



Dear Shareholder,

Annual General Meeting

The Annual General Meeting of **Western Ridge Resources Limited (ASX:WRX)** ("**Western Ridge**" or the "**Company**") will be held on Friday, 13 November 2026 at 11.00am (WST) (**Meeting**). The meeting will be held at Level 1, Suite 9, 110 Hay Street, Subiaco WA 6008.

The Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has previously requested a hard copy. The Notice of Meeting can be viewed and downloaded from the link set out below.

<https://westernridgeresources.com/investor-centre/asx-announcements>

Alternatively, a complete copy of the important Meeting documents has been posted on the Company's ASX market announcements page (ASX: WRX).

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting by shareholders who have indicated that they intend to vote at the Meeting in accordance with the instructions set out in the proxy form.

Voting by proxy

Shareholders who wish to participate at the Meeting are strongly encouraged to complete and submit their proxies as early as possible.

Shareholders are strongly encouraged to vote by lodging a directed proxy appointing the Chair as early as possible and in any event prior to the cut-off for proxy voting as set out in the Notice.

Instructions for lodging proxies are included on your personalised proxy form.

Yours sincerely,

Leonard Math
CFO & Company Secretary

WESTERN RIDGE RESOURCES LIMITED
ACN 655 401 675
NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the Meeting will be held at:

TIME: 11.00am (WST)

DATE: 13 November 2026

PLACE: Level 1,
Suite 9, 110 Hay Street
Subiaco WA 6008

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 4:00pm (WST) on 11 November 2026.

BUSINESS OF THE MEETING

AGENDA

FINANCIAL STATEMENTS AND REPORTS

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

1. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a non-binding resolution:

"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the financial year ended 30 June 2026."

Note: the vote on this Resolution is advisory only and does not bind the Directors or the Company.

2. RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR TIM MORRISON

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purpose of clause 15.2 of the Constitution, Listing Rule 14.5 and for all other purposes, Mr Tim Morrison, a Director, retires by rotation, and being eligible, is re-elected as a Director."

3. RESOLUTION 3 – RATIFICATION OF PRIOR ISSUE OF AUGUST PLACEMENT SHARES – LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 18,209,593 Shares on the terms and conditions set out in the Explanatory Statement."

4. RESOLUTION 4 – RATIFICATION OF PRIOR ISSUE OF AUGUST PLACEMENT SHARES – LISTING RULE 7.1A

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 15,790,407 Shares on the terms and conditions set out in the Explanatory Statement."

5. RESOLUTION 5 – APPROVAL TO ISSUE AUGUST PLACEMENT OPTIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 34,000,000 Options to the August Placement Participants on the terms and conditions set out in the Explanatory Statement."

6. RESOLUTION 6 – APPROVAL TO ISSUE SECURITIES TO DIRECTOR – MR PETER ALLEN – PARTICIPATION IN AUGUST PLACEMENT

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 2,500,000

Shares and 2,500,000 Options to Mr Peter Allen (or their nominee(s)) on the terms and conditions set out in the Explanatory Statement."

7. RESOLUTION 7 – APPROVAL TO ISSUE SECURITIES TO DIRECTOR – DR MATTHEW COBB – PARTICIPATION IN AUGUST PLACEMENT

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 2,500,000 Shares and 2,500,000 Options to Dr Matthew Cobb (or their nominee(s)) on the terms and conditions set out in the Explanatory Statement."

8. RESOLUTION 8 – APPROVAL TO ISSUE SECURITIES TO DIRECTOR – MR TIM MORRISON – PARTICIPATION IN AUGUST PLACEMENT

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 1,000,000 Shares and 1,000,000 Options to Mr Tim Morrison (or their nominee(s)) on the terms and conditions set out in the Explanatory Statement."

9. RESOLUTION 9 – APPROVAL TO ISSUE CONSIDERATION SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 18,441,627 Shares to the Vendors (or their nominee(s)) on the terms and conditions set out in the Explanatory Statement."

10. RESOLUTION 10 – APPROVAL TO ISSUE PERFORMANCE SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, subject to the passing of Resolution 11, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 32,500,000 Performance Shares (comprising 6,250,000 Class A Performance Shares, 6,250,000 Class B Performance Shares and 20,000,000 Class C Performance Shares) to the Vendors (or their nominee(s)) on the terms and conditions set out in the Explanatory Statement."

11. RESOLUTION 11 – CREATION OF A NEW CLASS OF SECURITIES – PERFORMANCE SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a special resolution:

"That, subject to the passing of Resolution 10, for the purposes of section 246B of the Corporations Act and for all other purposes, the Company is authorised to issue Performance Shares as a new class of shares on the terms and conditions set out in the Explanatory Statement."

12. RESOLUTION 12 – APPROVAL TO ISSUE ADVISER OPTIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 50,000,000 Options to Malekula Projects Pty Ltd (or its nominee(s)) on the terms and conditions set out in the Explanatory Statement."

13. RESOLUTION 13 – APPROVAL TO ISSUE OCTOBER PLACEMENT SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 52,400,000 Shares to the October Placement Participants on the terms and conditions set out in the Explanatory Statement."

14. RESOLUTION 14 – APPROVAL TO ISSUE DEFERRED CONSIDERATION SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to that number of Shares to David Reeves and Aaron Seibel (or their nominees) which, when multiplied by the Deferred Issue Price, will equal US\$400,000, on the terms and conditions set out in the Explanatory Statement."

15. RESOLUTION 15 – APPROVAL TO ISSUE SECURITIES UNDER AN INCENTIVE PLAN

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.2 (Exception 13(b)) and for all other purposes, approval is given for the Company to issue up to a maximum of 20,000,000 Securities under the employee incentive scheme titled Employee Incentive Securities Plan, on the terms and conditions set out in the Explanatory Statement."

16. RESOLUTION 16 – APPROVAL TO ISSUE PERFORMANCE RIGHTS TO MR PETER ALLEN

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, approval is given for the Company to issue up to 13,000,000 Performance Rights to Mr Peter Allen (or their nominee(s)) under the Plan on the terms and conditions set out in the Explanatory Statement."

17. RESOLUTION 17 – APPROVAL TO ISSUE PERFORMANCE RIGHTS TO DR MATTHEW COBB

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, approval is given for the Company to issue up to 12,000,000 Performance Rights to Dr Matthew Cobb (or their nominee(s)) under the Plan on the terms and conditions set out in the Explanatory Statement."

18. RESOLUTION 18 – APPROVAL TO ISSUE PERFORMANCE RIGHTS TO MR TIM MORRISON

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, Listing Rule 10.14 and for all other purposes, approval is given for the Company to issue up to 10,000,000 Performance Rights to Mr Tim Morrison (or their nominee(s)) under the Plan on the terms and conditions set out in the Explanatory Statement."

19. RESOLUTION 19 – APPROVAL OF GRANT OF POTENTIAL TERMINATION BENEFITS TO MR PETER ALLEN

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of sections 200B and 200E of the Corporations Act, Listing Rule 10.19 and for all other purposes, approval is given for the giving of benefits to Mr Peter Allen (or their nominee(s)) in connection with Mr Peter Allen ceasing to hold a managerial or executive office in the Company or a related body corporate on the terms and conditions set out in the Explanatory Statement."

20. RESOLUTION 20 – APPROVAL OF GRANT OF POTENTIAL TERMINATION BENEFITS TO DR MATTHEW COBB

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That, for the purposes of sections 200B and 200E of the Corporations Act, Listing Rule 10.19 and for all other purposes, approval is given for the giving of benefits to Dr Matthew Cobb (or their nominee(s)) in connection with Dr Matthew Cobb ceasing to hold a managerial or executive office in the Company or a related body corporate on the terms and conditions set out in the Explanatory Statement.”

21. RESOLUTION 21 – APPROVAL OF GRANT OF POTENTIAL TERMINATION BENEFITS TO MR TIM MORRISON

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That, for the purposes of sections 200B and 200E of the Corporations Act, Listing Rule 10.19 and for all other purposes, approval is given for the giving of benefits to Mr Tim Morrison (or their nominee(s)) in connection with Mr Tim Morrison ceasing to hold a managerial or executive office in the Company or a related body corporate on the terms and conditions set out in the Explanatory Statement.”

22. RESOLUTION 22 – APPROVAL OF 7.1A MANDATE

To consider and, if thought fit, to pass the following resolution as a special resolution:

“That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement.”

Dated: 13 October 2026

Voting Prohibition Statements

Resolution 1 – Adoption of Remuneration Report	In accordance with sections 250BD(2) and 250R, a vote on this Resolution must not be cast: (a) by or on behalf of a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report or a Closely Related Party of such a member, regardless of the capacity in which the vote is cast; or (b) as a proxy by a member of the Key Management Personnel at the date of the Meeting, or their Closely Related Parties. However, a person (the voter) described above may cast a vote on this Resolution as a proxy if the vote is not cast on behalf of a person described above and either: (a) the voter is appointed as a proxy by writing that specifies the way the proxy is to vote on this Resolution; or (b) the voter is the Chair and the appointment of the Chair as proxy: (i) does not specify the way the proxy is to vote on this Resolution; and (ii) expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.
Resolution 6 – Approval to issue Securities to Director – Mr Peter Allen – participation in August Placement	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 6 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 6 Excluded Party.
Resolution 7 – Approval to issue Securities to Director – Dr Matthew Cobb – participation in August Placement	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 7 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 7 Excluded Party.
Resolution 8 – Approval to issue Securities to Director – Mr Tim Morrison – participation in August Placement	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 8 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 8 Excluded Party.
Resolution 15 – Approval to issue Securities under an incentive plan	A person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. However, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 16 – Approval to issue Performance Rights to Mr Peter Allen	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 16 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 16 Excluded Party. In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. Provided the Chair is not a Resolution 16 Excluded Party, the above prohibition does not apply if: (a) the proxy is the Chair; and

	(b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 17 – Approval to issue Performance Rights to Dr Matthew Cobb	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 17 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 17 Excluded Party. In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. Provided the Chair is not a Resolution 17 Excluded Party, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 18 – Approval to issue Performance Rights to Mr Tim Morrison	In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 18 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 18 Excluded Party. In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. Provided the Chair is not a Resolution 18 Excluded Party, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 19 – Approval of grant of potential termination benefits to Mr Peter Allen	In accordance with section 250BD and section 200E(2A) of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. However, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 20 – Approval of grant of potential termination benefits to Dr Matthew Cobb	In accordance with section 250BD and section 200E(2A) of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. However, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 21 – Approval of grant of potential termination benefits to Mr Tim Morrison	In accordance with section 250BD and section 200E(2A) of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if: (a) the proxy is either: (i) a member of the Key Management Personnel; or

	(ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. However, the above prohibition does not apply if: (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
--	---

Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

Resolution 3 – Ratification of prior issue of August Placement Shares – Listing Rule 7.1	The August Placement Participants or any other person who participated in the issue or an associate of that person or those persons.
Resolution 4 – Ratification of prior issue of August Placement Shares – Listing Rule 7.1A	The August Placement Participants or any other person who participated in the issue or an associate of that person or those persons.
Resolution 5 – Approval to issue August Placement Options	The August Placement Participants or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 6 – Approval to issue Securities to Director – Mr Peter Allen – participation in August Placement	Mr Peter Allen (or their nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 7 – Approval to issue Securities to Director – Dr Matthew Cobb – participation in August Placement	Dr Matthew Cobb (or their nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 8 – Approval to issue Securities to Director – Mr Tim Morrison – participation in August Placement	Mr Tim Morrison (or their nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 9 – Approval to issue Consideration Shares	The Vendors (or their nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 10 – Approval to issue Performance Shares	The Vendors (or their nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 12 – Approval to issue Adviser Options	Malekula Projects Pty Ltd (or its nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 13 – Approval to issue October Placement Shares	The October Placement Participants or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 14 – Approval to issue Deferred Consideration Shares	David Reeves and Aaron Seibel (or their nominees) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 15 – Approval to issue Securities under an incentive plan	A person who is eligible to participate in the employee incentive scheme or an associate of that person or those persons.
Resolution 16 – Approval to issue Performance Rights to Mr Peter Allen	Mr Peter Allen (or their nominee(s)) or any other person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the employee incentive scheme in question or an associate of that person or those persons.
Resolution 17 – Approval to issue Performance Rights to Dr Matthew Cobb	Dr Matthew Cobb (or their nominee(s)) or any other person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the employee incentive scheme in question or an associate of that person or those persons.
Resolution 18 – Approval to issue Performance Rights to Mr Tim Morrison	Mr Tim Morrison (or their nominee(s)) or any other person referred to in Listing Rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the employee incentive scheme in question or an associate of that person or those persons.
Resolution 19 – Approval of grant of potential termination benefits to Mr Peter Allen	Mr Peter Allen or any other officer of the Company or any of its child entities (as defined in the Listing Rules) who is entitled to participate in a termination benefit or an associate of that person or those persons.

Resolution 20 – Approval of grant of potential termination benefits to Dr Matthew Cobb	Dr Matthew Cobb or any other officer of the Company or any of its child entities (as defined in the Listing Rules) who is entitled to participate in a termination benefit or an associate of that person or those persons.
Resolution 21 – Approval of grant of potential termination benefits to Mr Tim Morrison	Mr Tim Morrison or any other officer of the Company or any of its child entities (as defined in the Listing Rules) who is entitled to participate in a termination benefit or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Voting in person

To vote in person, attend the Meeting at the time, date and place set out above.

You may still attend the Meeting and vote in person even if you have appointed a proxy. If you have previously submitted a Proxy Form, your attendance will not revoke your proxy appointment unless you actually vote at the Meeting for which the proxy is proposed to be used, in which case, the proxy's appointment is deemed to be revoked with respect to voting on that Resolution.

Please bring your personalised Proxy Form with you as it will help you to register your attendance at the Meeting. If you do not bring your Proxy Form with you, you can still attend the Meeting but representatives from the Company will need to verify your identity. You can register from 10.45am on the day of the Meeting.

Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on +61 8 6275 0808.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

1. FINANCIAL STATEMENTS AND REPORTS

In accordance with the Corporations Act, the business of the Meeting will include receipt and consideration of the annual financial report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

The Company will not provide a hard copy of the Company's annual financial report to Shareholders unless specifically requested to do so. The Company's annual financial report is available on its website at www.westernridgeresources.com.

2. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

2.1 General

The Corporations Act requires that at a listed company's annual general meeting, a resolution that the remuneration report to be adopted must be put to the shareholders. However, such a resolution is advisory only and does not bind the company or the directors of the company.

The remuneration report sets out the company's remuneration arrangements for the directors and senior management of the company. The remuneration report is part of the directors' report contained in the annual financial report of the company for a financial year.

The chair of the meeting must allow a reasonable opportunity for its shareholders to ask questions about or make comments on the remuneration report at the annual general meeting.

2.2 Voting consequences

A company is required to put to its shareholders a resolution proposing the calling of another meeting of shareholders to consider the appointment of directors of the company (**Spill Resolution**) if, at consecutive annual general meetings, at least 25% of the votes cast on a remuneration report resolution are voted against adoption of the remuneration report and at the first of those annual general meetings a Spill Resolution was not put to vote. If required, the Spill Resolution must be put to vote at the second of those annual general meetings.

If more than 50% of votes cast are in favour of the Spill Resolution, the company must convene a shareholder meeting (**Spill Meeting**) within 90 days of the second annual general meeting.

All of the directors of the company who were in office when the directors' report (as included in the company's annual financial report for the most recent financial year) was approved, other than the managing director of the company, will cease to hold office immediately before the end of the Spill Meeting but may stand for re-election at the Spill Meeting.

Following the Spill Meeting those persons whose election or re-election as directors of the company is approved will be the directors of the company.

2.3 Previous voting results

At the Company's previous annual general meeting the votes cast against the remuneration report considered at that annual general meeting were less than 25%. Accordingly, the Spill Resolution is not relevant for this Meeting.

3. RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR TIM MORRISON

3.1 General

Listing Rule 14.5 provides that an entity which has directors must hold an election of directors at each annual general meeting.

The Constitution sets out the requirements for determining which Directors are to retire by rotation at an annual general meeting.

Mr Tim Morrison, who has held office without re-election since 28 November 2025 and being eligible, retires by rotation and seeks re-election.

Further information in relation to Mr Morrison is set out below.

