



Q1 FY27 Shareholder Update

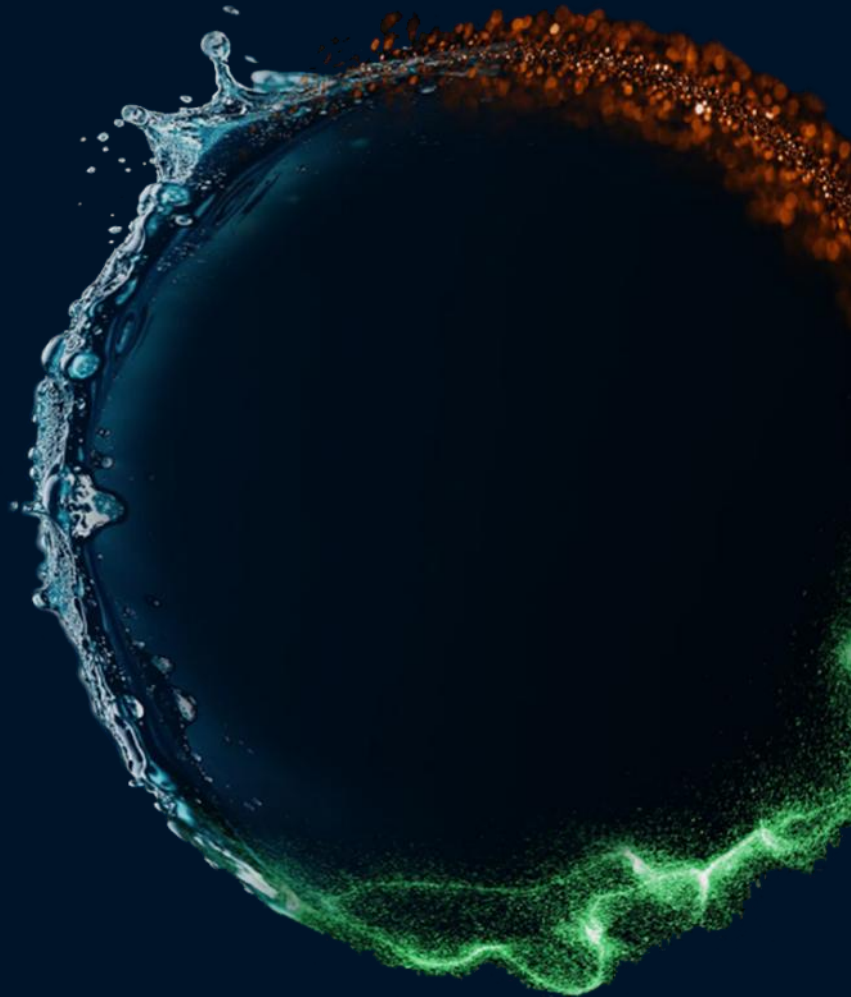
Receipts up 60%, cash flow positive, projects delivering on schedule

Cleaner water. Recovered metals. Lower risk tailings

Peter Voigt
Chief Executive Officer (CEO)

ASX : CNQ

October 2026



Cautionary statement

Certain statements in this news release constitute “forward-looking statements” or “forward-looking information” within the meaning of applicable securities laws. Such statements involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements of the Company or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Such statements can be identified by the use of words such as “may”, “would”, “could”, “will”, “intend”, “expect”, “believe”, “plan”, “anticipate”, “estimate”, “scheduled”, “forecast”, “predict” and other similar terminology, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. These statements reflect the Company’s current expectations regarding future events, performance and results, and speak only as of the date of this release.

Forward-looking statements involve known and unknown risks, uncertainties and other factors, many of which are beyond the Company’s control, and which may cause actual results, performance or achievements to differ materially from those expressed or implied. These risks include, but are not limited to, those relating to technology development, project delivery, financing, regulatory approvals, market conditions, counterparties, and broader economic and geopolitical factors.

