



# SIGNIFICANT NEAR-SURFACE GOLD EXPLORATION TARGET DEFINED AT CLERMONT

Investor Presentation

ASX: **ML8**

October 2026



# IMPORTANT INFORMATION

## Forward Looking Statements

Certain statements contained in this presentation, including information as to the future financial or operating performance of Moonlight Resources Ltd (**Moonlight Resources**) and its projects, are forward looking statements. Such forward looking statements:

- include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon several estimates and assumptions that, while considered reasonable by Moonlight Resources, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements.

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## Compliance Statements

The information is extracted from the ML8 Replacement Prospectus dated 19 November 2025, released on the ASX on 9 December 2025 and announcements released on the ASX. Available to view at <https://ml8.com.au/asx-announcements>.

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and content in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

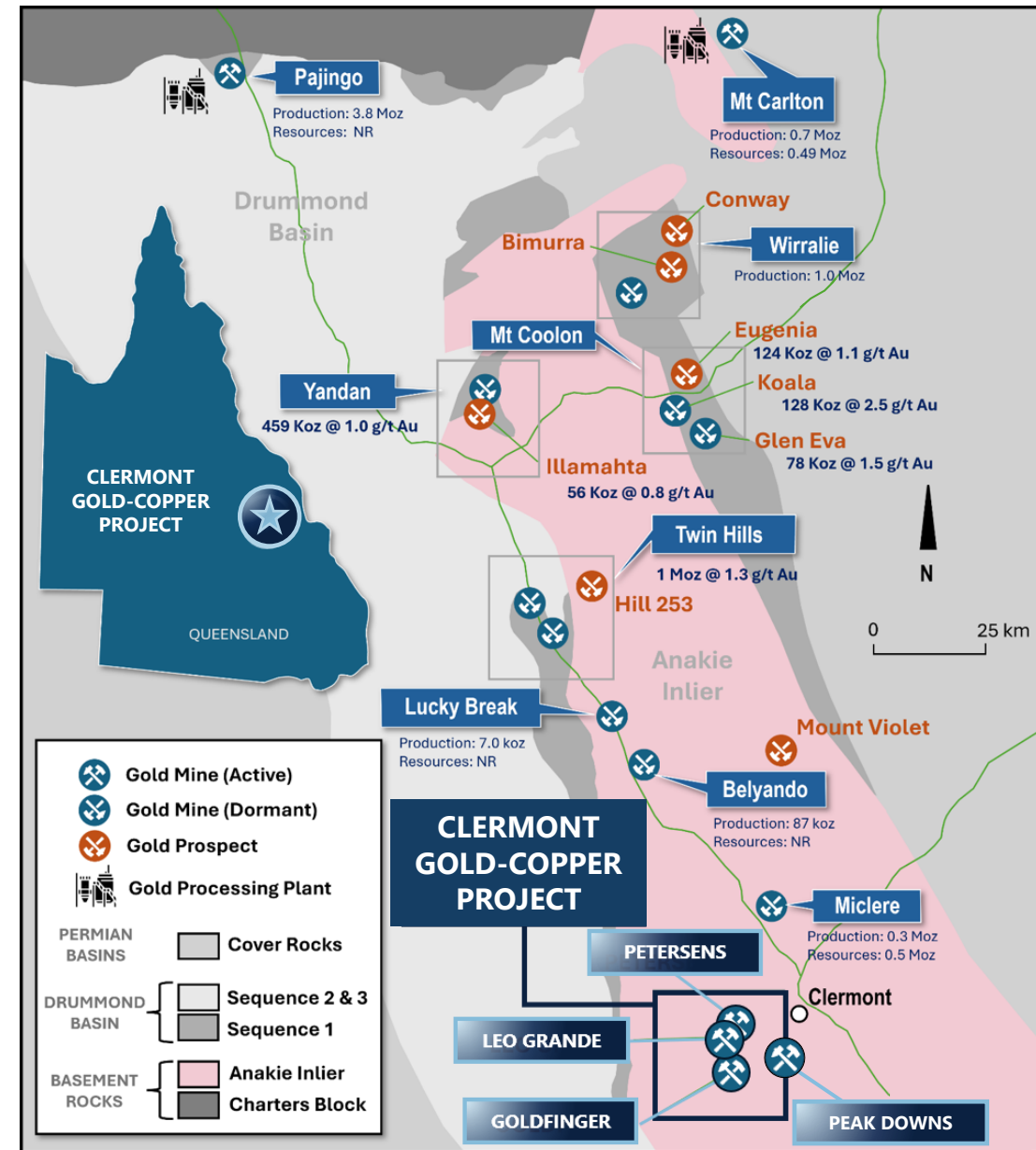
## Proximate Statements

This announcement contains references to JORC Mineral Resources derived by other parties either nearby or proximate to the Project and includes references to topographical or geological similarities to that Project. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have any success or similar success in delineating a JORC compliant Mineral Resource on the Project, if at all.

