Flynn Gold

ASX: FG1

Neil Marston,
Managing Director

Australian Gold Conference

Sydney, October 2026

Advanced Gold and Critical Minerals Projects in Tasmania

flynngold.com.au

Important Notice & Disclaimer

OVERVIEW

This investor presentation ("Presentation") has been prepared by Flynn Gold Limited (ABN 82 644 122 216) ("Flynn Gold" or "Company") and is dated 15 October 2026.

SUMMARY INFORMATION

This Presentation contains summary information about the current activities of Flynn Gold and its subsidiaries as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete. This Presentation does not purport to contain all the information that an investor should consider when making an investment decision nor does it contain all the information which would be required in a disclosure document or prospectus prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with Flynn Gold's other periodic and continuous disclosure announcements lodged with the ASX, which are available at www.asx.com.au. Neither Flynn Gold nor its directors, employees or advisers give any warranties in relation to the statements and information in this Presentation.

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Various statements in this presentation constitute statements relating to intentions, future acts and events. Such statements are generally classified as "forward looking statements" and involve known and unknown risks, uncertainties and other important factors that could cause those future acts, events and circumstances to differ materially from what is presented or implicitly portrayed herein. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates" and similar expressions are intended to identify forward-looking statements. Flynn Gold caution shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Flynn Gold only as of the date of this presentation. The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made.

COMPETENT PERSON STATEMENT - EXPLORATION TARGET

The information in this memorandum that relates to Exploration Targets is based on information compiled by Mr Cael Gniel, a Competent Person who is a Registered Professional Geoscientist (Mineral Resource Estimation) with the Australian Institute of Geoscientists (AIG). Mr Gniel is a Senior Consultant and employee of SRK Consulting (Australasia) Pty Ltd. Mr Gniel has had sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves (2012 JORC Code). Mr Gniel consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

COMPETENT PERSON STATEMENT - EXPLORATION RESULTS

The information in this presentation that relates to Exploration Results is based on information compiled by Sean Westbrook who is a Member of the Australian Institute of Geoscientists and/or Mr Michael Fenwick who is a Member of AusIMM . Mr Fenwick is a full-time employee of Flynn Gold and Mr Westbrook who is a consultant of the Company. Michael Fenwick and Sean Westbrook have sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results. Mr Fenwick consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Mr Westbrook consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

EXPLORATION RESULTS

Refer to Company Announcements identified in this presentation for full details on Exploration Results. Flynn Gold is not aware of any new information or data that materially effects the information contained in those announcements.

Company Snapshot

CAPITAL STRUCTURE | ASX: FG1

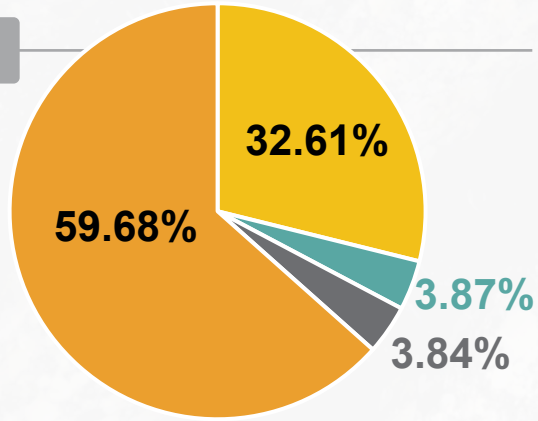
Share price: 14th October 2026	A$0.015	Market Cap at $0.015 share	**$12.2m**
Cash @ 30th June 2026	**$1.12m**	**Enterprise Value at $0.015/share**	**~$11.0m**
Shares on issue	**608.6m**	Unlisted (4.0c) Options[3]	65.5m
Listed Options (7.5c) (**FG1O**)[2]	50.6m	Listed Options (4.0c) (**FG1OA**)[4]	118.7m

Notes
1. Expire 7 Nov 2026, $0.075/share exercise price
2. Expire 23 April 2028, $0.04/share exercise price
3. Expire 14 April 2028, $0.04/share exercise price

TOP SHAREHOLDERS

(as at 14th April 2026)

- Colin Bourke & Associates
- Directors & Management
- Lowell Resources Fund
- Other



DIRECTORS

Clive Duncan
Chair

4 decades with market leading big box hardware chain Bunnings Group, including as COO and company director. Harvard Program for Management development, Finance program at London Business School and is a Member of the Australian Institute of Company Directors (AICD).

Neil Marston
Managing Director & CEO

Qualified accountant and Chartered Secretary with extensive experience in the areas of mineral exploration, capital markets, corporate governance, project management and stakeholder engagement.

John Forwood
Non-Executive Director

Director and CIO of Lowell Resources Funds Management (LRFM). Qualified lawyer and geologist. 20 years of resources financing experience, including as CIO of the Lowell Resources Trust and Director of RMB Resources.

Sam Garrett
Technical Director

Geologist with over 30 years of international exploration management including positions with with Phelps Dodge and Cyprus Gold. Specialist in copper and gold exploration. Mt. Eliott, Havieron and Tujuh Bukit discovery credits

Why Invest in Flynn Gold?

Focused on the right commodities – **Gold, Silver & Critical Minerals (W, Co, Cu)**

Advanced projects in Tasmania, Australia – **a Tier 1 jurisdiction**

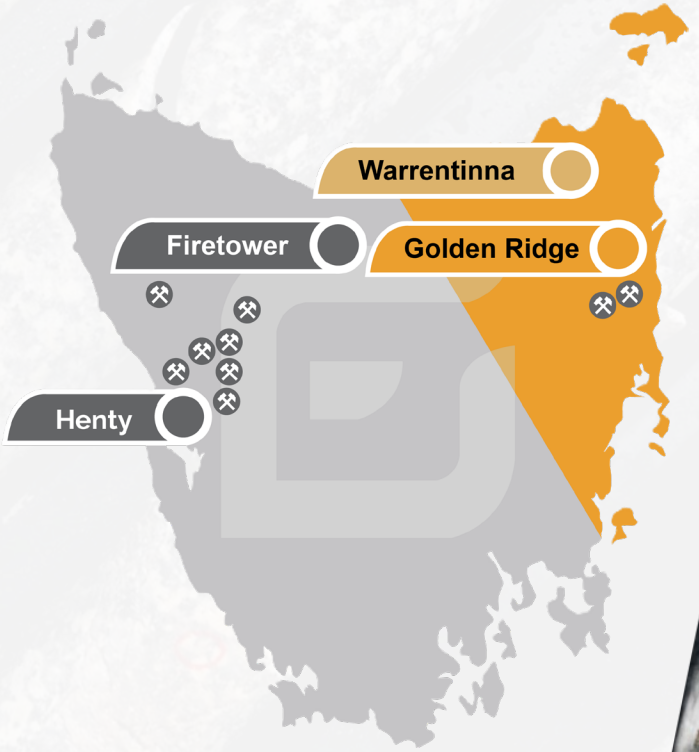
Targeting large/rich mineral systems – defining the next generation of mines

Activity and newsflow – Continuous drilling and exploration leading to Resource Estimates

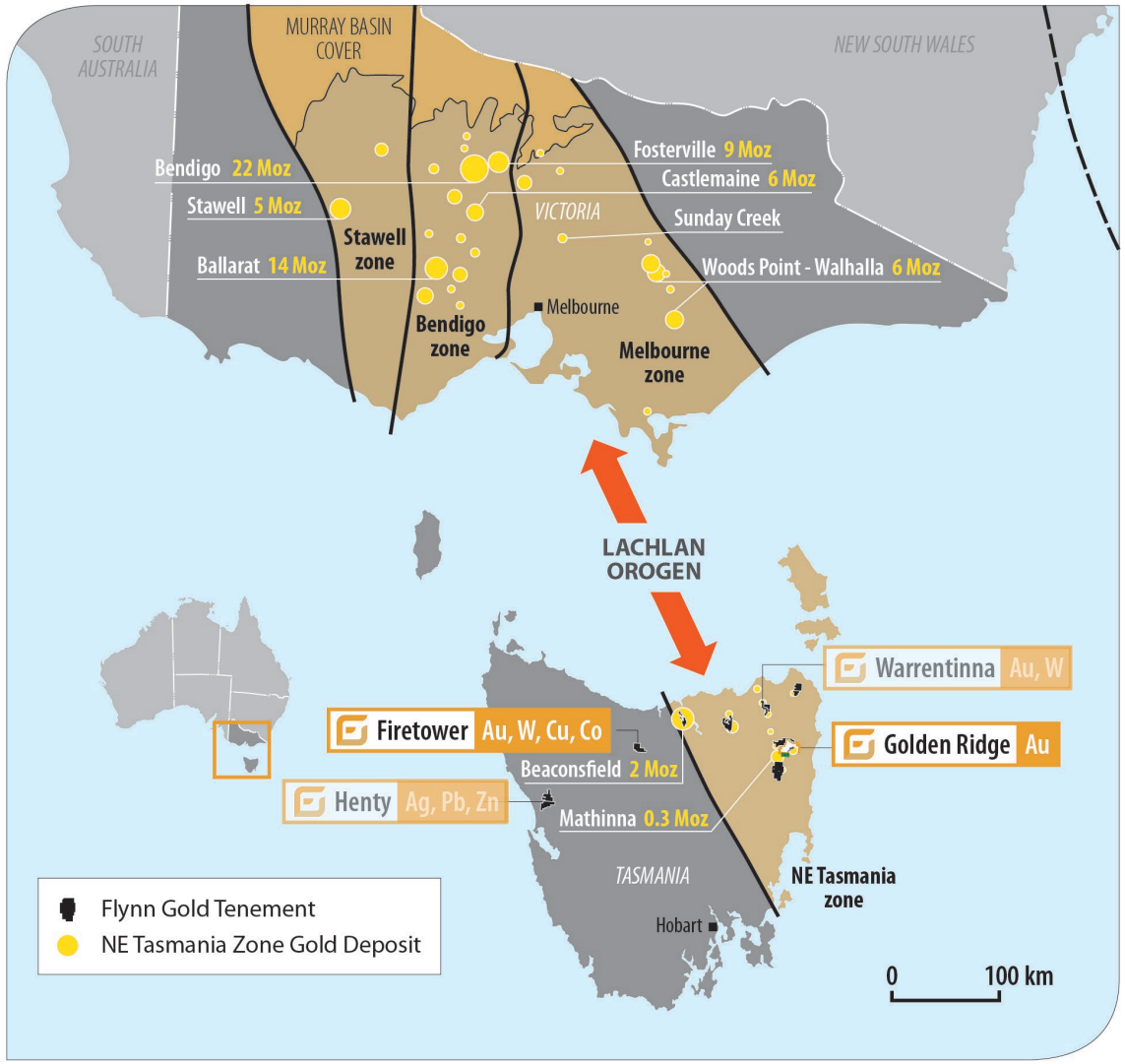
Project Pipeline – low-cost exploration to define the next discoveries

Low Market Cap - significant leverage to Resource Estimates and new discoveries

Our aim is to discover significant deposits in the near-term, as the foundation for a long-term Australian business.



Tasmania – Renown for its High-Grade Mineral Resources



Tasmania

- **Tier 1 mining jurisdiction** with renewable energy
- NE Tasmania - **geological extension** of the rich Victorian Goldfields

Golden Ridge (Au)

- Large **Intrusion-Related Gold System**
- **Exploration Target** announced - Nov 2024
- **Resource definition** drilling started - Aug 2026

Firetower (Au, W, Cu, Co)

- Emerging **tungsten + gold** deposit
- Located in the prolific **Mt Read Volcanics** formation which hosts some world-class mines
- **Mineral Resource Estimate** – targeting H2 2026

Golden Ridge Project

Golden Ridge is considered to be an **Intrusion-Related Gold System –** renown globally for hosting large gold deposits

9-kilometre mineralised contact zone identified to date along margins of the Golden Ridge Granodiorite

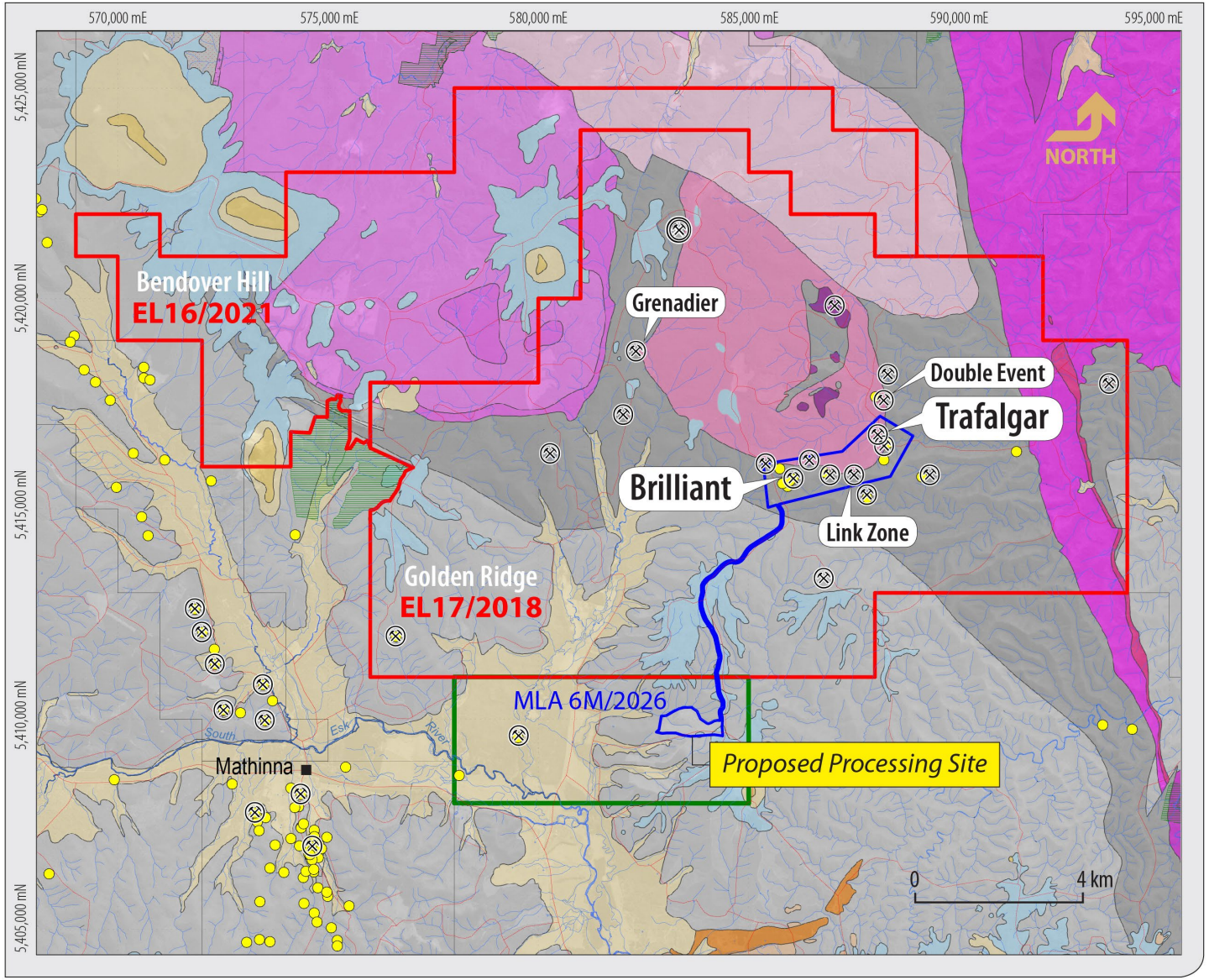
2024 Exploration Target based on high-grade vein model only –

lower grade gold zones excluded but gold price now ~US$4,400/oz

Mining Lease Application (MLA) lodged over Brilliant – Trafalgar Prospects in June 2026

MLA includes **Proposed Processing Site** on 70 ha of cleared land –

potential long term **Gold Processing Hub** for NE Tasmania



Golden Ridge Project

EXPLORATION TARGET - BASED ON HIGHER-GRADE VEINS MODEL ONLY*

Prospect	Tonnes Range (Mt)		Grade Range (g/t Au)		Contained Au (oz)	
	Low	High	Low	High	Low	High
Trafalgar	1.6	2.2	4.5	6.0	303,000	322,000
Brilliant	1.4	2.2	1.6	1.9	82,000	115,000
Link Zone	0.6	0.9	2.8	3.5	64,000	83,000
Total	**3.5**	**5.4**	**3.0**	**4.0**	**449,000**	**520,000**

***The size and grade of the Exploration Target is conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.**

The Exploration Target has been prepared and reported in accordance with the 2012 edition of the JORC Code.

