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ASX ANNOUNCEMENT
23 October 2026

Janus Electric secures A\$11m in CBA facilities to support commercial expansion

Facilities provide working capital and equipment funding to deliver the North American order book

Janus Electric Holdings Limited (ASX: JNS) (Janus Electric, Janus or the Company), an Australian pioneer in the electrification of heavy road transport, is pleased to announce that it has secured A\$11 million in financing facilities with the Commonwealth Bank of Australia (CBA).

Highlights

- **A\$10m trade finance facility:** revolving working capital to scale production and delivery of orders, particularly across North America.
- **A\$1m asset finance facility:** funding for the equipment needed to expand production capacity and meet growing customer demand.
- **Supports North American delivery:** first US truck conversions of the 118-truck order book are scheduled for delivery in 2Q FY2, subject to applicable conditions.

Management comment

Janus Electric CEO and Managing Director, Ben Hutt, said:

"Securing these facilities with CBA is an important milestone as we move into the next phase of commercial growth. They give us the capacity to deliver against our North American order book and to invest in the equipment needed to scale operations, strengthening our financial position as we transition to commercial scale."

Facility terms

The trade finance facility is a revolving facility, subject to CBA's annual review, and is secured against the assets of the Company. It includes financial covenants and other customary lending conditions and is subject to standard commercial interest rates and fees.

The facilities provide additional funding capacity, with drawdowns to be made in accordance with the Company's operational requirements and applicable facility conditions.

This announcement has been authorised for release to ASX by the Board of Janus Electric Holdings Limited.

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About Janus Electric

Janus Electric is an Australian innovator in heavy vehicle electrification, offering a turnkey solution through its patented battery swap platform, truck conversion kits, charging infrastructure and integrated fleet management software. Janus delivers a zero-emissions, full-service electrification model for the freight and logistics sector, supporting operations across New South Wales, Victoria, Queensland, South Australia, and Western Australia, with international deployments active in the United States and Canada. Its Central Coast-based production facility underpins its national and international deployment strategy.