

Convertible Note Cleansing Notice

PURSUANT TO SECTION 708A(12C)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Idetitii Limited (ACN 603 107 044) (ASX: ID8) (**Company**) gives this notice under section 708A(12C)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally inserted by *ASIC Corporations (Sale Offers: Securities Issued on Conversion of Convertible Notes) Instrument 2026/96* (**ASIC Instrument**) (**Cleansing Notice**).

On 22 October 2026, the Company issued 2,600,000 unsecured convertible notes with a face value of \$1.00 each (**Face Value**), being an aggregate face value of \$2,600,000 (**Convertible Notes**), to The Blackstone Mercantile Group Ltd. SAC (the **Investor**).

The Company confirms that:

- (a) the Convertible Notes were issued, and the fully paid ordinary shares in the capital of the Company (**Shares**) to be issued on conversion of the Convertible Notes will be issued, without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this Cleansing Notice is given in accordance with section 708A(12C)(e) of the Corporations Act (as notionally inserted by the ASIC Instrument) on the day on which the Convertible Notes were issued; and
- (c) as at the date of this Cleansing Notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and with sections 674 and 674A of the Corporations Act.

The issue of this Cleansing Notice enables the Shares issued on conversion of the Convertible Notes to be on-sold to retail investors without further disclosure under Part 6D.2 of the Corporations Act.

All amounts in this Cleansing Notice are in Australian dollars (\$), unless otherwise stated, and all figures are presented on a post-Consolidation basis (see Section 1.1).

This Cleansing Notice is important and should be read in its entirety. Neither ASIC nor ASX takes responsibility for the contents of this Cleansing Notice.

1. DETAILS OF THE ISSUE

1.1 Background

On 7 July 2026, the Company announced that it had entered into a Convertible Security Funding Agreement with the Investor (**Facility Agreement**) under which the Investor agreed to subscribe for up to 20,000,000 convertible notes in the Company, each with a face value of \$1.00, providing the Company with up to \$20,000,000 in funding (before costs), of which \$5,000,000 (before costs) is guaranteed. The Facility Agreement includes a six-month exclusive funding period in favour of the Investor commencing on 12 August 2026, after which the Company and the Investor may agree for the Investor to make further advances of up to \$15,000,000 in aggregate. Those further advances are not guaranteed, would be made through the issue of additional convertible notes under the Facility Agreement, and may require further shareholder approvals.

At a general meeting of the Company held on 12 August 2026 (**General Meeting**), Shareholders approved, among other things:

- (a) the consolidation of the Company's issued capital on a 200:1 basis (**Consolidation**), which took effect on 12 August 2026 with a record date of 17 August 2026 (**Resolution 1**); and
- (b) the issue of up to 20,000,000 convertible notes to the Investor or its nominees under the Facility Agreement for the purposes of ASX Listing Rule 7.1 (**Resolution 2**); and
- (c) the issue of loyalty bonus options (**Bonus Options**) to Shareholders and, on exercise of Bonus Options, piggyback options (**Piggyback Options**) under the offers described in paragraph 3.3(d) of this Cleansing Notice (together, the **Offers**) (**Resolution 3**).

The initial guaranteed \$5,000,000 in funding (through the issue of 5,000,000 convertible notes) was to be advanced to the Company in two parts, being a first advance of \$500,000 (which was received following the release of the notice of meeting for the General Meeting on 8 July 2026 (**Notice of Meeting**)) and a second advance of \$4,500,000.

As announced by the Company on 22 October 2026, the timing of the second advance has changed. As at the date of this Cleansing Notice, \$2,600,000 of the guaranteed \$5,000,000 in funding has been received by the Company, from which \$1,000,000 has been redirected to Fairfax Partners Inc. (**Fairfax**) for investor relations services in accordance with the Facility Agreement. The Investor has advised the Company that the remaining \$2,400,000 will be received before 30 November 2026, of which \$500,000 will be redirected to Fairfax.

