Tambourah Metals Ltd

22 October 2026

Non-Renounceable Entitlements Offer
Dispatch of Prospectus

On Wednesday, 7 October 2026, Tambourah Metals Ltd (ASX: TMB) (**Company**) announced a pro-rata non-renounceable rights issue under which Eligible Shareholders (defined below) may subscribe for one new fully paid ordinary shares in the Company (**New Shares**) for every four existing fully paid ordinary shares held on Monday, 19 October 2026 (**Record Date**). The New Shares will be offered at an issue price of $0.035 per New Share to raise up to approximately $2.2 million before costs (**Rights Issue**).

The New Shares under the Entitlements Offer include an attached 1 for 2 unquoted option exercisable at $0.06, expiring 18-months from date of issue (**Attaching Options**).

The Company has today dispatched the Prospectus to Eligible Shareholders, being those shareholders with a registered address in Australia and New Zealand at the Record Date.

Eligible Shareholders can access their personalised Entitlement and Acceptance Form at https://portal.automic.com.au/investor/home. Physical copies of the Prospectus have also been mailed to Eligible Shareholders who have opted out of receiving electronic communications.

Eligible Shareholders are advised that the Rights Issue is now open and will close at 5:00pm (AWST) on Monday, 2 November 2026.

Authorised on Behalf of the Board of Tambourah Metals Ltd.

Rita Brooks
Executive Chairperson

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Figure 1: Tambourah Metals Project Locations

About Tambourah Metals

Tambourah Metals is a West Australian exploration company established in 2020 to develop Gold and Critical Mineral projects. Tambourah is exploring for Gold at Tambourah in the Pilbara and the Bryah Project in the Murchison region. Most recently, the Company has extended the portfolio to include Beatty Park Sth in the Murchison and the Speewah Nth critical minerals project in the Kimberley.