# CLERMONT GOLD-COPPER PROJECT

## Project Highlights

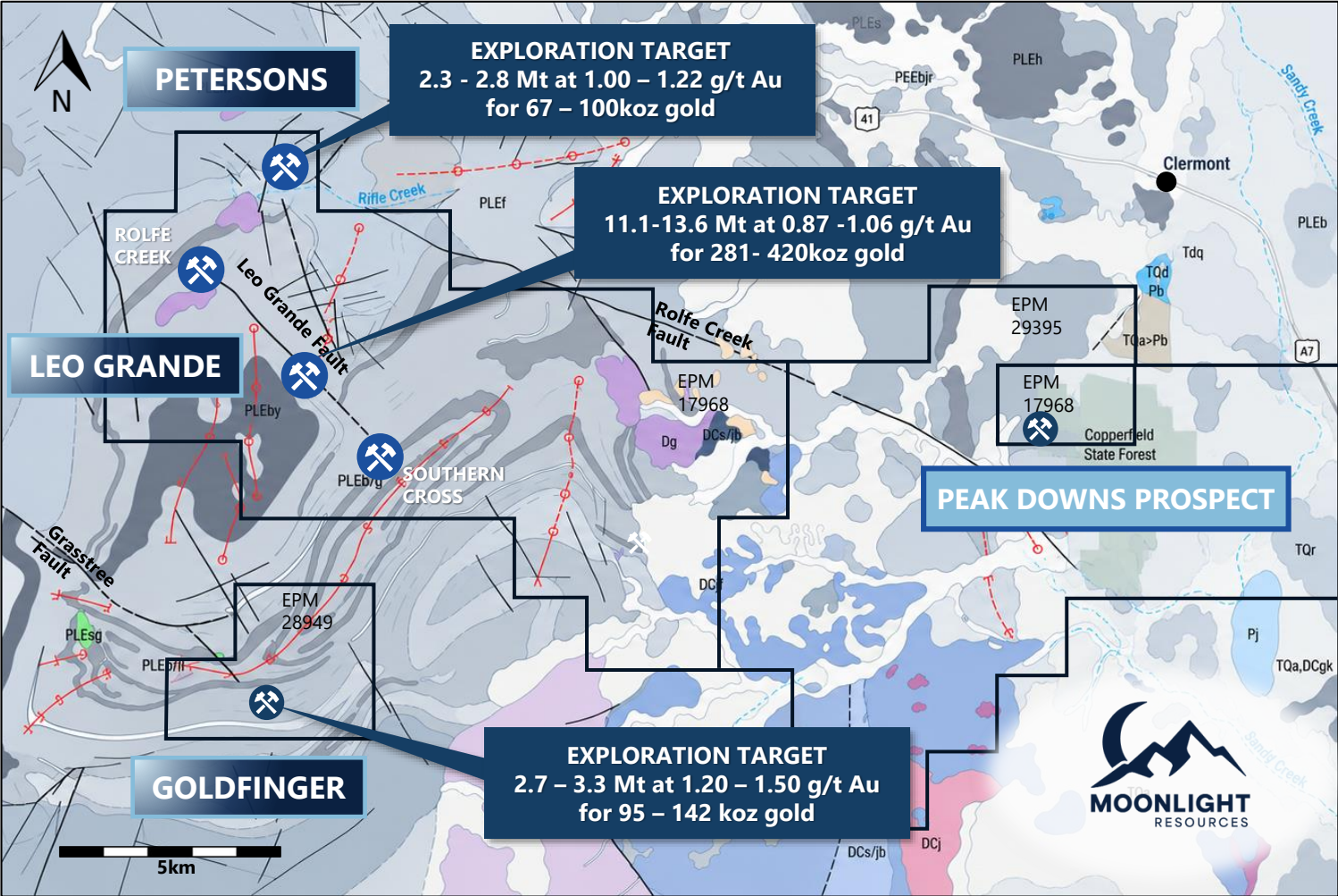
- Located just **15km west of Clermont township**
- A historic gold mining town, producing **400,000oz gold between 1878 and 1956**.
- All key infrastructure close to hand
- Existing drill database of **approx. 70 holes for 4,620m**, from 1980-90's (Plutonic), during significantly lower gold price
- Historic drill pads and access roads clear in target areas, **enabling reduced preparation time and cost**
- Gold mineralisation exists within a **structurally-controlled greenstone lode** (Anakie Metamorphics)
- Similar to numerous **WA Yilgarn deposits** (Kalgoorlie, Kambalda, Leonora, Laverton, Yandal belts)
- **Leo Grande, Petersens and Goldfinger** remain the **key gold prospect areas**, which represent a near-term opportunity to delineate and rapidly grow a meaningful gold Resource to cornerstone a potential future production hub.
- **Peak Downs is a historically mined high-grade copper system**, approx. 17% Cu over 2.5km of strike with broad historical intercepts, including **39m at 1.11% Cu and 24m at 0.97% Cu**, represents the second near-term Mineral Resource opportunity in the portfolio.



Refer to ML8's ASX Announcement dated 7 May 2026 "Broad Near-Surface Gold Intersections Extend Leo Grande Ventral to the South-East".

# CLERMONT GOLD-COPPER PROJECT EXPLORATION TARGET

Across Leo Grande, Goldfinger and Petersens gold prospects



## SUBSTANTIAL, NEAR-SURFACE GOLD EXPLORATION TARGET DEFINED

**BETWEEN 16.2 and 19.8 MT AT 0.94 – 1.15G/T AU FOR 443 – 662 KOZ CONTAINED GOLD ACROSS LEO GRANDE, GOLDFINGER AND PETERSENS**

- Leo Grande accounts for the largest proportion of the ET
- Goldfinger and Petersens contribute additional potential along interpreted gold-bearing structures
- The planned 13,000m RC program designed to test the validity of the interpreted mineralised extensions
- RC programme expected to deliver successive MRE updates

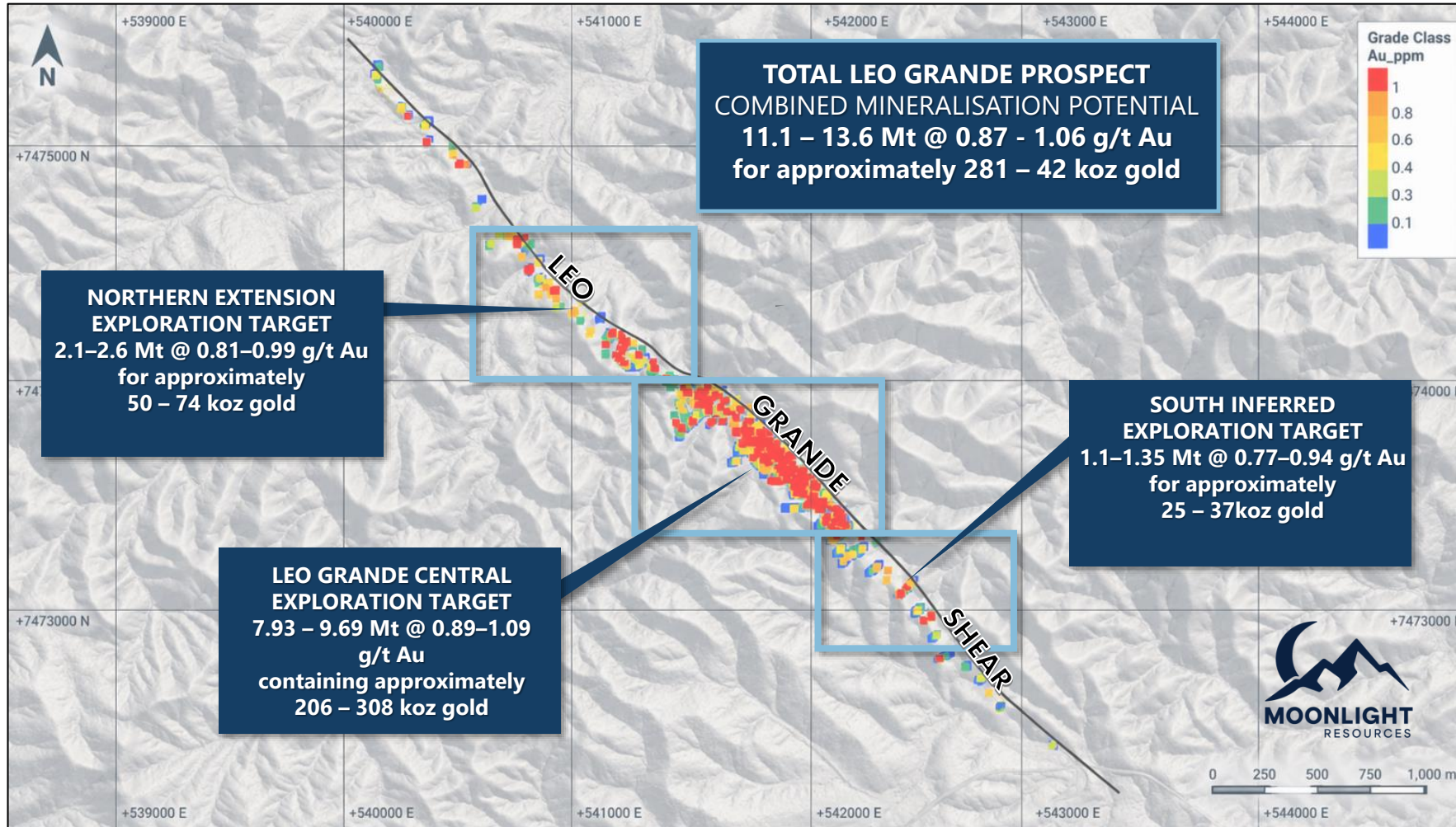
| PROSPECT     | TONNAGE (Mt) |             | GRADE (g/t) |             | Contained AU (koz) |            |
|--------------|--------------|-------------|-------------|-------------|--------------------|------------|
|              | Low          | High        | Low         | High        | Low                | High       |
| Leo Grande   | 11.1         | 13.6        | 0.87        | 1.06        | 281                | 420        |
| Goldfinger   | 2.7          | 3.3         | 1.20        | 1.50        | 95                 | 142        |
| Petersens    | 2.3          | 2.8         | 1.00        | 1.22        | 67                 | 100        |
| <b>Total</b> | <b>16.2</b>  | <b>19.8</b> | <b>0.94</b> | <b>1.15</b> | <b>443</b>         | <b>662</b> |

The potential quantity and grade are conceptual in nature. Insufficient exploration has been undertaken to estimate a Mineral Resource in the target areas, and it is uncertain whether further exploration will result in a Mineral Resource. The ranges above are approximations, not Mineral Resource estimates.

Refer to ML8 ASX announcement dated 14 October 2026 "Significant near-surface gold exploration target defined at Clermont". Moonlight confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning that release continue to apply and have not materially changed.

# CLERMONT GOLD-COPPER PROJECT EXPLORATION TARGET

## Multiple Extensional Opportunities Across Leo Grande



## LEO GRANDE EXPLORATION TARGET AREAS

### SETS THE FOUNDATION FOR SCALE

- Represents the largest component of the Claremont ET
- **Appox. range of 281 to 420 koz gold**
- Target centred on an interpreted mineralised mylonitic shear

### UPCOMING LEO GRAND PROGRAMME

- 4,000m of RC drilling
- Testing extensions to the principal mineralised shear
- Investigating potential higher-grade areas
- Improving geological understanding

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LEO GRANDE SETS THE FOUNDATION FOR SCALE

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RESOURCES

## Thick Near-Surface Gold Intersected in all Moonlight Drilling

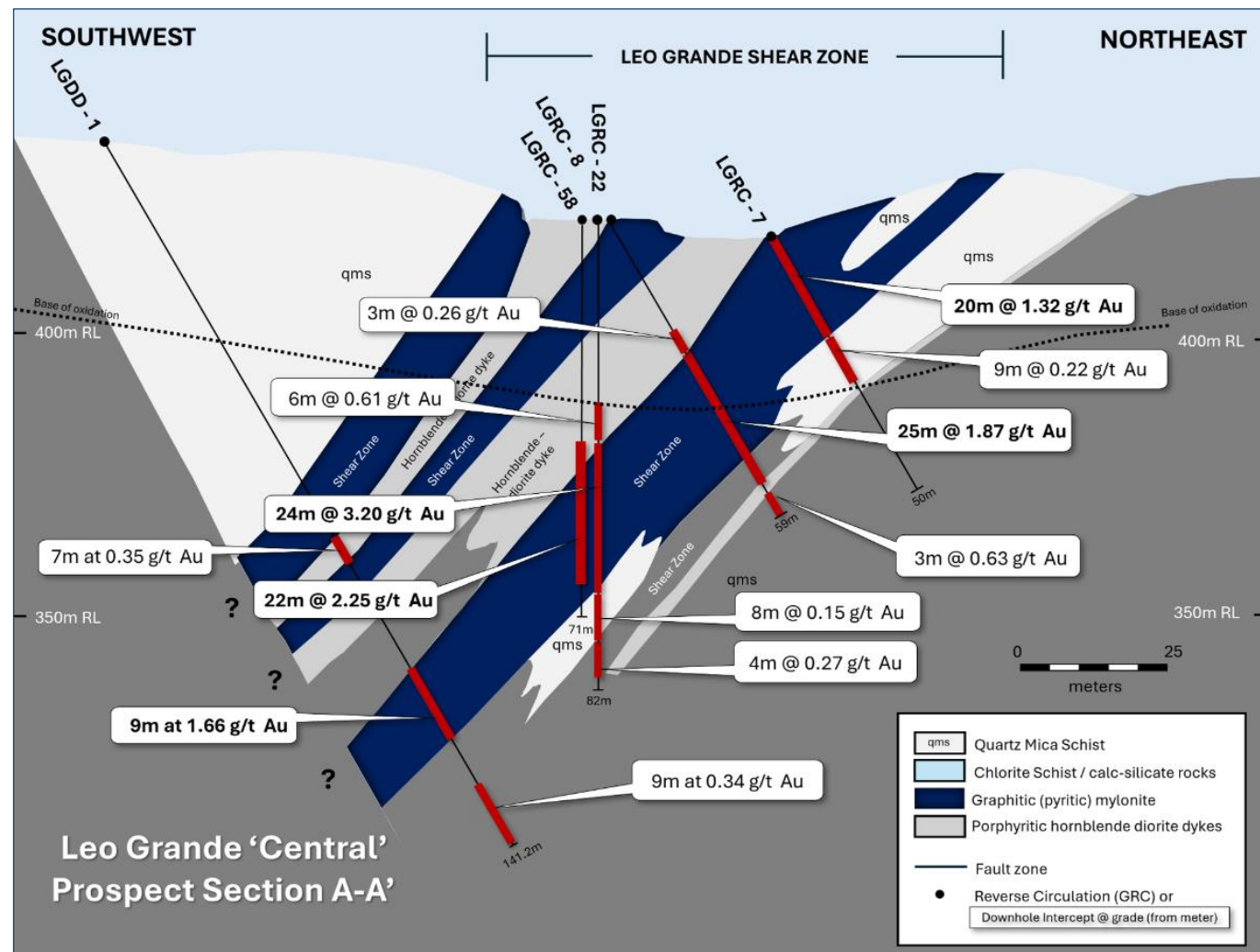
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# LEO GRANDE GOLD PROSPECT DETAIL

## Broad Zones of Near-Surface Gold Returned Outside of Previously Drilled Zones

- Further broad zones of near-surface gold mineralisation intersected in ongoing drilling to the south-east of Leo Grande Central.
- Second batch of Phase 2 results further extended continuity of mineralisation towards Leo Grande South.
- Notable step-out results included:
  - 20m at 1.00 g/t gold, from 82m (LGRC101)
  - 22m at 0.95 g/t gold, from 100m (LGRC125)
  - 15m at 1.08 g/t gold, from 100m (LGRC120)
- Notable infill results include:
  - 23m at 0.78 g/t gold, from 78m (LGRC79)
  - 5m at 0.85 g/t gold, from 3m (LGRC084), and 5m at 1.20 g/t gold, from 157m.
  - 14m at 0.50 g/t gold, from 29m (LGRC080).

