

CÔTE D'IVOIRE

Secured strategic gold portfolio

District scale - 1,508 km²

- Five Projects in established gold regions
- A staged pathway to 85% ownership

ASX: EMA

October 2026

Illustrative regional landscape imagery. Not from an EMA project.

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Cautionary Statement: References in this announcement to nearby or regional third-party mines, development projects and exploration projects are provided for geological, infrastructure and regional context only. Mineralisation, Mineral Resources, Ore Reserves or production on nearby properties are not evidence of mineralisation within the projects proposed to be acquired by Eminence and do not guarantee discovery of mineralisation or comparable grades. Distances are approximate and measured to Eminence permit boundaries using cadastre data dated 14 October 2026. Exploration permit applications remain subject to government approval. The reported artisanal workings have not been demonstrated by sampling or assaying to contain gold mineralisation.

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A transformational gold exploration opportunity in Côte d'Ivoire

Scale, granted tenure, and staged ownership are the core investment case

1,508 km²

DISTRICT FOOTPRINT

~871 km²

GRANTED, WORK-READY

5 projects

THREE GOLD REGIONS

Up to 85%

STAGED EARN-IN

Why this ground

- 871 km² granted, immediate exploration platform
- Birimian greenstone belts that host the country's major mines

Why now

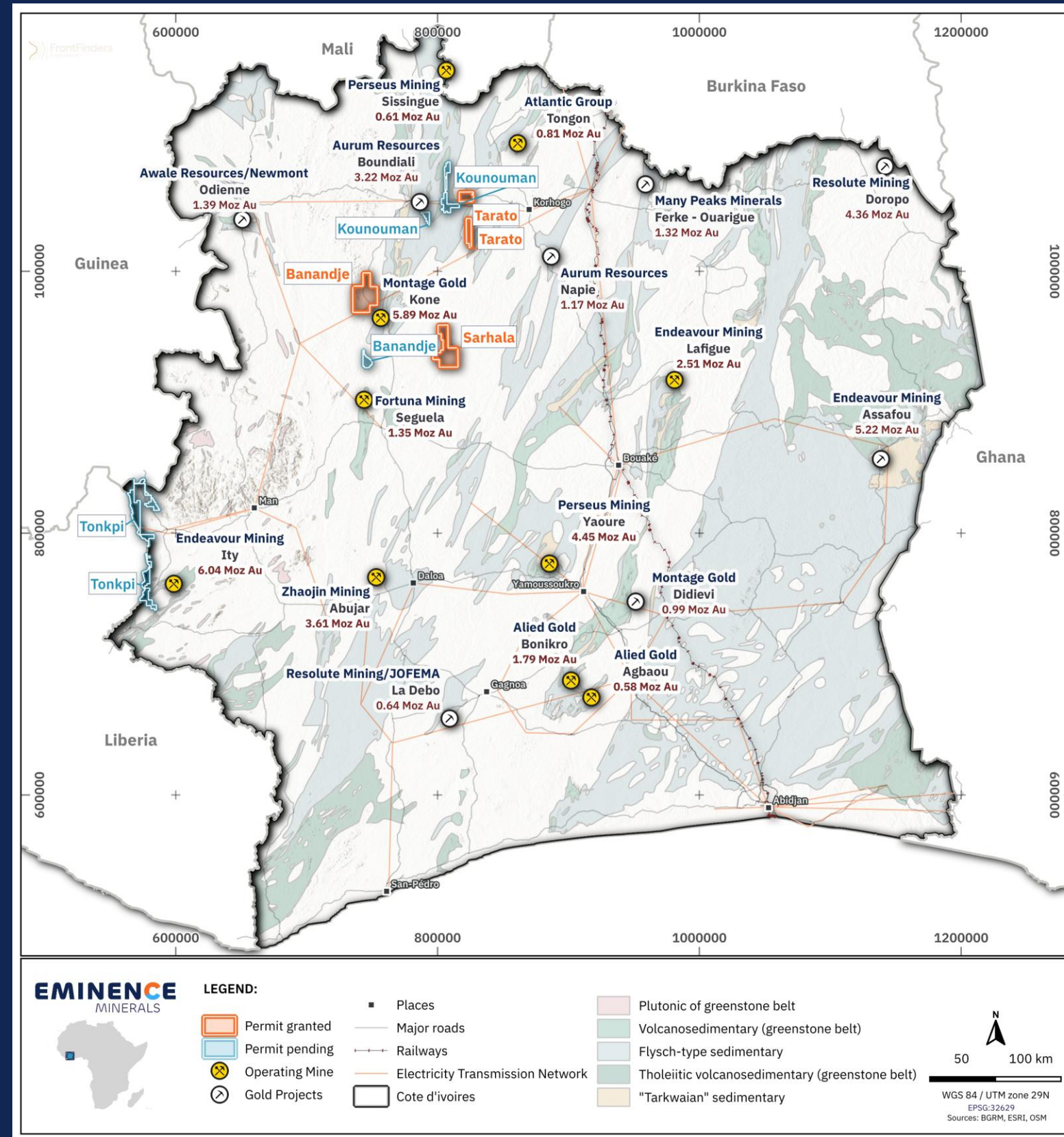
- Strategically located: capital and infrastructure flowing into region
- Koné poured first gold in Sept 2026, Aurum advancing Boundiali

Why EMA

- Staged earn-in to 85% minies upfront cost
- Artisanal workings at Tarato and Kounouman provide indication of high priority targets

Why Côte d'Ivoire

Five projects positioned across three established gold regions



Northern Côte d'Ivoire

- Tarato and Kounouman; Gold exploration exposure across the broader Korhogo–Boundiali region.

Central-Western Côte d'Ivoire

- Banandje and Sarhala; Substantial granted tenure in the broader Koné–Mankono region.

Western Côte d'Ivoire

- Tonkpi; Application-stage exposure to the wider Ity gold region.

