

New Class of GG1 Options (GG10)

Green & Gold Minerals Limited (ASX: GG1) ('the Company') advises that on 7 October 2026 it issued 5,099,521 options over ordinary shares in the Company (Options), on the terms set out in the Company's Renounceable Entitlement Offer Prospectus lodged with the ASX on 7 September 2026. The Company has applied to the ASX for quotation of the Options, which will trade under the ASX code GG10.

The Distribution of the GG10 securities is as follows:

Ranges	Investors	Securities	%
1 to 1,000	7	2,247	0.04
1,001 to 5,000	30	93,482	1.83
5,001 to 10,000	7	57,103	1.12
10,001 to 100,000	31	1,449,418	28.42
100,001 and over	13	3,497,271	68.59
Total	88	5,099,521	100.00

Attached to this announcement is the Top 20 holders of GG10.

This announcement has been approved for release by the Board of Directors.



Join the Green & Gold Minerals Interactive Investor Hub

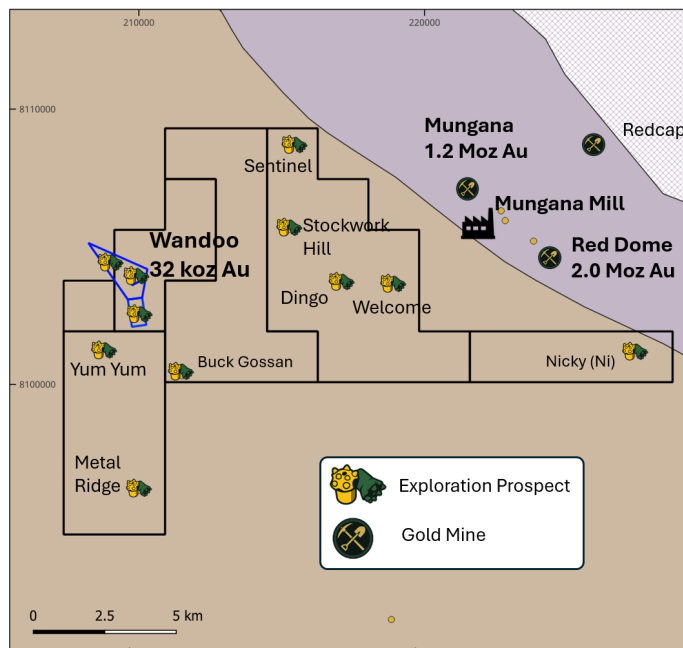
Receive company updates and ask questions.

To sign up, scan the QR code or visit our website: greengoldminerals.com.au

About the Chillagoe Gold Project:

The Chillagoe Gold Project is located 25km northwest of Chillagoe in north Queensland adjacent to the significant Red Dome and Mungana gold deposits. The project contains an inferred JORC Resource¹ of 32koz Au and 387koz Ag at 1.1g/t Au and 13 g/t Ag within granted mining leases at Wandoo.

The Mineral Resource Estimate was previously reported in the Company's Prospectus ASX announcement dated 7 October, 2025. The Company confirms that it is not aware of any new information or data that materially affects the estimate and that all material assumptions and technical parameters remain unchanged.



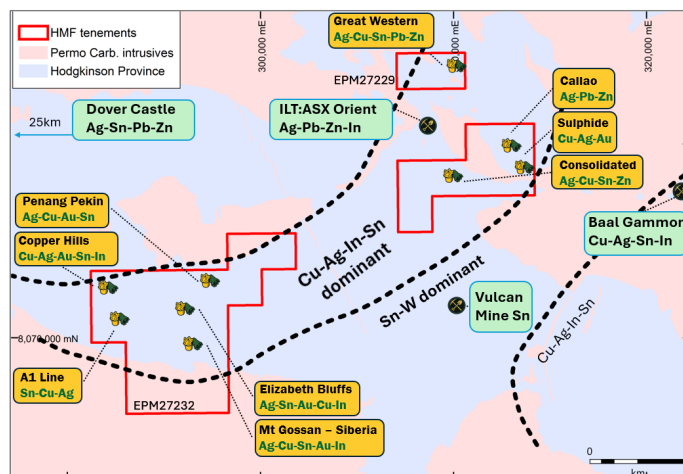
Drilling at Mt Wandoo recently returned strong drill results and the deposit remains open along strike and at depth.

The Company has a dual focus of extending the Wandoo resource in preparation for mining studies, while exploring for new discoveries in the Mungana porphyry cluster.

About the Herberton Mineral Field Project:

Located in a prolific historic mining area 100km west of Cairns, QLD, the project lies within the Cu-Ag-Sn-In dominant zone, elements that are leveraged to future facing electrification and AI data centre metal demand. The tenements are unexplored in the modern era and have high discovery potential.

The Company plans to emulate the success of neighbouring explorers that have recently delineated large resources from the prolific mineral occurrences found across this region.



GREEN & GOLD MINERALS LIMITED

FIRST 20 INVESTORS REPORT TUESDAY 13 OCTOBER 2026

Rank	Investor	Current Balance	% Issued Capital
Security: GG1AE - UNLISTED OPTIONS @ \$0.20 EACH EXPIRING 07/04/2029			
1	FIRST ARROW INVESTMENTS PTY LTD <THE FIRST ARROW A/C>	582,802	11.43%
2	MRS ZI JUAN QI <CHEN FAMILY A/C>	500,000	9.80%
3	JONATHAN HUGH STRETCH	381,517	7.48%
4	MR MINJIE TAI	375,000	7.35%
5	WLP INVESTMENTS PTY LTD	370,000	7.26%
6	MAHE INVESTMENTS PTY LTD	288,502	5.66%
7	3M HOLDINGS PTY LIMITED <3M INVESTMENT SPEC A/C>	200,000	3.92%
8	LOCH EXPLORATIONS PTY LTD	150,000	2.94%
9	ROCK COD INVESTMENTS PTY LTD	150,000	2.94%
10	MAHE CAPITAL PTY LTD	145,700	2.86%
11	MR CHRISTOPHER LINDSAY BOLLAM	120,000	2.35%
12	MR ALEXANDER LEWIT	120,000	2.35%
13	DIXTRU PTY LIMITED	113,750	2.23%
14	BOULTON SUPERANNUATION FUND PTY LTD <BOULTON SUPERANNUATION FUND>	100,000	1.96%
15	MR BENJAMIN JAMES OPIE <KTG FAMILY NO 2 A/C>	100,000	1.96%
16	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	88,720	1.74%

GREEN & GOLD MINERALS LIMITED

FIRST 20 INVESTORS REPORT TUESDAY 13 OCTOBER 2026

Rank	Investor	Current Balance	% Issued Capital
17	MR QUENTIN SIMON HILL	80,000	1.57%
18	CROMMO PTY LTD	75,000	1.47%
19	MR BRENT FISHER	75,000	1.47%
20	SOPHAT PTY LTD <MATOPHIE SUPER FUND A/C>	75,000	1.47%

TOTAL FOR TOP 20:	4,090,991	Investors 20	80.22%
-------------------	-----------	-----------------	--------

TOTAL IN THIS REPORT:	4,090,991	Investors 20	80.22%
TOTAL OTHER INVESTORS:	1,008,530	68	19.78%
GRAND TOTAL:	5,099,521	88	100.00%

end of report