Qualifications, experience and other material directorships	Mr Morrison brings more than twenty years' experience in the financial markets, with a proven track record across private venture fund management and public listed markets. Over the course of his career, he has played a key role in raising significant capital for both listed and unlisted companies across various sectors. Mr Morrison's expertise in capital markets has supported numerous successful business listings on the ASX and other exchanges globally. Mr Morrison has also been actively involved in company and project development, guiding businesses through critical growth stages, from concept and feasibility studies through to development. His experience spans the full development cycle, enabling companies to successfully transition from early-stage exploration to production and long-term value creation. Mr Morrison is currently the Executive Chairman of American Tungsten & Antimony Ltd (ASX: AT4) and a Non-Executive Director of Askari Metals Ltd (ASX: AS2) and Liberty Metals Limited (ASX: LIB).
Term of office	Mr Morrison has served as a Director since 21 March 2025 and was last elected on 28 November 2025.
Independence	If re-elected, the Board considers that Mr Morrison will be an independent Director.
Board recommendation	Having received an acknowledgement from Mr Morrison that they will have sufficient time to fulfil their responsibilities as a Director and having reviewed the performance of Mr Morrison since their appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Mr Morrison) recommend that Shareholders vote in favour of this Resolution.

3.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Morrison will be re-elected to the Board as an independent Director.

If this Resolution is not passed, Mr Morrison will not continue in their role as an independent Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

4. BACKGROUND TO RESOLUTIONS 3 TO 8 – AUGUST PLACEMENT

As announced on 12 August 2026, the Company received firm commitments from high net worth and sophisticated investors (**August Placement Participants**) to raise \$680,000 (before costs) through the issue of 34,000,000 Shares at an issue price of \$0.02 per Share (**August Placement**).

The August Placement Participants will also receive, subject to Shareholder approval, one free attaching Option for every one Share subscribed for and issued under the August Placement (**August Placement Options**). Each August Placement Option will be exercisable at \$0.03 on or before the date that is three years from the date of issue and will otherwise be issued on the terms and conditions set out in Schedule 1.

On 19 August 2026, the Company issued 34,000,000 Shares to the August Placement Participants, comprising 18,209,593 Shares issued under the Company's placement capacity pursuant to Listing Rule 7.1 (the subject of Resolution 3) and 15,790,407 Shares issued under the Company's placement capacity pursuant to Listing Rule 7.1A (the subject of Resolution 4).

Approval for the issue of the August Placement Options is sought under Resolution 5.

In addition to the August Placement, each of the Directors has committed to subscribe for Shares on the same terms as the August Placement Participants (including the entitlement to free attaching Options), subject to Shareholder approval, to raise a further \$120,000 (before costs) through the issue of 6,000,000 Shares and 6,000,000 Options, as set out in Section 7 (the subject of Resolutions 6 to 8).

The funds raised under the August Placement (and from the Directors' participation) are being applied primarily towards advancing exploration at the Company's Keystone Project in Nevada, USA, including the Company's maiden drilling program, tenement maintenance fees and general working capital.

5. RESOLUTIONS 3 AND 4 – RATIFICATION OF PRIOR ISSUE OF AUGUST PLACEMENT SHARES – LISTING RULES 7.1 AND 7.1A

5.1 General

These Resolutions seek Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of an aggregate of 34,000,000 Shares at an issue price of \$0.02 per Share to raise \$680,000.

18,209,593 Shares were issued pursuant to the Company's capacity under Listing Rule 7.1 (being, the subject of Resolution 3) and 15,790,407 Shares were issued on 19 August 2026 pursuant to the Company's placement capacity under Listing Rule 7.1A (being, the subject of Resolution 4).

5.2 Listing Rules 7.1 and 7.1A

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that 12 month period.

Under Listing Rule 7.1A however, an Eligible Entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%. The Company obtained this approval at its annual general meeting held on 28 November 2025. The Company's ability to utilise the additional 10% capacity is conditional on Resolution 22 being passed at this Meeting.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 and 7.1A for the 12 month period following the date of the issue.

5.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

5.4 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the issue will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If these Resolutions are not passed, the issue will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

The Company's ability to utilise the additional 10% capacity provided for in Listing Rule 7.1A remains conditional on Resolution 22 being passed at this Meeting.

5.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	The August Placement Participants, being high net worth and sophisticated investors who were identified by the Directors, none of whom are related parties of the Company. The Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company.
Number and class of Securities issued	34,000,000 Shares were issued on the following basis: (a) 18,209,593 Shares were issued under Listing Rule 7.1 (ratification of which is sought under Resolution 3); and (b) 15,790,407 Shares were issued pursuant to Listing Rule 7.1A (ratification of which is sought under Resolution 4).
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities were issued	19 August 2026.
Price or other consideration the Company received for the Securities	\$0.02 per Share for Shares issued pursuant to Listing Rule 7.1 and Listing Rule 7.1A.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to raise capital. Refer to Section 4 for details of the proposed use of funds.
Voting Exclusion Statement	Voting exclusion statements apply to these Resolutions.
Compliance	The issue did not breach Listing Rule 7.1.

6. RESOLUTION 5 – APPROVAL TO ISSUE AUGUST PLACEMENT OPTIONS

6.1 General

As set out in Section 4, this Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 34,000,000 August Placement Options to the August Placement Participants, being one free attaching Option for every one Share subscribed for and issued under the August Placement.

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

6.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. In such circumstances, the Company may be required to renegotiate the terms of the August Placement with the August Placement Participants, which may require the Company to make a cash payment to the August Placement Participants.

6.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The August Placement Participants (refer to Section 5.5).
Number of Securities and class to be issued	Up to 34,000,000 Options will be issued, being one free attaching Option for every one Share subscribed for and issued to the August Placement Participants under the August Placement.
Terms of Securities	The Options will be issued on the terms and conditions set out in Schedule 1.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Options within 5 Business Days of the Meeting. In any event, the Company will not issue any Options later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Options will be issued at a nil issue price, as they are free attaching to the Shares issued under the August Placement on a one for one basis. If all of the Options are exercised, the Company will receive \$1,020,000.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations to the August Placement Participants under the August Placement. No funds will be raised from the issue of the Options. Any funds raised on exercise of the Options are intended to be applied towards the Company's exploration activities and general working capital at the time of exercise.

REQUIRED INFORMATION	DETAILS
Summary of material terms of agreement to issue	The Options are being issued under the terms of the August Placement, as summarised in Section 4.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

7. RESOLUTIONS 6 TO 8 – APPROVAL TO ISSUE SECURITIES TO DIRECTORS – PARTICIPATION IN AUGUST PLACEMENT

7.1 General

These Resolutions seek Shareholder approval for the purposes of Chapter 2E of the Corporations Act and Listing Rule 10.11 for the issue of up to an aggregate of 6,000,000 Shares and 6,000,000 Options to Mr Peter Allen, Dr Matthew Cobb and Mr Tim Morrison (or their nominee(s)) on the terms and conditions set out below to enable the Directors to participate in the August Placement on the same terms as the August Placement Participants.

Further details in respect of the intended participation of the Directors are set out in the table below.

RECIPIENT	RESOLUTION	SHARES	OPTIONS	FUNDS RAISED
Mr Peter Allen	6	2,500,000	2,500,000	\$50,000
Dr Matthew Cobb	7	2,500,000	2,500,000	\$50,000
Mr Tim Morrison	8	1,000,000	1,000,000	\$20,000
Total		6,000,000	6,000,000	\$120,000

The Options will be exercisable at \$0.03 each on or before the date that is three years from the date of issue and will otherwise be issued on the terms and conditions set out in Schedule 1 (being the same terms as the August Placement Options).

7.2 Director Recommendation

Each Director has a material personal interest in the outcome of these Resolutions on the basis that all of the Directors (or their nominee(s)) are to be issued Securities should these Resolutions be passed. For this reason, the Directors do not believe that it is appropriate to make a recommendation on these Resolutions.

7.3 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue constitutes giving a financial benefit and each of the proposed recipients is a related party of the Company by virtue of being a Director.

As Securities are proposed to be issued to all of the Directors, the Directors are unable to form a quorum to consider whether one of the exceptions set out in sections 210 to 216 of the Corporations Act applies to the issue. Accordingly, Shareholder approval for the issue is sought in accordance with Chapter 2E of the Corporations Act.

7.4 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

- 10.11.1 a related party;
- 10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;
- 10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;
- 10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or
- 10.11.5 a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

7.5 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the Company will be able to proceed with the issue within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If these Resolutions are not passed, the Company will not be able to proceed with the issue and the Company will not raise the additional \$120,000 (before costs) from the Directors' participation in the August Placement.

7.6 Technical Information required by Listing Rule 10.13 and section 219 of the Corporations Act

REQUIRED INFORMATION	DETAILS
Name of the persons to whom Securities will be issued	The proposed recipients of the Securities are set out in Section 7.1 above.
Categorisation under Listing Rule 10.11	Each of the proposed recipients falls within the category set out in Listing Rule 10.11.1 as they are a related party of the Company by virtue of being a Director. Any nominee(s) of the proposed recipients who receive Securities may constitute 'associates' for the purposes of Listing Rule 10.11.4.
Number of Securities and class to be issued	The maximum number of Securities to be issued (being the nature of the financial benefit proposed to be given) is 6,000,000 Shares and 6,000,000 Options, which will be allocated as set out in the table included at Section 7.1 above.
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares. The Options will be issued on the terms and conditions set out in Schedule 1.

REQUIRED INFORMATION	DETAILS															
Date(s) on or by which the Securities will be issued	The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).															
Price or other consideration the Company will receive for the Securities	\$0.02 per Share and nil per Option as the Options will be issued free attaching with the Shares on a one for one basis															
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to raise capital, which the Company intends to apply in the manner set out in Section 4.															
Consideration of type and quantum of Security to be issued	The quantum of Securities to be offered under the August Placement, the ratio of Shares and Options, the terms of the Options and the pricing of the Shares was determined by the Company. The recipients are seeking to participate in the August Placement on the same terms as the high net worth and sophisticated investors who took part in the August Placement. It is not considered that there are any significant opportunity costs to the Company or benefits foregone by the Company in issuing the Securities on the terms proposed.															
Valuation	The value of the Shares proposed to be issued is set out in the table below, based on a valuation of \$0.02 per Share (being the issue price of the Shares proposed to be issued, which is equivalent to the price at which Shares were issued to unrelated participants in the August Placement). <table><tr><th>RECIPIENT</th><th>SHARES</th><th>VALUE</th></tr><tr><td>Mr Peter Allen</td><td>2,500,000</td><td>\$50,000</td></tr><tr><td>Dr Matthew Cobb</td><td>2,500,000</td><td>\$50,000</td></tr><tr><td>Mr Tim Morrison</td><td>1,000,000</td><td>\$20,000</td></tr><tr><td>Total</td><td>6,000,000</td><td>\$120,000</td></tr></table> The value of the Options and the pricing methodology is set out in Schedule 7. Based on the closing price of Shares on ASX on 5 October 2026 of \$0.04, the Shares proposed to be issued to the Directors would have a value of \$100,000 (Mr Allen), \$100,000 (Dr Cobb) and \$40,000 (Mr Morrison).	RECIPIENT	SHARES	VALUE	Mr Peter Allen	2,500,000	\$50,000	Dr Matthew Cobb	2,500,000	\$50,000	Mr Tim Morrison	1,000,000	\$20,000	Total	6,000,000	\$120,000
RECIPIENT	SHARES	VALUE														
Mr Peter Allen	2,500,000	\$50,000														
Dr Matthew Cobb	2,500,000	\$50,000														
Mr Tim Morrison	1,000,000	\$20,000														
Total	6,000,000	\$120,000														
Summary of material terms of agreement to issue	The Securities will be issued pursuant to the Directors' commitments to participate in the August Placement on the same terms as the August Placement Participants, as summarised in Section 4.															
Interest in Securities	The relevant interests of the proposed recipients in Securities as at the date of this Notice and following completion of the issue are set out below: As at the date of this Notice <table><tr><th>RELATED PARTY</th><th>SHARES¹</th><th>OPTIONS</th><th>PERFORMANCE RIGHTS</th><th>UNDILUTED</th><th>FULLY DILUTED</th></tr><tr><td>Mr Peter Allen</td><td>260,000</td><td>Nil</td><td>2,100,000³</td><td>0.135%</td><td>1.074%</td></tr></table>	RELATED PARTY	SHARES ¹	OPTIONS	PERFORMANCE RIGHTS	UNDILUTED	FULLY DILUTED	Mr Peter Allen	260,000	Nil	2,100,000 ³	0.135%	1.074%			
RELATED PARTY	SHARES ¹	OPTIONS	PERFORMANCE RIGHTS	UNDILUTED	FULLY DILUTED											
Mr Peter Allen	260,000	Nil	2,100,000 ³	0.135%	1.074%											

REQUIRED INFORMATION	DETAILS																
	<table><tr><td>Dr Matthew Cobb</td><td>Nil</td><td>1,000,000²</td><td>2,900,000³</td><td>Nil</td><td>1.775%</td></tr><tr><td>Mr Tim Morrison</td><td>1,714</td><td>Nil</td><td>1,700,000³</td><td>0.001%</td><td>0.775%</td></tr></table>	Dr Matthew Cobb	Nil	1,000,000 ²	2,900,000 ³	Nil	1.775%	Mr Tim Morrison	1,714	Nil	1,700,000 ³	0.001%	0.775%				
	Dr Matthew Cobb	Nil	1,000,000 ²	2,900,000 ³	Nil	1.775%											
	Mr Tim Morrison	1,714	Nil	1,700,000 ³	0.001%	0.775%											
	Post issue																
	<table><tr><th>RELATED PARTY</th><th>SHARES¹</th><th>OPTIONS⁴</th><th>PERFORMANCE RIGHTS³</th></tr><tr><td>Mr Peter Allen</td><td>2,760,000</td><td>2,500,000</td><td>2,100,000</td></tr><tr><td>Dr Matthew Cobb</td><td>2,500,000</td><td>3,500,000</td><td>2,900,000</td></tr><tr><td>Mr Tim Morrison</td><td>1,001,714</td><td>1,000,000</td><td>1,700,000</td></tr></table>	RELATED PARTY	SHARES ¹	OPTIONS ⁴	PERFORMANCE RIGHTS ³	Mr Peter Allen	2,760,000	2,500,000	2,100,000	Dr Matthew Cobb	2,500,000	3,500,000	2,900,000	Mr Tim Morrison	1,001,714	1,000,000	1,700,000
	RELATED PARTY	SHARES ¹	OPTIONS ⁴	PERFORMANCE RIGHTS ³													
	Mr Peter Allen	2,760,000	2,500,000	2,100,000													
	Dr Matthew Cobb	2,500,000	3,500,000	2,900,000													
	Mr Tim Morrison	1,001,714	1,000,000	1,700,000													
	Notes:																
1. Fully paid ordinary shares in the capital of the Company (ASX: WRX).																	
2. Unquoted Options exercisable at \$0.22 each on or before 23 April 2028 (ASX: WRXAE).																	
3. Performance Rights expiring 8 December 2028, comprising Class L, Class M and Class N Performance Rights which vest upon the Company's 20-day VWAP being equal to or greater than \$0.06, \$0.08 and \$0.10 respectively. Mr Allen holds 735,000, 735,000 and 630,000, Dr Cobb holds 1,015,000, 1,015,000 and 870,000 and Mr Morrison holds 595,000, 595,000 and 510,000 Class L, Class M and Class N Performance Rights respectively. This table does not include the Performance Rights proposed to be issued under Resolutions 16 to 18.																	
4. Includes the Options proposed to be issued under Resolutions 6 to 8, exercisable at \$0.03 each on or before the date that is three years from the date of issue.																	
The percentages above are calculated on the basis of 191,904,072 Shares on issue and 219,679,072 Securities on issue on a fully diluted basis (comprising 191,904,072 Shares, 11,125,000 Options and 16,650,000 Performance Rights) as at the date of this Notice.																	
Dilution	If the Securities issued under these Resolutions are issued and the Options are exercised, a total of 12,000,000 Shares would be issued. This will increase the number of Shares on issue from 191,904,072 (being the total number of Shares on issue as at the date of this Notice) to 203,904,072 (assuming that no Shares are issued and no other convertible securities vest or are exercised) with the effect that the shareholding of existing Shareholders would be diluted by an aggregate of 5.89%, comprising 2.45% by Mr Allen, 2.45% by Dr Cobb and 0.98% by Mr Morrison.																
Market price	The market price for Shares during the term of the Options would normally determine whether or not the Options are exercised. If, at any time any of the Options are exercised and the Shares are trading on ASX at a price that is higher than the exercise price of the Options, there may be a perceived cost to the Company. As at 5 October 2026, the Shares were trading on ASX at \$0.04, being a price greater than the exercise price of the Options. The Board resolved to issue the Options, subject to Shareholder approval, on the terms and conditions set out in this Notice at a time when the Shares were trading on ASX at \$0.022 (being the last traded price on 11 August 2026), being a price lower than the exercise price of the Options,																

REQUIRED INFORMATION	DETAILS												
	but Shareholder approval has not been able to be obtained until this Meeting.												
Trading history	The trading history of the Shares on ASX in the 12 months before the date of this Notice is set out below: <table><tr><th></th><th>PRICE</th><th>DATE</th></tr><tr><td>Highest</td><td>\$0.048</td><td>15 October 2025</td></tr><tr><td>Lowest</td><td>\$0.015</td><td>1 July 2026</td></tr><tr><td>Last</td><td>\$0.040</td><td>5 October 2026</td></tr></table>		PRICE	DATE	Highest	\$0.048	15 October 2025	Lowest	\$0.015	1 July 2026	Last	\$0.040	5 October 2026
	PRICE	DATE											
Highest	\$0.048	15 October 2025											
Lowest	\$0.015	1 July 2026											
Last	\$0.040	5 October 2026											
Other information	The Board is not aware of any other information that is reasonably required by Shareholders to allow them to decide whether it is in the best interests of the Company to pass these Resolutions.												
Voting exclusion statements	Voting exclusion statements apply to these Resolutions.												
Voting prohibition statements	Voting prohibition statements apply to these Resolutions.												