World-Class Birimian Greenstone Gold Belts

- Host to multi-million-ounce deposits across west Africa by many international operators, including Endeavour, Perseus, Montage, Fortuna, Aurum and Atlantic Group.

Underexplored Upside

- Significant discovery potential in regionally proven geology.

Improving Infrastructure

- Leveraging regional infrastructure investment from developing and established projects provides support for exploration logistics.

Strategic Jurisdiction

- Mining friendly and regulatory supportive jurisdiction.

871 km² granted tenure supports immediate work program

Further 637 km² applications support district-scale potential landholdings

871 km²

GRANTED · WORK STARTS ON ACQUISITION

Banandje	PR1047	398.52
Sarhala	PR1041	318.66
Tarato	PR1016, PR1026	153.70

~637 km²

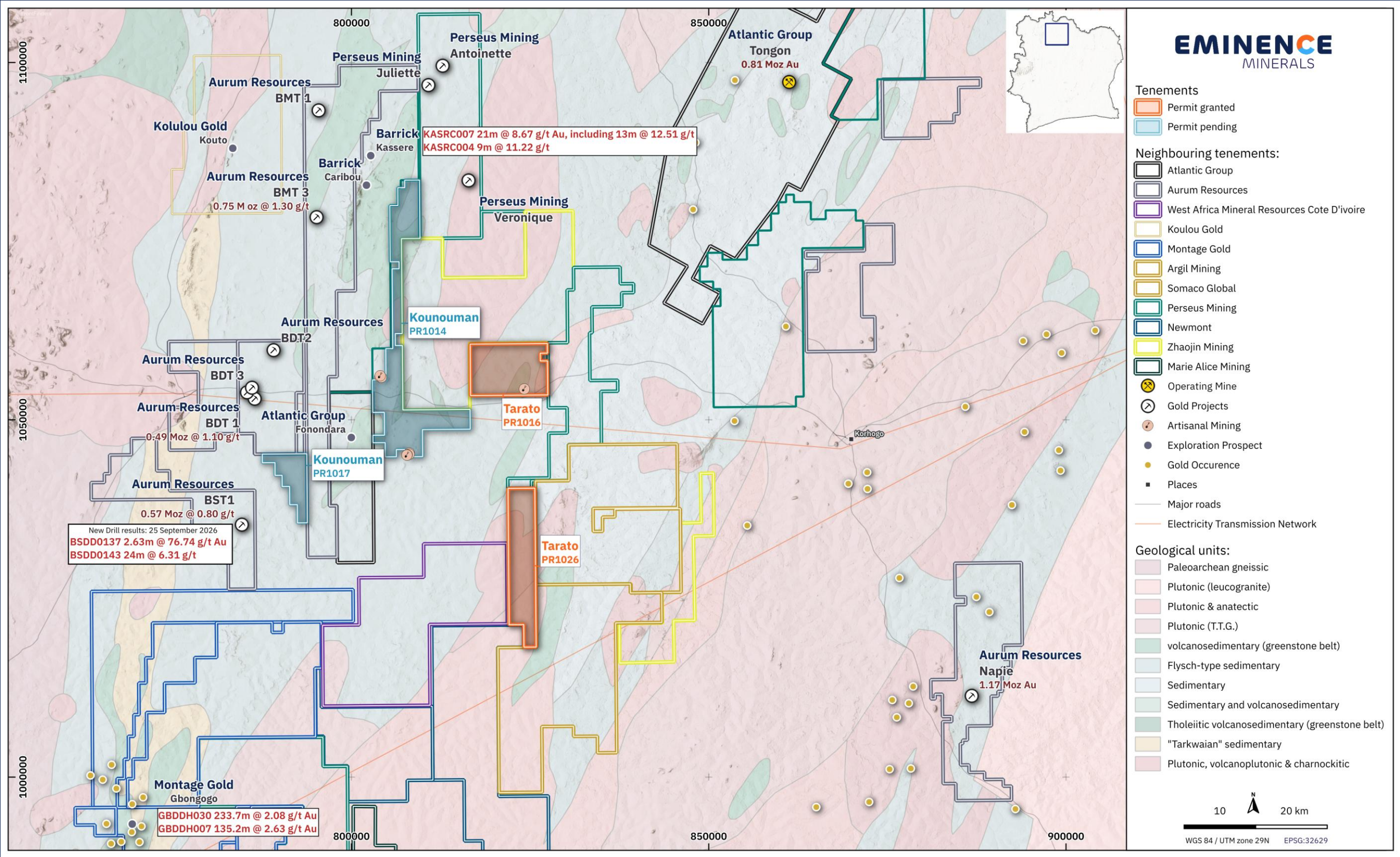
APPLICATIONS · SCALE-UP PIPELINE

Tonkpi	3518DMICM, 3576DMICM	423.55
Kounouman	PR1014, PR1017	160.43
Banandje	1628DMICM	52.66

Area in km². Gross portfolio 1,508.52 km² across five projects.

Tarato Gold Project: two granted permits near Korhogo

A 153.70 km² position in two granted permits (PR1016, PR1026) near Korhogo, northern Côte d'Ivoire



Geology & potential: Interpreted Birimian greenstone and granitoid setting cut by regional structures.

Field evidence: Targeted artisanal mining activity at M'Bia (PR1016).

Access & infrastructure: Korhogo regional logistics base with airport, sealed-roads and services.

Nearby projects: Broader northern gold district containing Tongon and Napié.

Regional Investment Activities: Atlantic acquires Tongon: Completes the transaction with Barrick for up to US\$305m, including contingent payments (December 2025).

