

ASX Market Release

19 October 2026

EDU renews on-market buyback

EDU Holdings Limited (**EDU** or **the Company**), a leading tertiary education group, advises that its Board has approved the renewal of the Company's on-market buy-back program.

During the 12-month period ended 12 October 2026, EDU bought back and cancelled approximately 3.3 million ordinary shares under its on-market buy-back program. Separately, on 16 February 2026, following shareholder approval, EDU completed selective buy-backs of an aggregate 18.0 million ordinary shares, all of which were cancelled.

The Board considers that maintaining the flexibility to undertake further on-market buy-backs, where market conditions and the Company's capital position make it appropriate, is in the long-term interests of all shareholders.

The renewed on-market buy-back program will operate for the 12-month period from 20 October 2026 to 19 October 2027 and permit EDU to buy back up to approximately 12.5 million ordinary shares, subject at all times to the rolling 10/12 limit under the Corporations Act 2001 (Cth) (**Buyback**).

For the purpose of calculating the rolling 10/12 limit, the Company must take into account all voting shares bought back during the preceding 12 months, including shares acquired under the selective buy-backs completed on 16 February 2026. Accordingly, unless and until shareholder approval is obtained, no purchases will be made under the Buyback until the Company has capacity to do so within the rolling 10/12 limit. The Company presently expects that such capacity will become available from 17 February 2027.

The Company intends to seek shareholder approval at an extraordinary general meeting to permit purchases under the Buyback to commence earlier, to provide greater flexibility to acquire shares where the Board considers that doing so would be in the interests of shareholders. A Notice of Meeting containing further details will be released separately. If shareholder approval is obtained, purchases under the Buyback may commence before 17 February 2027.

The timing and actual number of shares purchased under the Buyback will depend on market conditions, EDU's prevailing share price, trading volumes, the Company's capital requirements and other relevant factors. EDU is not obliged to acquire any particular number of shares under the Buyback and may vary, suspend or terminate the Buyback at any time.

The Buyback will be conducted in the ordinary course of trading on ASX and in accordance with the Corporations Act 2001 (Cth), the ASX Listing Rules and the Company's Securities Trading Policy. All shares purchased under the Buyback will be cancelled.

EDU has appointed Taylor Collison as its broker for the Buyback. An Appendix 3C containing further details of the Buyback will be released to ASX separately.

This announcement was authorised for release by the Board of Directors of EDU Holdings Limited.

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About EDU Holdings Limited

EDU Holdings Limited (ASX: EDU) is a leading Australian tertiary education group, delivering employment-focused Higher Education and Vocational Education and Training (VET) programs in high-demand sectors.

The Company has a strong track record of profitable growth, cash generation, and disciplined capital management, and is led by an experienced management team with meaningful equity ownership.

The Group currently supports more than 7,000 domestic and international students across its national campus network and online delivery platforms. It offers entry-level certificates through to professionally accredited postgraduate degrees in Education and Human Services-related disciplines aligned with Australia's workforce needs and skilled migration priorities.

EDU's growth strategy is focused on expanding its course portfolio, campus footprint, recruitment and delivery channels, while also pursuing strategic growth opportunities.