

Market Announcement

14 October 2026

Overwatch Technologies Limited (ASX: OWL) – Admission and Quotation

Description

Overwatch Technologies Limited ('OWL') was admitted to the Official List of ASX on Wednesday, 14 October 2026.

The securities of OWL will commence quotation at 11:00 AM AEDT on Friday, 16 October 2026.

OWL raised \$8,000,000 pursuant to the offer under its replacement prospectus dated 11 September 2026 by the issue of 40,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 52,099,055
ASX code	Fully paid ordinary shares: OWL
Time	11:00 AM AEDT
Date	Friday, 16 October 2026
ASX trade abbreviation	OVERWATCH
ISIN	Fully paid ordinary shares: AU0000489205
Registered office	Address: Level 12, 197 St Georges Terrace, Perth WA 6000 Phone: 08 9322 3383 Email: enquiries@overwatchtechnologies.ai
Company secretary	Mindy Ku
Share Registry	Automic Group Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia, Australia
Dividend policy	See section 6.16 of the Replacement Prospectus
Activities	The Company operates in the national security and defence sector and, more specifically, in the intelligence, surveillance and reconnaissance (ISR) sector, where it provides a technology platform for intelligence gathering and data analysis, presently focused on the maritime domain.
Lead managers	Euroz Hartleys Limited and CPS Capital Group Pty Ltd
Underwriter	N/A

ASX restricted securities	69,875,945 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 October 2028, being 24 months from the date of official quotation. 11,525,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 November 2026, being 12 months from the date of issue. 5,000,000 options exercisable at \$0.30 on or before 12 October 2029, classified by ASX as restricted securities and to be held in escrow until 16 October 2028, being 24 months from the date of official quotation. 1,000,000 options exercisable at \$0.40 on or before 12 October 2029, classified by ASX as restricted securities and to be held in escrow until 16 October 2028, being 24 months from the date of official quotation. 8,005,000 performance rights with a nil exercise price expiring on 12 October 2031, classified by ASX as restricted securities and to be held in escrow until 16 October 2028, being 24 months from the date of official quotation.
Other securities not quoted	3,000,000 performance rights with a nil exercise price and expiring on 12 October 2031.

What do I need to do and by when?

For further information, please refer to OWL's Replacement Prospectus.

Need more information?

For further information, please call the OWL Public Offer Information Line on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

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