Golden Ridge Project

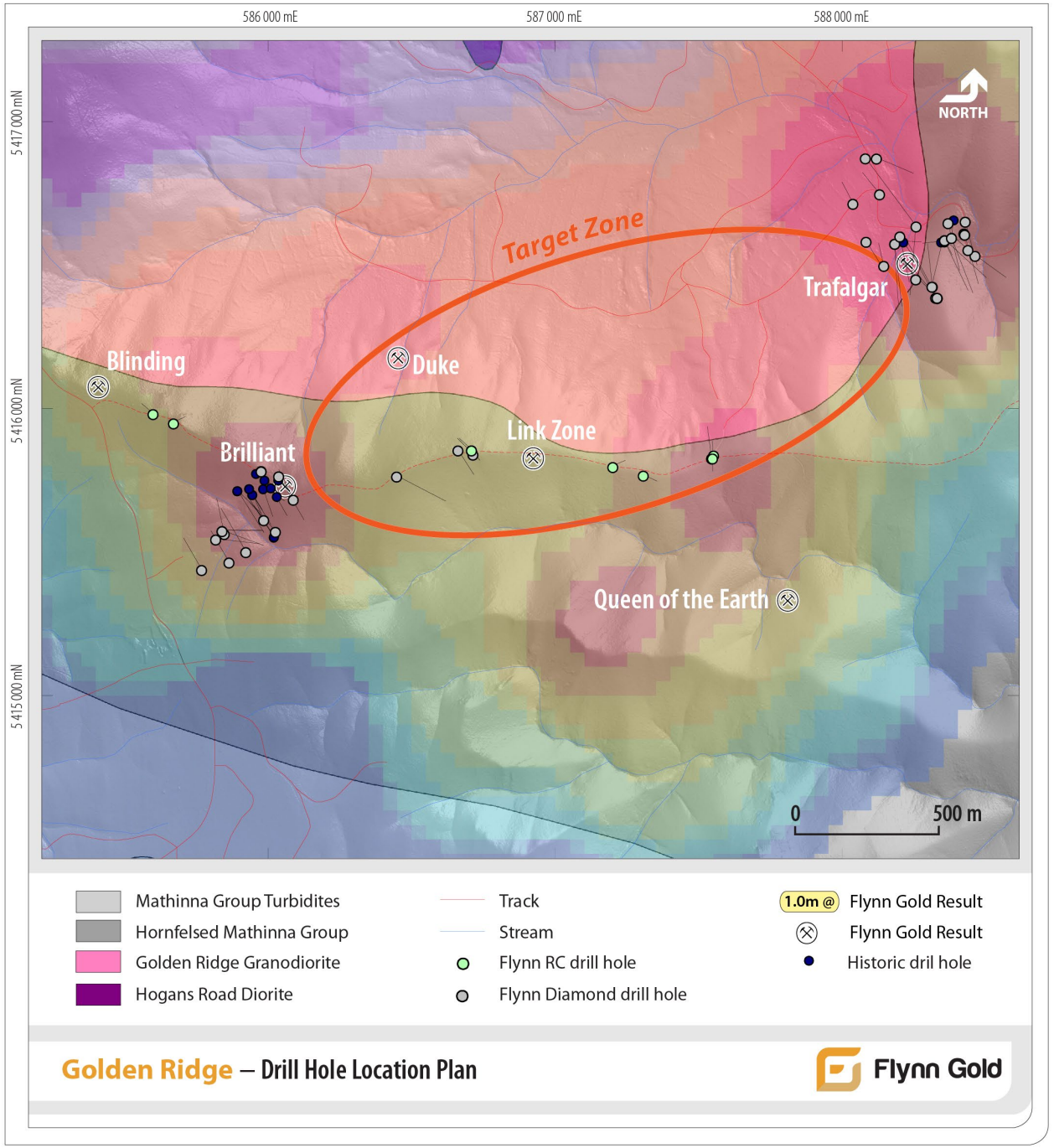
Growing the Exploration Target

Drilling at Trafalgar demonstrates that the **Granodiorite contact zone is highly mineralised**

Drilling between Brilliant and Trafalgar Prospects is very limited but with some **encouraging gold intersections reported** to date

Drilling in largely untested **Target Zone** will be a priority to grow the exploration target and mineral resources

Drilling underway at the Brilliant prospect with 21 holes for 2,500m approved

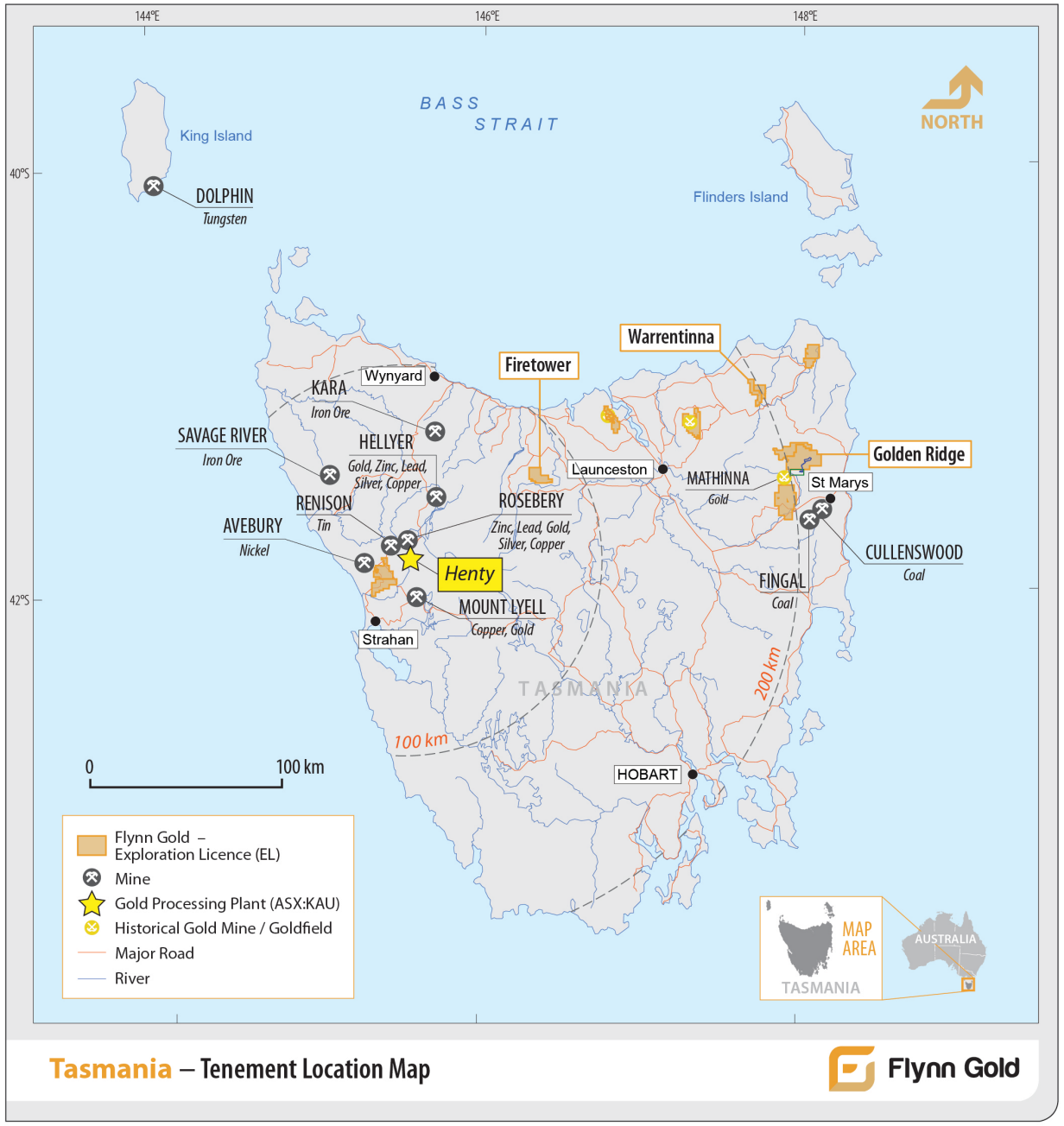


Golden Ridge Project

Ore Purchase Agreement

Non-binding Ore Purchase Agreement executed with Henty Gold Mine provides an opportunity for a low-capex production pathway