8. BACKGROUND TO RESOLUTIONS 9 TO 13 – ACQUISITION OF MURCHISON PROJECTS AND OCTOBER PLACEMENT

8.1 The Acquisition

As announced on 1 October 2026, the Company has entered into a binding heads of agreement dated 30 September 2026 (**Heads of Agreement**) with Odin Capital Group Pty Limited (ACN 687 729 853) (**Odin**) and the shareholders of Odin (**Vendors**), under which the Company has agreed to acquire 100% of the issued shares in Odin from the Vendors (**Acquisition**).

Odin is the legal and beneficial owner of prospecting licence P51/3159. Mining lease M51/877 and exploration licences E20/1061 and E20/1062 are to be transferred to Odin prior to completion of the Acquisition, such that Odin will be the sole legal and beneficial owner of each of the tenements set out in Section 8.3 (**Tenements**). The Tenements comprise a portfolio of gold and gold-antimony projects located in the Murchison region of Western Australia (**Murchison Projects**).

Refer to the Company's ASX announcement released on 1 October 2026 for further details of the Murchison Projects and the Acquisition.

8.2 Material terms of the Heads of Agreement

The material terms of the Heads of Agreement are summarised below.

CLAUSE	SUMMARY
Acquisition	Subject to the satisfaction or waiver of the Conditions Precedent (summarised below), the Company agrees to acquire, and the Vendors each agree to sell, all of the fully paid ordinary shares in Odin, free from encumbrances.
Consideration	In consideration for the Acquisition, the Company agrees: (a) to pay, at the direction of the Vendors, a sum of \$200,000 (in total), as reimbursement of exploration expenditure incurred in respect of the Tenements, payable in twelve equal monthly instalments of \$16,666.67 commencing on the date that is one month after completion of the Acquisition (Completion);

CLAUSE	SUMMARY
	(b) to issue to the Vendors (or their nominees) that number of Shares equal to \$500,000 divided by the volume weighted average price of Shares traded on ASX over the 30 trading days immediately preceding the date of the Heads of Agreement, rounded down to the nearest whole Share, being 18,441,627 Shares (Consideration Shares) (the subject of Resolution 9); and (c) to issue to the Vendors (or their nominees) the following performance shares, each of which will convert into one Share upon satisfaction of the relevant milestone on or before its expiry date (Performance Shares) (the subject of Resolutions 10 and 11): (i) 6,250,000 Class A Performance Shares, expiring two years from the date of issue, which convert upon the Shares achieving a volume weighted average market price on ASX of \$0.08 or greater over 30 consecutive trading days on which Shares are traded; (ii) 6,250,000 Class B Performance Shares, expiring three years from the date of issue, which convert upon the Company achieving, from drilling on one or more of the Tenements, aggregate significant mineralised downhole intercepts of not less than 100 metres in total at an average grade of not less than 1 g/t Au, where each individual qualifying intercept has a grade-width product of not less than 3 gram-metres of gold, as reported by the Company in accordance with the JORC Code; and (iii) 20,000,000 Class C Performance Shares, expiring five years from the date of issue, which convert upon the delineation, on one or more of the Tenements, of a Mineral Resource reported in accordance with the JORC Code containing not less than 1,000,000 ounces of gold equivalent (with antimony contributing not more than 25% of the gold equivalent ounces) at a minimum average grade of 1 g/t gold equivalent, of which not more than 60% is classified in the Inferred category, with the Mineral Resource estimate prepared by an independent third party consultancy selected by the Company, in each case on the terms and conditions set out in Schedule 3. The Consideration Shares and Performance Shares will be issued to the Vendors in the proportions set out in Schedule 4.
Voluntary escrow	50% of the Consideration Shares issued to each Vendor (or its nominee), and 50% of any Shares issued to each Vendor (or its nominee) on conversion of Performance Shares, will be subject to voluntary escrow for a period of 6 months from their date of issue, and the remaining 50% for a period of 12 months from their date of issue.

CLAUSE	SUMMARY
Conditions Precedent	Completion is conditional upon the satisfaction (or waiver) of the following conditions precedent (Conditions Precedent): (a) completion of financial, legal and technical due diligence by the Company on Odin and the Tenements, to the absolute satisfaction of the Company; (b) mining lease M51/877 and exploration licences E20/1061 and E20/1062 having been transferred to Odin, with Odin being registered as the sole holder of each of those tenements free from encumbrances, and all required consents under the Mining Act 1978 (WA) and third party consents for that transfer having been obtained; (c) Odin and the Vendors agreeing the form of the royalty deed referred to below; (d) the Company undertaking a capital raising and receiving valid applications for at least \$1,000,000 (before costs) (which the Company intends to satisfy through the October Placement, the subject of Resolution 13); (e) the Company's Shareholders approving the transactions contemplated by the Heads of Agreement, including the issue of the Consideration Shares, the Performance Shares and the Adviser Options (the subject of Resolutions 9 to 12); (f) the parties obtaining all necessary regulatory approvals or waivers pursuant to the Listing Rules, the Corporations Act or any other law; (g) the parties obtaining all necessary third party approvals and consents; and (h) no material adverse change occurring in respect of the Tenements or Odin. If the Conditions Precedent are not satisfied (or waived) by 5.00pm (WST) on the date that is four months after the date of execution of the Heads of Agreement (or such other date as the parties agree), any party may terminate the Heads of Agreement.
Royalty	At Completion, Odin will grant the Vendors (or their nominee) a royalty equal to 1% of the net smelter return from all minerals produced and sold from the Tenements.
Adviser fees	The Company may (subject to obtaining any Shareholder approvals required under the Listing Rules) issue Options to advisers to the Acquisition nominated by the Company as a fee for the introduction and facilitation of the Acquisition, and may procure that Odin grants those advisers a further royalty of 1% of the net smelter return from all minerals produced and sold from the Tenements (Adviser Royalty). Refer to Section 12 for further details.
Expenditure commitment	The Company must, within three months after Completion (extended for delays beyond the Company's reasonable control), incur or commit not less than \$325,000 of expenditure on the Tenements.
Buy-back right	If, within three years after Completion (or, if earlier, the last expiry date of the Performance Shares), the Company or Odin

CLAUSE	SUMMARY
	resolves to surrender, relinquish or allow to lapse the whole of a Tenement (other than in certain excluded circumstances), the Vendors (acting together) may require that Tenement to be transferred to them for \$1.00. If the Company decides not to continue exploration on the Tenements before the expenditure commitment has been met, the Vendors (acting together) may require all of the Tenements to be transferred to them for \$1.00, in which case all Performance Shares that have not converted into Shares will lapse and be redeemed.
Other terms	The Heads of Agreement otherwise contains warranties, indemnities, limitations of liability and other provisions considered standard for an agreement of its nature.

8.3 The Murchison Projects

The Tenements comprising the Murchison Projects are set out below.

PROJECT	TENEMENT	GRANT DATE	EXPIRY DATE	AREA
Lady Alma Gold Project	P51/3159	31 July 2020	30 July 2028	156.743 ha
Jasper Star Gold Project	M51/877	16 March 2022	15 March 2043	9.36 ha
Seven Mile Well Gold-Antimony Project	E20/1061	11 December 2023	10 December 2028	1 block (approx. 2.84 km ²)
Seven Mile Well Gold-Antimony Project	E20/1062	11 December 2023	10 December 2028	1 block (approx. 2.84 km ²)

The Seven Mile Well Gold-Antimony Project is located approximately 30km north-west of Cue in Western Australia and is positioned on the Big Bell Shear Zone, approximately 7km north along strike from the Big Bell Gold Deposit. The Lady Alma Gold Project is located on the Gabanintha Shear Zone and the Jasper Star Gold Project is a granted mining lease with an Aboriginal heritage agreement in place.

8.4 October Placement

As announced on 1 October 2026, the Company has received firm commitments from high net worth and sophisticated investors (**October Placement Participants**) to raise \$1,310,000 (before costs) through the issue of 52,400,000 Shares at an issue price of \$0.025 per Share (**October Placement**), subject to Shareholder approval (the subject of Resolution 13).

The October Placement is being undertaken directly by the Company.

The funds raised under the October Placement will be applied to funding the Company's exploration program, including maiden drilling programs on the Murchison Projects, advancing the Keystone Project, tenement maintenance fees and general working capital.

8.5 Effect on capital structure

The table below sets out the effect of the issue of the Securities the subject of Resolutions 6 to 11 and 13 on the number of Shares on issue, assuming all of those Resolutions are passed and all of the Performance Shares convert into Shares.

	SHARES
Shares on issue as at the date of this Notice	191,904,072
Shares to be issued to the Directors (Resolutions 6 to 8)	6,000,000
Consideration Shares (Resolution 9)	18,441,627
October Placement Shares (Resolution 13)	52,400,000
Total Shares on issue (before conversion of Performance Shares)	268,745,699
Shares issued on conversion of Class A Performance Shares	6,250,000
Shares issued on conversion of Class B Performance Shares	6,250,000
Shares issued on conversion of Class C Performance Shares	20,000,000
Total Shares on issue (following conversion of all Performance Shares)	301,245,699

Notes: This table assumes that no other Shares are issued and no Options or Performance Rights are exercised or converted (including the August Placement Options, the Options proposed to be issued to the Directors, the Adviser Options and any Performance Rights issued under the Plan, including under Resolutions 16 to 18). On this basis, the Shares issued on conversion of all of the Performance Shares would represent approximately 10.79% of the Shares then on issue.

9. RESOLUTION 9 – APPROVAL TO ISSUE CONSIDERATION SHARES

9.1 General

As set out in Section 8, this Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 18,441,627 Consideration Shares to the Vendors (or their nominees) in part consideration for the Acquisition.

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

9.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue of the Consideration Shares. As Shareholder approval for the issue of the Consideration Shares is a Condition Precedent to Completion, the Company will not be able to complete the Acquisition on its current terms.

9.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The Vendors (or their nominees), being the shareholders of Odin, in the proportions set out in Schedule 4. None of the Vendors is a related party of the Company.
Number of Securities and class to be issued	Up to 18,441,627 Shares will be issued, being \$500,000 divided by the volume weighted average price of Shares over the 30 trading days immediately preceding the date of the Heads of Agreement, rounded down to the nearest whole Share.

REQUIRED INFORMATION	DETAILS
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares. 50% of the Consideration Shares will be subject to voluntary escrow for 6 months from their date of issue and the remaining 50% will be subject to voluntary escrow for 12 months from their date of issue.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Shares at Completion. In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Shares will be issued at a nil issue price, in part consideration for the acquisition of 100% of the issued shares in Odin. The Shares have a deemed issue price of approximately \$0.0271 per Share, being the volume weighted average price of Shares over the 30 trading days immediately preceding the date of the Heads of Agreement.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Heads of Agreement. No funds will be raised from the issue.
Summary of material terms of agreement to issue	The Shares are being issued under the Heads of Agreement, a summary of the material terms of which is set out in Section 8.2.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

10. RESOLUTION 10 – APPROVAL TO ISSUE PERFORMANCE SHARES

10.1 General

As set out in Section 8, this Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 32,500,000 Performance Shares to the Vendors (or their nominees) in part consideration for the Acquisition, comprising 6,250,000 Class A Performance Shares, 6,250,000 Class B Performance Shares and 20,000,000 Class C Performance Shares. Each Performance Share will convert into one Share upon satisfaction of the relevant milestone on or before its expiry date, and will otherwise be issued on the terms and conditions set out in Schedule 3.

This Resolution is conditional on the passing of Resolution 11, which seeks Shareholder approval for the issue of the Performance Shares as a new class of shares.

10.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

10.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue of the Performance Shares. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue of the Performance Shares. As Shareholder approval for the issue of the Performance Shares is a Condition Precedent to Completion, the Company will not be able to complete the Acquisition on its current terms.

10.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The Vendors (or their nominees), in the proportions set out in Schedule 4.
Number of Securities and class to be issued	32,500,000 Performance Shares will be issued, comprising: (a) 6,250,000 Class A Performance Shares; (b) 6,250,000 Class B Performance Shares; and (c) 20,000,000 Class C Performance Shares.
Terms of Securities	The Performance Shares will be issued on the terms and conditions set out in Schedule 3.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Performance Shares at Completion. In any event, the Company will not issue any Performance Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Performance Shares will be issued at a nil issue price, in part consideration for the acquisition of 100% of the issued shares in Odin. No consideration will be payable on conversion of the Performance Shares into Shares.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Heads of Agreement. No funds will be raised from the issue.
Summary of material terms of agreement to issue	The Performance Shares are being issued under the Heads of Agreement, a summary of the material terms of which is set out in Section 8.2.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

11. RESOLUTION 11 – CREATION OF A NEW CLASS OF SECURITIES – PERFORMANCE SHARES

11.1 General

This Resolution seeks Shareholder approval by way of special resolution for the Company to be authorised to create a new class of shares and to issue the Performance Shares.

A company with a single class of shares on issue which proposes to issue new shares not having the same rights as its existing shares is taken to vary the rights of existing shareholders unless the Constitution already provides for such an issue.

Under clause 2.2 of the Constitution, and subject to the Corporations Act and the Listing Rules, the Directors may issue Shares either as ordinary Shares or as Shares of a named class (being an existing class or a new class) with such preferred, deferred or other special rights or restrictions as the Directors determine.

Section 246B of the Corporations Act and clause 2.5 of the Constitution provide that the rights attaching to a class of shares may be varied:

- (a) with the written consent of the holders of 75% of the issued shares of the affected class; or
- (b) by special resolution passed at a separate meeting of the holders of the issued shares of the affected class.

As set out in Section 8.2, the Company has agreed to issue 32,500,000 Performance Shares to the Vendors (or their nominees) on the terms and conditions set out in Schedule 3.

The Company currently has only one class of shares on issue, being fully paid ordinary shares. The terms of the Performance Shares are not the same as the Shares. Accordingly, the Company seeks approval from Shareholders for the issue of the Performance Shares as a new class of shares.

11.2 Technical information required by Listing Rule 14.1A

This Resolution is a special resolution. Accordingly, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be in favour of this Resolution for it to be passed. This Resolution is conditional on the passing of Resolution 10.

If this Resolution is passed (and Resolution 10 is passed), the Company will be able to issue the Performance Shares as a new class of shares.

If this Resolution is not passed, the Company will not be able to issue the Performance Shares. As Shareholder approval for the issue of the Performance Shares is a Condition Precedent to Completion, the Company will not be able to complete the Acquisition on its current terms.

12. RESOLUTION 12 – APPROVAL TO ISSUE ADVISER OPTIONS

12.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 50,000,000 Options to Malekula Projects Pty Ltd (ACN 160 904 601) (**Malekula**) (or its nominee(s)) in consideration for the introduction and facilitation of the Acquisition (**Adviser Options**). The Adviser Options will be exercisable at \$0.05 each on or before the date that is three years from the date of issue and will otherwise be issued on the terms and conditions set out in Schedule 2.

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

12.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. In such circumstances, the Company may be required to renegotiate the fee payable to Malekula, which may require the Company to make a cash payment. In addition, as the Heads of Agreement provides that Shareholder approval of the issue of the Adviser Options is a Condition Precedent to Completion, the Company will not be able to complete the Acquisition on its current terms.

12.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons	Malekula (or its nominee(s)). Malekula is not a related party of the Company.