Tarato Gold Project: Oct 2026 site visit identified artisanal workings for follow-up

Interpreted artisanal mining present in northern granted concession PR 1016

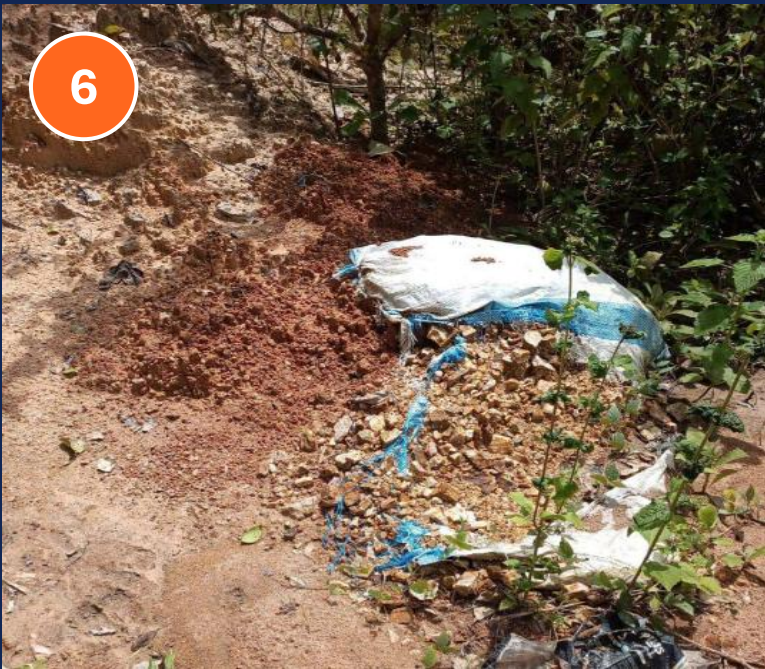
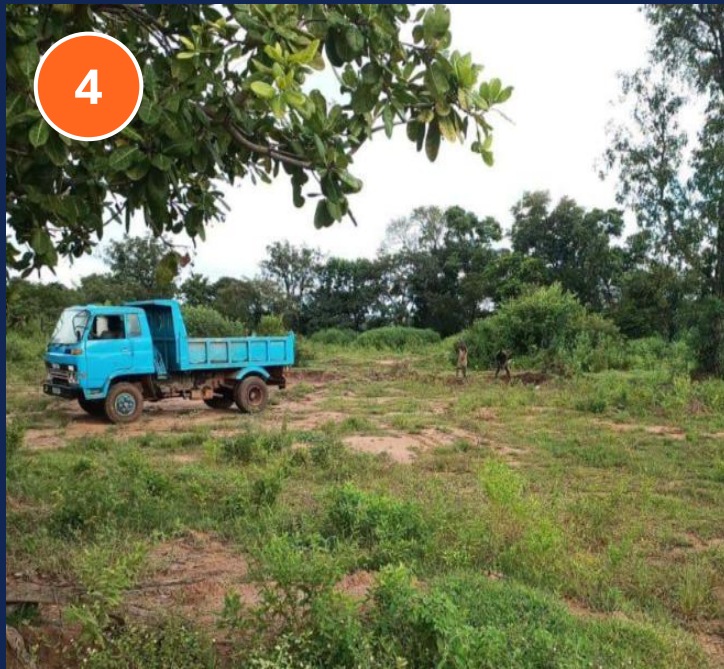
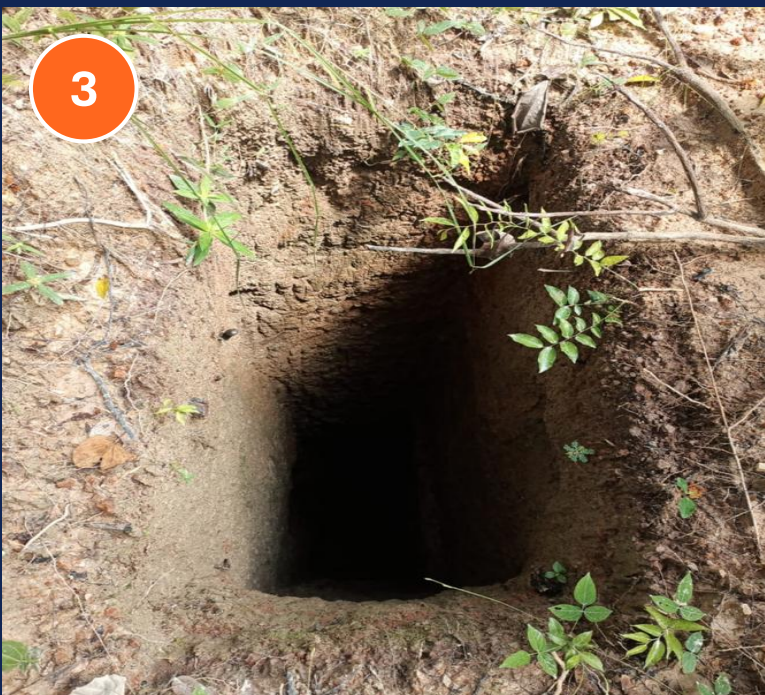
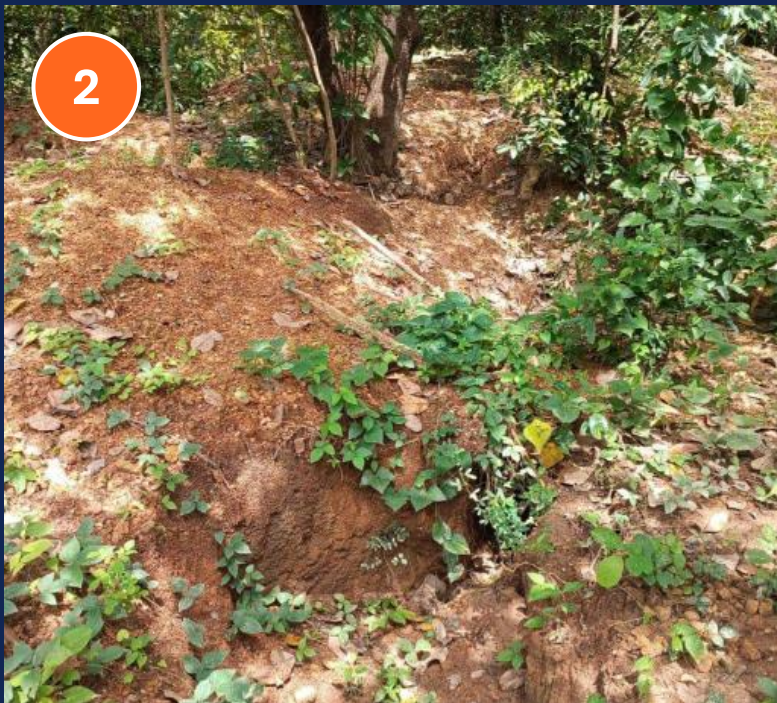
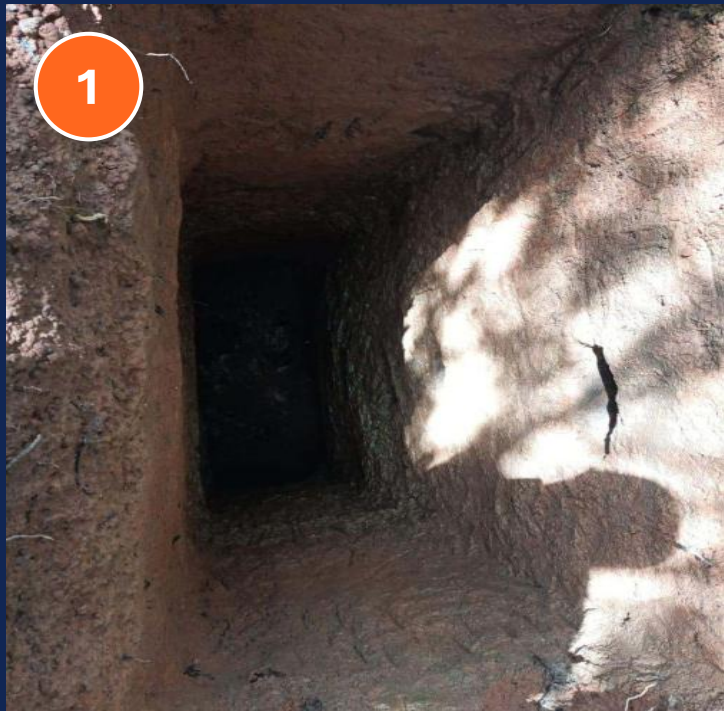


