



WA & NSW GOLD, ANTIMONY & COPPER PROJECT PORTFOLIO

MISSION TO DISCOVER WORLD-CLASS
OREBODIES IN KNOWN MINERAL PROVINCES

AUSTRALIAN GOLD CONFERENCE
OCTOBER 2026

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ASX:CMO

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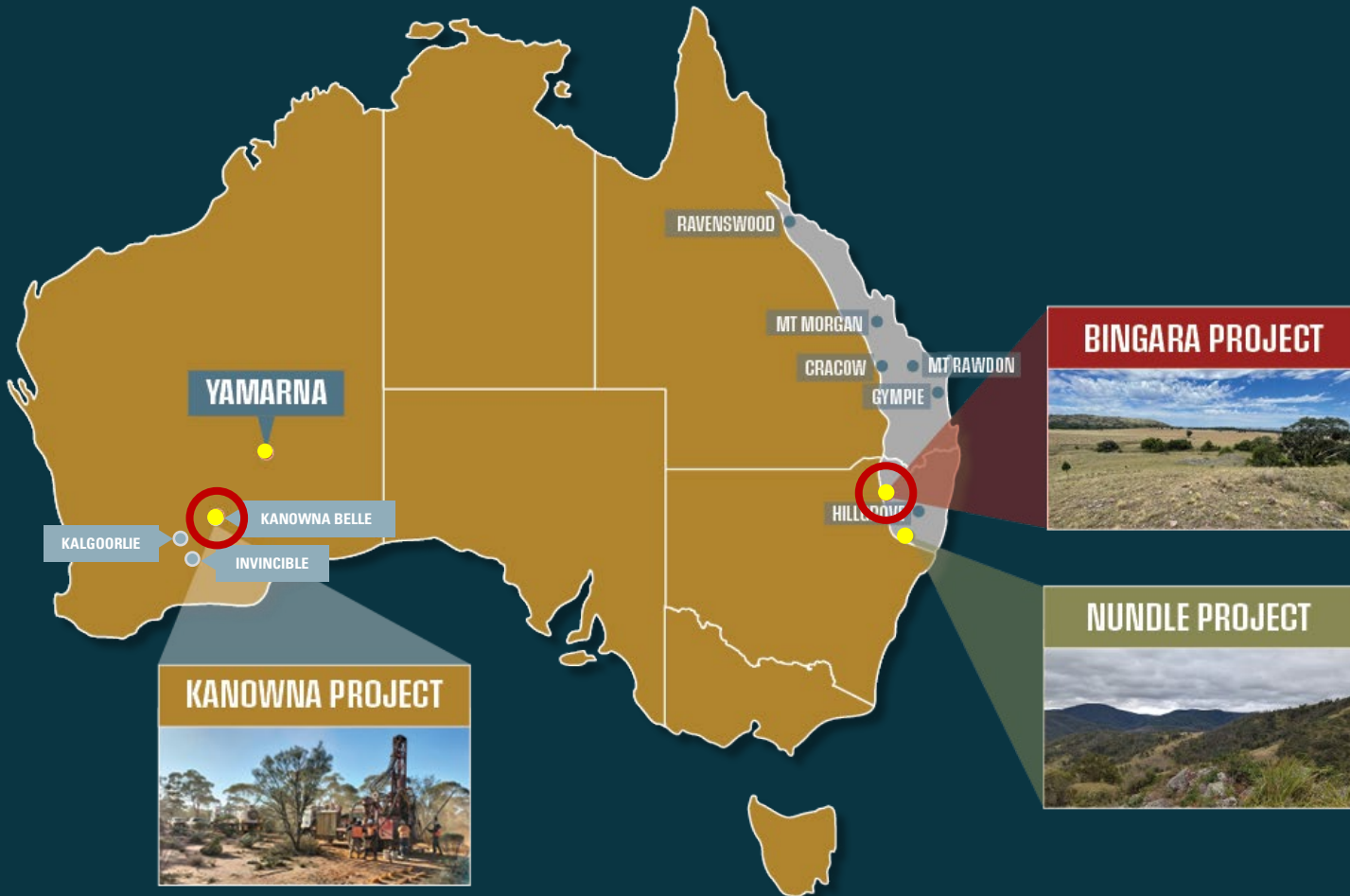
ASX market announcements dated 12 February 2025, 11 March 2025, 3 April 2025, 22 April 2025, 19 June 2025, 2 July 2025, 17 July 2025, 27 August 2025, 9 September 2025, 23 October 2025, 27 October 2025, 11 November 2025, 9 December 2025, 18 December 2025, 28 January 2026, 29 April 2026, 7 May 2026, 20 May 2026, 1 June 2026, 2 June 2026, 18 June 2026, 24 June 2026, 11 August 2026, 14 August 2026, 26 August 2026, 11 September 2026, 15 September 2026 and 7 October 2026 and reported by the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code) and available for viewing at www.cosmometals.com.au. This presentation contains references to historic exploration results on the Bingara and Nundle projects that was not performed by the company.