REQUIRED INFORMATION	DETAILS
were or will be identified/selected	
Number of Securities and class to be issued	50,000,000 Options will be issued.
Terms of Securities	The Options will be issued on the terms and conditions set out in Schedule 2.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Options at Completion. In any event, the Company will not issue any Options later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Options will be issued at a nil issue price, in consideration for the introduction and facilitation of the Acquisition by Malekula. If all of the Options are exercised, the Company will receive \$2,500,000.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations to Malekula. No funds will be raised from the issue of the Options.
Summary of material terms of agreement to issue	The Company has agreed to issue the Options to Malekula, subject to Shareholder approval, in consideration for Malekula introducing and facilitating the Acquisition. In addition to the Adviser Options, the Company will procure that Odin grants the Adviser Royalty (refer to Section 8.2) to Malekula (or its nominee).
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

13. RESOLUTION 13 – APPROVAL TO ISSUE OCTOBER PLACEMENT SHARES

13.1 General

As set out in Section 8.4, this Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 52,400,000 Shares to the October Placement Participants at an issue price of \$0.025 per Share to raise up to \$1,310,000 (before costs).

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

13.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue and will not raise the funds under the October Placement. In addition, the Condition Precedent to Completion requiring the Company to raise at least \$1,000,000 (before costs) may not be satisfied, in which case the Company may not be able to complete the Acquisition.

13.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The October Placement Participants, being high net worth and sophisticated investors identified by the Directors, none of whom are related parties of the Company. The Company confirms that no Material Persons will be issued more than 1% of the issued capital of the Company.
Number of Securities and class to be issued	Up to 52,400,000 Shares will be issued.
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Shares within 5 Business Days of the Meeting. In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	\$0.025 per Share.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to raise capital, which the Company intends to apply in the manner set out in Section 8.4.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

14. RESOLUTION 14 – APPROVAL TO ISSUE DEFERRED CONSIDERATION SHARES

14.1 Background to the Proposed Acquisition

As announced on 9 December 2025, the Company entered into a binding heads of agreement (**HOA**) with 2 Dog Lands LLC (an entity incorporated in the USA) (**2 Dogs**), David Reeves and Aaron Seibel (together, the **Sellers**) whereby the Company agreed to purchase the sole single unit (1) which represents 100% of all the units in Eugene Mountains LLC (an entity incorporated in the USA) (**EM LLC**) held legally and beneficially by the Sellers (**Proposed Acquisition**).

On 12 February 2026, the Company, Western Ridge Resources US LLC (a wholly owned United States subsidiary of the Company) (**Western Ridge Resources**), David Reeves, Aaron Seibel, EM LLC, 2 Dogs, Golden Piggy Entertainment LLC (an entity incorporated in the USA) (**Golden Piggy Entertainment**) and Nevada HP, LLC (an entity incorporated in the USA) agreed to terminate and replace the HOA with a full form agreement (**Agreement**), pursuant to which David Reeves, Aaron Seibel, EM LLC, 2 Dogs and Golden Piggy Entertainment (**Optionors**) will grant Western Ridge Resources a lease for the mining claims and deeded properties comprising the Keystone Mine in Nevada, USA (**Keystone Project**) as set out in Schedule 1 of the Company's addendum to notice of general meeting released on 12 February 2026 (**Property**) for a term of one (1) year and an option (**Keystone Option**) for a period of one (1) year (**Keystone Option Period**) to acquire the Property.

During the Keystone Option Period, Western Ridge Resources will have the right to access and operate the Keystone Project and undertake exploration and development activities.

The Keystone Project is located at the northern end of the Pershing Trend in northern Nevada, within the Central Mining District of Pershing County.

The Company has identified that the Keystone Project represents a complementary addition to its exploration business.

Refer to the Company's ASX announcement released on 9 December 2025 for further details of the Keystone Project and Proposed Acquisition.

14.2 Material terms of the Agreement

The Agreement has the following material terms:

CLAUSE	SUMMARY
Consideration	In consideration for the Proposed Acquisition, the Company will pay/issue: (a) within fifteen days of execution of the Agreement (Execution Date): (i) US\$400,000 in cash to 2 Dogs; (ii) David Reeves that number of Shares equal to the value of US\$200,000 (Reeves Initial Consideration Shares) based on a deemed issue price (Deemed Issue Price) equal to the higher of: (A) AUD\$0.03; and (B) the five day volume weighted average price of Shares prior to the Execution Date, as determined by the AUD:USD spot rate published by the Reserve Bank of Australia for 4:00pm AEST on the business day immediately preceding the date of issue of the Shares; and (iii) Aaron Seibel that number of Shares equal to the value of US\$200,000 based on the Deemed Issue Price (Seibel Initial Consideration Shares). (b) if the Company exercises the Keystone Option within the Keystone Option Period, at completion of the acquisition of the Property (Keystone Completion): (i) US\$400,000 in cash to 2 Dogs; (ii) David Reeves that number of Shares equal to the value of US\$200,000 (Reeves Deferred Consideration Shares); and (iii) Aaron Seibel that number of Shares equal to the value of US\$200,000 (Seibel Deferred Consideration Shares), in each case based on a deemed issue price (Deferred Issue Price) equal to the higher of AUD\$0.03 and the five day volume weighted average price of Shares prior to the date of Keystone Completion, as determined by the AUD:USD spot rate published by the Reserve Bank of Australia for 4:00pm AEST on the business day immediately preceding the date of issue of the Shares. Upon execution of the HOA, the Company made a cash payment of US\$35,000 to 2 Dogs. This amount will not be able to be refunded if the Agreement is terminated prior to Keystone Completion.
Escrow	Any Shares issued as consideration under the Agreement will be subject to a period of 12 months voluntary escrow from the date of issue.

CLAUSE	SUMMARY
Conditions Precedent	The Proposed Acquisition is conditional on the following conditions being satisfied: (a) Due Diligence: completion of financial, legal and technical due diligence by the Company on the Property; and (b) Shareholder approval: the Company obtaining Shareholder approval for the issue of the Reeves Initial Consideration Shares, Seibel Initial Consideration Shares, Reeves Deferred Consideration Shares and Seibel Deferred Consideration Shares; (together, the Keystone Conditions Precedent).
Completion	Keystone Completion will occur on that date which is thirty (30) calendar days after the exercise of the Keystone Option or such other date as agreed between the parties.

The Agreement is otherwise on terms considered standard for an agreement of its nature.

The Company has paid the US\$400,000 cash payment referred to in paragraph (a)(i) above and, on 27 February 2026, following Shareholder approval at the Company's general meeting held on that date, issued 14,031,150 Shares, being the Reeves Initial Consideration Shares and the Seibel Initial Consideration Shares.

As at the date of this Notice, the Company has not exercised the Keystone Option. The Keystone Option Period ends on 11 February 2027. The Reeves Deferred Consideration Shares and the Seibel Deferred Consideration Shares (together, the **Deferred Consideration Shares**) will only be issued if the Company exercises the Keystone Option.

14.3 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to that number of Deferred Consideration Shares to David Reeves and Aaron Seibel (or their nominees) which, when multiplied by the Deferred Issue Price, will equal US\$400,000, in part consideration for the Proposed Acquisition.

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

14.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue of the Deferred Consideration Shares if it exercises the Keystone Option. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue of the Deferred Consideration Shares and the Company will not be able to proceed with the Proposed Acquisition on its current terms.

14.5 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons	David Reeves and Aaron Seibel (or their nominees), who are not related parties of the Company or persons listed in Listing Rule 10.11. David Reeves and Aaron Seibel will each be issued Deferred Consideration Shares to the value of US\$200,000.

REQUIRED INFORMATION	DETAILS
were or will be identified/selected	
Number of Securities and class to be issued	The Company will issue that number of Shares which, when multiplied by the Deferred Issue Price, will equal US\$400,000. Based on the price floor of the Deferred Issue Price of \$0.03 and an exchange rate of \$1 AUD to \$0.6970 USD (as published by the Reserve Bank of Australia on 6 October 2026), the maximum number of Shares which could be issued is 19,129,603. A worked example is set out in Section 14.6.
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares. The Deferred Consideration Shares will be subject to voluntary escrow for 12 months from their date of issue.
Date(s) on or by which the Securities will be issued	The Deferred Consideration Shares will only be issued if the Company exercises the Keystone Option on or before 11 February 2027, in which case the Company expects to issue them at Keystone Completion, which is to occur within thirty days after the exercise of the Keystone Option (or such other date as agreed between the parties). In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Shares will be issued at the Deferred Issue Price. The Company will receive no consideration for the issue of the Shares as the Shares are being issued as part consideration for the Proposed Acquisition.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Agreement. No funds will be raised from the issue.
Summary of material terms of agreement to issue	The Shares are being issued under the Agreement for the Proposed Acquisition, the material terms of which are summarised in Section 14.2.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

14.6 Dilution

Set out below is a worked example of the number of Shares that may be issued under this Resolution based on assumed issue prices of \$0.03 (being the price floor of the Deferred Issue Price), \$0.04 and \$0.05 and based on an exchange rate of \$1 AUD to \$0.6970 USD (being the rate published by the Reserve Bank of Australia on 6 October 2026).

ASSUMED ISSUE PRICE	MAXIMUM NUMBER OF SHARES WHICH MAY BE ISSUED ¹	CURRENT SHARES ON ISSUE AS AT THE DATE OF THIS NOTICE ²	DILUTION EFFECT ON EXISTING SHAREHOLDERS ³
\$0.03	19,129,603	191,904,072	9.06%
\$0.04	14,347,202	191,904,072	6.96%
\$0.05	11,477,761	191,904,072	5.64%

Notes:

1. Rounded down to the nearest whole number.
2. There are currently 191,904,072 Shares on issue as at the date of this Notice and this table assumes no Options are exercised, no convertible securities converted or additional Shares issued (including under any other Resolution), other than the maximum number of Shares which may be issued pursuant to this Resolution (based on the assumed issue prices set out in the table).
3. The Company notes that the above workings are an example only and the actual issue price and exchange rate may differ.

15. RESOLUTION 15 – APPROVAL TO ISSUE SECURITIES UNDER AN INCENTIVE PLAN

15.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.2 (Exception 13(b)) for the issue of a maximum of 20,000,000 Securities under the employee incentive scheme titled “Employee Incentive Securities Plan” (**Plan**).

Shareholders previously approved the issue of up to 10,000,000 Securities under the Plan for the purposes of Listing Rule 7.2 (Exception 13(b)) at the Company's annual general meeting held on 28 November 2025. If this Resolution is passed, the maximum number of Securities set out in this Notice will apply to issues of Securities under the Plan in reliance on Listing Rule 7.2 (Exception 13(b)) for the 3 year period following the Meeting.

The objective of the Plan is to attract, motivate and retain key employees, contractors and other persons who provide services to the Company, and the Company considers that the future issue of Securities under the Plan will provide these parties with the opportunity to participate in the future growth of the Company.

15.2 Listing Rule 7.1 and Listing Rule 7.2 (Exception 13(b))

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

Listing Rule 7.2 (Exception 13(b)) provides that Listing Rule 7.1 does not apply to an issue of securities under an employee incentive scheme if, within three years before the date of issue of the securities, the holders of the entity's ordinary securities have approved the issue of equity securities under the scheme as exception to Listing Rule 7.1.

Exception 13(b) is only available if and to the extent that the number of equity securities issued under the scheme does not exceed the maximum number set out in the entity's notice of meeting dispatched to shareholders in respect of the meeting at which shareholder approval was obtained pursuant to Listing Rule 7.2 (Exception 13(b)). Exception 13(b) also ceases to be available if there is a material change to the terms of the scheme from those set out in the notice of meeting.

Securities issued under the Plan to a Director (or their associates) with Shareholder approval under Listing Rule 10.14 (such as the Performance Rights the subject of Resolutions 16 to 18) do not count towards the maximum number of Securities that may be issued under the Plan in reliance on Listing Rule 7.2 (Exception 13(b)).

15.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to issue Securities under the Plan to eligible participants over a period of 3 years from the date of the Meeting. The issue of any Securities to eligible participants under the Plan (up to the maximum number of Securities stated in Section 15.4 below) will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

For the avoidance of doubt, the Company must seek Shareholder approval under Listing Rule 10.14 in respect of any future issues of Securities under the Plan to a related party or a person whose relationship with the Company or the related party is, in ASX's opinion, such that approval should be obtained.

If this Resolution is not passed, the Company will be able to continue to issue Securities under the Plan in reliance on Listing Rule 7.2 (Exception 13(b)) up to the existing maximum of 10,000,000 Securities approved on 28 November 2025, and any issues of Securities in excess of that maximum will reduce, to that extent, the Company's capacity to issue equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the issue of the Securities.

15.4 Technical information required by Listing Rule 7.2 (Exception 13)

REQUIRED INFORMATION	DETAILS
Terms of the Plan	A summary of the material terms and conditions of the Plan is set out in Schedule 5.
Number of Securities previously issued under the Plan	The Company has issued 1,700,000 Securities under the Plan since the Plan was last approved by Shareholders on 28 November 2025.
Maximum number of Securities proposed to be issued under the Plan	The maximum number of Securities proposed to be issued under the Plan in reliance on Listing Rule 7.2 (Exception 13), following Shareholder approval, is 20,000,000 Securities. It is not envisaged that the maximum number of Securities for which approval is sought will be issued immediately. The Company may also seek Shareholder approval under Listing Rule 10.14 in respect of any future issues of Securities under the Plan to a related party or a person whose relationship with the Company or the related party is, in ASX's opinion, such that approval should be obtained.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.
Voting prohibition statement	A voting prohibition statement applies to this Resolution.

16. RESOLUTIONS 16 TO 18 – APPROVAL TO ISSUE PERFORMANCE RIGHTS TO DIRECTORS

16.1 General

These Resolutions seek Shareholder approval for the purposes of Chapter 2E of the Corporations Act and Listing Rule 10.14 for the issue of up to an aggregate of 35,000,000 Performance Rights to Mr Peter Allen, Dr Matthew Cobb and Mr Tim Morrison (or their nominee(s)) pursuant to the Plan on the terms and conditions set out below.

Further details in respect of the Performance Rights proposed to be issued are set out in the table below.

RECIPIENT	RESOLUTION	CLASS A	CLASS B	CLASS C	TOTAL
Mr Peter Allen	16	4,333,333	4,333,333	4,333,334	13,000,000
Dr Matthew Cobb	17	4,000,000	4,000,000	4,000,000	12,000,000
Mr Tim Morrison	18	3,333,333	3,333,333	3,333,334	10,000,000
Total		11,666,666	11,666,666	11,666,668	35,000,000

CLASS	VESTING CONDITION	EXPIRY DATE
A	The Company's volume weighted average Share price calculated over 5 consecutive trading days on which the Shares have actually traded being equal to or greater than \$0.05.	30 November 2028
B	The Company's volume weighted average Share price calculated over 5 consecutive trading days on which the Shares have actually traded being equal to or greater than \$0.10.	30 November 2029
C	The Company announcing to ASX, in accordance with the JORC Code, mineralised drill intercepts at the Keystone Project totalling not less than 325 feet (in aggregate) at an average grade of not less than 50 g/t silver equivalent,	30 November 2028

CLASS	VESTING CONDITION	EXPIRY DATE
	where no individual intercept used in the calculation has a grade-thickness of less than 15 gram-metres.	

16.2 Director Recommendation

Each Director has a material personal interest in the outcome of these Resolutions on the basis that all of the Directors (or their nominee(s)) are to be issued Securities should these Resolutions be passed. For this reason, the Directors do not believe that it is appropriate to make a recommendation on these Resolutions.

16.3 Chapter 2E of the Corporations Act

A summary of Chapter 2E of the Corporations Act is set out in Section 7.3 above.

The issue constitutes giving a financial benefit and each of the proposed recipients is a related party of the Company by virtue of being a Director.

As Securities are proposed to be issued to all of the Directors, the Directors are unable to form a quorum to consider whether one of the exceptions set out in sections 210 to 216 of the Corporations Act applies to the issue. Accordingly, Shareholder approval for the issue is sought in accordance with Chapter 2E of the Corporations Act.

16.4 Listing Rule 10.14

Listing Rule 10.14 provides that an entity must not permit any of the following persons to acquire equity securities under an employee incentive scheme without the approval of the holders of its ordinary securities:

10.14.1 a director of the entity;

10.14.2 an associate of a director of the entity; or

10.14.3 a person whose relationship with the entity or a person referred to in Listing Rules 10.14.1 to 10.14.2 is such that, in ASX's opinion, the acquisition should be approved by security holders.

The issue falls within Listing Rule 10.14.1 and therefore requires the approval of Shareholders under Listing Rule 10.14.

16.5 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the Company will be able to proceed with the issue within 15 months after the date of the Meeting. As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.14), the issue will not use up any of the Company's 15% annual placement capacity.

If these Resolutions are not passed, the Company will not be able to proceed with the issue and the Company may need to consider alternative forms of remuneration, which may include the payment of cash.

16.6 Technical information required by Listing Rule 10.15 and section 219 of the Corporations Act

REQUIRED INFORMATION	DETAILS
Name of the persons to whom Securities will be issued	The proposed recipients of the Securities are set out in Section 16.1.
Categorisation under Listing Rule 10.14	Each of the proposed recipients falls within the category set out in Listing Rule 10.14.1 as they are a related party of the Company by virtue of being a Director. Any nominee(s) of the proposed recipients who receive Securities may constitute 'associates' for the purposes of Listing Rule 10.14.2.