Photo key

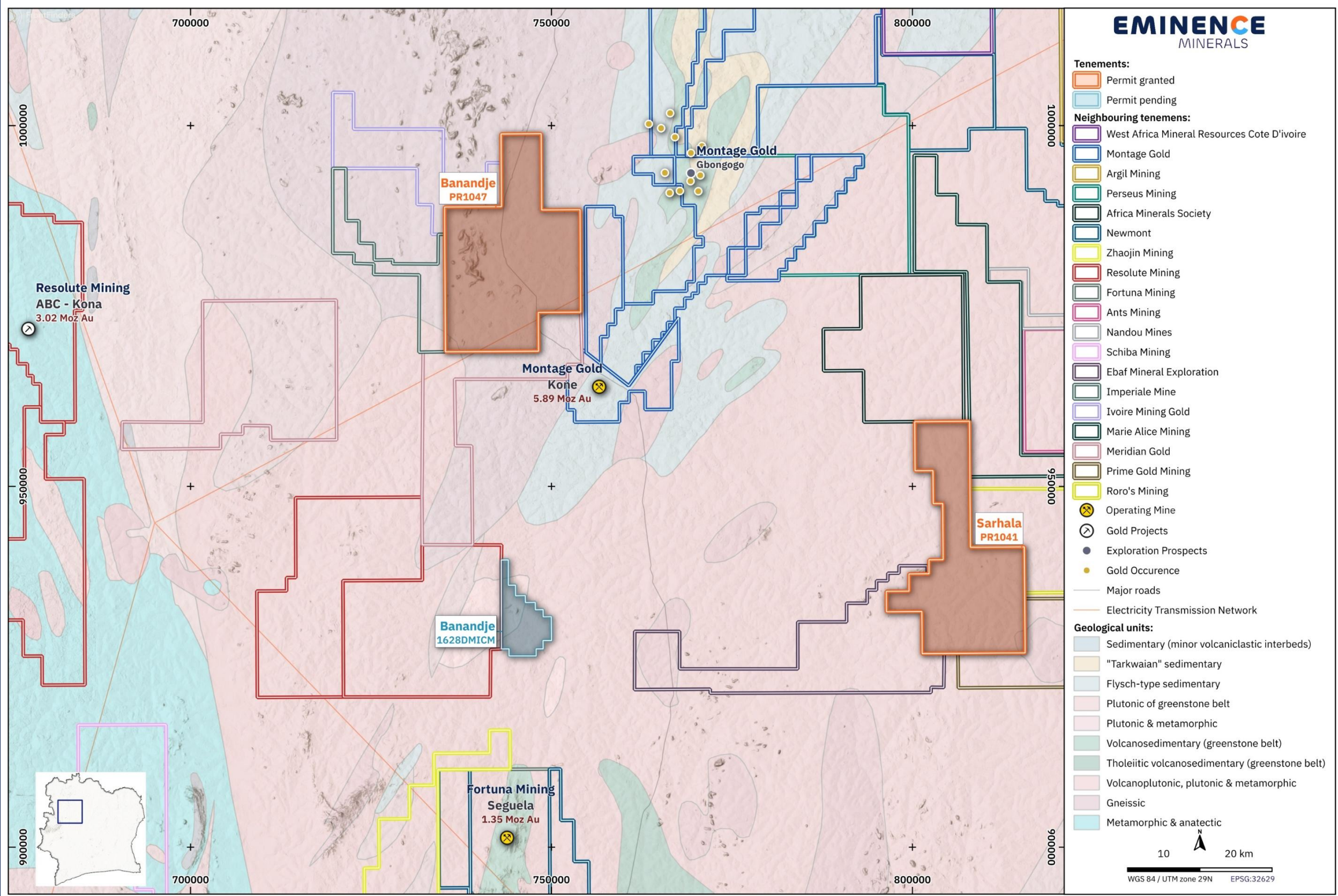
- 1 Shaft
- 2 Trenches
- 3 Shaft
- 4 Workings area
- 5 Shaft
- 6 Excavated material