On 22 October 2026, the Company issued the 2,600,000 Convertible Notes (with an aggregate face value of \$2,600,000) to the Investor in respect of the \$2,600,000 received to date. On receipt of the remaining \$2,400,000, a further 2,400,000



convertible notes (with an aggregate face value of \$2,400,000) will be issued to the Investor.

Under ASX Listing Rule 7.3.4, the convertible notes approved by Shareholders on 12 August 2026 must be issued by 12 November 2026. If the remaining \$2,400,000 is received after that date, further Shareholder approval will be required for the issue of the remaining 2,400,000 convertible notes.

The proceeds of the Convertible Notes are being applied towards the Company's working capital and business operations, including the investor relations services referred to above. The Board considered the funding available under the Facility Agreement, as compared to the alternative sources of finance available to the Company, to be in the best interests of the Company and its Shareholders.

This Cleansing Notice is given in respect of the 2,600,000 Convertible Notes issued on 22 October 2026 only. Any further convertible notes issued under the Facility Agreement will be the subject of a separate cleansing notice or cleansing prospectus.

1.2 Key terms of the Convertible Notes

The key terms of each Convertible Note, as summarised in Annexure A to the Notice of Meeting, are as follows:

- (a) Subject to the Investor never holding more than 19.99% of the Company's voting shares (**Ownership Cap**) the Convertible Notes are convertible at the option of the Investor into Shares, at the respective Conversion Price, within 12 months. If not converted within that period, then subject to the Ownership Cap, the Convertible Notes will automatically (or as soon as possible) convert into one fully paid ordinary share.
- (b) No interest is payable on Convertible Notes which are converted into Shares. In the case of a cash repayment being required to be made by the Company, the Convertible Notes will attract interest at the rate of 10% per annum (calculated daily and capitalised monthly) from the date the Company becomes obligated to make a cash payment.
- (c) Shares issued on the conversion of the Convertible Notes will rank equally with all other Shares on issue other than in respect of the right to participate in the Offers.
- (d) Principal converts to Shares at the following price (**Conversion Price**):
 - (i) for Shares issued under first \$15,000,000 of aggregate Face Value of Convertible Notes at \$0.375 each;
 - (ii) for Shares issued under the remaining \$5,000,000 of aggregate Face Value of Convertible Notes at \$0.50 each.

1.3 Material terms of the Facility Agreement

The material terms of the Facility Agreement are as follows:



- (a) The Investor may invest up to a total of \$20,000,000 in the Company in the form of Convertible Notes within 12 months of the passing of Resolutions 1, 2 and 3 (being until 12 August 2027).
- (b) Upon the issue of the Notice of Meeting the Investor was required to pay to the Company \$500,000 as a loan.
- (c) Upon approval of Resolutions 1 and 2 the loan was to be applied towards the subscription for 500,000 Convertible Notes and the Investor agreed to subscribe for a further 4,500,000 Convertible Notes. As at the date of this Cleansing Notice, the Investor has advanced a total of \$2,600,000 (including the \$500,000 loan) and 2,600,000 Convertible Notes have been issued (see Section 1.1).
- (d) Following the issue of the first \$5,000,000 Convertible Notes the Investor may with the consent of the Company subscribe for up to an additional \$15,000,000 Convertible Notes. If all Convertible Notes are issued and converted the Company will have received \$20,000,000.
- (e) All Convertible Notes issued may be converted into Shares at the option of the Investor at any time prior to the date that is on the 12 month anniversary of the date that Shareholders passed Resolutions 1 to 3 contained in the Notice of Meeting (being 12 August 2027), subject always to the Ownership Cap. In other words, if a conversion of Convertible Notes into Shares would cause the Investor to breach the Ownership Cap, conversion of the balance of those Convertible Notes will occur in stages as and when it can occur without breaching the Ownership Cap. Any Convertible Notes still unconverted at the 12 month anniversary must be converted at that point, to the extent possible, subject to the Ownership Cap.
- (f) The Convertible Notes are not convertible if the Investor and its associates (as defined in the Corporations Act) will exceed the Ownership Cap. Any Convertible Notes not converted due to the Ownership Cap will automatically convert when to do so would not see the Investor and its associates breach the Ownership Cap.
- (g) The Investor must notify the Company in writing if they intend to transfer the ownership of any Convertible notes to any other party, at least five Business Days before the transfer taking effect. If the Investor wishes to transfer the ownership of any Convertible notes to any other party, it must procure that the recipient agrees to be bound by the terms of the Company's Relationship Agreement with the Investor.
- (h) If the Investor has not subscribed for all of the Convertible Notes within 3 months of the Shareholders having approved their issue (being by 12 November 2026) and the Investor wishes to subscribe for additional Convertible Notes and the Company does not have capacity under ASX Listing Rule 7.1 to do so then the Company must seek further Shareholder approval to do so.