Agreement establishes the framework and terms under which Henty Gold Mine may buy ore or concentrates supplied by Flynn Gold for processing through its gold processing facility



Tasmania – Tenement Location Map

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Golden Ridge Project

First bulk sample from Golden Ridge delivered to the Henty Gold Mine for processing testwork – results pending.

Next Steps –

- **Resource Drilling** at Brilliant and Trafalgar
- Further metallurgical studies and bulk samples, and
- Low-cost mining/processing options study.

Firetower Project

Project located in the prolific **Mount Read Volcanics Sequence**

Focus of exploration and drilling since 1990 has been on **gold with significant tungsten, copper and cobalt** observed at the time and in Flynn Gold's recent drilling

Recent high-grade gold + tungsten intersections:

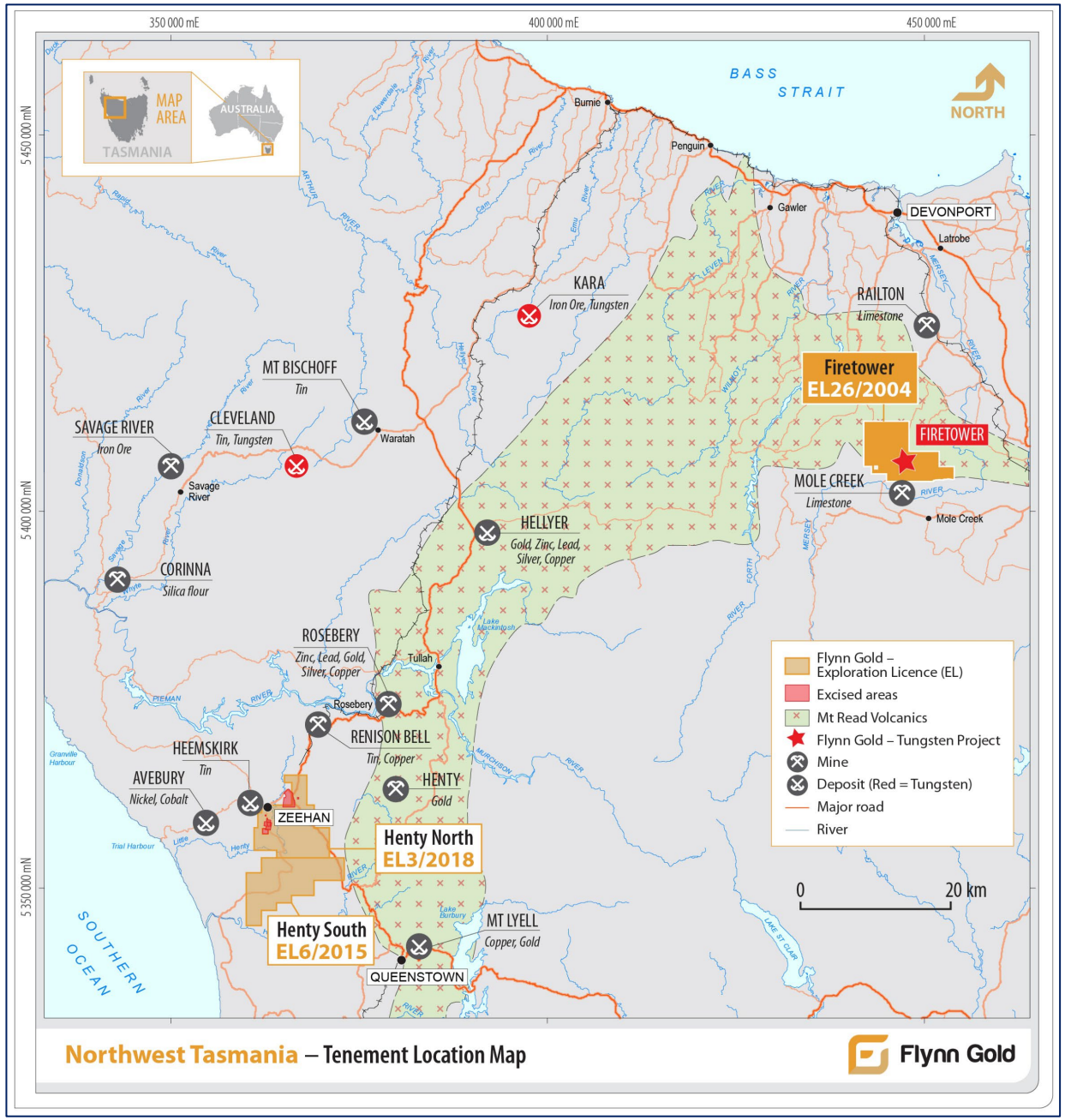
2019FTD007E (2023):

