ASX Announcement

October 22, 2026

Scheme Booklet Dispatched

HUNTSVILLE, AL – Titomic Limited (ASX: TTT), a global advanced manufacturing company serving the U.S. and allied defense industrial base, using its proprietary cold spray Titomic Kinetic Fusion™ (TKF)™ Technology, refers to its announcement to the ASX on Wednesday, October 21, 2026 that the Federal Court of Australia had approved the convening of the Scheme Meeting and the distribution of the Scheme Booklet in relation to the scheme of arrangement between Titomic and its shareholders (the "Scheme").

Dispatch of Scheme Booklet

Titomic confirms that on Thursday, October 22, 2026, the Scheme Booklet and associated materials were dispatched to Titomic shareholders as follows:

- Titomic shareholders who had previously elected to receive electronic communications from Titomic, or who had made no election on how to receive communications from Titomic but have an email address recorded in Titomic's share register, were sent an email containing instructions regarding how to view or download a copy of the Scheme Booklet, as well as instructions on how to lodge their proxy form for the Scheme Meeting.
- Titomic shareholders who had previously elected to receive only hard-copy documents from Titomic were sent, via post to their registered address, a hard copy of the Scheme Booklet, a personalised proxy form for the Scheme Meeting and a reply-paid envelope or an unstamped envelope return addressed to Titomic's share registry by prepaid airmail to their postal address (for holders with a registered address outside of Australia).
- Titomic shareholders who had made no election as to how to receive communications from Titomic and had no email address recorded in Titomic's share register were sent a letter via post to their registered address containing instructions regarding accessing a copy of the Scheme Booklet, as well as instructions on how to lodge their proxy form for the Scheme Meeting and a reply-paid envelope or an unstamped envelope return addressed to the Titomic's share registry by prepaid airmail to their postal address (for holders with a registered address outside of Australia).

The Scheme Booklet, including the Independent Expert's Report, is available to view and download at the following link:

Titomic Investor Hub

Details of the Scheme Meeting

The Scheme Meeting will be held virtually on Monday, November 23, 2026 via an online platform at https://meetnow.global/MQ9JZUS, commencing at 10:00am (Sydney time).

Further information on, and information regarding how to participate in, the Scheme Meeting is provided in the notice of meeting for the Scheme Meeting included in the Scheme Booklet. If Titomic shareholders have additional questions about the Scheme Booklet or the Scheme, please contact the Titomic Scheme Information Line on 1300 867 053 (within Australia) or +61 3 9415 4002 (outside Australia) Monday to Friday between 8:30am and 5:00pm (Sydney time).

All Titomic shareholders registered as at 7:00pm (Sydney time) on Saturday, November 21, 2026 will be eligible to vote at the Scheme Meeting.

All Titomic shareholders are encouraged to vote by attending the Scheme Meeting online or by attorney or corporate representative, or alternatively by completing and ensuring the relevant proxy form accompanying the Scheme Booklet is received by Titomic's share registry by 10:00am (Sydney time) on Saturday, November 21, 2026. Further information on how to vote at the Scheme Meeting is included in the Scheme Booklet.

This announcement has been authorized for release by Titomic's Executive Chairman.

- - - - - END - - - - -

Stay Connected

Receive ASX announcements and company updates directly to your inbox, access video summaries, and take part in Q&A sessions with Titomic.

Sign up to our Investor Hub via investors.titomic.com

INVESTOR CONTACT

Geoff Hollis
Chief Financial Officer

P: +61 438 168 008
E: geoff.hollis@titomic.com

MEDIA CONTACT

Dave Rogalski
Executive Vice President
Strategy and Business
Development

P: +1 310 291 5706
E: dave.rolgalski@titomic.us

ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a leading Advanced manufacturing company with global operations specializing in large integrated solutions for industrial- scale metal additive manufacturing, coating, and repairs using its patented kinetic fusion cold spray (Titomic Kinetic Fusion™) technology. Titomic Kinetic Fusion™ cold spray solutions provide OEM production and R&D services to the global Aerospace, Defense, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all its Titomic Kinetic Fusion™ cold spray AM activities from its Huntsville, Alabama Global Headquarters, as well as through local presence in the Australia and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.