

TiP Group

Teaminvest Private Group Limited
ASX: TIP

Analyst Presentation

19 October 2026

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Education and Advice *(advise others)*



Investment banking, consulting and advisory services to HNW and institutional clients

Funds Management *(deploy others capital)*



Direct to consumer wholesale and institutional capital in listed and unlisted active equities

Own Balance Sheet *(deploy our own capital)*

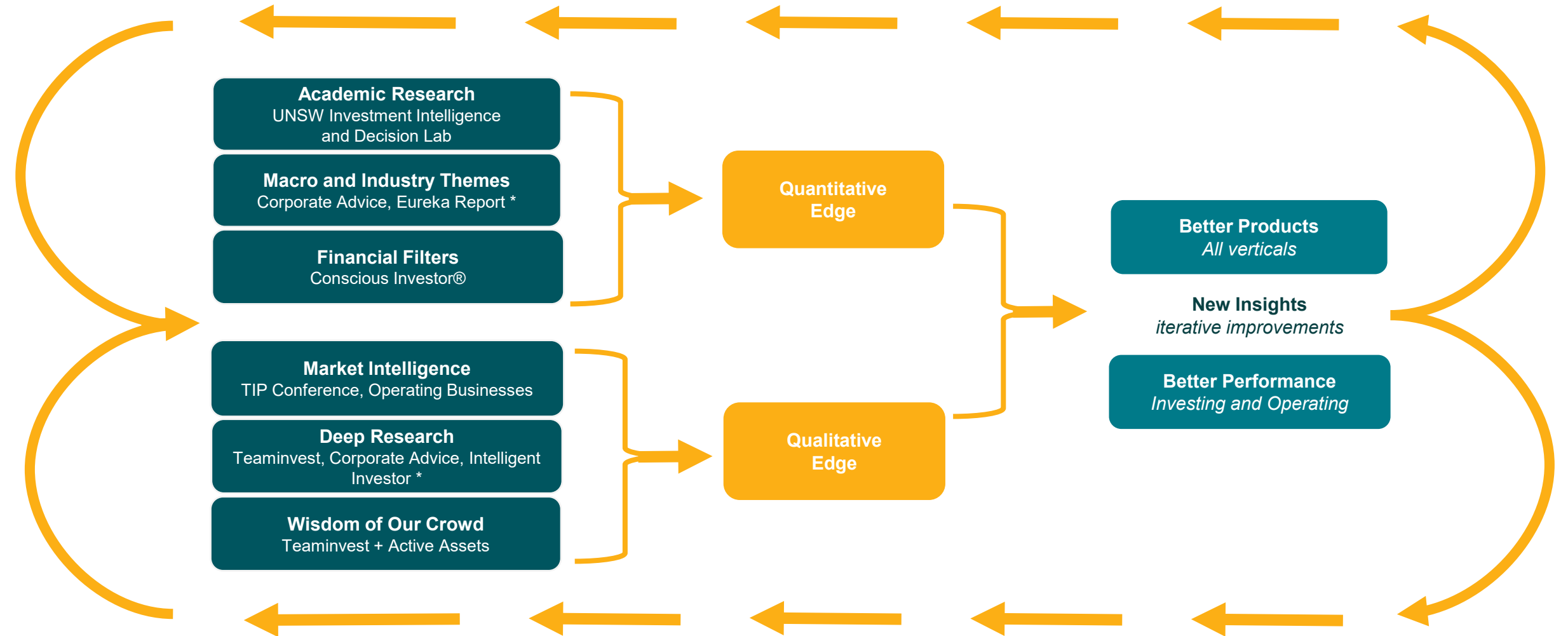


Strategic investments (minority and majority) in private and public equities

We operate three verticals, each of which uses proprietary, research driven insights to create better investors and business people

A unique compounding engine

**subject to Intelligent Investor acquisition*



TIP Group

Highlights	FY26 Annual Highlights	1 st Quarter FY27 ** (unaudited, vs pcg)
Look Through Revenue	\$169.1m ↑ 12.7%	\$48.8m ↑ 15.4%
Statutory Revenue	\$109.5m ↑ 6.7%	\$32.5m ↑ 19.6%
Statutory Profit	\$2.8m ↑ 19.1%	\$2.8m ↑ 141.7%
Mark to market contribution	(\$0.4m)	\$0.4m
Statutory Profit (excl mark to market)	\$3.2m ↑ 56.9%	\$2.4m ↑ 145.4%
Operating earnings*	\$4.0m ↓ 3.3%	\$3.1m ↑ 98.3%
Net Assets Per Share	\$3.24	\$3.33
Net Tangible Assets Per Share	\$1.87	\$1.98

*Excludes non-cash amortisation and AASB16 adjustment

** 1st Quarter FY27 highlights are preliminary, unaudited and have not been reviewed by the Company's external auditor.

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Thank you

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