

16 October 2026

Cleansing Statement – Section 708A(5)(e)

Forrestania Resources Limited (ASX: FRS) (“**FRS**” or “**the Company**”) has issued 34,818,863 ordinary fully paid shares (**Shares**) (**the Securities**) upon:

Details	Number of Shares Issued
Consideration in relation to engineering services in favour of Polaris Engineering Pty Ltd.	26,766,188
Consideration in relation to transportation and haulage services in favour of Campbell Operations Pty Ltd.	3,848,999
Consideration in relation to exploration drilling services in favour of VM Drilling Pty Ltd.	4,203,676

Cleansing Notice for Issue of Shares

The Company gives notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (**Act**):

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 and 674A of the Act; and
- (d) as at the date of this notice, other than as outlined above, there is no information:
 - i. which is required to be disclosed by the Company in accordance with Section 708A(8) of the Act; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Board of Forrestania Resources.

For further information please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold development and emerging production company focused on building a leading Western Australian gold business through two strategic processing hubs at Edna May and Lake Johnston.

The Company's asset portfolio is positioned to support a hub-and-spoke development strategy, with multiple deposits and exploration projects located within haulage distance of existing processing infrastructure. At Edna May, Forrestania is preparing to commence gold production from a growing inventory of ore sources, including Tycho, Johnson Range and surrounding project areas. At Lake Johnston, the Company is establishing a second strategic processing hub capable of supporting future production growth and regional consolidation.

Forrestania's strategy is to grow its resource inventory through disciplined exploration, targeted acquisitions and project advancement, creating multiple potential sources of ore for each hub while pursuing regional consolidation opportunities. Supported by an experienced Board and management team with a proven track record in discovery, project development and mining operations, Forrestania is committed to creating long-term shareholder value through technical excellence, disciplined capital allocation and responsible resource development.

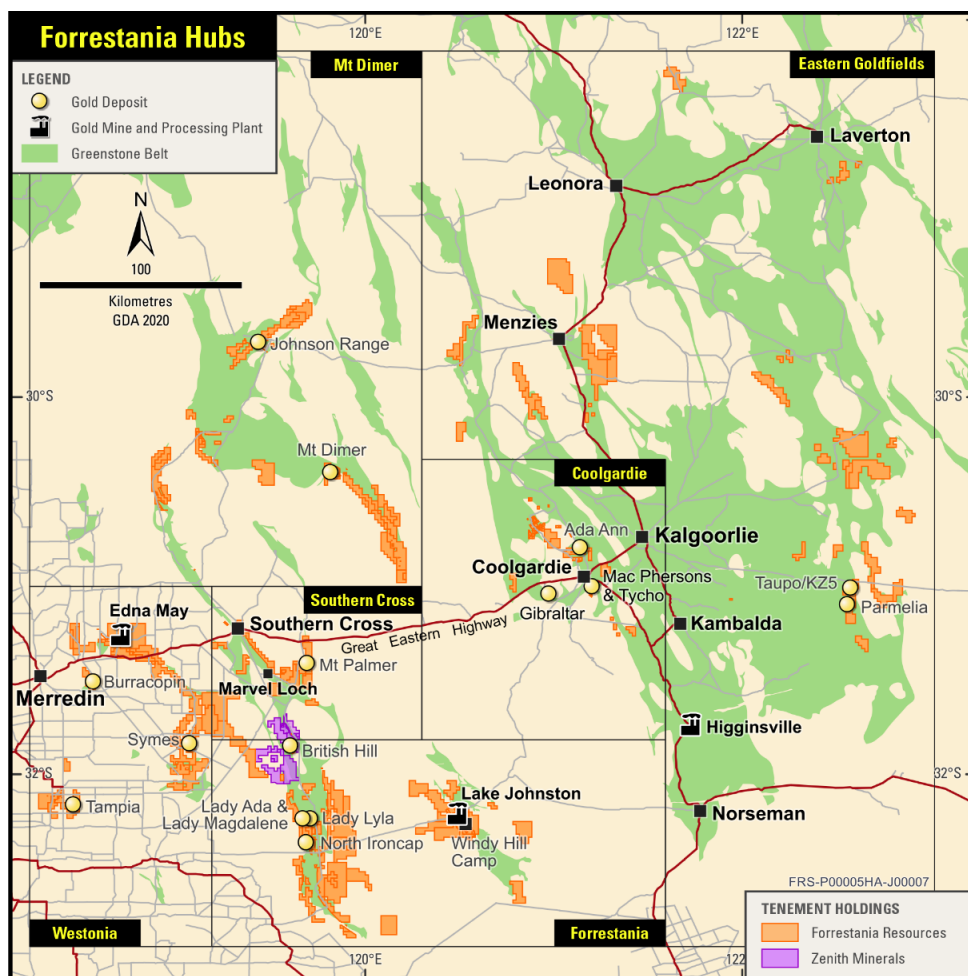


Figure 1. Forrestania Regional Location Map