- **17m (121-138m) @ 2.3g/t Au & 0.51% WO_3**

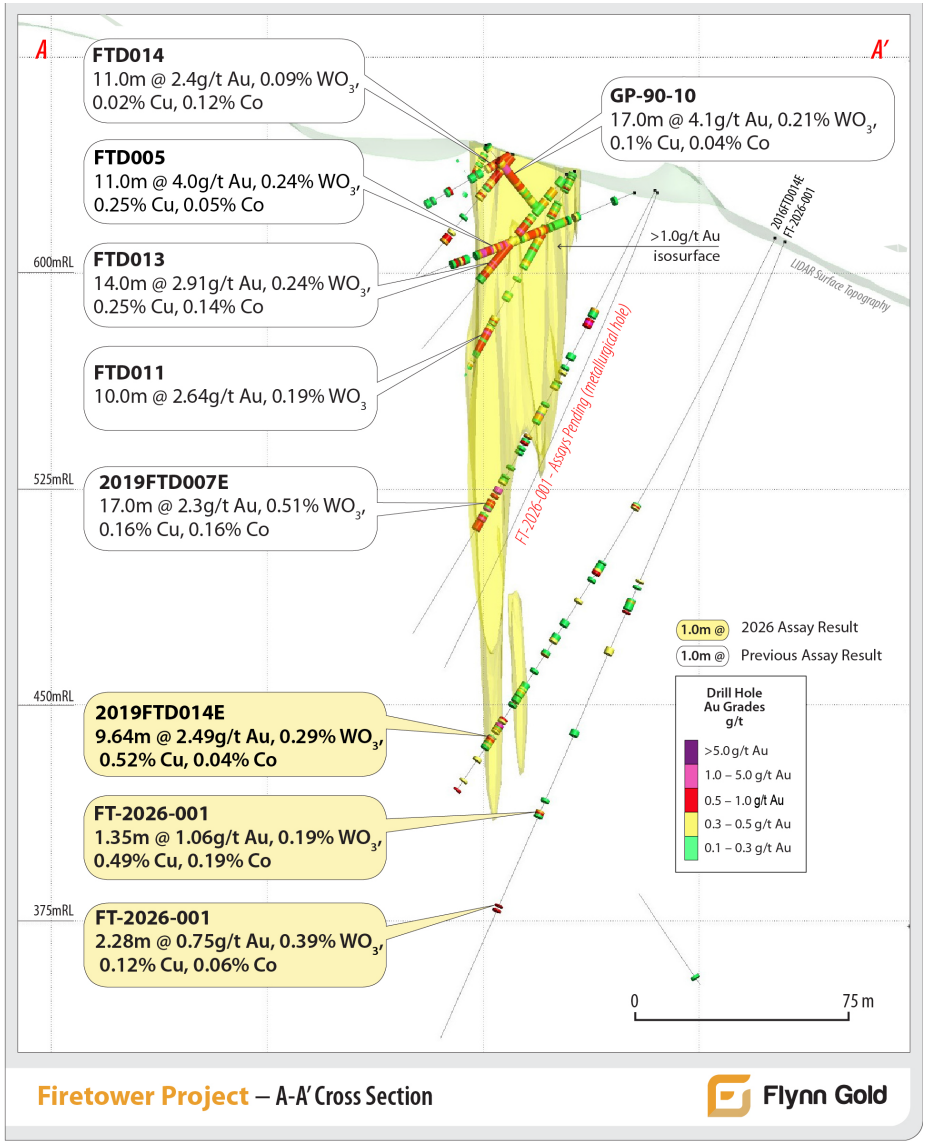
80m above latest drilling of:

2019FTD014E (2026):

