

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **Sports Entertainment Group Limited**

ACN/ARSN **009 221 630**

1. Details of substantial holder (1)

Name

John Rothfield, Mark Rothfield, Chase Properties & Development Pty Ltd ACN 121 586 276 atf Jamar Investment Trust (**Chase**), M&K Rothfield Investments Pty Ltd ACN 606 115 780 atf M&K Rothfield Unit Trust (**M&K**), Melissa Rothfield Productions Pty Ltd ACN 083 181 444 atf J&M Rothfield Family Trust (**Melissa Rothfield**), Walsal Nominees Pty Ltd ACN 821 395 186 atf Park South Rothfield Family Trust (**Walsal**) Olivine Nominees Pty Limited ACN 005 376 474 (**Olivine**) and Katherine Rothfield (together, **Parties**)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

12 October 2026

The previous notice was given to the company on

25 August 2026

The previous notice was dated

25 August 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	27,137,151	8.60%	26,389,005	7.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12 Oct 2026	All Parties	Dilution due to share issuance	Nil	N/A	N/A
7 Oct 2026	Chase Properties	On marker sale of shares	@ 0.25 = \$2,367.25	9,469	9,499
6 Oct 2026	Chase Properties	On marker sale of shares	@ 0.25 = \$78,687.00	314,748	314,748
6 Oct 2026	M&K Rothfield	On market sale of shares	@ 0.25 = \$42,849.25	171,397	171,397
5 Oct 2026	M&K Rothfield	On market sale of shares	@ 0.25 = \$16,761.50	67,046	67,046
2 Oct 2026	M&K Rothfield	On market sale of shares	@ 0.25 = \$8,238.50	32,954	32,954
2 Oct 2026	Olivine	On market sale of shares	@ 0.25 = \$38,133.00	152,532	152,532

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder	Person entitled to exercise the interest	Nature of relevant interest (8)	Class and number of securities	Person's votes
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interest	of securities	registered as holder (8)			
John Rothfield	Chase, Walsal, Melissa Rothfield	Chase, Walsal, Melissa Rothfield	Controller of Chase, Walsal and shares held by Melissa Rothfield	26,833,146 ordinary shares	26,389,005
Mark Rothfield	Chase, M&K, Walsal, Olivine	Chase, M&K, Walsal, Olivine	Controller of Chase, M&K and Walsal	26,835,754 ordinary shares	26,117,608
Chase	Chase	Chase	Registered holder of shares	26,100,000 ordinary shares	26,100,000
M&K	M&K	M&K	Registered holder of shares	Nil	Nil
Melissa Rothfield	Melissa Rothfield	Melissa Rothfield	Registered holder of shares	271,397 ordinary shares	271,397
Walsal	Walsal	Walsal	Registered holder of shares	2,608 ordinary shares	17,608
Olivine	Olivine	Olivine	Registered holder of shares	Nil	Nil
Katherine Rothfield			Relevant interest in shares held by Olivine arising under s608(3) of Corporations Act		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
John Rothfield	8a Avalon Road, Armadale VIC 3143
Mark and Katherine Rothfield	590 Tucks Road, Shoreham VIC 3916
Chase	Suite 5, 59 Ross Street, Toorak VIC 3142
M&K	Suite 5, 59 Ross Street, Toorak VIC 3142
Melissa Rothfield	Suite 5, 59 Ross Street, Toorak VIC 3142
Walsal	Suite 5, 59 Ross Street, Toorak VIC 3142

Signature

print name

Mark Rothfield

capacity

Authorised representative of the Parties

sign here



date

15 / 10 / 2026