Although the forward-looking statements contained in this presentation are based on what management believes are reasonable assumptions, the Company cannot assure investors that actual results will be consistent with these statements. These statements are made as of the date of this presentation and are expressly qualified in their entirety by this cautionary statement. Subject to applicable securities laws, Clean TeQ Water does not assume any obligation to update or revise forward-looking statements to reflect events or circumstances after the date of this presentation.

This presentation should be read in conjunction with Clean TeQ Water’s other periodic and continuous disclosure filings with the ASX. It is not a disclosure document and does not constitute an offer, invitation or recommendation to acquire securities in the Company. The information provided does not take into account the investment objectives, financial situation or needs of any particular investor. Investors should make their own enquiries and obtain independent professional advice before making any investment decision.



Cash Flow Highlights – September 2026 Quarter¹

Receipts from customers

\$10.2M

Third consecutive quarter of growth
(+60% QoQ)

Cash and cash equivalents

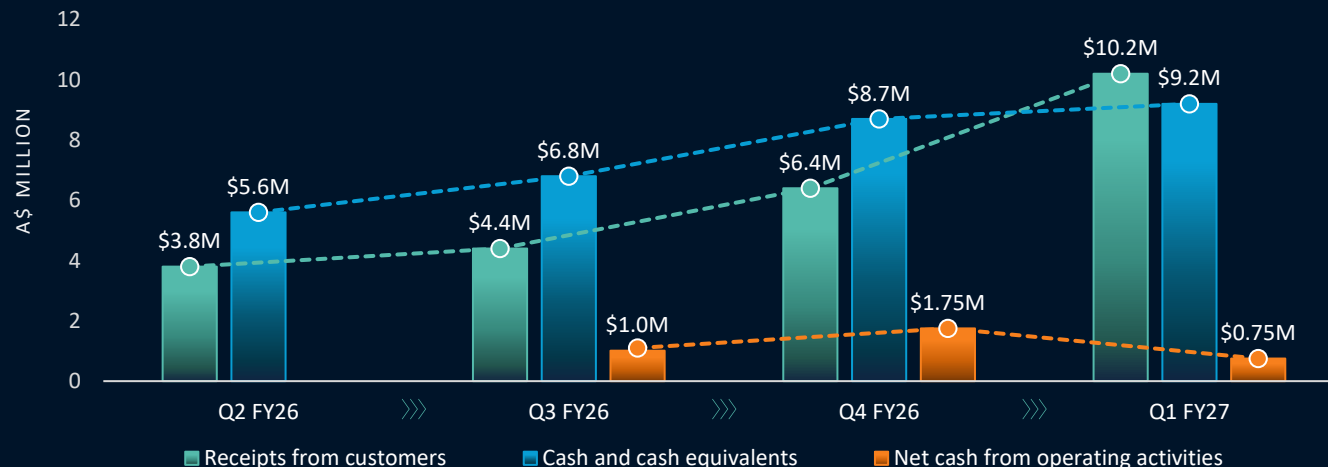
\$9.2M

Fourth consecutive quarter of growth
(+6% QoQ)

Net cash from operating activities

+\$0.75M

Positive for a third consecutive quarter



1. Refer to: September 2026 Quarterly Activities Report and Appendix 4C, p.1

Delivering On What We Said

WHAT WE SAID IN AUGUST ¹	STATUS	SEPTEMBER QUARTER PROGRESS ²
ATA® Rasp construction – completion targeted Q3 FY27	ON TRACK	Design and HAZOP (safety reviews) complete; long-lead equipment ordered
Rincon manufacturing & site delivery	ON TRACK	Fabrication well advanced; delivery now Dec 2026 under an extension of time approved by Rio Tinto
Nyrstar equipment delivery & installation	IN PROGRESS	47% complete, all equipment in fabrication; commissioning now targeted Aug 2027 (previously early 2027)
Sunrise Energy Metals FEED study	DELIVERED	FEED & Early Works contract awarded, up to A\$5.4M
Aura Energy BFS – engineering of ATA® and MBIX	IN PROGRESS	Orders received for testwork, engineering and piloting