- **9.64m (from 200m) @ 2.49g/t Au & 0.29% WO_3**

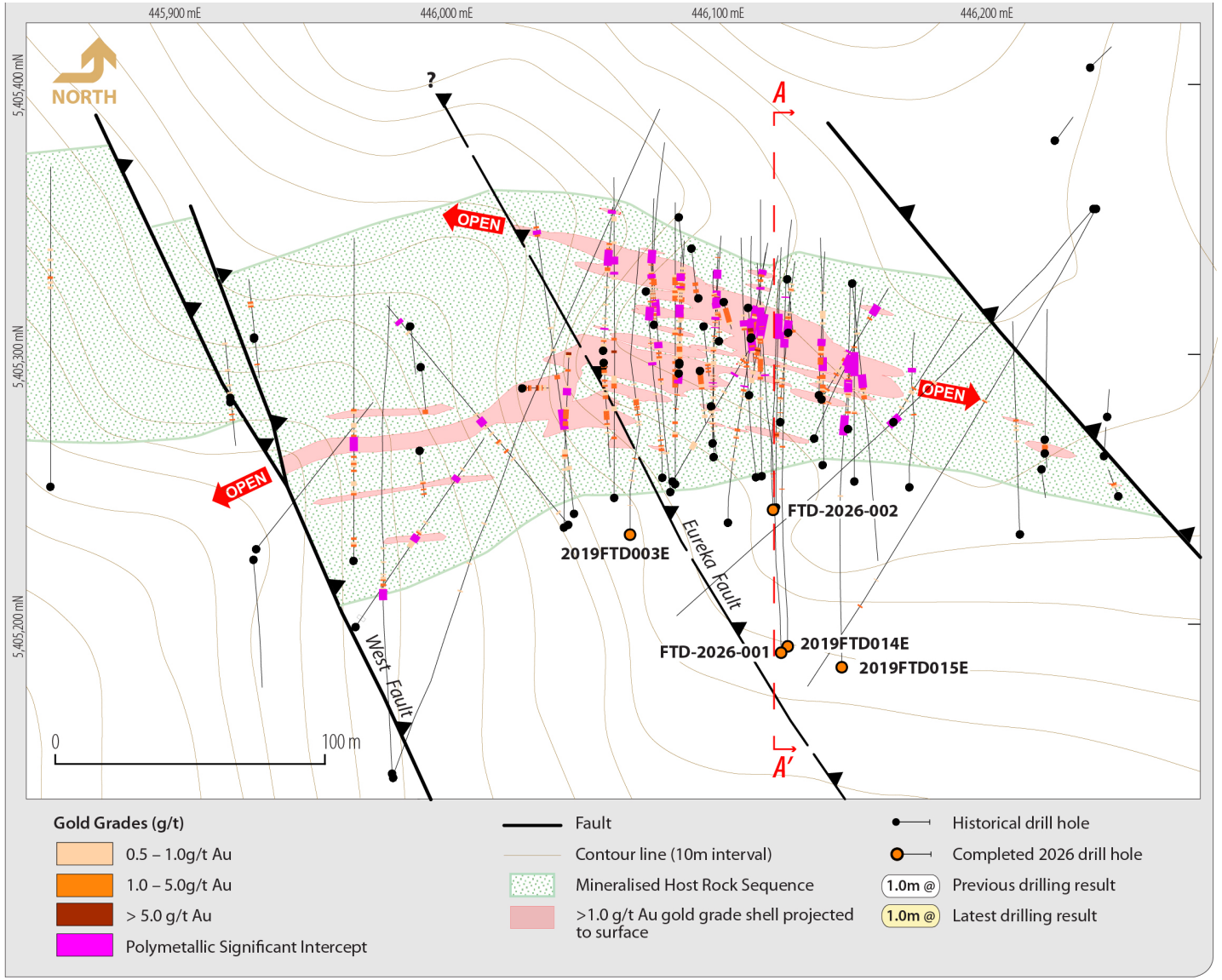


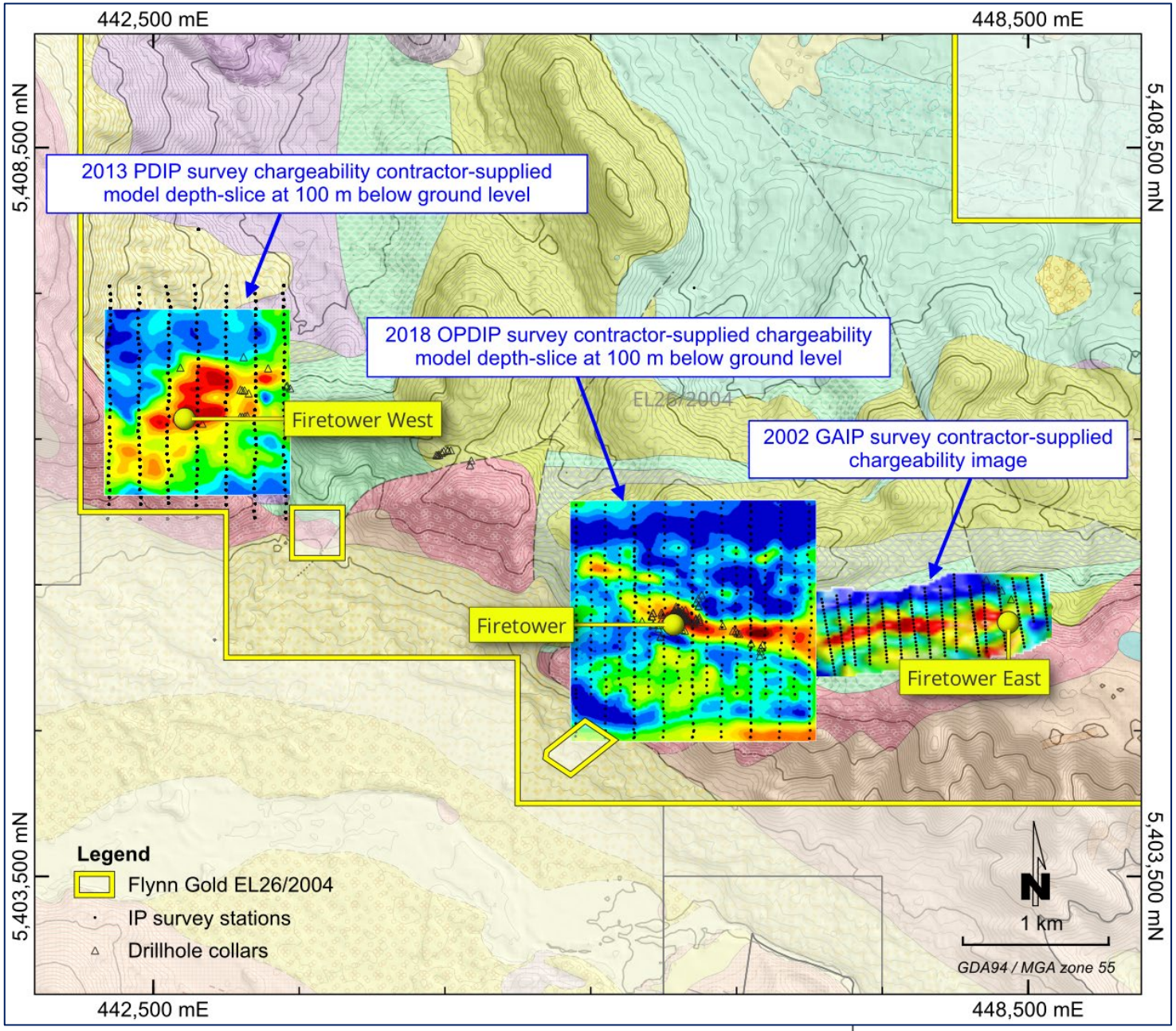
Firetower Project



Firetower Project – A-A′ Cross Section

Flynn Gold





Firetower Project

Highly prospective & untested – 6km zone identified from Firetower East to Firetower West

Most drilling focused over ~300m zone with 2 significant mineralised lodes intersected to date to ~200m depth from surface (open)

Next Steps -

- Geophysical review
- **Metallurgical testwork**
- Maiden **Mineral Resource Estimate**

Capital Raising

Rights Issue announced 21 September 2026

- **One-for-three Renounceable Rights Issue** to raise up to $3 million.
- Underwritten to $1.5 million by Mahe Capital.
- Issue priced at **1.5 cents per New Share.**
- For every two New Shares, **Eligible Shareholders will receive one free attaching New Option.**
- **New Options** will have an exercise price of 3 cents and term of 30 months from the date of issue. The New Options are proposed to be listed.
- Eligible Shareholders who take up their full entitlement **may apply for shortfall.**
- **Investors who are not shareholders can also apply for shortfall.**
- Offer closes on Wednesday **21 October 2026.**
- Funds to be used to advance the Company's drilling program at Golden Ridge and for working capital.