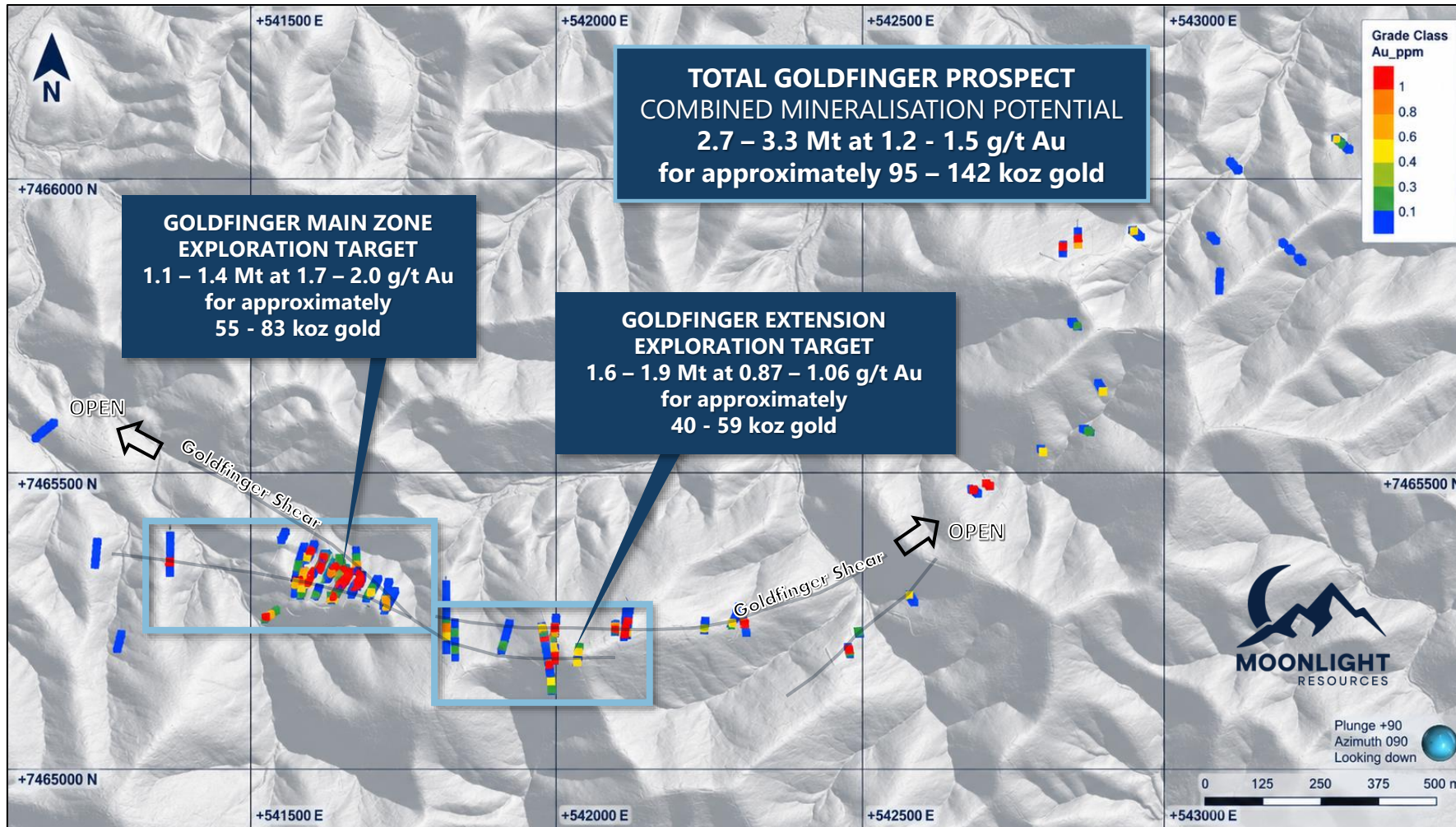


Refer to ML8 ASX announcements dated 27 January 2026 "Initial Drilling Campaign at Leo Grande Intersects Gold", dated 7 May 2026 "Broad Near-Surface Gold Intersections Extend Leo Grande Central to the South-East, and dated 10 June 2026 "Leo Grande Central extends towards Leo Grande South." Moonlight confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning that release continue to apply and have not materially changed.



# CLERMONT GOLD-COPPER PROJECT EXPLORATION TARGET

## Higher-grade Potential at the Goldfinger Prospect



## GOLDFINGER EXPLORATION TARGET AREAS

### HIGHER-GRADE POTENTIAL

- Opportunity to test the extent and continuity of potentially higher-grade gold mineralisation within the broader Clermont Project
- Historical exploration identified gold mineralisation associated with the Central Zone shear