REQUIRED INFORMATION	DETAILS
Number of Securities and class to be issued	The maximum number of Performance Rights to be issued (being the nature of the financial benefit proposed to be given) is 35,000,000 which will be allocated as set out in the table included at Section 16.1 above.
Terms of Securities	The Performance Rights will be issued on the terms and conditions set out in Schedule 6.
Material terms of the Plan	A summary of the material terms and conditions of the Plan is set out in Schedule 5.
Material terms of any loan	No loan is being made in connection with the acquisition of the Securities.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than 15 months after the date of the Meeting.
Price or other consideration the Company will receive for the Securities	The Securities will be issued at a nil issue price.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to provide a performance linked incentive component in the remuneration package for each of the proposed recipients to motivate and reward their performance as a Director and to provide cost effective remuneration to the proposed recipients, enabling the Company to spend a greater proportion of its cash reserves on its operations than it would if alternative cash forms of remuneration were given to the proposed recipients.
Consideration of type of Security to be issued	The Company has agreed to issue the Performance Rights for the following reasons: (a) the issue of Performance Rights has no immediate dilutionary impact on Shareholders; (b) the milestones attaching to the Performance Rights will align the interests of the recipients with those of Shareholders; (c) the issue is a reasonable and appropriate method to provide cost effective remuneration as the non-cash form of this benefit will allow the Company to spend a greater proportion of its cash reserves on its operations than it would if alternative cash forms of remuneration were given to the proposed recipients; and (d) it is not considered that there are any significant opportunity costs to the Company or benefits foregone by the Company in issuing the Performance Rights on the terms proposed.
Consideration of quantum of Securities to be issued	The number of Securities to be issued has been determined based upon a consideration of: (a) current market standards and/or practices of other ASX listed companies of a similar size and stage of development to the Company; (b) the remuneration of the proposed recipients; and

REQUIRED INFORMATION	DETAILS												
	(c) incentives to attract and ensure continuity of service of the proposed recipients who have appropriate knowledge and expertise, while maintaining the Company's cash reserves. The Company does not consider that there are any significant opportunity costs to the Company or benefits foregone by the Company in issuing the Securities upon the terms proposed.												
Remuneration package	The total remuneration package for each of the recipients for the previous financial year and the proposed total remuneration package for the current financial year are set out below: <table><tr><th>RELATED PARTY</th><th>CURRENT FINANCIAL YEAR ENDING 30 JUNE 2027</th><th>PREVIOUS FINANCIAL YEAR ENDED 30 JUNE 2026</th></tr><tr><td>Mr Peter Allen</td><td>\$456,000¹</td><td>\$78,966²</td></tr><tr><td>Dr Matthew Cobb</td><td>\$638,750³</td><td>\$305,133⁴</td></tr><tr><td>Mr Tim Morrison</td><td>\$345,000⁵</td><td>\$55,499⁶</td></tr></table> Notes: 1. Comprising Directors' fees of \$66,000 and share-based payments of \$390,000 (including an increase of \$390,000, being the value of the proposed issue of Securities). 2. Comprising Directors' fees of \$66,000 and share-based payments of \$12,966. 3. Comprising fees of \$278,750 and share-based payments of \$360,000 (including an increase of \$360,000, being the value of the proposed issue of Securities). 4. Comprising fees of \$278,750 and share-based payments of \$26,383. 5. Comprising Directors' fees of \$45,000 and share-based payments of \$300,000 (including an increase of \$300,000, being the value of the proposed issue of Securities). 6. Comprising Directors' fees of \$45,000 and share-based payments of \$10,499.	RELATED PARTY	CURRENT FINANCIAL YEAR ENDING 30 JUNE 2027	PREVIOUS FINANCIAL YEAR ENDED 30 JUNE 2026	Mr Peter Allen	\$456,000 ¹	\$78,966 ²	Dr Matthew Cobb	\$638,750 ³	\$305,133 ⁴	Mr Tim Morrison	\$345,000 ⁵	\$55,499 ⁶
RELATED PARTY	CURRENT FINANCIAL YEAR ENDING 30 JUNE 2027	PREVIOUS FINANCIAL YEAR ENDED 30 JUNE 2026											
Mr Peter Allen	\$456,000 ¹	\$78,966 ²											
Dr Matthew Cobb	\$638,750 ³	\$305,133 ⁴											
Mr Tim Morrison	\$345,000 ⁵	\$55,499 ⁶											
Valuation	The Company values the Performance Rights at \$1,050,000 in aggregate (based on \$0.045 per Class A Performance Right, \$0.0225 per Class B Performance Right and \$0.0225 per Class C Performance Right). Further information in respect of the valuation of the Securities and the pricing methodology is set out in Schedule 7.												
Interest in Securities	The relevant interests of the recipients in Securities as at the date of this Notice are set out in Section 7.6. Following completion of the issue of the Securities the subject of Resolutions 6 to 8 and 16 to 18, the relevant interests of the recipients in Securities will be as follows:												

REQUIRED INFORMATION	DETAILS			
	RELATED PARTY	SHARES	OPTIONS	PERFORMANCE RIGHTS
	Mr Peter Allen	2,760,000	2,500,000	15,100,000
	Dr Matthew Cobb	2,500,000	3,500,000	14,900,000
	Mr Tim Morrison	1,001,714	1,000,000	11,700,000
Dilution	If the milestones attaching to the Performance Rights issued under these Resolutions are met and the Performance Rights are converted, a total of 35,000,000 Shares would be issued. This will increase the number of Shares on issue from 191,904,072 (being the total number of Shares on issue as at the date of this Notice) to 226,904,072 (assuming that no Shares are issued and no other convertible securities vest or are exercised) with the effect that the shareholding of existing Shareholders would be diluted by an aggregate of 15.43%, comprising 5.73% by Mr Allen, 5.29% by Dr Cobb and 4.41% by Mr Morrison.			
Trading history	The trading history of the Shares on ASX in the 12 months before the date of this Notice is set out in Section 7.6.			
Securities previously issued to the recipients under the Plan	No Securities have previously been issued to the recipients under the Plan.			
Additional Information	Details of any Securities issued under the Plan will be published in the annual report of the Company relating to the period in which they were issued, along with a statement that approval for the issue was obtained under Listing Rule 10.14. Any additional persons covered by Listing Rule 10.14 who become entitled to participate in an issue of Securities under the Plan after these Resolutions are approved and who were not named in this Notice will not participate until approval is obtained under Listing Rule 10.14.			
Other information	The Board is not aware of any other information that is reasonably required by Shareholders to allow them to decide whether it is in the best interests of the Company to pass these Resolutions.			
Voting exclusion statements	Voting exclusion statements apply to these Resolutions.			
Voting prohibition statements	Voting prohibition statements apply to these Resolutions.			

17. RESOLUTIONS 19 TO 21 – APPROVAL OF GRANT OF POTENTIAL TERMINATION BENEFITS TO DIRECTORS

17.1 General

These Resolutions seek Shareholder approval in accordance with Part 2D.2 of the Corporations Act (including sections 200B and 200E of the Corporations Act) and Listing Rule 10.19 for the Company to give certain potential termination benefits to Mr Peter Allen (the subject of Resolution 19), Dr Matthew Cobb (the subject of Resolution 20) and Mr Tim Morrison (the subject of Resolution 21) in connection with Mr Allen, Dr Cobb or Mr Morrison ceasing to be an officer of, or ceasing to hold a managerial or executive office in, the Company or a related body corporate.

17.2 Part 2D.2 of the Corporations Act

The Corporations Act restricts the benefits which can be given to individuals who hold a managerial or executive office (as defined in the Corporations Act) in the Company or its

related bodies corporate in connection with the retirement from their position in the Company or its related bodies corporate, unless an exception applies.

In accordance with section 200B of the Corporations Act, to give a benefit in connection with a relevant person's retirement from an office, the Company must, subject to various exceptions, obtain the approval of Shareholders in the manner set out in section 200E of the Corporations Act.

Provided shareholder approval is given, the value of the termination benefits may be disregarded when applying section 200F(2)(b) or section 200G(1)(c) of the Corporations Act (i.e., the approved benefit will not count towards the statutory cap under the Corporations Act).

17.3 Listing Rule 10.19

Listing Rule 10.19 provides that without shareholder approval, an entity must ensure that no officer of the entity or any of its child entities will be, or may be, entitled to termination benefits if the value of those benefits and the termination benefits that may become payable to all officers together exceed 5% of the equity interests of the entity as set out in the latest accounts given to ASX under the Listing Rules (**5% Threshold**).

The Company's equity interests were \$2,011,333 as at 30 June 2026, as set out in the Company's annual financial report for the year ended 30 June 2026, such that the 5% Threshold is currently approximately \$100,567. Based on the indicative value of the Performance Rights proposed to be issued to the Directors as set out in Schedule 7 (being \$1,050,000 in aggregate), together with the Performance Rights currently held by the Directors, the value of the termination benefits may exceed the 5% Threshold. Accordingly, the Company is seeking Shareholder approval for the purposes of Listing Rule 10.19.

17.4 Termination benefits and their value

Mr Allen, Dr Cobb and Mr Morrison each hold a 'managerial or executive office' as their details are included in the 30 June 2026 Directors' report by virtue of being a Director.

The term 'benefit' has a wide operation and includes any automatic or accelerated vesting of convertible securities upon termination or cessation of employment in accordance with their terms, or the exercise of any Board discretion to determine such automatic or accelerated vesting will occur.

These Resolutions seek Shareholder approval to enable the Company to give each of Mr Allen, Dr Cobb and Mr Morrison a termination benefit, comprising the accelerated vesting of the Performance Rights proposed to be issued to them under Resolutions 16 to 18 upon a Change of Control Event and the exercise of the Board's discretion under the Plan in respect of those Performance Rights in connection with the cessation of their office (as described below).

The Board considers it prudent to obtain Shareholder approval under section 200B of the Corporations Act for any termination benefits provided to Mr Allen, Dr Cobb or Mr Morrison in respect of the terms of their Performance Rights in case those benefits do not technically fall within one of the statutory exemptions under the Corporations Act.

The Board considers it prudent to obtain Shareholder approval under Listing Rule 10.19 in order to give the Company flexibility, in case the value of the termination benefits exceeds the 5% Threshold.

A summary of the termination benefits which may be given to each of Mr Allen, Dr Cobb and Mr Morrison is set out below.

Resolution 19 – Mr Allen	Description of benefit
	Subject to the passing of Resolution 16, Mr Allen will be issued up to 13,000,000 Performance Rights under the Plan, which will be subject to prescribed vesting conditions and otherwise issued on the terms and conditions set out in Schedule 6 (Incentive Securities).
	The Plan and the terms of the Incentive Securities provide that:

	(a) the Board may waive any vesting condition attaching to the Incentive Securities, in which case those Incentive Securities will vest; (b) if a Change of Control Event occurs, or the Board determines that such an event is likely to occur, all unvested Incentive Securities will automatically vest; and (c) where Mr Allen becomes a Leaver (as defined in the Plan) before a vesting condition has been satisfied, subject to the discretion of the Board, all or such other number of unvested Incentive Securities (based on the extent to which the vesting condition has been satisfied) will continue "on-foot", or the Board may modify the vesting conditions or determine that the unvested Incentive Securities lapse. The accelerated vesting of Incentive Securities, and the exercise of any Board discretion to waive vesting conditions, to allow Incentive Securities to remain on foot or to modify their vesting conditions, constitutes a 'benefit' for the purposes of section 200B of the Corporations Act to the extent that it is given in connection with Mr Allen ceasing to hold a managerial or executive office in the Company or a related body corporate. Unless an exception applies, the Company requires Shareholder approval in the manner set out in section 200E of the Corporations Act to give that benefit. Manner in which value can be calculated The Company will calculate the value of this benefit as being equal to the value of the number of Incentive Securities that vest or remain on foot. Matters, events or circumstances that will, or are likely to, affect the calculation of that value The value of the benefits that the Board may give Mr Allen in respect of their Incentive Securities in connection with their retirement cannot be determined in advance. This is because various matters will or are likely to affect that value. In particular, the value of a particular benefit will depend on factors such as the Company's Share price at the time of vesting, the number of Incentive Securities that vest or remain on foot and the extent to which any relevant vesting conditions have been satisfied (if applicable).
Resolution 20 – Dr Cobb	Description of benefit Subject to the passing of Resolution 17, Dr Cobb will be issued up to 12,000,000 Performance Rights under the Plan, which will be subject to prescribed vesting conditions and otherwise issued on the terms and conditions set out in Schedule 6 (Incentive Securities). The Plan and the terms of the Incentive Securities provide that: (a) the Board may waive any vesting condition attaching to the Incentive Securities, in which case those Incentive Securities will vest; (b) if a Change of Control Event occurs, or the Board determines that such an event is likely to occur, all unvested Incentive Securities will automatically vest; and (c) where Dr Cobb becomes a Leaver (as defined in the Plan) before a vesting condition has been satisfied,

	subject to the discretion of the Board, all or such other number of unvested Incentive Securities (based on the extent to which the vesting condition has been satisfied) will continue "on-foot", or the Board may modify the vesting conditions or determine that the unvested Incentive Securities lapse. The accelerated vesting of Incentive Securities, and the exercise of any Board discretion to waive vesting conditions, to allow Incentive Securities to remain on foot or to modify their vesting conditions, constitutes a 'benefit' for the purposes of section 200B of the Corporations Act to the extent that it is given in connection with Dr Cobb ceasing to hold a managerial or executive office in the Company or a related body corporate. Unless an exception applies, the Company requires Shareholder approval in the manner set out in section 200E of the Corporations Act to give that benefit. Manner in which value can be calculated The Company will calculate the value of this benefit as being equal to the value of the number of Incentive Securities that vest or remain on foot. Matters, events or circumstances that will, or are likely to, affect the calculation of that value The value of the benefits that the Board may give Dr Cobb in respect of their Incentive Securities in connection with their retirement cannot be determined in advance. This is because various matters will or are likely to affect that value. In particular, the value of a particular benefit will depend on factors such as the Company's Share price at the time of vesting, the number of Incentive Securities that vest or remain on foot and the extent to which any relevant vesting conditions have been satisfied (if applicable).
Resolution 21 – Mr Morrison	Description of benefit Subject to the passing of Resolution 18, Mr Morrison will be issued up to 10,000,000 Performance Rights under the Plan, which will be subject to prescribed vesting conditions and otherwise issued on the terms and conditions set out in Schedule 6 (Incentive Securities). The Plan and the terms of the Incentive Securities provide that: (a) the Board may waive any vesting condition attaching to the Incentive Securities, in which case those Incentive Securities will vest; (b) if a Change of Control Event occurs, or the Board determines that such an event is likely to occur, all unvested Incentive Securities will automatically vest; and (c) where Mr Morrison becomes a Leaver (as defined in the Plan) before a vesting condition has been satisfied, subject to the discretion of the Board, all or such other number of unvested Incentive Securities (based on the extent to which the vesting condition has been satisfied) will continue "on-foot", or the Board may modify the vesting conditions or determine that the unvested Incentive Securities lapse. The accelerated vesting of Incentive Securities, and the exercise of any Board discretion to waive vesting conditions, to allow Incentive Securities to remain on foot or to modify their

	vesting conditions, constitutes a 'benefit' for the purposes of section 200B of the Corporations Act to the extent that it is given in connection with Mr Morrison ceasing to hold a managerial or executive office in the Company or a related body corporate. Unless an exception applies, the Company requires Shareholder approval in the manner set out in section 200E of the Corporations Act to give that benefit. Manner in which value can be calculated The Company will calculate the value of this benefit as being equal to the value of the number of Incentive Securities that vest or remain on foot. Matters, events or circumstances that will, or are likely to, affect the calculation of that value The value of the benefits that the Board may give Mr Morrison in respect of their Incentive Securities in connection with their retirement cannot be determined in advance. This is because various matters will or are likely to affect that value. In particular, the value of a particular benefit will depend on factors such as the Company's Share price at the time of vesting, the number of Incentive Securities that vest or remain on foot and the extent to which any relevant vesting conditions have been satisfied (if applicable).
--	---

17.5 Technical information required by Listing Rule 14.1A

If these Resolutions are approved at the Meeting, Mr Allen, Dr Cobb and Mr Morrison will be entitled to be given the termination benefits outlined above and the value may exceed the 5% Threshold.

If these Resolutions are not approved at the Meeting, Mr Allen, Dr Cobb and Mr Morrison will not be entitled to be given any termination benefits, unless they fall within an exception under the Corporations Act and do not breach the 5% Threshold.

