

**FORRESTANIA
RESOURCES**

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ASX RELEASE

Forrestania Secures Ore Purchase Agreement with Star Minerals

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to announce it has entered into a binding Ore Purchase Agreement ("Agreement") with Star Minerals Limited relating to the supply and processing of gold-bearing ore from the Tumblegum Gold Project in Western Australia.

The Agreement establishes a commercial framework under which Forrestania will purchase and process ore from the Tumblegum Gold Project through its Edna May processing facility. Initial haulage of ore is scheduled to commence on Friday, 23 October 2026.

Under the Agreement, Forrestania has the right to purchase and process up to 400,000 tonnes of ore over an initial 24-month term. Importantly, the Agreement provides Forrestania with exclusivity over ore from the Tumblegum Gold Project that meets the agreed minimum grade threshold during the supply period, further strengthening the Company's ability to source future mill feed from third-party operations.

The commercial structure is based on a pricing formula linked to ore grade, metallurgical recovery and prevailing gold prices, allowing Forrestania to participate in improving gold market conditions while maintaining a disciplined processing framework. The Agreement is effective immediately and provides Forrestania with the ability to commence ore movements and processing campaigns in accordance with agreed operational schedules.

Executive Chairman David Geraghty said:

"The Ore Purchase Agreement with Star Minerals represents another important step in Forrestania's strategy of building long-term ore supply opportunities around our Lake Johnston and Edna May processing hubs. Ore haulage commences this week from Tumblegum."

"Tumblegum is a well-known gold project within Western Australia's Eastern Goldfields region, and this agreement provides Forrestania with the opportunity to evaluate and potentially process up to 400,000 tonnes of third-party ore over the near to medium term, complementing Forrestania's broader growth strategy as we advance towards sustained gold production."



Image 1: Tumblegum open pit (source: MEGA Resources)



Image 2: Tumblegum ore stockpiles (source: MEGA Resources)

This announcement has been authorised for release by the Board of Forresteria Resources Limited.

For further information, please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold development and emerging production company focused on building a leading Western Australian gold business through two strategic processing hubs at Edna May and Lake Johnston.

The Company's asset portfolio is positioned to support a hub-and-spoke development strategy, with multiple deposits and exploration projects located within haulage distance of existing processing infrastructure. At Edna May, Forrestania is preparing to commence gold production from a growing inventory of ore sources, including Tycho, Johnson Range and surrounding project areas. At Lake Johnston, the Company is establishing a second strategic processing hub capable of supporting future production growth and regional consolidation.

Forrestania's strategy is to grow its resource inventory through disciplined exploration, targeted acquisitions and project advancement, creating multiple potential sources of ore for each hub while pursuing regional consolidation opportunities. Supported by an experienced Board and management team with a proven track record in discovery, project development and mining operations, Forrestania is committed to creating long-term shareholder value through technical excellence, disciplined capital allocation and responsible resource development.

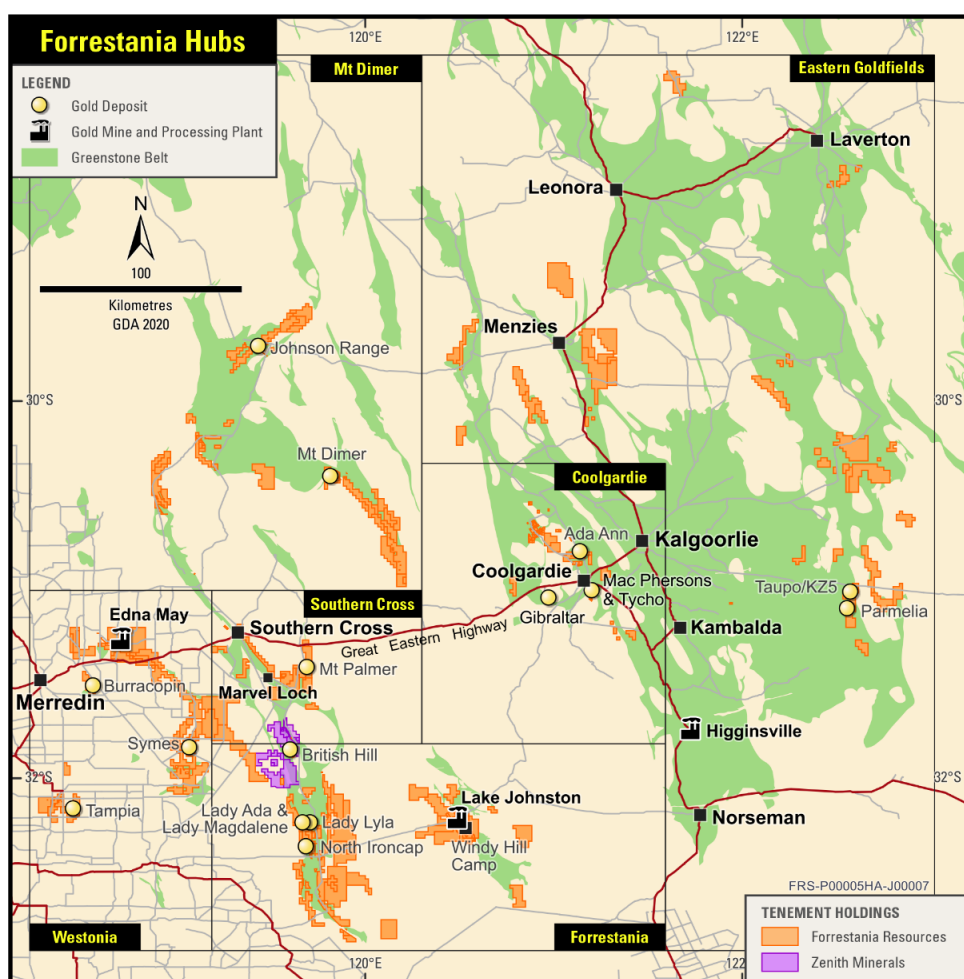


Figure 1. Forrestania Regional Location Map