

**Zoono Group Limited (ASX: ZNO)
ASX ANNOUNCEMENT**

23 October 2026

Non-Renounceable Rights Issue

Zoono Group Limited (**Company**) (ASX: ZNO) advises that it is undertaking a pr-rata non-renounceable rights issue of one (1) Share for every ten (10) Shares held by those Eligible Shareholders registered at the Record Date at an issue price of \$0.039 per Share to raise up to \$1,609,226 (before costs) (**Offer**).

The use of funds raised via the Rights Issue is described in more detail in the Offer Document, however the funds from the Rights Issue will be used for the shelf-life extension project, including in China and India, patents and IP protection, directors' fees, overheads and corporate costs, working capital and expenses of the Offer.

All Shareholders who hold ordinary shares in the Company at 7.00pm (AEDT) on 29 October 2026 (**Record Date**), other than those where it would not be lawful to make the offer, will be able to participate in the Rights Issue. It is the intention of the Managing Director (and major shareholder), Mr Paul Hyslop, and the other Directors who hold Shares to participate in the Offer. Shareholders will also have the opportunity to apply for any unplaced shares (**Shortfall**) before the Offer is closed.

The Company also advises that it has today completed a placement of 6,410,256 Shares at \$0.039 per Share to an existing shareholder to raise \$250,000 under the Company's placement capacity under ASX Listing Rule 7.1. The placement shares are included in the Shares currently on issue set out below and will participate in the Offer.

Key Terms of the Offer

Offer Price per Share	\$0.039
Entitlement Ratio	1 for 10
Shares currently on issue	412,622,020
Shares to be issued under the Offer	41,262,202
Gross proceeds of the Offer (before costs)	A\$1,609,226
Shares on issue post-Offer	453,884,222

Indicative Timetable

Announcement of Offer and lodgement of Cleansing Statement, Offer Document and Appendix 3B with ASX (prior to commencement of trading)	Friday, 23 October 2026
Ex date	Wednesday, 28 October 2026
Record Date for determining Entitlements	Thursday, 29 October 2026
Offer Document despatched to Eligible Shareholders and Opening Date	Tuesday, 3 November 2026
Last day to extend the Closing Date	Before 12:00pm (AEDT) on Thursday, 12 November 2026
Closing Date* as at 5:00pm (AEDT)	Tuesday, 17 November 2026
Shares quoted on a deferred settlement basis	Wednesday, 18 November 2026
Announcement of results, ASX notified of under subscriptions	Before 12:00pm (AEDT) on Tuesday, 24 November 2026
Issue date and lodgement of Appendix 2A, Shares entered into Shareholders' security holdings	Before 12:00pm (AEDT) on Tuesday, 24 November 2026
Quotation of Securities issued under the Offer	Wednesday, 25 November 2026

* Subject to the ASX Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

** These dates are indicative only and are subject to change.

This announcement has been authorised and approved for release to ASX by the Board of Zoono Group Limited.

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About Zoono

Zoono Group Limited is a global biotech company that develops, manufactures, and distributes a suite of scientifically validated, long-lasting and environmentally friendly antiviral and antibacterial solutions. Zoono's mission is to improve health and well-being through innovative, safe, non-toxic and durable germ protection.

Zoono produces sprays, wipes and foams suited for skin care, surface sanitisers, and mould remediation treatments. The products are based on the 'Zoono molecule', a unique molecule that bonds to any surface and inhibits the ability of microbes to bind to the surface including bacteria, viruses, algae, fungi, and mould.

Together with its strategic partner OSY Group Limited (OSY), the Company developed a ZXT speciality range of products and has continued to make significant progress commercialising its shelf-life extension products and technologies across multiple geographies and produce categories.

Zoono's products have received numerous regulatory approvals and Zoono's technology claims are supported by independent testing conducted in laboratories worldwide. Zoono is headquartered in New Zealand and its products are available globally.

To learn more, please visit: www.zoono.com