



ASX:ID8

Convertible Note Facility Update

22 October 2026 - [Identitii \(ASX:ID8\)](#) ('Identitii', 'the Company') (ASX:ID8) provides the following update on its Convertible Security Facility Agreement ('**Agreement**') with The Blackstone Mercantile Group SAC ('**Investor**') announced on 7 July 2026, under which the Investor guaranteed the Company \$5 million in funding (before costs) plus access to up to \$15 million in further funding.

To date, \$2.6 million of the guaranteed \$5.0 million in funding has been received by the Company, from which \$1.0 million has been redirected to Fairfax Partners Inc. ('**Fairfax**') for investor relations services, in line with the Agreement. The Investor has advised the Company that it will receive the remaining \$2.4 million before 30 November 2026, of which \$0.5 million will be redirected to Fairfax.

The Company expects this revised timing to have no material impact on its operations.

Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.

About Identitii

Identitii helps organisations build trust, protect their businesses and customers, and prevent financial crime through better use of financial data. In a world where financial ecosystems are increasingly complex and interconnected, Identitii invests in technologies that make financial data more secure, more intelligent and easier to utilise. We build solutions that deliver real-world impact for businesses and their communities.

For more information visit: www.identitii.com



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