



OVANTI LIMITED (ASX: OVT)

(ACN 091 192 871)

Website: www.ovanti.com

Email: enquiries@ovanti.com

23 October 2026

Ovanti Limited

Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Ovanti Limited (ASX: OVT) (Ovanti or the Company) is pleased to advise that the Company has today issued 50,000,000 fully paid ordinary shares (**Shares**) at an offer price of \$0.002 (0.2 cents) per share for a total consideration of \$100,000. The Shares that were issued form part of the shortfall shares under the entitlement offer which closed on 1 September 2026, pursuant to the Offer Booklet dated 21 August 2026.

The Company hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company confirms that it has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act.

An Appendix 2A for quotation of the shares has been released to the market today.

The release of this announcement has been authorised by the Board of the Company.

For further information please contact:

Joshua Quinn, Non-Executive Director and Company Secretary

hello@ovanti.com

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About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX: OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments, which service leading banks in Malaysia and large telcos and corporates in Malaysia and Indonesia.

Building on this platform, Ovanti Group is developing programmable financial rails for financial institutions, spanning remittance, cross-border settlement, payments, financing and digital-asset services, across Southeast Asia, South Asia and Central Asia, with the ambition of connecting these markets as a single digital trade and remittance corridor.