The Company confirms that it is not aware of any new information or data that materially affects the information in the original reports and that the form and context in which the Competent Person's findings are presented have not been materially modified from the original reports (referencing historic and new company announcements).

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Authorised for release by the Managing Director Ian Prentice.

TARGETING LARGE SCALE DISCOVERIES IN PRODUCTIVE MINERAL DISTRICTS



NSW GOLD-ANTIMONY & COPPER

Large scale NSW projects in New England Orogen – to the west of Larvotto's recommissioning Hillgrove mine.

LARGE SCALE POTENTIAL

- +40km strike of high-grade goldfields;
- +20km VMS copper (+Au-Ag) trend;
- 8km antimony trend with Hillgrove type lodes

KANOWNA GOLD PROJECT (WA)

Kanowna Belle style +7.0 Moz and sediment hosted Invincible style +1.0 Moz targets on the doorstep of Kalgoorlie.

ACTIVE EXPLORATION

Mona VMS (Cu+Au+Ag) at Bingara drill ready;
Star of Bingara area Au targets defined;
Antimony Gully geochem completed

NSW GOLD, ANTIMONY & COPPER



NEW ENGLAND OROGEN

Tier 1 deposits; includes Hillgrove gold-antimony deposit and Mt Morgan gold-copper deposit¹

BELT SCALE LANDHOLDING

Over 40 strike kms of under explored historic Bingara and Nundle goldfields

COPPER - GOLD

20km trend of past VMS mines at Bingara and Mt Morgan style target at Nundle

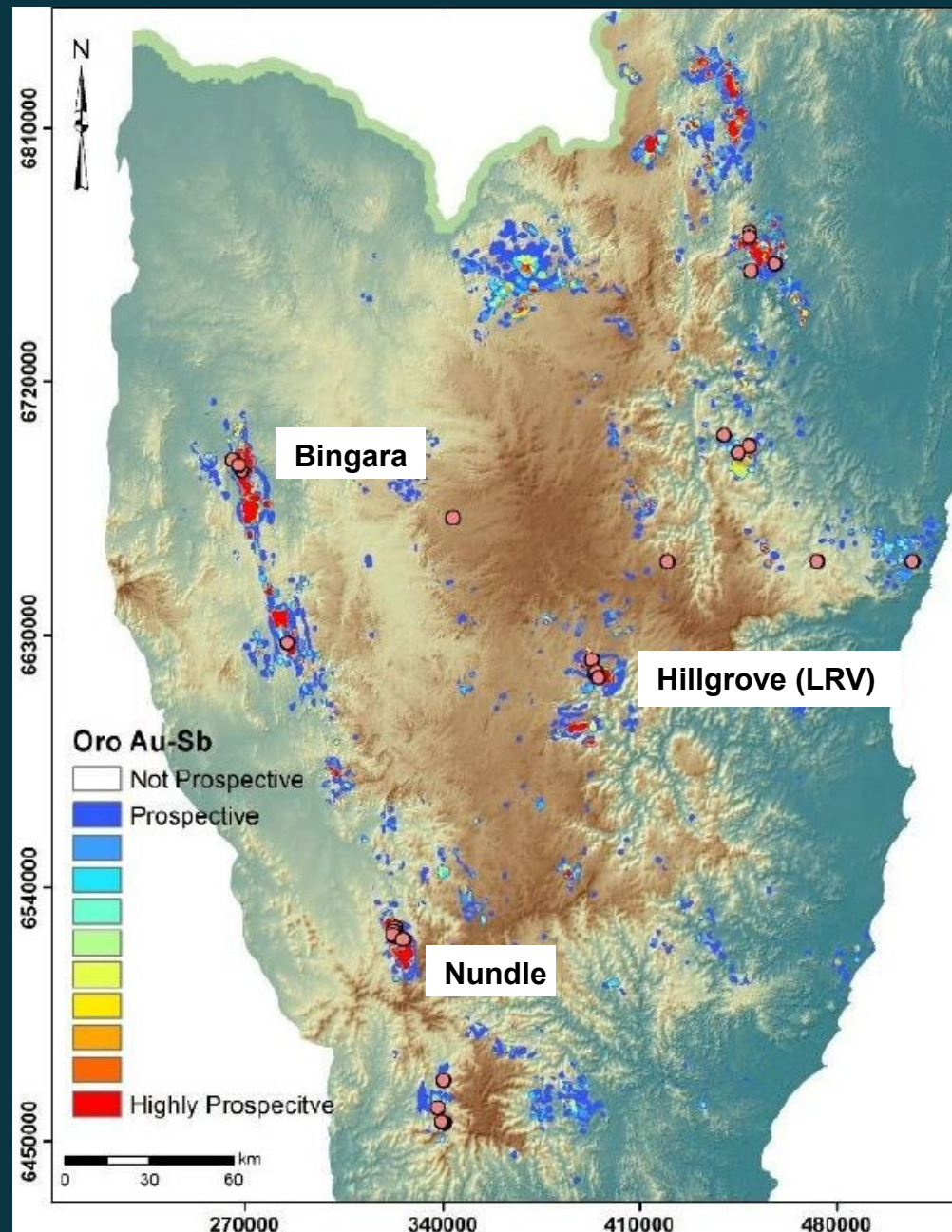
ANTIMONY

Projects cover areas of the highest antimony-gold prospectivity in NSW^{2,3}

1. Refer CMO ASX announcement dated 03/04/2025
2. Refer CMO ASX announcement dated 12/02/2025
3. As mapped by the NSW Mines Department