- (i) The Company must use \$1,500,000 of the first \$5,000,000 to pay the fees of an independent marketing group, Fairfax, with whom the Company has entered into an agreement to provide marketing services to the Company, of which \$1,000,000 has been paid as at the date of this Cleansing Notice (see Section 1.1).
- (j) The Company has undertaken for a period ending six months from the date of the General Meeting (which will be 12 February 2027) that it will not place new securities (other than under the Offers) with anyone other than the Investor.
- (k) Shares issued on the conversion of the Convertible Notes will rank equally with all other Shares on issue.
- (l) Under the Facility Agreement, the Company may be required to repay the Investor in cash amounts and not only Shares. If the Investor gives the Company a conversion notice for a Convertible Note and the Company is unable to issue Shares which the Investor can on sell (by way of secondary trading on ASX, as a result of the Company not being able to issue a cleansing statement or cleansing prospectus for example) the Company will be obliged to repay a cash equivalent amount to the Investor.

In this Cleansing Notice, "Business Day" means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day and any other day that ASX declares is not a business day.

2. CONTENTS OF CLEANSING NOTICE

This Cleansing Notice sets out the following:

- (a) the effect of the issue of the Convertible Notes on the Company;
- (b) a summary of the rights and liabilities attaching to the Convertible Notes;
- (c) a summary of the rights and liabilities attaching to the Shares that will be issued on conversion of the Convertible Notes; and
- (d) any information that:
 - (i) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) is information that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (B) the rights and liabilities attaching to the Convertible Notes and the Shares; and



- (C) any other information relating to the Company's status as a disclosing entity.

3. EFFECT OF THE ISSUE ON THE COMPANY

3.1 Effect of the issue of the Convertible Notes on the Company

The principal effects of the issue of the Convertible Notes on the Company are:

- (a) the Company receiving \$2,600,000 (before costs) under the Facility Agreement, of which \$1,000,000 has been redirected to Fairfax for investor relations services in accordance with the Facility Agreement;
- (b) the Company incurring a liability for the aggregate face value of the 2,600,000 Convertible Notes of \$2,600,000 (together with any interest payable under the Facility Agreement), which liability will be extinguished to the extent the Convertible Notes are converted into Shares;
- (c) an increase in the number of unquoted convertible notes on issue from nil to 2,600,000; and
- (d) if the Convertible Notes are converted (in whole or in part) into Shares, an increase in the number of Shares on issue as a consequence of the issue of Shares on conversion, as set out in Section 3.3.

The Company will not apply for quotation of the Convertible Notes.

