

Announcement Summary

Entity name

ANDROMEDA METALS LIMITED

Applicable security for the reorganisation

ADN	ORDINARY FULLY PAID
ADNO	OPTION EXPIRING 02-JUL-2027
ADNAB	PERFORMANCE RIGHTS
ADNAC	OPTION EXPIRING 02-DEC-2027 EX NIL
ADNOC	OPTION EXPIRING 30-SEP-2027
ADNAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
ADNOD	OPTION EXPIRING 11-DEC-2027

Announcement Type

New Announcement

Date of this announcement

16/10/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

24/11/2026

Record Date

25/11/2026

Issue Date

2/12/2026

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ANDROMEDA METALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

061503375

1.3 ASX issuer code

ADN

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/10/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

ADN

ORDINARY FULLY PAID

ADNO

OPTION EXPIRING 02-JUL-2027

ADNAB

PERFORMANCE RIGHTS

ADNAC

OPTION EXPIRING 02-DEC-2027 EX NIL

ADNOC

OPTION EXPIRING 30-SEP-2027

ADNAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

ADNOD

OPTION EXPIRING 11-DEC-2027

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval

- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	19/11/2026	Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

25/11/2026

3.2 Date of +security holder meeting

19/11/2026

3.2a Effective date of consolidation or split

20/11/2026

3.3 Last day for trading in the pre consolidation or split +securities

23/11/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

24/11/2026

3.5 Record date

25/11/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

26/11/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

2/12/2026

3.8 Trading starts on a normal T+2 basis

3/12/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

7/12/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
ADN	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	5,141,840,313	514,184,031	Estimated
ASX +Security Code	ASX +Security Description		
ADNO	OPTION EXPIRING 02-JUL-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	293,461,554	29,346,155	Estimated
ASX +Security Code	ASX +Security Description		
ADNAB	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	26,853,300	2,685,330	Estimated
ASX +Security Code	ASX +Security Description		
ADNAC	OPTION EXPIRING 02-DEC-2027 EX NIL		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	35,612,144	3,561,214	Estimated
ASX +Security Code	ASX +Security Description		
ADNOC	OPTION EXPIRING 30-SEP-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	338,378,131	33,837,813	Estimated
ASX +Security Code	ASX +Security Description		
ADNAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted			Estimate/Actual
Unquoted			Estimated

Number on issue pre consolidation or split	Number on issue post consolidation or split
24,794,118	2,479,412

ASX +Security Code	ASX +Security Description
ADNOD	OPTION EXPIRING 11-DEC-2027

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	493,445,823	49,344,582	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
ADNO	OPTION EXPIRING 02-JUL-2027

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01950000	0.19500000

ASX +Security Code	ASX +Security Description
ADNAB	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
ADNAC	OPTION EXPIRING 02-DEC-2027 EX NIL

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
ADNOC	OPTION EXPIRING 30-SEP-2027

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01750000	0.17500000

ASX +Security Code	ASX +Security Description
ADNAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
ADNOD	OPTION EXPIRING 11-DEC-2027

Quoted/unquoted
Quoted

Exercise price pre consolidation or split

0.02600000

Exercise price post consolidation or split

0.26000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary