

ASX Announcement

19 October 2026

Opening and Closing of Placement

Helix Resources Ltd (**ASX:HLX, Helix or the Company**) is pleased to announce that it has opened and closed a placement to raise \$2,000,000 via the issue of 50,000,000 new fully paid ordinary shares at \$0.04 per share, together with 1 free attaching option exercisable at \$0.06 on or before 2 years from issue. (**Placement**)

The Placement will be subject to shareholder approval at the upcoming 2026 Extraordinary General Meeting on 21 October 2026.

Funds raised from the Placement will be used to explore the Gold Projects in the Pilbara region.

This ASX release was authorised by the Board of Directors of Helix Resources Ltd.



ABN: 27 009 138 738
ASX: HLX, HLXO, HLXOA



Contact Details:
Helix Resources Limited
Level 4, 225 St Georges Terrace,
Perth, WA, 6000

PO Box 7237
Cloisters Square PO
Perth, WA 6850

Email: helix@helixresources.com.au
Web: www.helixresources.com.au
Tel: +61 (0)8 9321 2644



Board of Directors:
Mike Povey – Executive Chairman
Kevin Lynn – Executive Director
Kylie Prendergast – Non-Executive Director
John Keogh – Non-Executive Director

Company Secretary
Ben Donovan



Investor Contact:
Mike Povey