

20 October 2026

## Divestment of Kookynie Gold Project Completed

### Highlights

- **Regener8 has completed the divestment of the prospecting licences comprising Kookynie Gold Project per the Share Sale and Purchase Agreement Executed with Goldarc Resources Limited (ASX:GA8).**
- **The Company has received 21,428,571 Goldarc shares at \$0.07 per share and a further \$1.0 million in contingent consideration.**
- **Divestment of the gold assets will enable R8R to focus on the Srebrenica North Project (Ag-Cu-Sb-Zn-Pb) in Bosnia and Herzegovina.**

**Regener8 Resources NL (ASX: R8R)** (“**Regener8**” or the “**Company**”) is pleased to advise that it has completed the divestment of the Kookynie Gold Project to ASX-listed Goldarc Resources Limited (ASX:GA8) (“**Goldarc**”) for a total consideration of approximately \$2.5 million (“**Agreement**”)<sup>1</sup>.

### Divestment Terms

Regener8 has sold its 100% interest in prospecting licences P40/1506, P40/1513, P40/1515, P40/1516, P40/1517, P40/1518 and P40/1536 that comprise the **Kookynie Gold Project** on the material terms below:

- Consideration: In consideration for the acquisition of 100% of the Kookynie Gold Project, Goldarc has issued the Company \$1.5 million Goldarc shares at a deemed issue price of \$0.07 per share (Initial Consideration), voluntary escrowed for six months.
- An additional \$1.0 million in contingent consideration on the following basis (**Contingent Consideration**):
  - Subject to Goldarc announcing a minimum 100,000-ounce Mineral Resource Estimate in respect of the Kookynie Gold Project with a category of Inferred or higher at a minimum grade of greater than 1.5g/tonne of gold, reported in accordance with the JORC Code within 5 years from completion (**Tranche 1 Milestone**), the Tranche 1 Contingent Consideration payable, at the election of Goldarc is as follows:
    - A\$500,000 cash; or
    - such number of Shares equal to A\$500,000 divided by the 5-day VWAP over the five days prior to the Tranche 1 Milestone being satisfied (or

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<sup>1</sup> Refer to ASX announcement dated 6 August 2026



deemed to be satisfied) but not less than A\$0.055 per Share (rounded down to the nearest whole number) (**Tranche 1 Contingent Consideration**);

- Subject to Goldarc announcing a minimum 250,000-ounce Mineral Resource Estimate in respect of the Kookynie Gold Project with a category of Inferred or higher at a minimum grade of greater than 1.5g/tonne of gold, reported in accordance with the JORC Code within 5 years from completion (**Tranche 2 Milestone**), the Tranche 2 Contingent Consideration payable is, at the election of Goldarc:
  - A\$500,000 cash; or
  - such number of Shares equal to A\$500,000 divided by the 5-day VWAP over the five days prior to the Tranche 1 Milestone being satisfied (or deemed to be satisfied) but not less than A\$0.055 per Share (rounded down to the nearest whole number) (**Tranche 2 Contingent Consideration Shares**).

#### Regener8 MD & CEO, Dave Malesic, commented:

*“The completion of the Kookynie divestment is an important step in Regener8’s strategy. This allows the Company to concentrate its capital and management focus on our flagship Srebrenica North silver-zinc-lead-antimony project in Republika Srpska, Bosnia and Herzegovina. Through our shareholding in Goldarc, Regener8 also keeps exposure to any exploration success at Kookynie, and we wish the Goldarc team well as they advance the project.*

*Exploration at Srebrenica North continues to progress, and we look forward to keeping shareholders informed as our programmes advance. Alongside this work, the Company continues to assess complementary opportunities in the region to broaden and strengthen our presence in what we believe is a highly prospective mineral province.”*

*This ASX Announcement has been authorised for release by the Board.*

#### For further information

##### Dave (Dejvi) Malesic

Managing Director & CEO — Regener8 Resources NL

Ph: +61 8 6275 2006 E: [hello@regener8resources.com.au](mailto:hello@regener8resources.com.au)

#### About Regener8 Resources NL

Regener8 Resources NL (ASX:R8R) is a mineral exploration company focused on the Srebrenica North silver-zinc-lead-antimony project in Republika Srpska, Bosnia and Herzegovina, held through its wholly owned subsidiary Orichalcum d.o.o. The Company also holds the North Achilles Project in the southern Cobar Basin, New South Wales, which is prospective for gold, silver and copper.

For more information, visit [www.regener8resources.com.au](http://www.regener8resources.com.au)



### Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning the Company's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential", "should," and similar expressions are forward-looking statements. Although the Company believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

The information in this announcement that relates to previously reported Exploration Results was previously announced in the Company's announcement dated 3 March 2026, where relevant and applicable. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements.