SOUTHERN NEW ENGLAND OROGEN

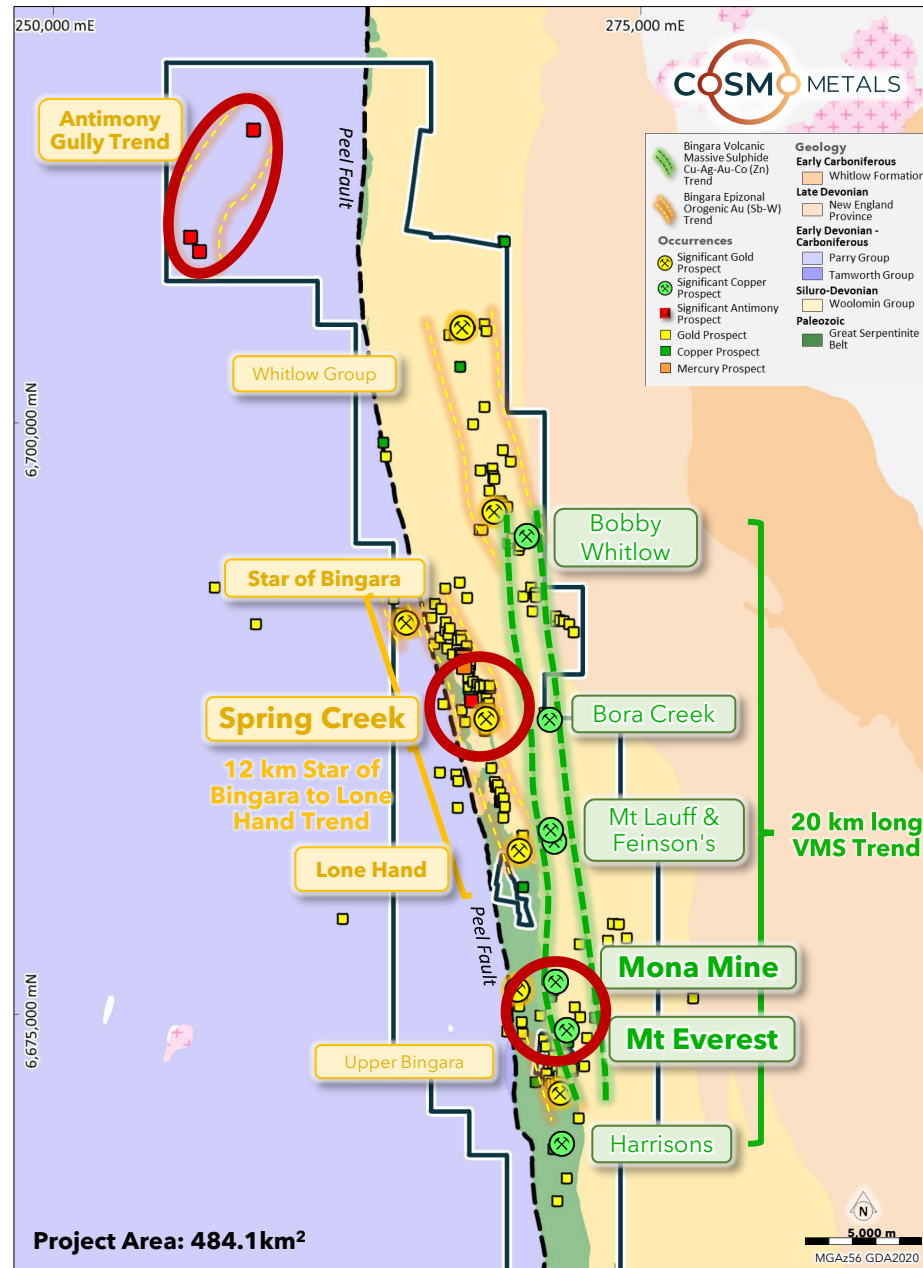
Bingara and Nundle cover areas of highest prospectivity for orogenic gold-antimony in Southern New England Orogen



Orogenic Gold – Antimony Prospectivity of the Southern New England Orogen as mapped by the NSW Mines Department

BINGARA

High-grade historical gold, copper and antimony mines



- **Star of Bingara to Lone Hand**
12km zone of intense historical gold mining with negligible modern exploration

- **FIRST DRILLING IN >30 YEARS AT SPRING CREEK RETURNED UP TO 6M @ 9.99G/T AU¹**

- **20km VMS Cu-Au Trend:** with >6 Cyprus style deposits mined in early 1900's - never drilled

- **Includes Everest-Mona-Victory:** 5.0km belt of copper mines; rock chips up to 24.2% Cu, 11.65g/t Au and 204g/t Ag²

- **First ever drilling** imminent at Mona mine testing high grade Cu with Au-Ag overprint

- **Antimony Gully;** 8km trend with historical mining & up to 10.3% Sb³ in rock-chips – never drilled

1. Refer CMO ASX announcement dated 9/12/2025
2. Refer CMO ASX announcement dated 2/06/2026
3. Refer CMO ASX announcement dated 24/06/2026

BINGARA: Star of Bingara to Lone Hand

Compelling gold targets with potential for large scale discovery

Analogous to Californian 'Mother Lode' style gold system

Mineralised quartz veins are of orogenic origins with carbonate and fuchsite alteration

