

19 October 2026

## Proposed Consolidation of Capital

**Melbourne, Australia - [Atomos Limited](#) (ASX:AMS) ('Atomos' or the 'Company')** advises it intends to undertake a consolidation of its issued capital at a ratio of 20:1 (**Consolidation**), subject to receiving shareholder approval at the Company's Annual General Meeting to be held at **11am (AEDT) on Thursday, 19 November 2026**.

The Consolidation is intended to simplify Atomos's capital structure by reducing the number of shares on issue to a level that the Board considers more proportionate to the Company's global scale and more readily comparable with relevant listed peers.

Atomos has approximately 1.49 billion ordinary shares and approximately 145.5 million options on issue. Following the Consolidation, the Company expects to have approximately 74.5 million ordinary shares and approximately 7.3 million options on issue.

The Board also considers that the Consolidation may improve price granularity. At the closing price of \$0.010 on 16 October 2026, the minimum ASX price step of \$0.001 represents approximately 10.0% of the share price. On a 20:1 basis, the theoretical post-Consolidation price would be approximately \$0.20, at which the minimum ASX price step is \$0.005, or approximately 2.5% of the share price. The Board considers that a smaller minimum price step relative to the share price may support more orderly trading and price discovery. The actual post-Consolidation share price will be determined by the market and may differ from the theoretical price.

### Effect of Consolidation

If approved by shareholders, every twenty (20) securities on issue will be consolidated into one (1) security.

The Consolidation will not alter the underlying value of shareholders' security holdings or their proportional ownership in the Company, other than minor changes resulting from the treatment of fractional entitlements.

The Consolidation is a mechanical adjustment to the number of securities on issue. It does not, of itself, change the Company's market capitalisation, assets, liabilities, cash position, strategy or operations, raise capital or dilute shareholders, or represent a forecast or assurance as to the future market price, liquidity or performance of Atomos shares. The market price of Atomos shares following the Consolidation will continue to be determined by normal market trading and may rise or fall.

For example, a shareholder holding 100,000 shares at an assumed price of \$0.010 per share, with a total holding value of \$1,000, would following the Consolidation hold 5,000 shares at an assumed price of approximately \$0.20 per share, with the same total holding value of \$1,000, before any normal market movements.

The Consolidation will apply equally to all securityholders. Fractional entitlements arising from the Consolidation will be rounded up to the nearest whole security.

In accordance with ASX Listing Rules 7.21 and 7.22, the number of options on issue will be consolidated in the same ratio as the ordinary shares and the exercise price of each option will be amended in inverse proportion to that ratio. This applies to all options on issue, being the options issued to employees in July 2025, the options issued to Managing Director and CEO Mr Peter Barber in November 2025, and 1,637,312 options issued in prior years at various exercise prices and expiry dates. For each holding, the number of options will be divided by twenty (20) and the exercise price multiplied by twenty (20), so that the total exercise value of each holding is unchanged.

The 2,666,666 options proposed to be issued to Non-Executive Chair Mr James Joughin, subject to shareholder approval of Resolution 5 at the Annual General Meeting, will become 133,333 options with an exercise price of \$0.30 if issued after the Consolidation. Similarly, the up to 30,000,000 conditional shares that may be issued under the earn-out for the acquisition of Flanders Scientific, Inc. will become up to 1,500,000 shares following the Consolidation.

### Indicative Timetable

If shareholder approval is obtained, the Consolidation is expected to be implemented in accordance with the indicative timetable below:

| Event                                                                                                                                                      | Date             |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| Notice of Meeting despatched along with ASX Appendix 3A.3 and announcement of Consolidation (including the effective date)                                 | 19 October 2026  |
| Shareholder approval at Annual General Meeting.<br>Company notifies ASX that the Consolidation is approved.                                                | 19 November 2026 |
| Effective date of Consolidation (Day 0)                                                                                                                    | 23 November 2026 |
| Last day for trading pre-Consolidation securities (Day 1)                                                                                                  | 24 November 2026 |
| Trading in reorganised securities commences on a deferred settlement basis (Day 2)                                                                         | 25 November 2026 |
| Record Date for Consolidation. Last day for Company to register transfers on a pre-Consolidation basis (Day 3)                                             | 26 November 2026 |
| Registration of securities on a post-Consolidation basis. First day to send new Holding Statements (Day 4)                                                 | 27 November 2026 |
| Deferred settlement trading ends. Last day to update register and send notice to all shareholders (and notification to ASX that this has occurred) (Day 8) | 3 December 2026  |
| Normal trading in reorganised securities commences (Day 9)                                                                                                 | 4 December 2026  |

Subject to the Listing Rules, the timetable above may be changed at the discretion of the Board or as required by the ASX.

Further details regarding the proposed Consolidation will be included in the Notice of Annual General Meeting released to the ASX today.



**This announcement has been authorised for release by the Atomos Board of Directors.**

-- ENDS --

**For further information, please contact:**

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### **Atomos' Interactive Investor Hub**

Our investor hub is an interactive location to engage with the Atomos team on our announcements and updates.

Please go to the Atomos Investor Hub for all market announcements & other news  
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### **About Atomos**

ATOMOS designs pioneering products that transform the way film and video content is made around the world. From our range of hardware devices for monitoring and recording, easy-to-use software tools, and intelligent cloud services, we engineer best-in-class technologies and create products for the next generation of filmmakers.

Through relentless innovation, we simplify your workflow. Whether you record cinema-quality footage, monitor a scene with crystal clear colour accuracy, switch between multiple cameras, or stream a live event with a portable studio, ATOMOS empowers anyone to realize the best possible version of their creative potential.

ATOMOS is based in Melbourne, Australia, with a distributed worldwide team and offices in the USA, Japan, China, UK, and Germany and has a worldwide distribution partner network.

For more information, please visit [www.atomos.com](http://www.atomos.com).