Two Platforms, Building Momentum

Q1 progress across ATA® and MBIX¹

ATA®

Building recurring revenue

Rasp plant on schedule

Design and HAZOP (safety reviews) complete;
practical completion targeted Q3 FY27

Polymer Supply Agreement executed

Reagent and licence revenue from commissioning;
extendable to 20 years

Growing pipeline

Pilots across gold, base metals, sands and phosphate;
new testwork orders

MBIX

References and delivery

PHOSPHIX® handed over

Completion certificate signed July 2026

Delivery on schedule

Nyrstar DESALX® 47% complete
Rincon fabrication well advanced

HIROX® pilot ready

Fit-out complete for NESR in Saudi Arabia; ready for
shipment



1. Refer to: [September 2026 Quarterly Activities Report and Appendix 4C, p.2](#)

Water Pipeline¹

Tightening limits in Europe and the UK – MBIX turns waste streams into recoverable products

SO₄

Sulphate

- Nyrstar DESALX® plant, Belgium – 47% complete
- Commissioning targeted Aug 2027

NO₃

Nitrate

- Awarded: BIOCLENS® design and encapsulated bacteria for rural drinking water in Chile
- UK drinking water market via the Enpure partnership

TDS

Salinity (TDS)

- HIROX® pilot for NESR ready to ship to Saudi Arabia
- BEIE restarted the HIROX® plant at Yulin, China

PO₄

Phosphate

- PHOSPHIX® Ireland handed over – below 0.1 mg/L phosphate
- UK utilities via Enpure² – 800+ AMP8 phosphorus schemes



Enpure Partnership: Entering the UK¹

PHOSPHIX® and BIONEX® nutrient removal for UK water utilities, announced 7 October 2026



IWA WORLD WATER CONGRESS GLASGOW | 4-8 OCT

Partnership launched during the congress, alongside
~10,000 water professionals

24 months

Initial term of the collaboration
agreement

Exclusive

Delivery partner for specified
UK water utilities

800+

UK treatment works with phosphorus reduction
schemes in AMP8



Process design, technology supply
and performance support



enpure

Project delivery, integration and
customer engagement with UK utilities

1. Refer to: [Clean TeQ Water news release, 7 October 2026](#) (post quarter-end)

Critical Minerals Pipeline¹

Ion exchange is central to these flowsheets – our technology is designed in from feasibility

U

Uranium

- Heathgate U-Column in full operation, SA
- Engineering and testwork for Aura Energy's Tiris BFS

Sc

Scandium

- Sunrise Energy Metals FEED and Early Works, up to A\$5.4M
- Covers the ion exchange circuit and scandium refinery

REE

Rare earths

- Arafura Rare Earths testwork completed
- Separation pilot under way in Melbourne

Li

Lithium

- Rio Tinto Rincon in fabrication, delivery Dec 2026
- Go2Lithium cDLE[®] pilot met customer KPIs



1. Refer to: [September 2026 Quarterly Activities Report and Appendix 4C, pp.3-6](#)

Catalysts in FY27 and Beyond¹

Oct 2026 – Mar 2027

- Rincon plant delivery – Dec 2026
- HIROX® pilot operating with NESR, Saudi Arabia
- ATA® Rasp practical completion – Q3 FY27
- Nyrstar equipment fabrication & delivery
- Aura Tiris BFS support; Arafura piloting



Apr 2027+

- ATA® recurring polymer & licence revenue from commissioning
- Nyrstar commissioning – Aug 2027
- cDLE® technology development – targeting best-in-class opex
- European PHOSPHIX® pipeline conversion



1. Refer to: [September 2026 Quarterly Activities Report and Appendix 4C, p.7](#)



Q&A

Peter Voigt
Chief Executive Officer (CEO)

ASX : CNQ

October 2026