3.2 Pro forma statement of financial position

- (a) To illustrate the effect of the issue of the Convertible Notes on the Company, a pro forma consolidated statement of financial position (**Pro Forma Statement of Financial Position**) is set out below. The Pro Forma Statement of Financial Position has been prepared based on the audited consolidated statement of financial position of the Company as at 30 June 2026, as set out in the Company's annual financial report for the year ended 30 June 2026 lodged with ASX on 30 September 2026 (**Annual Report**).
- (b) The Pro Forma Statement of Financial Position shows the effect of the issue of the Convertible Notes as if the Convertible Notes had been issued on 30 June 2026, and assumes that no other transactions have occurred since 30 June 2026 other than the issue of the Convertible Notes and the application of \$1,000,000 of the proceeds to Fairfax. In particular, it does not reflect the issue of 199,406 Shares on 1 September 2026 in part settlement of a loan, the receipt of the Company's FY26 research and development tax incentive refund or the repayment of the Company's research and development loan, or the Company's trading results since 30 June 2026.
- (c) The accounting policies adopted in the preparation of the Pro Forma Statement of Financial Position are the same as those used in the preparation of the Annual Report. The historical and pro forma information is presented in an abbreviated form, insofar as it does not include all of the



disclosures required by Australian Accounting Standards applicable to annual financial statements. The Pro Forma Statement of Financial Position has not been subject to independent audit or review.

- (d) The Pro Forma Statement of Financial Position has been prepared to provide investors with information on the assets and liabilities of the Company on the basis that the issue of the Convertible Notes occurred on 30 June 2026. The Company advises that the Pro Forma Statement of Financial Position is not the current financial position of the Company as at the date of this Cleansing Notice and that the information is provided for illustrative purposes only. The Annual Report, including the auditor's report (which draws attention to a material uncertainty relating to going concern), should be read in conjunction with the Pro Forma Statement of Financial Position.

(e)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION	AUDITED 30 JUNE 2026 (\$)	EFFECT OF ISSUE OF CONVERTIBLE NOTES (\$)	APPLICATION OF PROCEEDS AND COSTS OF ISSUE (\$)	PRO FORMA 30 JUNE 2026 (\$)
Assets				
Current assets				
Cash and cash equivalents	107,483	2,600,000 ¹	(1,000,000) ² (22,849) ³	1,684,634
Research and development tax incentive receivable	710,944			710,944
Trade and other receivables	202,969			202,969
Total current assets	1,021,396	2,600,000	(1,022,849)	2,598,547
Non-current assets				
Property, plant and equipment	6,393			6,393
Other non-current assets	771			771
Total non-current assets	7,164			7,164
Total assets	1,028,560	2,600,000	(1,022,849)	2,605,711
Liabilities				
Current liabilities				
Trade and other payables	1,449,148			1,449,148
Employee provisions	377,040			377,040
Contract liabilities	37,432			37,432
Borrowings	1,038,583			1,038,583
Total current liabilities	2,902,203			2,902,203
Non-current liabilities				

CONSOLIDATED STATEMENT OF FINANCIAL POSITION	AUDITED 30 JUNE 2026 (\$)	EFFECT OF ISSUE OF CONVERTIBLE NOTES (\$)	APPLICATION OF PROCEEDS AND COSTS OF ISSUE (\$)	PRO FORMA 30 JUNE 2026 (\$)
Convertible Notes ⁴	-	2,600,000		2,600,000
Total non-current liabilities	-	2,600,000		2,600,000
Total liabilities	2,902,203	2,600,000		5,502,203
Net assets / (liabilities)	(1,873,643)	-	(1,022,849)	(2,896,492)
Equity				
Share capital	40,657,568			40,657,568
Share options reserve	2,938,279			2,938,279
Foreign currency translation reserve	(15,144)			(15,144)
Retained losses	(45,454,346)		(1,022,849)	(46,477,195)
Total equity / (deficiency)	(1,873,643)	-	(1,022,849)	(2,896,492)

Notes:

1. Gross proceeds of the issue of 2,600,000 Convertible Notes at their face value of \$1.00 each.
2. \$1,000,000 of the proceeds redirected to Fairfax for investor relations services in accordance with the Facility Agreement, shown as an expense.
3. \$22,849 in legal fees incurred since 1 July 2026. The pro forma figures above are shown before costs of issue.
4. The Convertible Notes are shown as a non-current financial liability at their aggregate face value of \$2,600,000, on the basis that the date by which the Convertible Notes must be converted (12 August 2027) is more than 12 months after 30 June 2026.