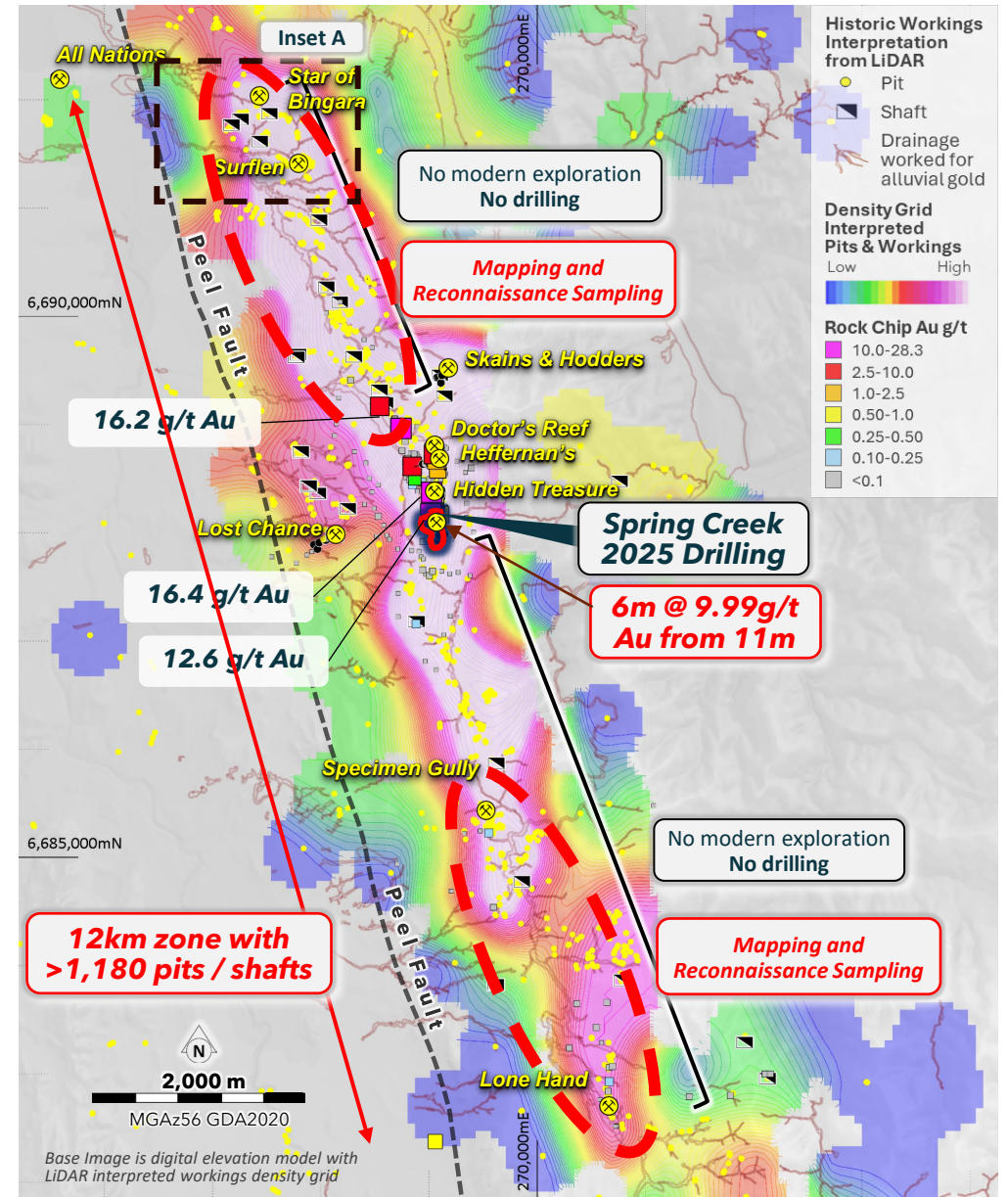
12km long zone of high intensity historic mining with >1,180 pits / shafts¹

