



23 October 2026

Dear Shareholder,

NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$606,943 BEFORE COSTS

On behalf of the Board of Freehill Mining Limited (**FHS** or the **Company**), it is my pleasure to invite you to participate in a pro rata, non-renounceable rights issue of 1 new fully paid ordinary share in FHS (**New Shares**) for every 6.7 shares held at an issue price of \$0.001 (0.1 cents) per New Share (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 1 New Share for every 6.7 existing Shares in the Company held on the Record Date, being 7.00pm (Melbourne time) on 20 October 2026 (**Record Date**). Eligible Shareholders may also apply (in excess of their Entitlement) for New Shares not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (**Shortfall Offer**).

The Offer Document relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and Freehill Mining Limited website at <https://freehillmining.com/>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Freehill Mining Limited will not be printing/dispatching hard copies of the Offer Document or Entitlement and Acceptance Form. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://portal.automic.com.au/investor/home>.

Shareholders should read the Offer Document in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

How to Access the Entitlement Offer:

1. **ONLINE** - The Entitlement Offer Document and personalised Entitlement and Acceptance Form can be accessed via: <https://portal.automic.com.au/investor/home>
2. **PAPER** - Request a paper copy of the Offer Document and your personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
https://portal.automic.com.au/investor/home Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form. Do not return your Entitlement and Acceptance Form.	https://portal.automic.com.au/investor/home Select <i>Freehill Mining Limited</i> from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form. Do not return your Entitlement and Acceptance Form.	https://portal.automic.com.au/investor/home Select <i>Freehill Mining Limited</i> from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form. Do not return your Entitlement and Acceptance Form.

If you are unable to access <https://portal.automic.com.au/investor/home> online, you can obtain a copy of the Offer Document and your Entitlement and Acceptance Form by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the documents to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept the Entitlement Offer using these paper copy documents, you will still need to make payment via BPay® or Electronic Funds Transfer (EFT).

The Offer closes at 5:00 pm (Melbourne time) on 13 November 2026

Event	Date
Announcement of Entitlement Offer	15 October 2026
“Ex” date	19 October 2026
Record Date to determine entitlement to participate in the Entitlement Offer	20 October 2026
Dispatch Offer Document to Eligible Shareholders and announce that dispatch completed & Entitlement Offer opens	23 October 2026
Last day to extend the Closing Date	10 November 2026
Entitlement Offer closes at 5.00pm (Melbourne time)	13 November 2026
Company notifies ASX of results of Entitlement Offer and under subscriptions	18 November 2026
Issue Date	20 November 2026

*All dates (other than the date of the Offer Document and the date of lodgement of the Offer Document with ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer and Shortfall Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the New Shares issued under the Offer are expected to commence trading on ASX may vary.

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>



For further information about how to participate in the Entitlement Offer, please contact Automic:

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday, excluding Public Holidays.

Yours sincerely,

Paul Davies
Chief Executive Officer
Freehill Mining Limited

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