All photos: granted permit PR1016, WGS84 / UTM Zone 29N, taken by EMA field geologist. Photos 1–3, 5–6: 824188E / 1054298N, 8 Oct 2026. Photo 4: 817656E / 1058648N, 7 Oct 2026.

Initial site visit has identified excavations interpreted as potentially associated with historical artisanal activity. The observations provide specific locations for follow-up geological mapping and sampling. The presence, nature and gold significance of the workings remain subject to verification.

Banandje Gold Project: ~399 km² granted near Koné

Permit PR1047 plus a 53 km² application (1628DMICM), Koné–Mankono district



Geology & potential: Interpreted granitoid contacts and regional structures: intrusive-related and structural targets.

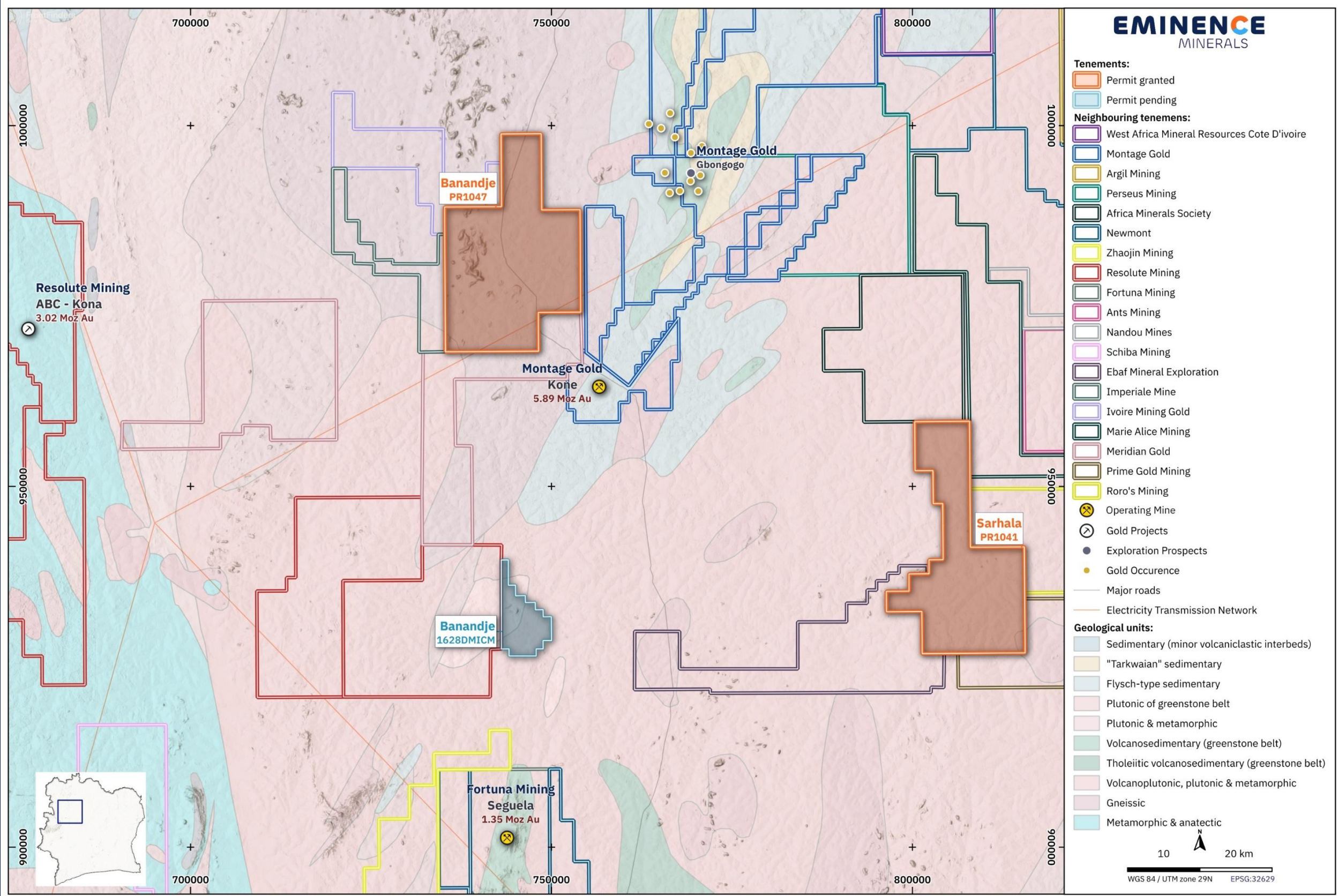
Access & infrastructure: A paved road traverses PR1047, simplifying field mobilisation and exploration logistics.

Nearby projects: PR1047 is approximately 10 km northwest of Koné and 12 km west of Gbongogo, placing Banandje close to Montage’s major gold project.

Regional Investment Activities & Potential: Koné pours first gold: Montage achieves first production on budget and ahead of schedule, with oxide-circuit ramp-up underway (September 2026).

Sarhala Gold Project

PR 1041; 318.66 km² of granted tenure within the Dianra–Mankono district



Geology & potential: Interpreted plutonic and anatectic rocks. Structurally controlled targets.