Only minor shallow pre-2000's drilling at Spring Creek prospect

CMO drilling returned up to 6m at 9.99g/t Au from 11m



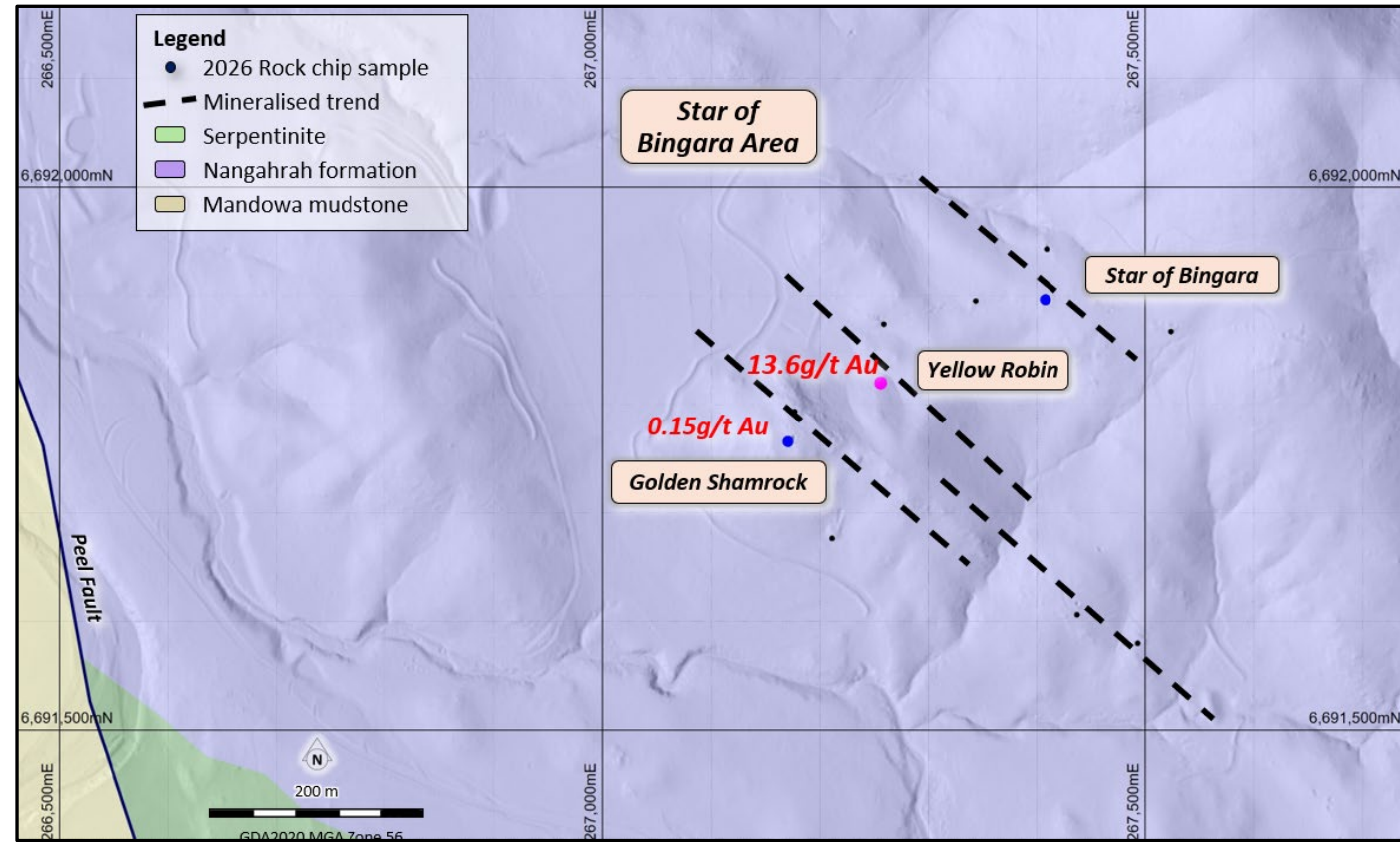
Reading Gold Mine, Spring Creek, Bingara.



1. Refer CMO ASX announcement dated 27/08/2025
2. Refer CMO ASX announcement dated 9/12/2025

BINGARA: Star of Bingara area

Historic workings
at northern end of
Star of Bingara to
Lone Hand Trend



Ground truthing of mapped workings has defined a priority area for follow up exploration at northern end of Star of Bingara to Lone Hand Trend

Sub parallel lines of lode identified with surface sample results up to 13.6g/t Au in quartz veining with carbonate and fuchsite alteration

Workings associated with north-west striking structures adjacent to the regional Peel Fault that have never been drilled