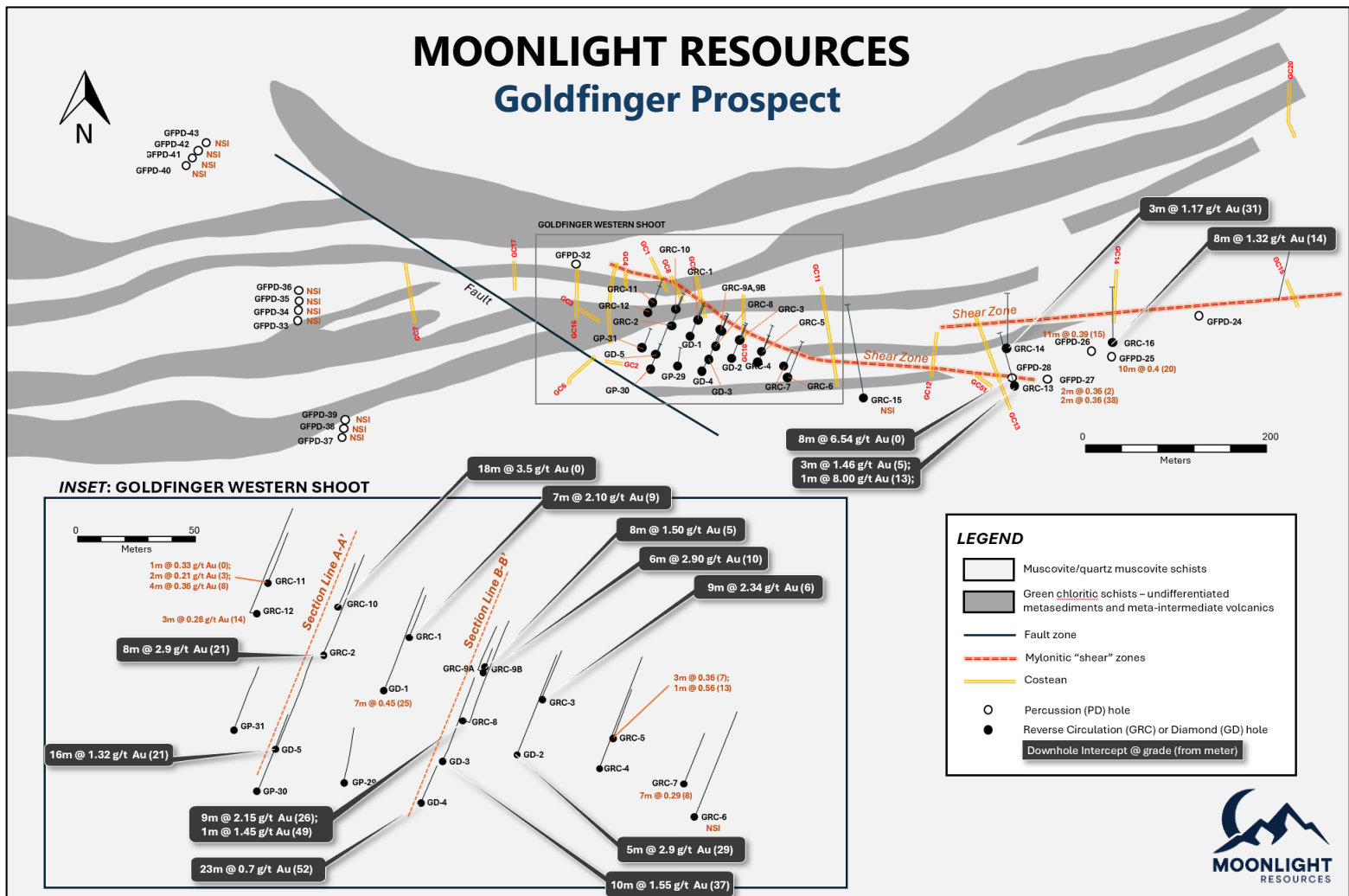
### GOLDFINGER DRILLING UNDERWAY

- Testing open extensions along strike and down dip
- Assessing extent of potentially higher-grade mineralisation
- Approx. 5,000m of RC drilling allocated to Goldfinger to test **approx. range of 95 to 142 koz gold opportunity**

Refer to ML8 ASX announcement dated 14 October 2026 "Significant near-surface gold exploration target defined at Clermont". Moonlight confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning that release continue to apply and have not materially changed.

# GOLDFINGER GOLD PROSPECT DETAIL

## High-Potential Satellite Deposit Set to Unlock a Future Regional Gold Hub

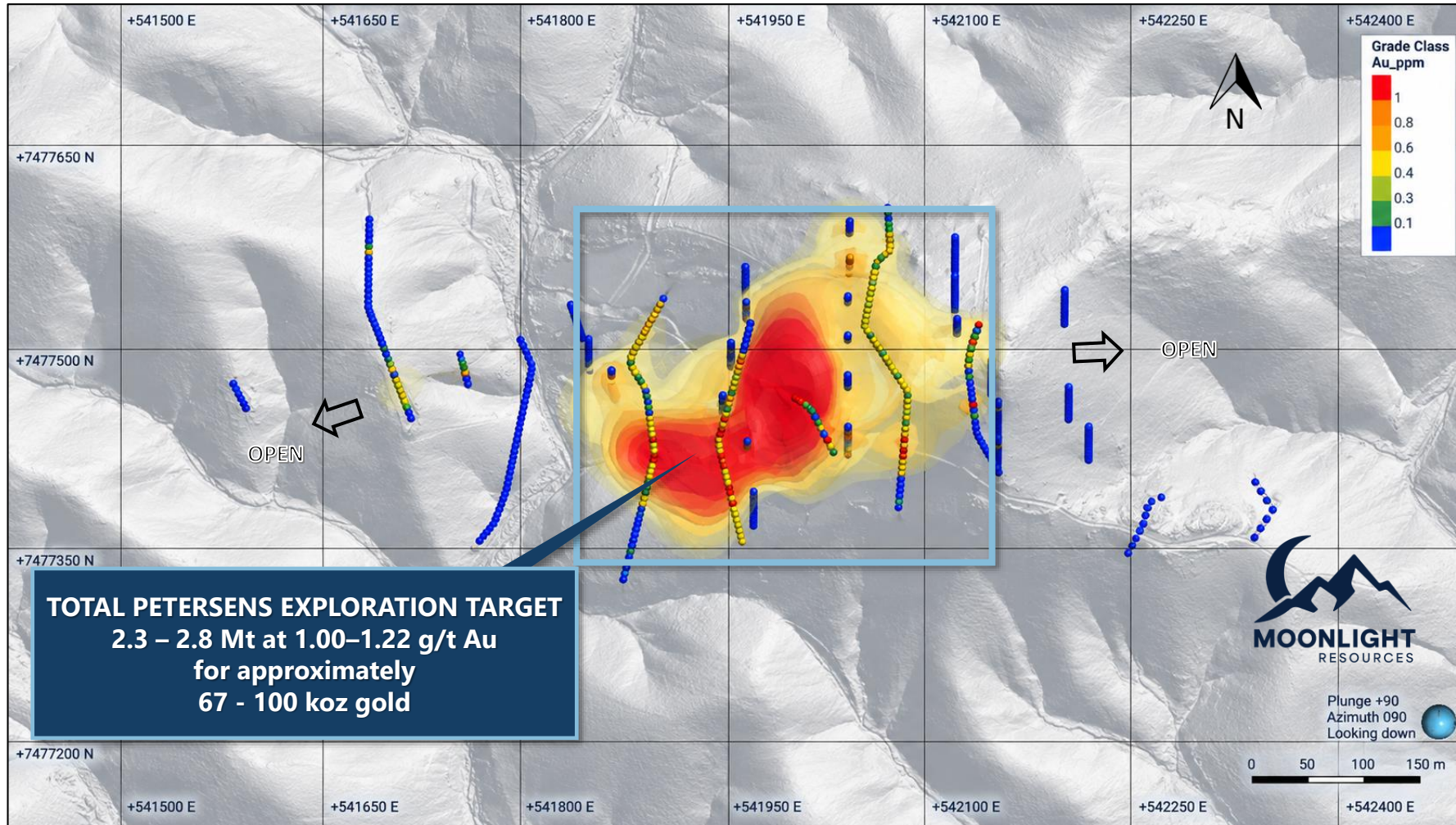


- E-W trending siliceous shear
- Historic drilling included 15 RC holes (713m), and 6 diamond holes (389m)
- Shallow oxide gold - notable intercepts, including:
  - **18m at 3.5 g/t Au from 0m (GRC10)**
  - **8m at 6.54 g/t Au from 0m (GFPD28)**
  - 9m at 2.34 g/t Au from 6m (GRC-3)
  - 8m at 2.90 g/t Au from 21m (GRC-2)
  - 9m at 2.15 g/t Au from 26m (GRC-8)
  - 16m at 1.32 g/t Au from 21m (GD-5)
  - 10m at 1.55 g/t Au from 37m (GD-3)
- **Mineralisation remains open along strike and at depth**
- Initial programme of up to 2,500m of RC drilling planned

Refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025.

# CLERMONT GOLD-COPPER PROJECT EXPLORATION TARGET

## Third Opportunity at Petersons



## PETERSENS EXPLORATION TARGET AREA

### AN ADDITIONAL HIGHER-GRADE OPPORTUNITY

- **Contributes approx. 67 – 100 koz gold to the ET**
- Extent and continuity of historical identified mineralisation to be established
- Prospective extensions along strike and down dip providing targets for follow-up exploration

### UPCOMING PETERSENS DRILLING

- Approx. 4,000m of RC drilling planned
- Testing the Main Zone and prospective extensions
- Including areas between and beyond historical drill intersections

Refer to ML8 ASX announcement dated 14 October 2026 "Significant near-surface gold exploration target defined at Clermont". Moonlight confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning that release continue to apply and have not materially changed.