3.3 Potential effect on capital structure

- (a) As at the date of this Cleansing Notice, the Company has 4,820,673 Shares on issue.
- (b) The capital structure of the Company will be affected by the conversion of the Convertible Notes into Shares. The effect on the issued share capital of



the Company of the conversion of all of the 2,600,000 Convertible Notes is set out below.

SHARES	NUMBER
Shares on issue at the date of this Cleansing Notice	4,820,673
Shares to be issued on conversion of the 2,600,000 Convertible Notes at the Conversion Price of \$0.375 per Share ¹	6,933,333
Total Shares on issue following conversion of all Convertible Notes²	11,754,006

Notes:

1. Assumes all 2,600,000 Convertible Notes are converted into Shares at a Conversion Price of \$0.375 per Share and that no Shares are issued in respect of accrued interest (if any). The Ownership Cap means that the Investor and its associates may not convert Convertible Notes to the extent the conversion would result in their voting power in the Company exceeding 19.99%. Accordingly, the Investor could not hold all of the Shares issued on conversion at any one time.
 2. This table does not include the potential effect of any Shares which may be issued after the date of this Cleansing Notice, including on conversion of the further 2,400,000 convertible notes proposed to be issued under the Facility Agreement (up to 6,400,000 Shares at \$0.375 per Share), on exercise of the Bonus Options and Piggyback Options described in paragraph (d) below, or on exercise or vesting of the other securities described in paragraph (c) below.
- (c) The other securities on issue in the Company as at the date of this Cleansing Notice are:
- (i) 306,282 unquoted Options exercisable at \$6.00 each on or before 8 April 2027;
 - (ii) 13,727 unquoted Options exercisable at various prices each on or before various dates; and
 - (iii) 12,500 Performance Rights.
- (d) The Company has announced a pro rata non-renounceable entitlement offer of 92 loyalty bonus Options for every 100 Shares held on the record date, which is expected to be 29 October 2026, exercisable at \$0.001 each between 6 May 2027 and 7 June 2027 (being the **Bonus Options**), with one piggyback Option exercisable at \$0.001 each on or before 7 July 2027 to be issued for every Bonus Option exercised (being the **Piggyback Options**) (together, the **Offers**). Based on the Company's current capital structure, a maximum of approximately 4,435,019 Bonus Options and 4,435,019 Piggyback Options may be issued. The Investor will not participate in the

offer of Bonus Options, as it is not entitled to convert any Convertible Notes into Shares until one Business Day after the record date for that offer. Full details are set out in the prospectus to be lodged by the Company with ASIC on or about 23 October 2026.

- (e) The 199,406 Shares issued on 1 September 2026 are subject to voluntary escrow until the close of trading on 11 February 2027. No other securities of the Company are subject to escrow restrictions.

4. RIGHTS AND LIABILITIES ATTACHING TO SHARES ISSUED ON CONVERSION OF THE CONVERTIBLE NOTES

The Shares issued on conversion of the Convertible Notes will rank equally in all respects with all of the Company's existing Shares. The rights attaching to the Shares, including new Shares to be issued on the conversion of the Convertible Notes, are set out in the Company's constitution (**Constitution**) and, in certain circumstances, are regulated by the Corporations Act, the ASX Listing Rules, the ASX Settlement Operating Rules and the general law.

The Company will apply to ASX for quotation of the Shares issued on conversion of the Convertible Notes. The following is a summary of the more significant rights and liabilities attaching to the Shares. This summary is not exhaustive and does not constitute a definitive statement of the rights and liabilities of Shareholders.

Full details of the rights and liabilities attaching to Shares are set out in the Constitution, a copy of which is available for inspection at the Company's registered office during normal business hours.