The Chair intends to vote all available proxies in favour of these Resolutions.

Voting exclusion statements and voting prohibition statements apply to these Resolutions.

18. RESOLUTION 22 – APPROVAL OF 7.1A MANDATE

18.1 General

This Resolution seeks Shareholder approval by way of special resolution for the Company to have the additional 10% placement capacity provided for in Listing Rule 7.1A to issue Equity Securities without Shareholder approval.

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

Under Listing Rule 7.1A, an Eligible Entity may seek shareholder approval by way of a special resolution passed at its annual general meeting to increase this 15% limit by an extra 10% to 25% (**7.1A Mandate**). An Eligible Entity means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300,000,000 or less. As of the date of this Notice, the Company's market capitalisation is \$7,676,163. The Company is therefore an Eligible Entity.

18.2 Technical information required by Listing Rule 14.1A

For this Resolution to be passed, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be cast in favour of the Resolution.

If this Resolution is passed, the Company will be able to issue Equity Securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If this Resolution is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval under Listing Rule 7.1A

and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval set out in Listing Rule 7.1.

18.3 Technical information required by Listing Rule 7.3A

REQUIRED INFORMATION	DETAILS
Period for which the 7.1A Mandate is valid	The 7.1A Mandate will commence on the date of the Meeting and expire on the first to occur of the following: (a) the date that is 12 months after the date of this Meeting; (b) the time and date of the Company's next annual general meeting; and (c) the time and date of approval by Shareholders of any transaction under Listing Rule 11.1.2 (a significant change in the nature or scale of activities) or Listing Rule 11.2 (disposal of the main undertaking).
Minimum price	Any Equity Securities issued under the 7.1A Mandate must be in an existing quoted class of Equity Securities and be issued for cash consideration at a minimum price of 75% of the volume weighted average price of Equity Securities in that class, calculated over the 15 trading days on which trades in that class were recorded immediately before: (a) the date on which the price at which the Equity Securities are to be issued is agreed by the entity and the recipient of the Equity Securities; or (b) if the Equity Securities are not issued within 10 trading days of the date in paragraph (a) above, the date on which the Equity Securities are issued.
Use of funds	The Company intends to use funds raised from issues of Equity Securities under the 7.1A Mandate for the acquisition of new resources, assets and investments (including expenses associated with such an acquisition), continued exploration expenditure on the Company's current assets and/or projects (funds would then be used for project, feasibility studies and ongoing project administration), the development of the Company's current business and general working capital.
Risk of economic and voting dilution	Any issue of Equity Securities under the 7.1A Mandate will dilute the interests of Shareholders who do not receive any Shares under the issue. If this Resolution is approved by Shareholders and the Company issues the maximum number of Equity Securities available under the 7.1A Mandate, the economic and voting dilution of existing Shares would be as shown in the table below. The table below shows the dilution of existing Shareholders calculated in accordance with the formula outlined in Listing Rule 7.1A.2, on the basis of the closing market price of Shares and the number of Equity Securities on issue as at 5 October 2026. The table also shows the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 7.1A Mandate.

			DILUTION		
Number of Shares on Issue (Variable A in Listing Rule 7.1A.2)		Shares issued – 10% voting dilution	Issue Price		
			\$0.020	\$0.040	\$0.060
			50% decrease	Issue Price	50% increase
			Funds Raised		
Current	191,904,072 Shares	19,190,407 Shares	\$383,808	\$767,616	\$1,151,424
50% increase	287,856,108 Shares	28,785,610 Shares	\$575,712	\$1,151,424	\$1,727,136
100% increase	383,808,144 Shares	38,380,814 Shares	\$767,616	\$1,535,232	\$2,302,848

*The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under Listing Rule 7.1.

The table above uses the following assumptions:

1. There are currently 191,904,072 Shares on issue. This does not include any Shares which may be issued if Resolutions 6 to 9 and 13 are passed at this Meeting.
2. The issue price set out above is the closing market price of the Shares on the ASX on 5 October 2026 (being \$0.04) (**Issue Price**). The Issue Price at a 50% increase and 50% decrease are each rounded to three decimal places prior to the calculation of the funds raised.
3. The Company issues the maximum possible number of Equity Securities under the 7.1A Mandate.
4. The Company has not issued any Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in Listing Rule 7.2 or with approval under Listing Rule 7.1 (other than the Shares the subject of Resolutions 3 and 4).
5. The issue of Equity Securities under the 7.1A Mandate consists only of Shares. It is assumed that no Options are exercised into Shares before the date of issue of the Equity Securities. If the issue of Equity Securities includes quoted Options, it is assumed that those quoted Options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders.
6. The calculations above do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
7. This table does not set out any dilution pursuant to approvals under Listing Rule 7.1 unless otherwise disclosed.
8. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital

REQUIRED INFORMATION	DETAILS
	at the time of issue. This is why the voting dilution is shown in each example as 10%. 9. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 7.1A Mandate, based on that Shareholder's holding at the date of the Meeting. Shareholders should note that there is a risk that: (a) the market price for the Company's Shares may be significantly lower on the issue date than on the date of the Meeting; and (b) the Shares may be issued at a price that is at a discount to the market price for those Shares on the date of issue.
Allocation policy under 7.1A Mandate	The recipients of the Equity Securities to be issued under the 7.1A Mandate have not yet been determined. However, the recipients of Equity Securities could consist of current Shareholders or new investors (or both), none of whom will be related parties of the Company. The Company will determine the recipients at the time of the issue under the 7.1A Mandate, having regard to the following factors: (a) the purpose of the issue; (b) alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue, share purchase plan, placement or other offer where existing Shareholders may participate; (c) the effect of the issue of the Equity Securities on the control of the Company; (d) the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company; (e) prevailing market conditions; and (f) advice from corporate, financial and broking advisers (if applicable).
Previous approval under Listing Rule 7.1A.2	The Company previously obtained approval from its Shareholders pursuant to Listing Rule 7.1A at its annual general meeting held on 28 November 2025 (Previous Approval). During the 12-month period preceding the date of the Meeting, being on and from 13 November 2025, the Company issued 15,790,407 Shares pursuant to the Previous Approval (Previous Issue), which represent approximately 9.85% of the total diluted number of Equity Securities on issue in the Company on 13 November 2025, which was 160,247,922. Further details of the issues of Equity Securities by the Company pursuant to Listing Rule 7.1A.2 during the 12 month period preceding the date of the Meeting are set out below. The following information is provided in accordance with Listing Rule 7.3A.6(b) in respect of the Previous Issue:

REQUIRED INFORMATION	DETAILS	
	Date of Issue and Appendix 2A	Date of Issue: 19 August 2026 Date of Appendix 2A: 19 August 2026
	Number and Class of Equity Securities Issued	15,790,407 Shares ²
	Issue Price and discount to Market Price¹ (if any)	\$0.02 per Share (at a discount of 16.67% to Market Price).
	Recipients	High net worth and sophisticated investors as part of the August Placement announced on 12 August 2026. The placement participants were identified by the Directors from non-related parties of the Company. None of the participants in the placement were material investors that are required to be disclosed under ASX Guidance Note 21.
	Total Cash Consideration and Use of Funds	Amount raised: \$315,808.14 Amount spent: \$0 Use of funds: drilling at the Keystone Project, tenement maintenance and general working capital Amount remaining: \$315,808.14 Proposed use of remaining funds ³ : drilling at the Keystone Project, tenement maintenance and general working capital
	Notes: 1. Market Price means the closing price of Shares on ASX (excluding special crossings, overnight sales and exchange traded option exercises). For the purposes of this table the discount is calculated on the Market Price on the last trading day on which a sale was recorded prior to the date of issue of the relevant Equity Securities. 2. Fully paid ordinary shares in the capital of the Company, ASX Code: WRX (terms are set out in the Constitution). 3. This is a statement of current intentions as at the date of this Notice. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way the funds are applied on this basis.	
Voting exclusion statement	As at the date of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A. Accordingly, a voting exclusion statement is not included in this Notice.	

GLOSSARY

\$ means Australian dollars.

2 Dogs has the meaning given in Section 14.1.

5% Threshold has the meaning given in Section 17.3.

7.1A Mandate has the meaning given in Section 18.1.

Acquisition has the meaning given in Section 8.1.

Adviser Options has the meaning given in Section 12.1.

Adviser Royalty has the meaning given in Section 8.2.

Agreement has the meaning given in Section 14.1.

ASIC means the Australian Securities & Investments Commission.

Associate has the same meaning as in section 12 of the Corporations Act.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

August Placement has the meaning given in Section 4.

August Placement Options has the meaning given in Section 4.

August Placement Participants has the meaning given in Section 4.

Board means the current board of directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Change of Control Event means:

- (a) a change in Control of the Company;
- (b) where members of the Company approve any compromise or arrangement for the purpose of, or in connection with, a scheme for the reconstruction of the Company or its amalgamation with any other body corporate or bodies corporate (other than a scheme that does not involve a change in the ultimate beneficial ownership of the Company), which will, upon becoming effective, result in any person (either alone or together with its Associates) owning more than fifty per cent (50%) of Issued Capital;
- (c) where a person becomes the legal or the beneficial owner of, or has a Relevant Interest in, more than fifty per cent (50%) of Issued Capital;
- (d) where a person becomes entitled to acquire, hold or has an equitable interest in more than fifty per cent (50%) of Issued Capital; and
- (e) where a Takeover Bid is made to acquire more than fifty per cent (50%) of Issued Capital (or such lesser number of Shares that when combined with the Shares that the bidder (together with its Associates) already owns will amount to more than 50% of Issued Capital) and the Takeover Bid becomes unconditional and the bidder (together with its Associates) has a Relevant Interest in more than 50% of Issued Capital,

but, for the avoidance of doubt, does not include any internal reorganisation of the structure, business and/or assets of the Group.

Closely Related Party of a member of the Key Management Personnel means:

- (a) a spouse or child of the member;
- (b) a child of the member's spouse;
- (c) a dependant of the member or the member's spouse;

- (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
- (e) a company the member controls; or
- (f) a person prescribed by the Corporations Regulations 2001 (Cth) for the purposes of the definition of 'closely related party' in the Corporations Act.

Company means Western Ridge Resources Limited (ACN 655 401 675).

Completion has the meaning given in Section 8.2.

Conditions Precedent has the meaning given in Section 8.2.

Consideration Shares has the meaning given in Section 8.2.

Constitution means the Company's constitution.

Control has the same meaning as in section 50AA of the Corporations Act.

Corporations Act means the Corporations Act 2001 (Cth).

Deemed Issue Price has the meaning given in Section 14.2.

Deferred Consideration Shares has the meaning given in Section 14.2.

Deferred Issue Price has the meaning given in Section 14.2.

Directors means the current directors of the Company.

Eligible Entity means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300,000,000 or less.

Equity Securities includes a Share, a right to a Share or Option, an Option, a convertible security and any security that ASX decides to classify as an Equity Security.

EM LLC has the meaning given in Section 14.1.

Execution Date has the meaning given in Section 14.2.

Explanatory Statement means the explanatory statement accompanying the Notice.

Golden Piggy Entertainment has the meaning given in Section 14.1.

Group has the meaning given in Schedule 5.

Heads of Agreement has the meaning given in Section 8.1.

HOA has the meaning given in Section 14.1.

Issued Capital means issued Shares from time to time.

JORC Code means the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (2012 edition) or any later edition current at the time of the relevant report.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Keystone Completion has the meaning given in Section 14.2.

Keystone Conditions Precedent has the meaning given in Section 14.2.

Keystone Option has the meaning given in Section 14.1.

Keystone Option Period has the meaning given in Section 14.1.

Keystone Project has the meaning given in Section 14.1.

Listing Rules means the Listing Rules of ASX.

Malekula has the meaning given in Section 12.1.

Material Person means a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties.

Meeting means the meeting convened by the Notice.

Mineral Resource has the meaning given in the JORC Code.

Murchison Projects has the meaning given in Section 8.1.

Notice means this notice of meeting including the Explanatory Statement and the Proxy Form.

October Placement has the meaning given in Section 8.4.

October Placement Participants has the meaning given in Section 8.4.

Odin has the meaning given in Section 8.1.

Option means an option to acquire a Share.

Optionors has the meaning given in Section 14.1.

Performance Right means a right to acquire a Share subject to satisfaction of performance milestones.

Performance Share means a performance share in the capital of the Company which converts into a Share following satisfaction of a performance milestone, on the terms and conditions set out in Schedule 3.

Plan has the meaning given in Section 15.1.

Property has the meaning given in Section 14.1.

Proposed Acquisition has the meaning given in Section 14.1.

Proxy Form means the proxy form accompanying the Notice.

Reeves Deferred Consideration Shares has the meaning given in Section 14.2.

Reeves Initial Consideration Shares has the meaning given in Section 14.2.

Relevant Interest has the meaning given in the Corporations Act.

Remuneration Report means the remuneration report set out in the Directors' report section of the Company's annual financial report for the year ended 30 June 2026.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Security means a Share, Option, Performance Right or Performance Share (as applicable).

Seibel Deferred Consideration Shares has the meaning given in Section 14.2.

Seibel Initial Consideration Shares has the meaning given in Section 14.2.

Sellers has the meaning given in Section 14.1.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

Takeover Bid has the meaning given to that term in the Corporations Act.

Tenements has the meaning given in Section 8.1.

Variable A means "A" as set out in the formula in Listing Rule 7.1A.2.

Vendors has the meaning given in Section 8.1.

VWAP means volume weighted average market price, as defined in the Listing Rules.

Western Ridge Resources has the meaning given in Section 14.1.

WST means Western Standard Time as observed in Perth, Western Australia.

SCHEDULE 1 – TERMS AND CONDITIONS OF OPTIONS TO BE ISSUED UNDER RESOLUTIONS 5 TO 8

1.	Entitlement	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	Exercise Price	Subject to paragraph 9, the amount payable upon exercise of each Option will be \$0.03 (Exercise Price).
3.	Expiry Date	Each Option will expire at 5:00 pm (WST) on the date that is three years from the date of issue (Expiry Date). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
4.	Exercise Period	The Options are exercisable at any time on or prior to the Expiry Date (Exercise Period).
5.	Exercise Notice	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (Exercise Notice) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	Exercise Date	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (Exercise Date).
7.	Timing of issue of Shares on exercise	Within five Business Days after the Exercise Date, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. If a notice delivered under 7(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
8.	Shares issued on exercise	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.
9.	Reorganisation	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to

		comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.
10.	Participation in new issues	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
11.	Change in exercise price/Adjustment for rights issue	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
12.	Transferability	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

SCHEDULE 2 – TERMS AND CONDITIONS OF ADVISER OPTIONS

1.	Entitlement	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	Exercise Price	Subject to paragraph 9, the amount payable upon exercise of each Option will be \$0.05 (Exercise Price).
3.	Expiry Date	Each Option will expire at 5:00 pm (WST) on the date that is three years from the date of issue (Expiry Date). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
4.	Exercise Period	The Options are exercisable at any time on or prior to the Expiry Date (Exercise Period).
5.	Exercise Notice	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (Exercise Notice) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	Exercise Date	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (Exercise Date).
7.	Timing of issue of Shares on exercise	Within five Business Days after the Exercise Date, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. If a notice delivered under 7(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
8.	Shares issued on exercise	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.
9.	Reorganisation	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.