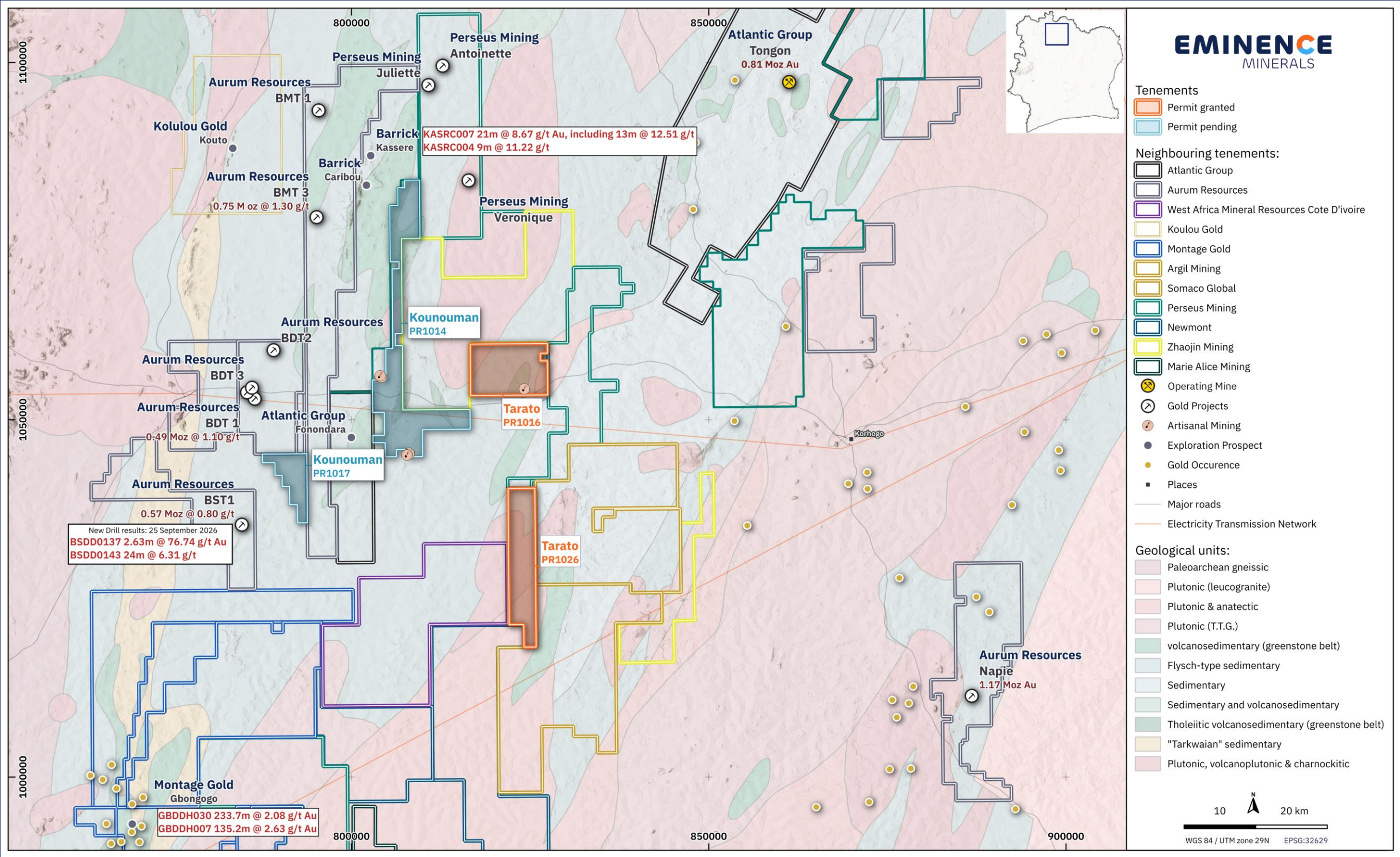
Access & infrastructure: Dianra–Mankono road network and regional centres as a logistics base.

Regional projects: Located in the broader central-western gold region containing Montage’s Koné project.

Regional Investment Activities: Fortuna reinvests: Approves US\$109m Séguéla expansion, targeting 30% more processing capacity, infrastructure upgrades and underground development (July 2026).

Kounouman Gold Project: ~7 km from Aurum's BST1

~160 km² across applications PR 1014 and PR 1017, towards the Boundiali district



Geology & potential: Interpreted Birimian metasediments, volcanics and felsic intrusions cut by regional structures.

Historical & field evidence: Targeted artisanal mining in PR1014. And identified quartz-rich gravels and a quartz outcrop.

Access: Vehicle access confirmed during reconnaissance.

Nearby projects: Aurum's BST1 deposit approximately 7 km from PR1017, with Perseus's satellite deposits also within the broader district.

Regional Investment Activities: Aurum advances Boundiali: Delivers its PFS and maiden Ore Reserve, (June 2026).