(a) General meetings

Shareholders are entitled to be present in person, or by proxy, attorney or representative to attend and vote at general meetings of the Company. The Company's constitution permits the use of technology at general meetings of shareholders (including wholly virtual meetings) to the extent permitted under the Corporations Act, ASX Listing Rules and applicable law.

Shareholders may requisition meetings in accordance with section 249D of the Corporations Act and the Constitution of the Company.

(b) Voting rights

Subject to any rights or restrictions for the time being attached to any class or classes of shares, at general meetings of shareholders or classes of shareholders:

- (i) each Shareholder entitled to vote may vote in person or by proxy, attorney or representative;
- (ii) on a show of hands, every person present who is a Shareholder or a proxy, attorney or representative of a Shareholder has one vote; and



- (iii) on a poll, every person present who is a Shareholder or a proxy, attorney or representative of a Shareholder shall, in respect of each fully paid Share held by him, or in respect of which he is appointed a proxy, attorney or representative, have one vote for each Share held, but in respect of partly paid shares shall have such number of votes as bears the same proportion to the total of such Shares registered in the Shareholder's name as the amount paid (not credited) bears to the total amounts paid and payable (excluding amounts credited).

(c) **Dividend rights**

Subject to the rights of any preference Shareholders and to the rights of the holders of any shares created or raised under any special arrangement as to dividend, the Directors may from time to time declare a dividend to be paid to the Shareholders entitled to the dividend which shall be payable on all Shares according to the proportion that the amount paid (not credited) is of the total amounts paid and payable (excluding amounts credited) in respect of such Shares.

The Directors may from time to time pay to the Shareholders any interim dividends as they may determine. No dividend shall carry interest as against the Company. The Directors may set aside out of the profits of the Company any amounts that they may determine as reserves, to be applied at the discretion of the Directors, for any purpose for which the profits of the Company may be properly applied.

Subject to the ASX Listing Rules and the Corporations Act, the Company may, by resolution of the Directors, implement a dividend reinvestment plan on such terms and conditions as the Directors think fit and which provides for any dividend which the Directors may declare from time to time payable on Shares which are participating Shares in the dividend reinvestment plan, less any amount which the Company shall either pursuant to the Constitution or any law be entitled or obliged to retain, be applied by the Company to the payment of the subscription price of Shares.

(d) **Winding-up**

If the Company is wound up, the liquidator may, with the authority of a special resolution, divide among the Shareholders in kind the whole or any part of the property of the Company, and may for that purpose set such value as he considers fair upon any property to be so divided, and may determine how the division is to be carried out as between the Shareholders or different classes of Shareholders.

The liquidator may, with the authority of a special resolution, vest the whole or any part of any such property in trustees upon such trusts for the benefit of the contributories as the liquidator thinks fit, but so that no Shareholder is compelled to accept any shares or other securities in respect of which there is any liability.

(e) **Shareholder liability**

As the Shares issued will be fully paid shares, they will not be subject to any calls for money by the Directors and will therefore not become liable for forfeiture.

(f) **Transfer of shares**

Generally, shares in the Company are freely transferable, subject to formal requirements, the registration of the transfer not resulting in a contravention of or failure to observe the provisions of a law of Australia and the transfer not being in breach of the Corporations Act and the ASX Listing Rules.

(g) **Future increase in capital**

The issue of any new Shares is under the control of the Directors of the Company. Subject to restrictions on the issue or grant of securities contained in the ASX Listing Rules, the Constitution and the Corporations Act (and without affecting any special right previously conferred on the holder of an existing share or class of shares), the Directors may issue Shares as they shall, in their absolute discretion, determine.

(h) **Variation of rights**

Under section 246B of the Corporations Act, the Company may, with the sanction of a special resolution passed at a meeting of Shareholders vary or abrogate the rights attaching to Shares.