10.	Participation in new issues	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
11.	Change in exercise price/Adjustment for rights issue	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
12.	Transferability	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

SCHEDULE 3 – TERMS AND CONDITIONS OF PERFORMANCE SHARES

1.	Entitlement	Each Performance Share is a share in the capital of the Company and confers on the holder a right to: (a) subscribe for one Share upon conversion of the Performance Share; (b) receive notices of general meetings and financial reports and accounts of the Company that are circulated to holders of Shares; and (c) attend general meetings of the Company.
2.	Consideration	The Performance Shares will be issued as part of the consideration for the Acquisition and no consideration will be payable upon the conversion of the Performance Shares into Shares.
3.	Milestones	The Performance Shares will vest as follows: (a) each Class A Performance Share will vest upon the Shares achieving a volume weighted average market price on ASX of \$0.08 or greater over 30 consecutive trading days on which Shares are traded (Class A Milestone); (b) each Class B Performance Share will vest upon the Company achieving, from drilling on one or more of the Tenements, aggregate significant mineralised downhole intercepts of not less than 100 metres in total at an average grade of not less than 1 g/t Au, where each individual qualifying intercept has a grade-width product of not less than 3 gram-metres of gold (g/t Au multiplied by downhole metres), as reported by the Company in accordance with the JORC Code (Class B Milestone); and (c) each Class C Performance Share will vest upon the delineation, on one or more of the Tenements, of a Mineral Resource (as defined in the JORC Code) publicly reported in accordance with the JORC Code (in the edition current at the time of reporting) containing not less than 1,000,000 ounces of gold equivalent (AuEq), calculated in accordance with paragraph 4, at a minimum average grade of 1 g/t AuEq, of which not more than 60% is classified in the Inferred category, with the Mineral Resource estimate prepared by an independent third party consultancy selected by the Company (Class C Milestone), (each, a Milestone).
4.	Gold equivalent	For the purposes of determining whether the Class C Milestone has been satisfied: (a) AuEq may comprise gold (Au) and antimony (Sb) only, with contained antimony converted to an equivalent gold grade and to contained gold equivalent ounces in accordance with this paragraph; (b) not more than 25% of the gold equivalent ounces counted towards the 1,000,000 ounce AuEq threshold may be attributable to antimony; (c) the conversion of antimony to AuEq must be calculated using the arithmetic average, over the 24 month period immediately preceding the effective date of the relevant Mineral Resource estimate, of: (i) the LBMA Gold Price PM (the London Bullion Market Association gold price in US dollars per

		troy ounce, as published by ICE Benchmark Administration Limited at 3:00 pm London time); and (ii) the Fastmarkets antimony price assessment for MMTA standard grade II antimony metal, in-warehouse Rotterdam, in US dollars per tonne (Fastmarkets code MB-SB-0002), taking the mid-point of any published range and, if either price ceases to be published, such comparable published reference price as the Company determines, acting reasonably; (d) only antimony mineralisation grading not less than 0.5% Sb may be included in the calculation of AuEq, and antimony mineralisation grading less than 0.5% Sb must be excluded; (e) antimony may only be included in the calculation of AuEq if the Competent Person (as defined in the JORC Code) responsible for the Mineral Resource estimate considers that the antimony has reasonable prospects for eventual economic extraction and a reasonable potential to be recovered and sold, and its inclusion is supported by metallurgical testwork undertaken by an independent third party laboratory or metallurgical consultant selected or approved by the Company which demonstrates, to the Company's reasonable satisfaction, that the antimony mineralisation is capable of being recovered and treated using a technically viable processing method; (f) the AuEq grade must be calculated in accordance with the following formula: $AuEq (g/t) = Au (g/t) + [Sb (g/t) \times (Sb \text{ price} \div Au \text{ price}) \times (Sb \text{ recovery} \div Au \text{ recovery})]$, where Sb (g/t) is the antimony grade expressed in grams per tonne, the Sb price and Au price are the prices determined under paragraph 4(c) each expressed per gram of metal, and the Sb recovery and Au recovery are the metallurgical recoveries for antimony and gold demonstrated by the testwork referred to in paragraph 4(e), and the calculation must take into account any applicable payability assumptions; and (g) the Mineral Resource estimate and the calculation and reporting of AuEq must comply with the JORC Code (including its requirements for the reporting of metal equivalents) in the edition in force at the time the Mineral Resource is publicly reported, and the gold equivalent ounces counted towards the Class C Milestone are those reported by the Company in that public report and not any separate calculation made by or on behalf of the holders.
5.	Expiry Date	The Performance Shares, to the extent they have not converted into Shares, will otherwise expire at 5:00 pm (WST) as follows: (a) Class A Performance Shares: the date that is two years after the date of issue of the Class A Performance Shares; (b) Class B Performance Shares: the date that is three years after the date of issue of the Class B Performance Shares; and (c) Class C Performance Shares: the date that is five years after the date of issue of the Class C Performance Shares, (each, an Expiry Date). If the relevant Milestone attached to a Performance Share has not been achieved by the Expiry Date, all

		Performance Shares in that class will be automatically redeemed by the Company for the sum of \$0.00001 within 10 Business Days of non-satisfaction of the Milestone. For the avoidance of doubt, a Performance Share will not expire or be redeemed if the relevant Milestone is satisfied on or before the Expiry Date but conversion of that Performance Share is deferred under paragraph 17. The Performance Shares of each class that have not converted into Shares will also expire, and will be redeemed by the Company for the sum of \$0.00001, on completion of a transfer of the Tenements to the Vendors (or their nominee) under the Heads of Agreement following a decision by the Company not to continue exploration on the Tenements, as if the Expiry Date for each class had occurred on the date of that transfer.
6.	Notice of vesting	The Company must notify the holder in writing when the relevant Milestone has been satisfied.
7.	Quotation of Performance Shares	The Performance Shares will not be quoted on ASX.
8.	Conversion	Subject to paragraph 17, each Performance Share will automatically convert into one Share on the date on which the relevant Milestone is satisfied (or, in the circumstances described in paragraph 11, on the date of the relevant event), and the Company must notify the holder on conversion.
9.	Timing of issue of Shares on conversion	Within five Business Days of conversion of the Performance Shares, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of Performance Shares converted; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of the Shares issued pursuant to the conversion of the Performance Shares. If a notice delivered under paragraph 9(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors. The Company will issue the holder with a new holding statement for the Shares as soon as practicable following the conversion of Performance Shares into Shares.
10.	Shares issued on conversion	Shares issued on conversion of the Performance Shares rank equally with the then issued Shares.
11.	Change of Control	Subject to paragraph 17, upon:

		(a) a bona fide takeover bid under Chapter 6 of the Corporations Act having been made in respect of the Company and: (i) having received acceptances for not less than 50.1% of the Shares on issue; and (ii) having been declared unconditional by the bidder; or (b) a court granting orders approving a compromise or arrangement for the purposes of or in connection with a scheme for the reconstruction of the Company or its amalgamation with any other company or companies, then, to the extent Performance Shares have not converted into Shares due to satisfaction of the relevant Milestones, the Performance Shares will accelerate vesting and will automatically convert into Shares on a one-for-one basis.
12.	Participation in new issues	There are no participation rights or entitlements inherent in the Performance Shares and holders will not be entitled to participate in new issues of capital offered to holders of Shares during the currency of the Performance Shares without converting the Performance Shares.
13.	Adjustment for bonus issues of Shares	If the Company makes a bonus issue of Shares or other securities to its existing shareholders (other than an issue in lieu or in satisfaction of dividends or by way of dividend reinvestment), no changes will be made to the Performance Shares.
14.	Reorganisation	If at any time the issued capital of the Company is reorganised (including consolidation, subdivision, reduction or return), all rights of a holder will be changed in a manner consistent with the applicable ASX Listing Rules and the Corporations Act at the time of reorganisation.
15.	Dividend and voting rights	The Performance Shares do not confer on the holder an entitlement to vote (except as otherwise required by law) or receive dividends.
16.	Transferability	The Performance Shares are not transferable.
17.	Deferral of conversion if resulting in a prohibited acquisition of Shares	If the conversion of a Performance Share under paragraph 8 or 11 would result in any person being in contravention of section 606(1) of the Corporations Act (General Prohibition) then the conversion of that Performance Share shall be deferred until such later time or times that the conversion would not result in a contravention of the General Prohibition. In assessing whether a conversion of a Performance Share would result in a contravention of the General Prohibition: (a) holders may give written notification to the Company if they consider that the conversion of a Performance Share may result in the contravention of the General Prohibition. The absence of such written notification from the holder will entitle the Company to assume the conversion of a Performance Share will not result in any person being in contravention of the General Prohibition; and (b) the Company may (but is not obliged to) by written notice to a holder request a holder to provide the written notice referred to in paragraph 17(a) within 7 days if the Company considers that the conversion of a Performance Share may result in a contravention of the General Prohibition. The absence of such written notification from the holder will entitle the Company to assume the conversion of a Performance Share will not result in any person being in contravention of the General Prohibition.

18.	No rights to return of capital	A Performance Share does not entitle the holder to a return of capital, whether in a winding up, upon a reduction of capital or otherwise.
19.	Rights on winding up	A Performance Share does not entitle the holder to participate in the surplus profits or assets of the Company upon winding up.
20.	ASX Listing Rule compliance	The Board reserves the right to amend any term of the Performance Shares to ensure compliance with the ASX Listing Rules.
21.	No other rights	A Performance Share gives the holder no rights other than those expressly provided by these terms and conditions and those provided at law where such rights at law cannot be excluded by these terms.

SCHEDULE 4 – VENDORS AND ALLOCATION OF ACQUISITION CONSIDERATION

VENDOR	ODIN SHARES HELD	PROPORTION OF ODIN SHARES	CONSIDERATION SHARES (\$ VALUE) ¹	CLASS A PERFORMANCE SHARES	CLASS B PERFORMANCE SHARES	CLASS C PERFORMANCE SHARES
Solange Kelly Desire	184	92%	\$460,000	5,750,000	5,750,000	18,400,000
Christopher Lysaght and Korina Lysaght (as joint holders)	4	2%	\$10,000	125,000	125,000	400,000
Danielle Jane Miller	2	1%	\$5,000	62,500	62,500	200,000
Peter Wallis James King	4	2%	\$10,000	125,000	125,000	400,000
Kelly-Maree Taylor and Steven Michael Taylor (as joint holders)	4	2%	\$10,000	125,000	125,000	400,000
P.L.E. Nominee Co Pty Ltd (ACN 647 221 761)	2	1%	\$5,000	62,500	62,500	200,000
Total	200	100%	\$500,000	6,250,000	6,250,000	20,000,000

Notes:

1. A total of 18,441,627 Consideration Shares will be issued, being \$500,000 divided by the volume weighted average price of Shares traded on ASX over the 30 trading days immediately preceding the date of the Heads of Agreement (rounded down to the nearest whole Share), apportioned between the Vendors in the proportions set out above (or as otherwise directed by the Vendors in writing prior to Completion).

In addition, the Company will pay, at the direction of the Vendors, cash consideration of \$200,000 (in total) as reimbursement of exploration expenditure incurred in respect of the Tenements, in twelve equal monthly instalments commencing one month after Completion.

SCHEDULE 5 – SUMMARY OF MATERIAL TERMS OF THE PLAN

A summary of the material terms of the Company's Employee Incentive Securities Plan (**Plan**) is set out below.

Eligible Participant	Eligible Participant means a person that is a 'primary participant' (as that term is defined in Division 1A of Part 7.12 of the Corporations Act) in relation to the Company or an Associated Body Corporate (as defined in the Corporations Act) and has been determined by the Board to be eligible to participate in the Plan from time to time.
Purpose	The purpose of the Plan is to: (a) assist in the reward, retention and motivation of Eligible Participants; (b) link the reward of Eligible Participants to Shareholder value creation; and (c) align the interests of Eligible Participants with shareholders of the Company and each of its Associated Bodies Corporate (as defined in the Corporations Act) (Group), by providing an opportunity to Eligible Participants to receive an equity interest in the Company in the form of Securities (Securities).
Maximum number of Convertible Securities	The Company will not make an invitation under the Plan which involves monetary consideration if the number of Shares that may be issued, or acquired upon exercise of Convertible Securities offered under an invitation, when aggregated with the number of Shares issued or that may be issued as a result of all invitations made under the Plan or any other employee share scheme of the Company during the 3 year period ending on the day of the invitation, will exceed 5% of the total number of issued Shares at the date of the invitation (as calculated in accordance with the Corporations Act as amended by any exemption or modification issued by ASIC) unless the Constitution specifies a different percentage. The Constitution specifies an issue cap of 10%. The maximum number of equity securities proposed to be issued under the Plan in reliance on Listing Rule 7.2 (Exception 13(b)), following Shareholder approval of Resolution 15, is 20,000,000 Securities. It is not envisaged that the maximum number of Securities will be issued immediately.
Plan administration	The Plan will be administered by the Board. The Board may exercise any power or discretion conferred on it by the Plan rules in its sole and absolute discretion (except to the extent that it prevents the Participant relying on the deferred tax concessions under Subdivision 83A-C of the Income Tax Assessment Act 1997 (Cth)). The Board may delegate its powers and discretion.
Eligibility, invitation and application	The Board may from time to time determine that an Eligible Participant may participate in the Plan and make an invitation to that Eligible Participant to apply for any (or any combination of) the Securities provided under the Plan on such terms and conditions as the Board decides. On receipt of an invitation, an Eligible Participant may apply for the Securities the subject of the invitation by sending a completed application form to the Company. The Board may accept an application from an Eligible Participant in whole or in part. If an Eligible Participant is permitted in the invitation, the Eligible Participant may, by notice in writing to the Board, nominate a party in whose favour the Eligible Participant wishes to renounce the invitation.

Grant of Securities	The Company will, to the extent that it has accepted a duly completed application, grant the Participant the relevant number and type of Securities, subject to the terms and conditions set out in the invitation, the Plan rules and any ancillary documentation required.
Rights attaching to Convertible Securities	A Convertible Security represents a right to acquire one or more Plan Shares in accordance with the Plan (for example, an Option or a Performance Right). Prior to a Convertible Security being exercised, the holder: (a) does not have any interest (legal, equitable or otherwise) in any Share the subject of the Convertible Security other than as expressly set out in the Plan; (b) is not entitled to receive notice of, vote at or attend a meeting of the shareholders of the Company; (c) is not entitled to receive any dividends declared by the Company; and (d) is not entitled to participate in any new issue of Shares (see Adjustment for bonus issue section below).
Restrictions on dealing with Convertible Securities	Convertible Securities issued under the Plan cannot be sold, assigned, transferred, have a security interest granted over or otherwise dealt with unless in Special Circumstances as defined under the Plan (including in the case of death or total or permanent disability of the holder) with the consent of the Board in which case the Convertible Securities may be exercisable on terms determined by the Board. A holder must not enter into any arrangement for the purpose of hedging their economic exposure to a Convertible Security that has been granted to them.
Vesting of Convertible Securities	Any vesting conditions applicable to the Convertible Securities will be described in the invitation. If all the vesting conditions are satisfied and/or otherwise waived by the Board, a vesting notice will be sent to the Participant by the Company informing them that the relevant Convertible Securities have vested. Unless and until the vesting notice is issued by the Company, the Convertible Securities will not be considered to have vested. For the avoidance of doubt, if the vesting conditions relevant to a Convertible Security are not satisfied and/or otherwise waived by the Board, that security will lapse.
Forfeiture of Convertible Securities	Convertible Securities will be forfeited in the following circumstances: (a) in the case of unvested Convertible Securities only, where a Participant acts fraudulently, dishonestly, negligently, in contravention of any policy of the Group or wilfully breaches their duties to the Group; (b) where there is a failure to satisfy the vesting conditions in accordance with the Plan; (c) on the date the Participant becomes insolvent; or (d) on the Expiry Date, subject to the discretion of the Board. Other than in the circumstances described above and subject to the Corporations Act and Listing Rules, where a Participant who holds Convertible Securities becomes a Leaver before a vesting condition has been satisfied, subject to Board discretion, all or such other number of the Participant's unvested Convertible Securities (based on the extent to which the vesting condition has been satisfied) continue "on-foot" and will be tested upon satisfaction of the vesting condition, vesting only to the extent that the vesting condition has been satisfied.

	Alternatively, the Board can modify the vesting conditions or determine that unvested Convertible Securities lapse.
Listing of Convertible Securities	Convertible Securities granted under the Plan will not be quoted on the ASX or any other recognised exchange. The Board reserves the right in its absolute discretion to apply for quotation of Convertible Securities granted under the Plan on the ASX or any other recognised exchange.
Exercise of Convertible Securities and cashless exercise	To exercise a security, the Participant must deliver a signed notice of exercise and, subject to a cashless exercise (see below), pay the exercise price (if any) to or as directed by the Company, at any time following vesting of the Convertible Securities (if subject to vesting conditions) and prior to the expiry date as set out in the invitation or vesting notice. In the case of Options, subject to the Board's approval, in lieu of paying the aggregate exercise price specified in the exercise notice, the Participant may elect a cashless exercise whereby the Board will issue to the Participant that number of Shares (rounded down to the nearest whole number) calculated in accordance with the following formula: $S = O \times (MVS - EP) / MVS$, where S is the number of Shares to be issued on the exercise of the Options, O is the number of Options being exercised, MVS is the market value of Shares, being the volume weighted average price per Share traded on the ASX over the five trading days immediately preceding the date of exercise, and EP is the exercise price of the Options. If the result of the calculation is zero or negative, the holder will not be entitled to use cashless exercise. Convertible Securities may not be exercised unless and until that security has vested in accordance with the Plan rules, or such earlier date as set out in the Plan rules.
Timing of issue of Shares and quotation of Shares on exercise	Within five business days after the issue of a valid notice of exercise by a Participant, the Company will issue or cause to be transferred to that Participant the number of Shares to which the Participant is entitled under the Plan rules and issue a substitute certificate for any remaining unexercised Convertible Securities held by that Participant.
Restriction periods and restrictions on transfer of Shares on exercise	If the invitation provides that any Shares issued upon the valid exercise of a Convertible Security are subject to any restrictions as to the disposal or other dealing by a Participant for a period, the Board may implement any procedure it deems appropriate to ensure the compliance by the Participant with this restriction. Additionally, Shares issued on exercise of the Convertible Securities are subject to the following restrictions: (a) if the Company is required but is unable to give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, Shares issued on exercise of the Convertible Securities may not be traded until 12 months after their issue unless the Company, at its sole discretion, elects to issue a prospectus pursuant to section 708A(11) of the Corporations Act; (b) all Shares issued on exercise of the Convertible Securities are subject to restrictions imposed by applicable law on dealing in Shares by persons who possess material information likely to affect the value of the Shares and which is not generally available; and (c) all Shares issued on exercise of the Convertible Securities are subject to the terms of the Company's Securities Trading Policy.
Rights attaching to Shares on exercise	All Shares issued upon exercise of Convertible Securities will rank equally in all respects with the then Shares of the Company.