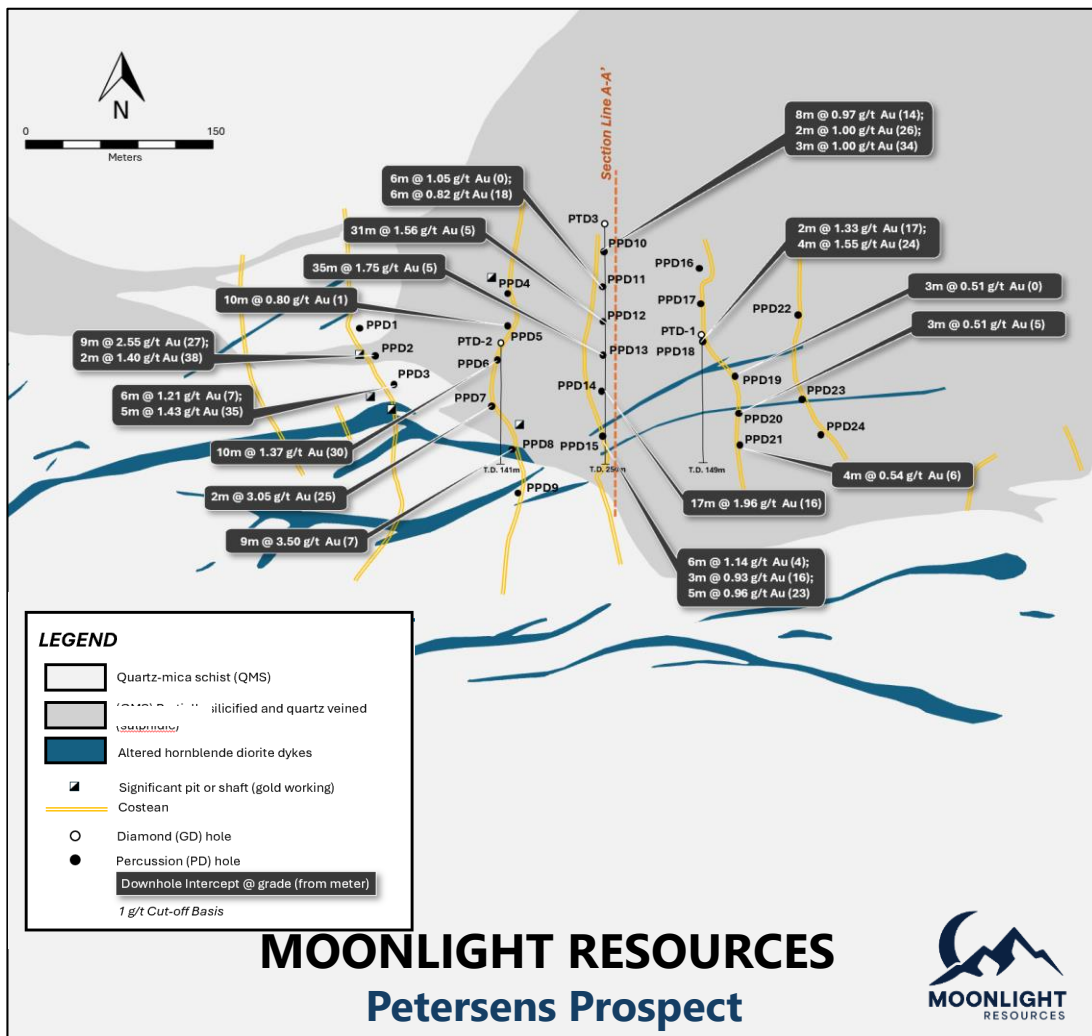
EXTENT AND CONTINUITY OF MINERALISATION YET TO BE ESTABLISHED

ASX: ML8

**MOONLIGHT**  
RESOURCES

# PETERSENS GOLD PROSPECT DETAIL

## Mineralisation Open Down Dip and Along Strike



- Situated 3km north of Leo Grande
- Mineralisation hosted within an east to west trending shear zone
- Twenty-four historic holes were drilled in the 1980's over 350m strike
- Significant RC drill intersections included:
  - 35m at 1.56 g/t Au from 5m (PPD12)
  - 35m at 1.75 g/t Au from 5m (PPD13)
  - 17m at 1.96 g/t Au from 14m (PPD14)
  - 10m at 1.37 g/t Au from 30m (PPD06)
  - 9m at 3.50 g/t Au from 7m (PPD08)
  - 9m at 2.55 g/t Au from 27m (PPD02)
- Strong potential for further oxide gold mineralisation

**OPEN DOWNDIP AND ALONG STRIKE  
WITH A SECOND GROWTH CENTRE ALONG THE  
SAME SHEAR SYSTEM**

Refer to ML8's Replacement Prospectus dated 19 November 2025 and released to the ASX on 9 December 2025.



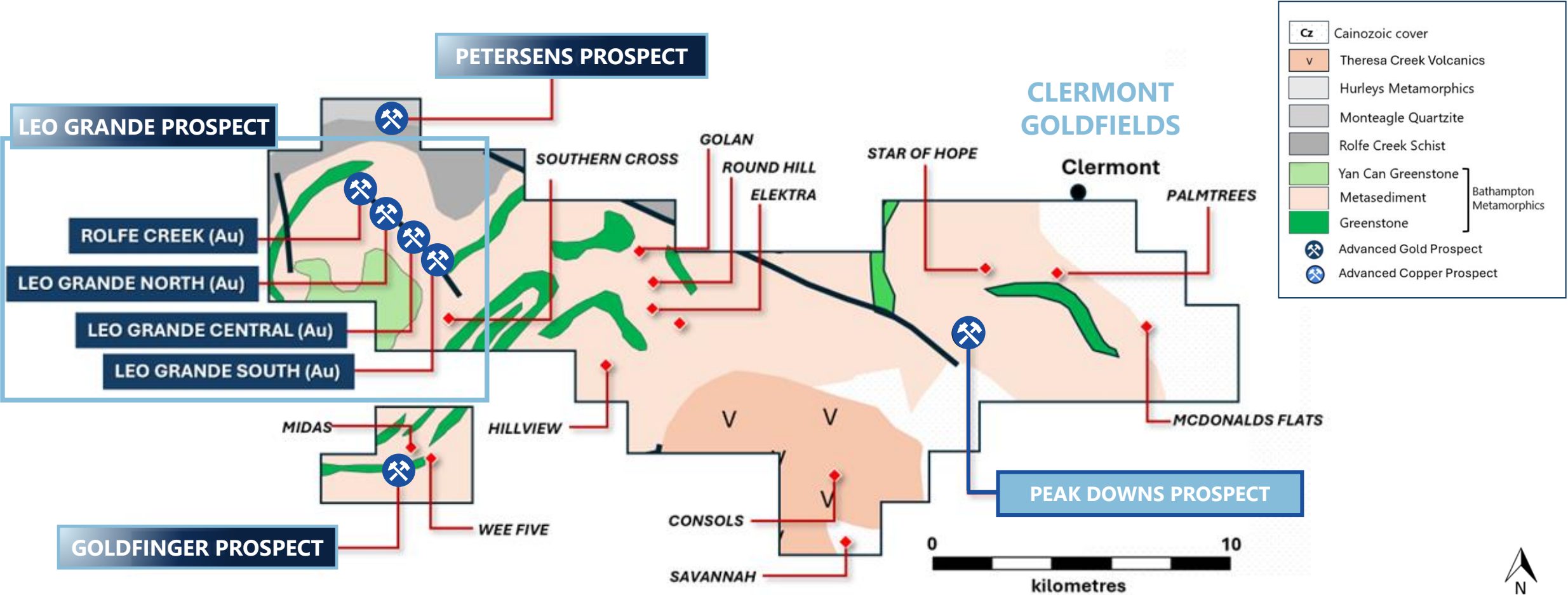
**CLEAR OPPORTUNITY TO ADD MEANINGFUL OUNCES QUICKLY**

