



15 October 2026

SECTION 708AA NOTICE – NEW SHARES

On 15 October 2026, Freehill Mining Limited (**Company**) announced that it will undertake a non-renounceable rights issue to all eligible shareholders (**Entitlement Offer**) of up to approximately 606,943,323 fully paid ordinary shares in the Company on the basis of an entitlement to subscribe for 1 ordinary share (**New Share**) for every 6.7 existing shares held at the record date (being Tuesday, 20 October 2026) at an issue price of \$0.001 per New Share to raise up to \$606,943.

This notice is given by the Company under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**). For the purposes of section 708AA(7) of the Act, the Company hereby gives notice that:

1. the New Shares are offered for issue without a disclosure document under Part 6D.2 of the Act;
2. this notice is being given under section 708AA(2)(f) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act;
4. as at the date of this notice, there is no information that is 'excluded information' as defined in subsections 708AA(8) and 708AA(9) of the Act; and
5. the potential effect that the issue of the New Shares under the Entitlement Offer will have on the control of the Company is as follows:
 - (a) if all eligible shareholders take up their entitlements under the Entitlement Offer, the issue of New Shares under the Entitlement Offer will have no effect on the control of the Company and all shareholders will hold the same percentage interest in the Company, subject only to changes resulting from ineligible shareholders being unable to participate in the Entitlement Offer; and
 - (b) in the event that there is a shortfall to the Entitlement Offer, shareholders who do not subscribe for their full entitlement of New Shares under the Entitlement Offer will be diluted relative to those shareholders who subscribe for some or all of their entitlement of Shares.

Approved for release by the Board of the Company.

For further information, please contact:

Paul Davies
Chief Executive Officer
+61 419 363 630

Ben Jarvis
Non-Executive Chairman
+61 413 150 448