Change of control	If a Change of Control Event occurs, or the Board determines that such an event is likely to occur, all unvested Convertible Securities will automatically vest.
Participation in entitlements and bonus issues	Subject always to the rights under the following two paragraphs, Participants will not be entitled to participate in new issues of capital offered to holders of Shares such as bonus issues and entitlement issues.
Adjustment for bonus issue	If Shares are issued by the Company by way of bonus issue (other than an issue in lieu of dividends or by way of dividend reinvestment), the Participant is entitled, upon exercise of the Convertible Securities, to receive an issue of as many additional Shares as would have been issued to the holder if the holder held Shares equal in number to the Shares in respect of which the Convertible Securities are exercised.
Reorganisation	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of each Participant holding Convertible Securities will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.
Employee Share Trust	The Board may in its sole and absolute discretion use an employee share trust or other mechanism for the purposes of holding Convertible Securities for holders under the Plan and delivering Shares on behalf of holders upon exercise of Convertible Securities.
Amendment of Plan	Subject to the following paragraph, the Board may at any time amend any provisions of the Plan rules, including (without limitation) the terms and conditions upon which any Securities have been granted under the Plan and determine that any amendments to the Plan rules be given retrospective effect, immediate effect or future effect. No amendment to any provision of the Plan rules may be made if the amendment materially reduces the rights of any Participant as they existed before the date of the amendment, other than an amendment introduced primarily for the purpose of complying with legislation or to correct manifest error or mistake, amongst other things, or is agreed to in writing by all Participants.
Plan duration	The Plan continues in operation until the Board decides to end it. The Board may from time to time suspend the operation of the Plan for a fixed period or indefinitely and may end any suspension. If the Plan is terminated or suspended for any reason, that termination or suspension must not prejudice the accrued rights of the Participants. If a Participant and the Company (acting by the Board) agree in writing that some or all of the Securities granted to that Participant are to be cancelled on a specified date or on the occurrence of a particular event, then those Securities may be cancelled in the manner agreed between the Company and the Participant.
Income Tax Assessment Act	The Plan is a plan to which Subdivision 83A-C of the Income Tax Assessment Act 1997 (Cth) applies (subject to the conditions in that Act) except to the extent an invitation provides otherwise.
Withholding	Notwithstanding any of the Plan rules, and without limiting the amounts which may be deducted or withheld under applicable laws, if a member of the Group, a trustee or the Plan administrator is obliged, or reasonably believes that it may have an obligation to account for any tax, or any superannuation amounts (or equivalent social security contributions, if applicable) in respect of a Participant (Withholding Amount), then that Group company, trustee or Plan

	administrator (as applicable) is entitled to withhold or be reimbursed by the Participant for the Withholding Amount payable or paid. The relevant Group company, trustee or Plan administrator may take any actions as it sees fit to ensure payment of, or recover (as applicable), the Withholding Amounts including (without limitation): (a) selling on behalf of the Participant the number of Shares granted under the Plan required to provide the Withholding Amount; (b) obtaining the Withholding Amount from the Participant (by salary deduction or otherwise); (c) forfeiting a sufficient number of Securities to satisfy the Withholding Amount; or (d) making any other arrangements with the Participant for payment or reimbursement of the Withholding Amount.
--	---

SCHEDULE 6 – TERMS AND CONDITIONS OF PERFORMANCE RIGHTS

1.	Entitlement	Each Performance Right entitles the holder to subscribe for one Share upon conversion of the Performance Right.								
2.	Plan	The Performance Rights are granted under the Plan. Defined terms in these terms and conditions have the same meaning as in the Plan. In the event of any inconsistency between the Plan and these terms and conditions, these terms and conditions will apply to the extent of the inconsistency.								
3.	Consideration	Nil consideration is payable for the Performance Rights.								
4.	Expiry Date	Each Performance Right will expire on the earlier to occur of: (a) the Performance Right lapsing and being forfeited under the Plan; and (b) 5:00 pm (WST) on: <table><tr><th>CLASS</th><th>EXPIRY DATE</th></tr><tr><td>A</td><td>30 November 2028</td></tr><tr><td>B</td><td>30 November 2029</td></tr><tr><td>C</td><td>30 November 2028</td></tr></table> (Expiry Date). For the avoidance of doubt, any unconverted Performance Rights will automatically lapse on the Expiry Date.	CLASS	EXPIRY DATE	A	30 November 2028	B	30 November 2029	C	30 November 2028
CLASS	EXPIRY DATE									
A	30 November 2028									
B	30 November 2029									
C	30 November 2028									
5.	Vesting Conditions	The Performance Rights shall vest as follows: <table><tr><th>CLASS</th><th>VESTING CONDITION</th></tr><tr><td>A</td><td>The Company's volume weighted average Share price calculated over 5 consecutive trading days on which the Shares have actually traded being equal to or greater than \$0.05.</td></tr><tr><td>B</td><td>The Company's volume weighted average Share price calculated over 5 consecutive trading days on which the Shares have actually traded being equal to or greater than \$0.10.</td></tr><tr><td>C</td><td>The Company announcing to ASX, in accordance with the JORC Code, mineralised drill intercepts at the Keystone Project totalling not less than 325 feet (in aggregate) at an average grade of not less than 50 g/t silver equivalent, where no individual intercept used in the calculation has a grade-thickness of less than 15 gram-metres.</td></tr></table> each, a Vesting Condition.	CLASS	VESTING CONDITION	A	The Company's volume weighted average Share price calculated over 5 consecutive trading days on which the Shares have actually traded being equal to or greater than \$0.05.	B	The Company's volume weighted average Share price calculated over 5 consecutive trading days on which the Shares have actually traded being equal to or greater than \$0.10.	C	The Company announcing to ASX, in accordance with the JORC Code, mineralised drill intercepts at the Keystone Project totalling not less than 325 feet (in aggregate) at an average grade of not less than 50 g/t silver equivalent, where no individual intercept used in the calculation has a grade-thickness of less than 15 gram-metres.
CLASS	VESTING CONDITION									
A	The Company's volume weighted average Share price calculated over 5 consecutive trading days on which the Shares have actually traded being equal to or greater than \$0.05.									
B	The Company's volume weighted average Share price calculated over 5 consecutive trading days on which the Shares have actually traded being equal to or greater than \$0.10.									
C	The Company announcing to ASX, in accordance with the JORC Code, mineralised drill intercepts at the Keystone Project totalling not less than 325 feet (in aggregate) at an average grade of not less than 50 g/t silver equivalent, where no individual intercept used in the calculation has a grade-thickness of less than 15 gram-metres.									
6.	Rights attaching to Performance Rights	Prior to a Performance Right being converted, the holder: (a) does not have any interest (legal, equitable or otherwise) in any Share which may be issued on conversion of the Performance Right other than as expressly set out in the Plan; (b) is not entitled to receive notice of, vote at or attend a meeting of the shareholders of the Company; (c) is not entitled to receive any dividends declared by the Company; and (d) is not entitled to participate in any new issue of Shares (refer to paragraph 17).								

7.	Restrictions on dealing with Performance Rights	The Performance Rights cannot be sold, assigned, transferred, have a security interest granted over or otherwise dealt with unless in Special Circumstances under the Plan (including in the case of death or total and permanent disability of the holder) with the consent of the Board. A holder must not enter into any arrangement for the purpose of hedging their economic exposure to a Performance Right that has been granted to them.
8.	Cessation of Employment	Other than where the holder's employment or engagement is ceased for fraudulent or dishonest actions or breach of duties to the Company, on the termination or cessation of the holder's employment or engagement, subject to the discretion of the Board, all or such other number of unvested Performance Rights (based on the extent to which the Vesting Condition has been satisfied) continue "on-foot" and will be tested upon satisfaction of the Vesting Condition, vesting only to the extent that the Vesting Condition has been satisfied. Alternatively, the Board can modify the Vesting Conditions or determine that unvested Performance Rights lapse.
9.	Forfeiture Conditions	Performance Rights will be forfeited in the following circumstances: (a) in the case of unvested Performance Rights only, where the holder acts fraudulently, dishonestly, negligently, in contravention of any Group policy or wilfully breaches their duties to the Group; (b) where there is a failure to satisfy the Vesting Conditions in accordance with the Plan; (c) on the date the holder becomes insolvent or their nominated party (if applicable) becomes insolvent; or (d) on the Expiry Date, subject to the discretion of the Board.
10.	Conversion	The Performance Rights can be converted at any time on and from the delivery of a vesting notice until the Expiry Date (Conversion Period).
11.	Conversion Notice	The Performance Rights may be converted during the Conversion Period by delivery of a written notice specifying the number of Performance Rights being converted.
12.	Timing of issue of Shares and quotation of Shares on conversion	Within five Business Days after the issue of a conversion notice by the holder, the Company will: (a) issue, allocate or cause to be transferred to the holder the number of Shares to which the holder is entitled; and (b) if required, issue a substitute certificate for any remaining unconverted Performance Rights held by the holder. Additionally, the Company will do all such acts, matters and things to obtain the grant of quotation of the Shares by ASX in accordance with the ASX Listing Rules and subject to the expiry of any restriction period that applies to the Shares under the Corporations Act or the ASX Listing Rules, as soon as reasonably practicable.
13.	Restrictions on transfer of Shares on conversion	Shares issued on conversion of the Performance Rights are subject to the following restrictions: (a) if the Company is required but is unable to give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, Shares issued on conversion of the Performance Rights may not be traded until 12 months after their issue unless the Company, at its sole discretion,

		elects to issue a prospectus pursuant to section 708A(11) of the Corporations Act; (b) all Shares issued on conversion of the Performance Rights are subject to restrictions imposed by applicable law on dealing in Shares by persons who possess material information likely to affect the value of the Shares and which is not generally available; and (c) all Shares issued on conversion of the Performance Rights are subject to the terms of the Company's Securities Trading Policy as set out on the Company's website.
14.	Rights attaching to Shares on conversion	Shares issued upon conversion of the Performance Rights will rank equally with the then Shares of the Company.
15.	Change of Control	If a Change of Control Event occurs, or the Board determines that such an event is likely to occur, all unvested Performance Rights will automatically vest.
16.	Participation in new issues	Subject always to the rights under paragraphs 17 and 18, holders of Performance Rights will not be entitled to participate in new issues of capital offered to holders of Shares such as bonus issues and entitlement issues.
17.	Adjustment for bonus issue	If Shares are issued by the Company by way of bonus issue (other than an issue in lieu of dividends or by way of dividend reinvestment), the holder of Performance Rights is entitled, upon conversion of the Performance Rights, to receive an issue of as many additional Shares as would have been issued to the holder if the holder held Shares equal in number to the Shares in respect of which the Performance Rights are converted.
18.	Reorganisation	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of each holder holding Performance Rights will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.
19.	Tax Deferral	Subdivision 83A-C of the Income Tax Assessment Act 1997 (Cth) applies (subject to the conditions in that Act) to the Performance Rights.

SCHEDULE 7 – VALUATION OF OPTIONS AND PERFORMANCE RIGHTS TO BE ISSUED TO DIRECTORS

Options to be issued under Resolutions 6 to 8

The Options to be issued pursuant to Resolutions 6 to 8 have been valued by internal management.

Using the Black & Scholes option model and based on the assumptions set out below, the Options were ascribed the following value:

ASSUMPTIONS:	
Valuation date	5 October 2026
Market price of Shares	4.0 cents
Exercise price	3.0 cents
Expiry date (length of time from issue)	3 years
Risk free interest rate	4.92%
Volatility (discount)	100% (nil)
Indicative value per Option	2.78 cents
Total value of Options	\$166,505
- Mr Peter Allen (Resolution 6)	\$69,377
- Dr Matthew Cobb (Resolution 7)	\$69,377
- Mr Tim Morrison (Resolution 8)	\$27,751

Note: The valuation noted above is not necessarily the market price that the Options could be traded at and is not automatically the market price for taxation purposes.

Performance Rights to be issued under Resolutions 16 to 18

The Performance Rights to be issued pursuant to Resolutions 16 to 18 have been valued by internal management.

The valuation has been calculated based on the Share price as at the valuation date, adjusted for the probability of these vesting conditions being met, which is a qualitative assessment based on the assumptions set out below:

ASSUMPTIONS:	CLASS A	CLASS B	CLASS C
Valuation date	06/10/2026	06/10/2026	06/10/2026
Market price of Shares	4.5 cents	4.5 cents	4.5 cents
Exercise price	Nil	Nil	Nil
Vesting Condition	Refer Schedule 6	Refer Schedule 6	Refer Schedule 6
Expiry date (length of time from issue)	30/11/2028	30/11/2029	30/11/2028
Risk free interest rate	4.92%	4.92%	4.92%
Volatility (discount)	100%	100%	100%
Probability of vesting	100%	50%	50%
Indicative value per Performance Right	4.5 cents	2.25 cents	2.25 cents
Total value of Performance Rights	\$525,000	\$262,500	\$262,500

ASSUMPTIONS:	CLASS A	CLASS B	CLASS C
- Mr Peter Allen (Resolution 16)	\$195,000	\$97,500	\$97,500
- Dr Matthew Cobb (Resolution 17)	\$180,000	\$90,000	\$90,000
- Mr Tim Morrison (Resolution 18)	\$150,000	\$75,000	\$75,000

Note: The valuation noted above is not necessarily the market price that the Performance Rights could be traded at and is not automatically the market price for taxation purposes.

Proxy Voting Form

If you are attending the Meeting,
please retain this Proxy Voting Form
for Securityholder registration



Your proxy voting instruction must be received by **11.00am (AWST) on Wednesday, 11 November 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automic.com.au>.

Lodging your Proxy Voting Form:

Online:

Use your computer or smartphone to vote online or appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE:

<https://automicgroup.com.au/>

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

AUTOMIC

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 15, 16, 17, 18, 19, 20, 21 (except where I/we have indicated a different voting intention below) even though Resolutions 1, 15, 16, 17, 18, 19, 20, 21 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

Resolutions			For Against Abstain			Resolutions			For Against Abstain		
1	Adoption of Remuneration Report	☐ ☐ ☐	13	Approval to issue October Placement Shares	☐ ☐ ☐						
2	Re-election of Director – Mr Tim Morrison	☐ ☐ ☐	14	Approval to issue Deferred Consideration Shares	☐ ☐ ☐						
3	Ratification of prior issue of August Placement Shares – Listing Rule 7.1	☐ ☐ ☐	15	Approval to issue Securities under an incentive plan	☐ ☐ ☐						
4	Ratification of prior issue of August Placement Shares – Listing Rule 7.1A	☐ ☐ ☐	16	Approval to issue Performance Rights to Mr Peter Allen	☐ ☐ ☐						
5	Approval to issue August Placement Options	☐ ☐ ☐	17	Approval to issue Performance Rights to Dr Matthew Cobb	☐ ☐ ☐						
6	Approval to issue Securities to Director – Mr Peter Allen – participation in August Placement	☐ ☐ ☐	18	Approval to issue Performance Rights to Mr Tim Morrison	☐ ☐ ☐						
7	Approval to issue Securities to Director – Dr Matthew Cobb – participation in August Placement	☐ ☐ ☐	19	Approval of grant of potential termination benefits to Mr Peter Allen	☐ ☐ ☐						
8	Approval to issue Securities to Director – Mr Tim Morrison – participation in August Placement	☐ ☐ ☐	20	Approval of grant of potential termination benefits to Dr Matthew Cobb	☐ ☐ ☐						
9	Approval to issue Consideration Shares	☐ ☐ ☐	21	Approval of grant of potential termination benefits to Mr Tim Morrison	☐ ☐ ☐						
10	Approval to issue Performance Shares	☐ ☐ ☐	22	Approval of 7.1A Mandate	☐ ☐ ☐						
11	Creation of a new class of securities – Performance Shares	☐ ☐ ☐									
12	Approval to issue Adviser Options	☐ ☐ ☐									

IssuerCode

[illegible]