Kounouman Gold Project: artisanal workings identified for follow-up

October 2026 site visit · application PR1014

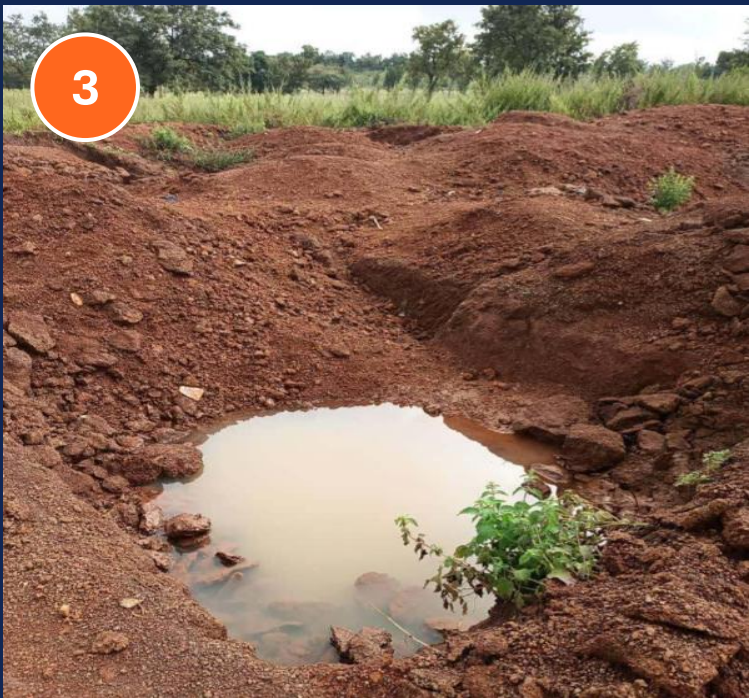
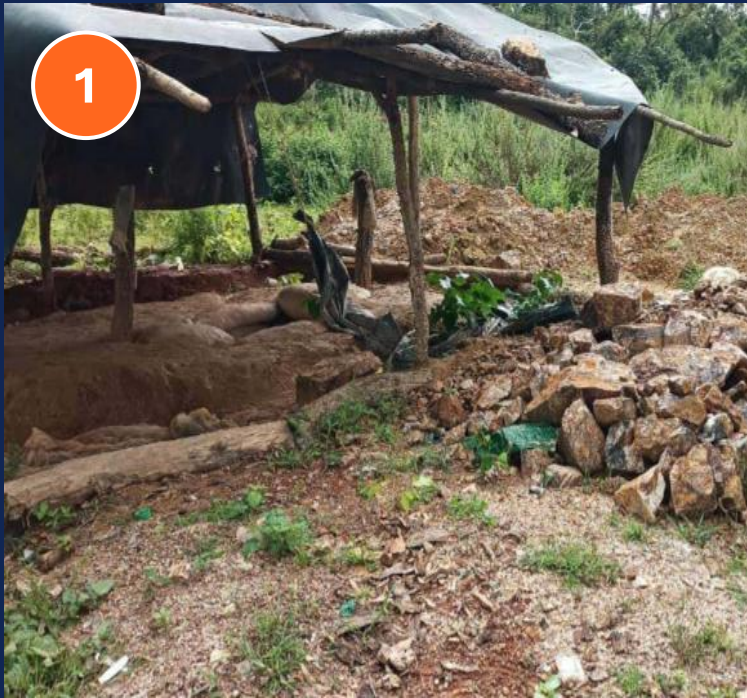


Photo key

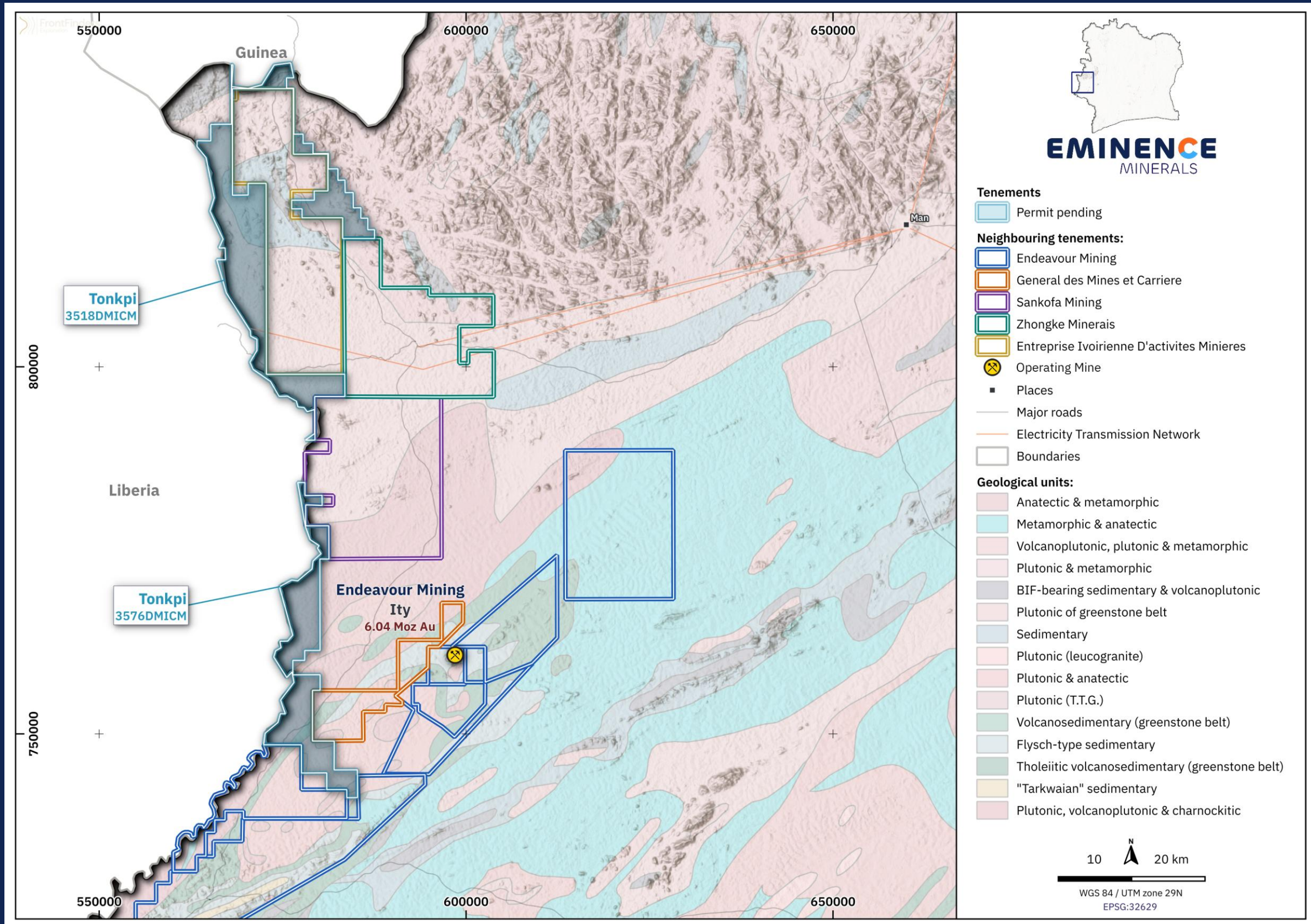
- 1 Shelter and stockpile
- 2 Workings
- 3 Pits and dumps
- 4 Trenching
- 5 Shaft
- 6 Wash pits