ASX: ML8

**MOONLIGHT**  
RESOURCES

# CLERMONT GOLD-COPPER PROJECT

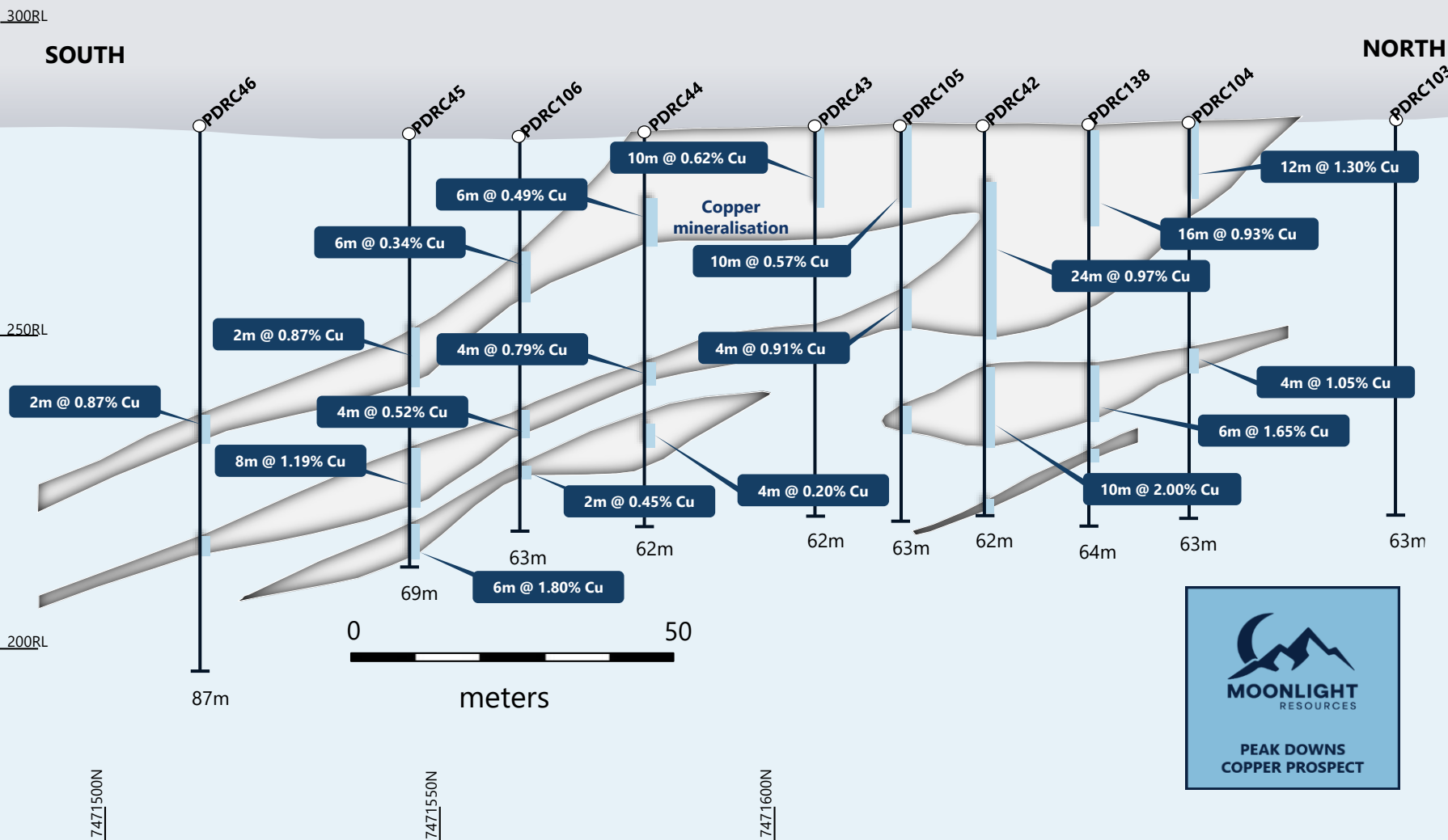
Four Drill-Ready, High-Priority Target Areas with Gold and Copper Prospectivity Across Two Areas



Refer to ML8's ASX Announcement dated 27 August 2026 "Maiden Peak Downs Drilling Returns Broad Shallow Copper Intersections".

