



23 October 2026

ASX Limited Market Announcements Office

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Reedy Lagoon Corporation Limited (ASX: RLC) (the **Company**) has today issued 1,440,000,000 fully paid ordinary shares (Shares) at an issue price of \$0.00125 per Share pursuant to the placement approved by shareholders at the Extraordinary General Meeting held on 22 October 2026 (and as detailed in the Appendix 3B lodged on 9 September 2026).

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

The Company states that:

1. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with: (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and (b) sections 674 and 674A of the Corporations Act; and
3. As at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed under section 674(1) of the Corporations Act.

Yours faithfully,

Reedy Lagoon Corporation Limited

Geoffrey Fethers
Company Secretary