Flynn Gold

KEY INVESTMENT TAKEAWAYS

Focused on **high-grade gold, silver and critical minerals** in Tasmania

Firetower Project –

- Advanced Gold + tungsten project
- Targeting maiden MRE in 2026

Golden Ridge Project –

- Accelerated drilling & permitting activities underway
- Targeting maiden MRE in H1 2027
- OPA provides potential low-cost pathway to production

Continuous newsflow from drilling and testwork programs

Important Notice & Disclaimer

LISTING RULE 5.23 DISCLOSURE

In accordance with Listing Rule 5.23.2, the Company confirms in this subsequent public report that it is not aware of any new information or data that materially affects the information included in any previous market announcements and, in the case of any estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning any estimates in any previous market announcements continue to apply and have not materially changed. For the purposes of Listing Rule 5.23.1, the relevant Company announcements which refer to these exploration results or estimates of minerals are:

Date	Announcement Title	Date	Announcement Title
06/10/2026	Bulk Sample Sent to Henty Gold Mine for Processing Testwork	16/09/2024	Drilling Hits High-Grade Gold Zone at Golden Ridge, NE Tasmania*
28/08/2026	Multiple Polymetallic Gold-Tungsten Zones at Firetower	19/07/2024	New High-Grade Gold Discovery at Golden Ridge, NE Tasmania*
18/08/2026	94% Gold Extraction Achieved in Metallurgical Tests	28/05/2024	Up to 67g/t Au Intersected in Drilling at Trafalgar, NE Tasmania
10/08/2026	Gold Resource Drilling to Commence at Brilliant Prospect	21/05/2024	64g/t Au in High-Grade Veins at Golden Ridge Adit, NE Tasmania*
06/08/2026	Ore Purchase Agreement with Henty Gold Mine	18/04/2024	Drilling Underway at Trafalgar High-Grade Gold Prospect
29/07/2026	Study to Unlock New Firetower Gold-Tungsten-Copper Targets	17/04/2024	Multiple New Gold Target Areas Identified at Golden Ridge
22/07/2026	Key Mining Lease Application Registered for Golden Ridge	26/03/2024	Strike and Depth Potential Identified at Firetower
16/07/2026	First Firetower Drill Hole Extends High-Grade Gold-Tungsten	22/01/2024	High-Grade Au-Co-W Intersected at Firetower, NW Tasmania
15/07/2026	Amendment to Announcement on Firetower Project	12/01/2024	Drilling Confirms Gold System Near Surface at Warrentinna
01/06/2026	Expanded Drilling Program at Firetower Gold-Tungsten Project	22/11/2023	94.5% Gold Recovery from Metallurgical Tests at Trafalgar
10/04/2026	Flynn Ramps Up Gold Exploration at Golden Ridge, NE Tasmania*	27/10/2023	High-Grade Au-Co-W Enhances Minerals Potential at Firetower
24/03/2026	More Firetower Shallow High-Grade Gold-Tungsten Intercepts	10/10/2023	Flynn Records 137.8g/t Au in Drilling at Trafalgar, NE Tasmania
23/12/2025	Drilling Extends High-Grade Gold Mineralisation*	14/09/2023	Drilling Strikes 4.0m @ 23.7g/t Au at Trafalgar, NE Tasmania
30/10/2025	Shallow High-Grade Gold-Tungsten-Cobalt at Firetower Project	11/05/2023	More High-Grade Gold at Trafalgar Prospect, NE Tasmania
01/10/2025	High-Grade Gold-Cobalt-Tungsten in Firetower Drillcore	12/04/2023	Additional Gold Intersections at Trafalgar Prospect, NE Tasmania
04/09/2025	New High-Grade Gold Vein Discovery at Grenadier Prospect*	21/03/2023	Trafalgar and Popes Gold Drilling Update, NE Tasmania
12/08/2025	New High-Grade Gold Discovery at Double Event Prospect*	14/02/2023	Trafalgar Gold Discovery Drilling Update, NE Tasmania
30/07/2025	Multiple High-Grade Gold Veins Intersected at Trafalgar*	19/01/2023	Trafalgar - Further Outstanding Gold Results in NE Tasmania
03/07/2025	Drilling Commences at Grenadier Targeting High-Grade Gold*	19/12/2022	Exploration Update - NE Tasmania
10/06/2025	Bulk Sample Returns Excellent Recoveries of High-Grade Gold*	12/12/2022	Outstanding 12.3m @ 16.8g/t Au Intersection at Trafalgar
26/05/2025	High-Grade Gold Vein System Bulk Sample at Grenadier Prospect, Golden Ridge*	24/10/2022	1.2 metres @ 65.9g/t Gold in Trafalgar Drilling, NE Tasmania
24/04/2025	New Priority Targets Emerging at Golden Ridge Project, NE Tasmania**	21/09/2022	Further High-Grade Gold Intersections in Trafalgar Drilling
19/03/2025	Drilling Resumes For High-Grade Gold at Golden Ridge, NE Tasmania*	24/08/2022	Trafalgar Drilling Accelerated Visible Gold Intersected
21/02/2025	Exploration Update – Golden Ridge Project, NE Tasmania*	05/07/2022	Maiden Drill Hole at Trafalgar Intersects 5.4m @ 10.63g/t Au
19/02/2025	High-Grade Silver-Lead at Henty Project, Western Tasmania	25/05/2022	Trafalgar Drilling Commences, Multiple IP Targets Identified
13/01/2025	Flynn Expands Key Gold Targets at Golden Ridge, NE Tasmania*	19/11/2021	High Grade Gold in Golden Ridge Rock Chips
14/11/2024	Exploration Target for Golden Ridge, NE Tasmania (Amended)+	24/09/2021	FG1 Hits More High-Grade Gold at Brilliant
08/11/2024	Significant Exploration Target for Golden Ridge, NE Tasmania+	27/08/2021	First Drill Core Assays Confirm Visible Gold, NE Tasmania
28/10/2024	Drilling Underway at Link Zone, Golden Ridge, NE Tasmania*	17/06/2021	FG1 Commences Trading on ASX – Exploration Drilling Underway
16/10/2024	New Gold Vein System Discovery at Grenadier Prospect*	15/06/2021	Prospectus

- Each of the announcements above included a Competent Person's Statement from Sean Westbrook, Michael Fenwick if marked with * or Cael Gniel if marked with +

Flynn Gold

SCAN QR CODE TO JOIN OUR INTERACTIVE INVESTOR HUB

For more information please contact us

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