue)					
Performance measurement date	1 December 2029 (Expiry Date)					
Expiry date (length of time from issue)	3 years					
Risk free interest rate	4.92%					
Volatility	100% (Class D and Class E Options only)					
VALUATION:	Class A	Class B	Class C	Class D	Class E	Total
Vesting condition (see Schedule 1)	Service (satisfied)	Resource (non-market)	PFS (non-market)	\$0.30 VWAP (market)	\$0.60 VWAP (market)	-
Number of Options	1,706,845	2,957,907	2,957,907	2,957,907	2,957,907	13,538,473
Indicative value per Option	11.00 cents	11.00 cents	11.00 cents	9.01 cents	7.20 cents	-
Total Value of Options	\$187,753	\$325,370	\$325,370	\$266,507	\$212,969	\$1,317,969
- Mr Curtis (Resolution 6)	\$187,753	\$100,114	\$100,114	\$82,002	\$65,529	\$535,512
- Mr Coyle (Resolution 7)	-	\$125,142	\$125,142	\$102,503	\$81,911	\$434,698
- Mr Clent (Resolution 8)	-	\$50,057	\$50,057	\$41,001	\$32,765	\$173,880
- Mr Williamson (Resolution 9)	-	\$50,057	\$50,057	\$41,001	\$32,765	\$173,880

Note: The values noted above are not necessarily the market prices that the Options could be traded at and they are not automatically the market prices for taxation purposes.