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class), whether or not the Company is being wound up, may be varied or abrogated with the consent in writing of the holders of three quarters of the issued shares of that class, or if authorised by a special resolution passed at a separate meeting of the holders of the shares of that class.

(i) **Alteration of constitution**

In accordance with the Corporations Act, the Constitution can only be amended by a special resolution passed by at least three quarters of Shareholders present and voting at the general meeting. In addition, at least 28 days written notice specifying the intention to propose the resolution as a special resolution must be given.

5. COMPLIANCE WITH DISCLOSURE OBLIGATIONS

The Company is a “disclosing entity” under the Corporations Act and, as such, is subject to regular reporting and disclosure obligations under both the Corporations Act and the ASX Listing Rules.

These obligations require the Company to notify ASX of information about specific events and matters as they arise for the purpose of ASX making that information available to the market. In particular, the Company is obliged to continuously disclose to the market any information which a reasonable person would expect to have a material effect on the price or value of the Shares.



The Company is also required to prepare and lodge with ASIC and ASX yearly and half-yearly financial statements accompanied by a directors' declaration and report and an audit or review report. Copies of documents lodged with ASIC in relation to the Company may be obtained from, or inspected at, an ASIC office. Copies of all documents announced by the Company to ASX can be obtained from the ASX website (www.asx.com.au) and the Company's website (<https://www.identitii.com/>).

The Company will provide a copy of each of the following documents, free of charge, to any person on request:

- (a) the annual financial report most recently lodged by the Company with ASIC, being the Annual Report for the financial year ended 30 June 2026;
- (b) any half-year financial report lodged by the Company with ASIC after the lodgement of the Annual Report and before the lodgement of this Cleansing Notice with ASX; and
- (c) any continuous disclosure notices given by the Company to ASX after the lodgement of the Annual Report and before the lodgement of this Cleansing Notice with ASX.

The continuous disclosure notices given by the Company to ASX after the lodgement of the Annual Report on 30 September 2026 and before the lodgement of this Cleansing Notice with ASX are set out in the table below:

DATE LODGED	SUBJECT OF ANNOUNCEMENT
30 September 2026	FY26 Annual Report
30 September 2026	Appendix 4G & Corporate Governance Statement
6 October 2026	Revised Timetable - Bonus Options and Piggyback Options
20 October 2026	Revised Timetable - Bonus Options and Piggyback Options
20 October 2026	Notification of cessation of securities - ID8
22 October 2026	Convertible Note Facility Update

6. INFORMATION EXCLUDED FROM CONTINUOUS DISCLOSURE NOTICES

As at the date of this Cleansing Notice, the Company advises that it has complied with its disclosure obligations under the ASX Listing Rules and the Corporations Act and, in particular, there is no information which the Company has excluded from any continuous disclosure notice given in accordance with the ASX Listing Rules and the Corporations Act (including in reliance on ASX Listing Rule 3.1A) which investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

- (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or



(b) the rights and liabilities attaching to the Convertible Notes and the Shares.

Investors should note that the Company's Annual Report contains a note on the financial condition of the Company and an auditor's report which draws attention to a material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern, and that the Company has disclosed to ASX the status of its patent infringement litigation against JPMorgan Chase in the United States, including the motion for an award of attorneys' fees of approximately US\$4 million. Those matters have been disclosed to ASX and are not excluded information.

7. CONSENTS

This Cleansing Notice does not include any statement made by a person, or any statement said to be based on a statement made by a person, other than the Company and its Directors. Accordingly, no consents are required to be obtained or disclosed for the purposes of section 708A(12D)(c) of the Corporations Act.

Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.

About Identitii

Identitii helps organisations build trust, protect their businesses and customers, and prevent financial crime through better use of financial data. In a world where financial ecosystems are increasingly complex and interconnected, Identitii invests in technologies that make financial data more secure, more intelligent and easier to utilise. We build solutions that deliver real-world impact for businesses and their communities.

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