All photos: application PR1014, 5 Oct 2026, WGS84 / UTM Zone 29N, EMA field geologist. 808084E / 1045338N: photos 1, 5 · 808082E / 1045194N: photos 2, 3, 6 · 805283E / 1057692N: photo 4 7 Oct 2026.

Initial site visit has identified excavations interpreted as potentially associated with historical artisanal activity. The observations provide specific locations for follow-up geological mapping and sampling. The presence, nature and gold significance of the workings remain subject to verification.

Tonkpi Gold Project: exposure to the western gold district

~424 km² applications across 3518DMICM and 3576DMICM, Danané–Ity district, western Côte d'Ivoire



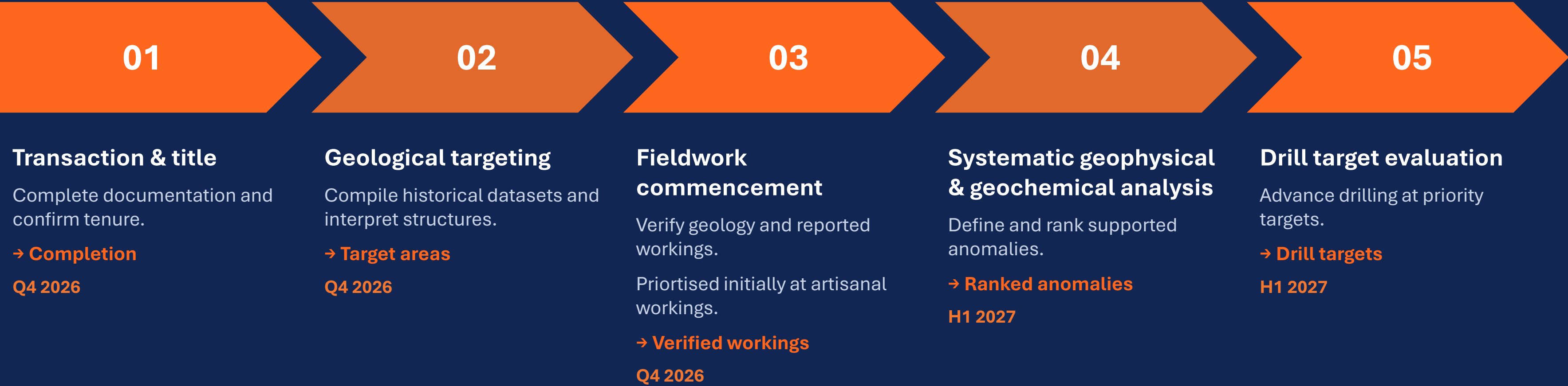
Geology & potential: Archean–Paleoproterozoic transition: structural and intrusive-contact targets.

Regional exploration history: Wider Ity district history of gold discoveries such as Le Plaque illustrating exploration potential.

Access & infrastructure: Danané provides regional services and road connections to Man and surrounding centres.

Nearby projects: Application 3576DMICM lies approximately 18 km from Endeavour’s Ity mine.

Transaction completion to drill-ready targets



Outcome: a ranked pipeline of drill targets across the granted Tarato, Banandje and Sarhala permits

Corporate overview: attractive enterprise value

Eminence Minerals Limited | ASX: EMA | Registry data at 15th October 2026

A\$10.55m

Market capitalisation¹

~A\$3.8m

Pro forma cash²

~A\$6.75m

Enterprise value³

Current capital structure

Share price (21 Oct 2026)

A\$0.055

Ordinary shares

191.9m

Listed options (EMAO)

21.7m

Performance rights

2.7m

Top 20 shareholders (grouped)

52.34%

Board & leadership

Agha Shahzad Pervez

Non-Executive Chairman

Ming Tsen (Vincent) Chye

Non-Executive Director

Ali Raza

Non-Executive Director

Anthony Hills

Chief Executive Officer

Jay Stephenson

CFO & Company Secretary

³ Market capitalisation less pro forma cash; no debt assumed.

¹ Based on A\$0.055 last traded price on 121October 2026 and 191.9m shares on issue.

² Pro forma cash comprising unaudited cash of ~A\$3.0m at 30 September 2026 and ~A\$0.85m net proceeds from Tranche 2 of the A\$2.53 million placement (refer ASX announcement dated 11 June 2026), subject to shareholder approval at the 2026 AGM and expected to be received in late November 2026.



CÔTE D'IVOIRE Gold Exploration Portfolio

Five Projects

A Staged Pathway to 85%

A Clear Exploration Agenda

Anthony Hills

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Appendix: Tenure of Concessions

Gross portfolio area 1,508.52 km². Four granted permits and five applications.

Project	Permit / application	Status	km ²
Tarato	PR1016 / PR1026	Granted	153.70
Kounouman	PR1014 / PR1017	Applications	160.43
Banandje	PR1047	Granted	398.52
Banandje	1628DMICM	Application	52.68
Sarhala	PR1041	Granted	318.66
Tonkpi	3518DMICM / 3576DMICM	Applications	423.55