

ASX RELEASE

16 October 2026

The Manager
Company Announcements Office
ASX Limited
Level 27
39 Martin Place
Sydney NSW 2000

Completion of Stayco Divestment

Further to the announcement on 16 September 2026, Finexia Financial Group Limited (ASX: FNX) ('Finexia' or the 'Company') provides an update on the divestment of its interest in The Stay Company Income Fund (Stayco). Finexia wishes to advise that the divestment of its interest in Stayco was successfully completed on 15 October 2026.

The completion of the divestment is consistent with the Company's strategy of exiting its non-core businesses and with the updates previously provided to shareholders and the market.

The transaction has resulted in borrowings of approximately \$25 million, comprising senior and subordinated debt, being satisfied or transferred from the Finexia consolidated group balance sheet.

Following completion, Finexia has ceased all operational and management control over Stayco. Finexia Securities Limited, the current trustee of Stayco, is in the process of transferring the trustee role to a new trustee. The Company will update the market once the transfer of the trustee role has been completed.

The Board considers that the transaction provides greater certainty for both Finexia shareholders and Stayco investors going forward and represents a significant step towards the completion of the Company's divestment program.

The Directors of Finexia said:

"The completion of the Stayco divestment is an important milestone for Finexia. The transaction removes a significant level of debt from the Group's balance sheet, simplifies the Company's structure and provides a clear path forward for Stayco's investors. The Board thanks Stayco's investors and lenders for their support in bringing the transaction to completion, and we will continue to keep the market informed as we complete the divestment program and set the Company's future direction."

END

This announcement has been authorised for release by the Board of Directors of Finexia Financial Group Limited.

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