



Renounceable Rights Issue Closing

ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTURE

Share Price: **A\$0.015**

Cash (30/06/26): **A\$1.12M**

Debt: **Nil**

Ordinary Shares: **608.6M**

Market Cap: **A\$9.2M**

Options

Listed (FG1O): **50.6M**

Listed (FG1OA): **118.7M**

Unlisted Options: **65.5M**

BOARD OF DIRECTORS

Clive Duncan

Non-Executive Chair

Neil Marston

Managing Director and CEO

Sam Garrett

Technical Director

John Forwood

Non-Executive Director

COMPANY SECRETARY

Mathew Watkins

CONTACT

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Flynn Gold Limited (ASX: FG1) (“Flynn” or “the Company”) reminds shareholders that the Company’s pro rata (1 for 3) renounceable rights issue (**Rights Issue**) will close at **5.00pm (AEDT) on Wednesday, 21 October 2026**.

Any Eligible Shareholders who wish to participate in the Rights Issue but have not yet done so are encouraged to make their application immediately, and before the closing date, in accordance with the process set out below.

All directors have advised that they are participating in the Rights Issue.

Options Explanation

The Company wishes to remind investors that the offer includes one free **option** for every two new share subscribed for by shareholders under the Rights Issue.

The options will have an exercise price of **3 cents** and a term of **2.5 years** from their date of their issue. The Company will seek quotation for the new options on the ASX, meaning that, subject to ASX approval, the options will be able to be traded on ASX.

Subject to admission to quotation by ASX, the options will be quoted on a deferred settlement basis.

This means that when you pay the offer price of 1.5 cents per share, and buy two (2) shares you receive an additional one (1) free attaching option. It’s also worth noting, that when you receive your options, subject to final ASX approval, **they will be tradeable on the ASX like any other shares** in your portfolio. This means that you will be able to **buy** or **sell** them as you would your existing **FG1 shares**.

How to Access Your Entitlement and Acceptance Form

If you are an Eligible Shareholder and wish to take up all or part of your Entitlement (and if eligible to do so (see next item below) to apply for New Shares and free-attaching New Options under the Shortfall) you must pay for the New Shares either:



JOIN FLYNN GOLD’S INTERACTIVE INVESTOR HUB to interact with Flynn’s announcements and updates by asking questions or making comments which our team will respond to where possible

- by logging in via www.investorserve.com.au access and download your personalised entitlement and acceptance form (Entitlement and Acceptance Form), and pay directly via BPAY using the details in the form so payment is received by no later than 5:00pm (Melbourne time) on the Closing Date; or
- if you are unable to pay via BPAY® please contact the Offer Information Line on 1300 737 760 (within Australia) or +61 02 9290 9600 (outside Australia) between 8:30am and 5:00pm (Melbourne time), Monday to Friday, during the Offer period (and allow time for payment to be received by no later than 5:00pm (Melbourne time) on the Closing Date).

The amount payable if you are taking up your full Entitlement is set out in your Entitlement and Acceptance Form. If taking up less than your full Entitlement, the amount payable is calculated by multiplying the number of New Shares you wish to take up under your Entitlement by \$0.015 (1.5 cents).

Eligible Shareholders who take up their Entitlement in full may also apply for additional New Shares and free-attaching New Options from the Shortfall, unless they are shareholders to whom ASX Listing Rule 10.11 applies (see Section 1.5 of the Prospectus for further detail).

For further information about the Company or to post questions go to the Flynn Gold Investor Hub at <https://flynnngold.com.au/link/Pb64QP>

Approved by the Board of Flynn Gold Limited.

For more information contact:

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About Flynn Gold Limited

Flynn Gold is an Australian mineral exploration company with a portfolio of projects in Tasmania (see Figure 1) The Company has ten 100% owned tenements located in northeast Tasmania which are highly prospective for gold as well as tin and tungsten.

The Company also has the Henty silver-lead-zinc project on Tasmania's mineral-rich west coast and the Firetower tungsten, gold and critical metals project located in northern Tasmania.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website www.flynnngold.com.au.



Figure 1 – Location of Flynn Gold tenements in Tasmania

Forward Looking and Cautionary Statements

Some statements in this announcement regarding estimates or future events are forward-looking statements. They include indications of, and guidance on, future earnings, cash flow, costs and financial performance. Forward-looking statements include, but are not limited to, statements preceded by words such as “planned”, “expected”, “projected”, “estimated”, “may”, “scheduled”, “intends”, “anticipates”, “believes”, “potential”, “predict”, “foresee”, “proposed”, “aim”, “target”, “opportunity”, “could”, “nominal”, “conceptual” and similar expressions. Forward-looking statements, opinions and estimates included in this report are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables that could cause actual results to differ from estimated or anticipated results and may cause the Company's actual performance and financial results in future periods to materially differ from any projections of future performance or results expressed or implied by such forward-looking statements. So, there can be no assurance that actual outcomes will not materially differ from these forward-looking statements.