

15 October 2026

Results of Pro-Rata Non-Renounceable Entitlement Offer

Highlights:

- Total subscriptions of A\$352,477 received from eligible shareholders pursuant to their entitlements at the close of the entitlement offer, leaving a shortfall of A\$884,180.52.
- Of the shortfall, additional acceptances from current shareholders total A\$60,813.36 which will be accepted, leaving a net shortfall of A\$823,367.16
- The net shortfall is proposed to be placed by Cygnet Capital Pty Limited in consultation with the Dataworks Directors by the prospectus shortfall offer closing date of 9 November 2026 (unless varied by the Directors).

Dataworks Group Limited ACN 612 182 368 (ASX: **DWG**) ("**Dataworks**" or "**the Company**") today announces the results of its pro-rata non-renounceable entitlement offer to raise up to approximately A\$1.24 million (before costs), which was announced on 15 September 2026.

As at the closing date on Monday, 12 October 2026, total subscriptions, including applications for additional shares under the shortfall, for 3,444,084 shares were received from eligible shareholders, for a total of A\$413,290.28. The Board considers this a pleasing result and thanks all shareholders who participated for their ongoing support of the Company. Full details of the results are outlined below:

	Number of fully paid ordinary shares in Dataworks	Gross Proceeds (before costs)
Entitlements taken up by eligible shareholders	2,937,306	A\$352,476.72
Additional shares applied for by eligible shareholders (in excess of entitlements)	506,778	A\$60,813.36
Total	3,444,084	A\$413,290.08
Shortfall	6,861,393	A\$823,367.16

In addition to the allotment of shares scheduled to occur on Friday, 16 October 2026, unlisted free attaching options will be issued on the basis of one free attaching option for every two shares subscribed for pursuant to the entitlement offer. Fractional entitlements will be rounded up or down to the nearest whole number, with entitlements to less than half of a security rounded down.

An Appendix 2A will be lodged with ASX to apply for quotation of the shares to be issued under the entitlement offer. Trading of the shares to be issued under the entitlement offer is anticipated to commence on (or around) Monday, 19 October 2026.

-ENDS-

This announcement has been authorised for release by the Board of Dataworks Group Limited.

For enquiries regarding this release please contact:

Dataworks Group

Mr Julian Babarczy
Executive Chairman

Julian.Babarczy@Dataworksgroup.com.au

NWR Communications

Tim Dohrmann
Investor Relations

tim@nwrcommunications.com.au





To learn more, please visit: www.dataworksgroup.com.au. Dataworks' registered address is Level 11, 201 Miller Street, North Sydney, NSW 2060.

About Dataworks

Dataworks Group Limited (ASX:DWG) is a leading Regulated Gaming Technology ("RegTech") company specialising in secure, scalable and mission-critical technologies designed to combat problem gambling and support responsible wagering initiatives globally.

Dataworks delivers and operates Australia's **BetStop – National Self-Exclusion Register™** ("NSER") and Ontario's **BetGuard** Centralised Self-Exclusion platform for iGaming Ontario in Canada, together representing the only two known large-scale, enterprise-grade, real-time centralised self-exclusion systems currently operating globally. The Company's platforms maintain real-time integrations with more than 200 of the world's largest wagering operators and are fully embedded into the betting journey, enabling instantaneous exclusion checks and enforcement at critical points of user activity. Since the launch of its first platform approximately two years ago, Dataworks' government platforms have processed more than **41 billion real-time exclusion checks** and now process **in excess of 50 million real-time exclusion checks** on a typical day, demonstrating the scale, resilience and mission-critical nature of the Company's technology.

In addition to its core technology platforms, Dataworks also provides associated managed services infrastructure, including end-to-end contact centre operations supporting large-scale regulatory program delivery.

Forward Looking Statements

This announcement contains forward-looking statements based on Dataworks management's current beliefs, assumptions and expectations, which involve known and unknown risks and uncertainties.

Actual results or performance of Dataworks may be materially different from the results or performance expressed or implied by such forward-looking statements. Forward-looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the environment in which Dataworks will operate, which are subject to change without notice. Neither Dataworks, its officers nor any other person gives any warranty, representation, assurance or guarantee that the events or other matters expressed or implied in this announcement (including the forward-looking statements) will actually occur. Actual values, results or events may be materially different to those expressed or implied in this announcement. Given these uncertainties, readers are cautioned not to place reliance on forward-looking statements. Any forward-looking statement in this announcement is given as at the date of this announcement.