# PEAK DOWNS COPPER PROSPECT DETAIL

## Historic Drilling Intersected a Broad, Shallow North-dipping Copper Zone

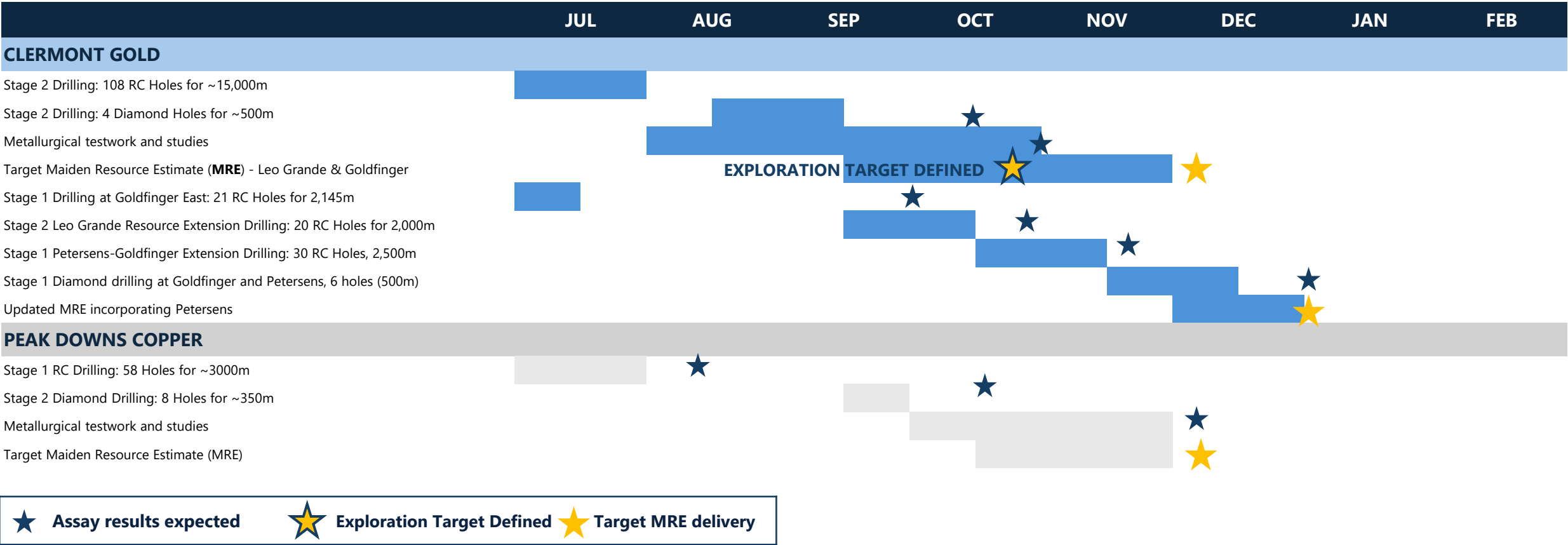


- High-grade intercepts:
  - 10m at 2.00% Cu
  - 6m at 1.80% Cu
  - 12m at 1.30% Cu
- Grades and widths strengthen towards northern end:
  - 24m at 0.97 Cu
  - 16m at 0.93% Cu
- Mineralisation intersected from near-surface to between 60 and 90m depth
- Supports potential for shallow open-pit future discovery

Refer to ML8's Announcement dated 3 August 2026 "ML8 commences Maiden Drilling at Peak Downs Copper Prospect"

# ACTIVELY DRILLING MULTIPLE TARGET AREAS TO DELIVER

## New Exploration Target Ahead of Maiden MRE



*Note that exploration programmes can be subject to change.*

# EXPERIENCED BOARD AND MANAGEMENT

In Making New Discoveries, Advancing Exploration Projects, and Growing Shareholder Value



**BIN GUO**

NON-EXECUTIVE CHAIRMAN

- **PhD in Geophysics**
- **SRK Consulting, CITIC Securities, and Mining One Consultants.**
- Founder/Executive Chairman of Lithium Plus Minerals Ltd (ASX: **LPM**)
- Previously NED of North American Lithium.



**GREG STARR**

MANAGING DIRECTOR

- **MD of early exploration through to production companies (EMP, GCN, KBL, DRX)**
- ASX and TSX listed company experience in **gold, copper, silver, silica sand, and heavy mineral sands.**
- Operated in Australia, PNG, China, Fiji, and Brazil,



**SIMON KIDSTON**

NON-EXECUTIVE DIRECTOR

- Finance professional **Macquarie Bank, HSBC, and Helmsec Global Capital Limited.**
- **Founding Director Genex Power (ASX: GNX)**, sold in July 2024 for A\$1.2B EV.
- Previously Endocoal Ltd (ASX: **EOC**), Carabella Resources Ltd (ASX: **CLR**), and Estrella Resources Ltd (ASX: **ESR**).



**TIM KENNEDY**

NON-EXECUTIVE DIRECTOR

- **Exploration Geologist**
- **Former MD /CEO Yandal Resources Ltd**
- Held senior roles at Independence Group and Anglo American.
- Currently GM (WA) at Discover Co.
- **Previous NED at Sipa Resources (ASX:SRI) and Helix Resources (ASX: HLX)**



**ZEWEN YANG**

NON-EXECUTIVE DIRECTOR

- Over 30 years in mineral trading, financing, and investment
- **CNIEC Yunnan and Yunnan Copper Group.**
- **Former GM of China Yunnan Copper Australia**
- Previously ED AuKing Mining (AKN) and Chinalco Yunnan Copper Resources (CYU)



**ROBERT LEES**

CFO AND COMPANY SECRETARY

- **Chartered Accountant**
- Company Secretary of **LPM**, AXP Energy, Oliver's Real Food, and Air Change International.



**BRYCE HEALY**

CHIEF GEOLOGIST

- **Geologist PhD**
- **Over 20 years experience in mineral exploration and technical consulting (inc SRK).**
- Experienced in project generation, risk review, and target identification in multiple jurisdictions.
- Currently GM – Exploration and Development at LPM



**STRONG TECHNICAL, CORPORATE AND FINANCIAL EXPERTISE**

ASX: ML8

**MOONLIGHT**  
RESOURCES

# MOONLIGHT RESOURCES

## Well Capitalised and with a Tightly Held Register

### CAPITAL STRUCTURE

|                                                           |              |
|-----------------------------------------------------------|--------------|
| <b>Last Price (A\$/share)<sup>1</sup></b>                 | <b>0.175</b> |
| Total Issued Capital (million shares)                     | 96.93        |
| Options <sup>2</sup> (million options)                    | 51.00        |
| Performance Rights <sup>3</sup> (million rights)          | 7.86         |
| Market capitalisation (A\$million)                        | 16.96        |
| Unaudited 30 September net cash (A\$million) <sup>4</sup> | 3.13         |
| <b>Implied Enterprise Value (A\$million)</b>              | <b>13.83</b> |

**MOONLIGHT FULLY FUNDED FOR 20,000M OF  
RESOURCE FOCUSED DRILLING  
WITH 5,000M OF ONGOING HIGHLY-FOCUSED  
DRILLING AT THE LEO GRANDE PROSPECT**

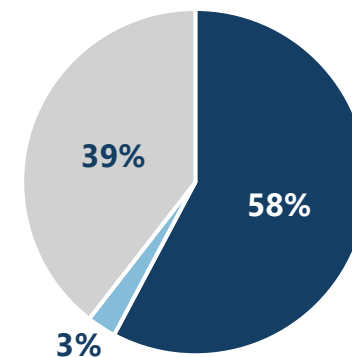
1. At 12 October 2026

2. Options Issued under IPO (inclusive of 25M Underwriter Options and 1M Broker Options all subject to 24-month escrow period)

3. 7,858,383 Performance Rights to Management and Directors

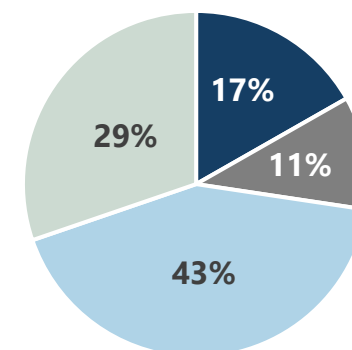
4. Estimate as at 30 September 2026, unaudited.

### SHARE REGISTER BY SECURITY TYPE



- Ordinary Fully Paid Shares
- Escrowed Shares (12 months)
- Escrowed Shares (24 months)

### SHARE REGISTER BY HOLDER



- Diatreme Resources
- Lithium Plus Minerals
- Other Top 20
- Other Holders

# MOONLIGHT RESOURCES

Focused on Delineating a Gold System of Significant Scale



**Well capitalised gold exploration company, focused on unlocking value from the Clermont gold system, with additional Peak Downs Copper upside**



**Project supported by an extensive historical drilling database, yet remains materially underexplored offering clear upside potential**



**Strong drilling success with thick, near-surface gold intersections, active ongoing exploration programme aimed at delivering, and growing maiden Mineral Resource Estimates**



*GREAT GEOLOGY, A LARGE SYSTEM, COPPER UPSIDE WITH DELIVERY OF A MAIDEN MRE PRIOR TO END Q4 CY2026*

ASX: ML8

**MOONLIGHT**  
RESOURCES

# CONTACT

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[ml8.com.au](http://ml8.com.au)