



ASX Announcement

21 October 2026

COMPLETION OF SHARE PURCHASE PLAN

Key Highlights

- The SPP Offer closed on Friday, 15 October 2026, raising A\$0.1million and followed a A5.54 million two-tranche institutional Placement.
- The shares under Tranche 2 of the Placement remain subject to Shareholder approval.
- The Proceeds of the Placement and the SPP will be used to fund AI product development, activation of the Felix vendor network, platform development and working capital, together with the costs of the Placement and the SPP

BRISBANE Australia, 21 October 2026: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") announces the completion of its share purchase plan (**SPP**), announced on 28 September 2026. The SPP offer closed on Friday, 15 October 2026 following a A\$5.54 million two-tranche institutional placement (**Placement**) (together the "**Equity Raising**").

The ordinary shares under Tranche 2 of the Placement remain subject to Shareholder approval.

The SPP provided eligible shareholders with the opportunity to apply for up to A\$30,000 of new fully-paid ordinary shares in Felix (**New Shares**). The New Shares under the SPP will be issued at \$0.038.

The SPP raised A\$0.1 million and 2,815,783 New Shares will be issued on Thursday, 22 October 2026. The Company confirms that all valid applications under the SPP were accepted in full.

Completion of the SPP takes the total gross proceeds raised under the Placement (assuming Tranche 2 of the Placement is approved by Shareholders) and SPP to A\$5.65 million.

Indicative Equity Raising Timetable*

SPP Offer closed	5:00pm on Friday, 16 October 2026
SPP results announcement	Wednesday, 21 October 2026
Issue Date of SPP Shares issued under the SPP	Thursday, 22 October 2026
Commencement of trading of SPP Shares issued under the SPP	Friday, 23 October 2026
General Meeting	Monday, 9 November 2026
Issue Date of Tranche 2 Placement Shares	Monday, 16 November 2026
Commencement of trading of Tranche 2 Placement Shares issued under the Placement	Monday, 16 November 2026

*All dates and times are indicative only and subject to change. The Company reserves the right to amend the dates at its discretion and without notice, subject to the ASX Listing Rules and the *Corporations Act 2001* (Cth).

Authorised for release by:

The Board
Felix Group Holdings Ltd

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About Felix – see more at felix.net

Felix Group Holdings Limited (ACN 159 858 509) is an Australian software company that provides a cloud-based software-as-a-service solution to its contractor and vendor customer base. The Group reports three operating segments — Contractor, Vendor and Nexvia. On 8 October 2025, the Company acquired Nexvia Pty Ltd, a software-as-a-service platform providing project and business management solutions to project-led, vendor, small and medium enterprises, extending the Group's software offering across the construction project lifecycle.