Activities underway to progress towards drill testing

BINGARA: Everest – Mona – Victory

Copper mining
early 1900's.
First ever modern
exploration

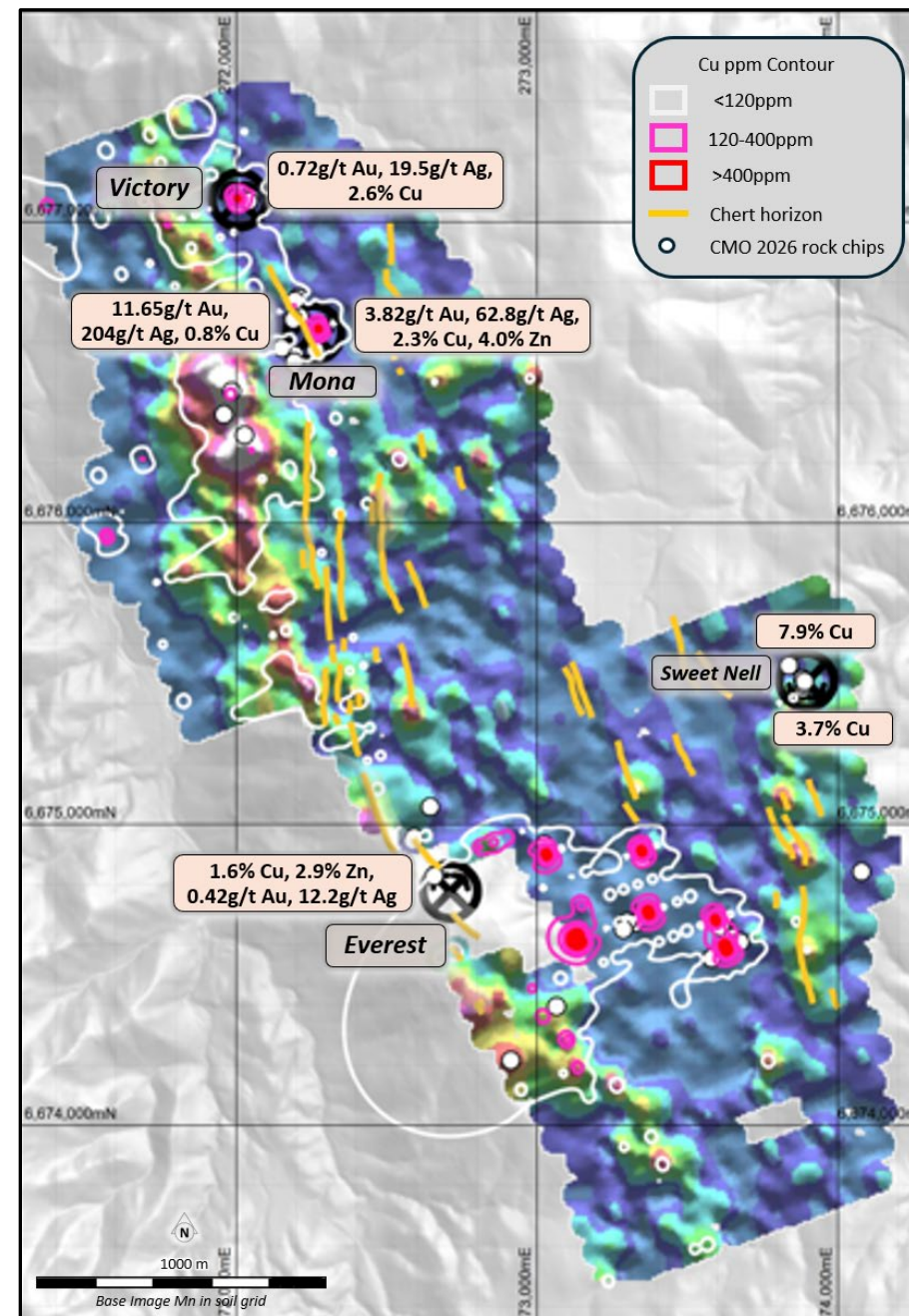
Everest–Mona–Victory; southern
5.0km of the 20km long Bingara
VMS belt

Systematic exploration with high
resolution airmag, detailed
geochem and targeted surface
sampling / mapping

Four historic mines within the
corridor with stratigraphy /
alteration suitable to host high
grade Cu rich VMS deposits

Mapping indicates that there may
be stacked target horizons across
the stratigraphy

Potential for a deposit “camp” of
stand-alone scale within the
broader Bingara VMS belt



BINGARA: Mona Mine

High grade copper –
gold mineralisation
with first ever drill
testing imminent

Mona surface sampling returned:

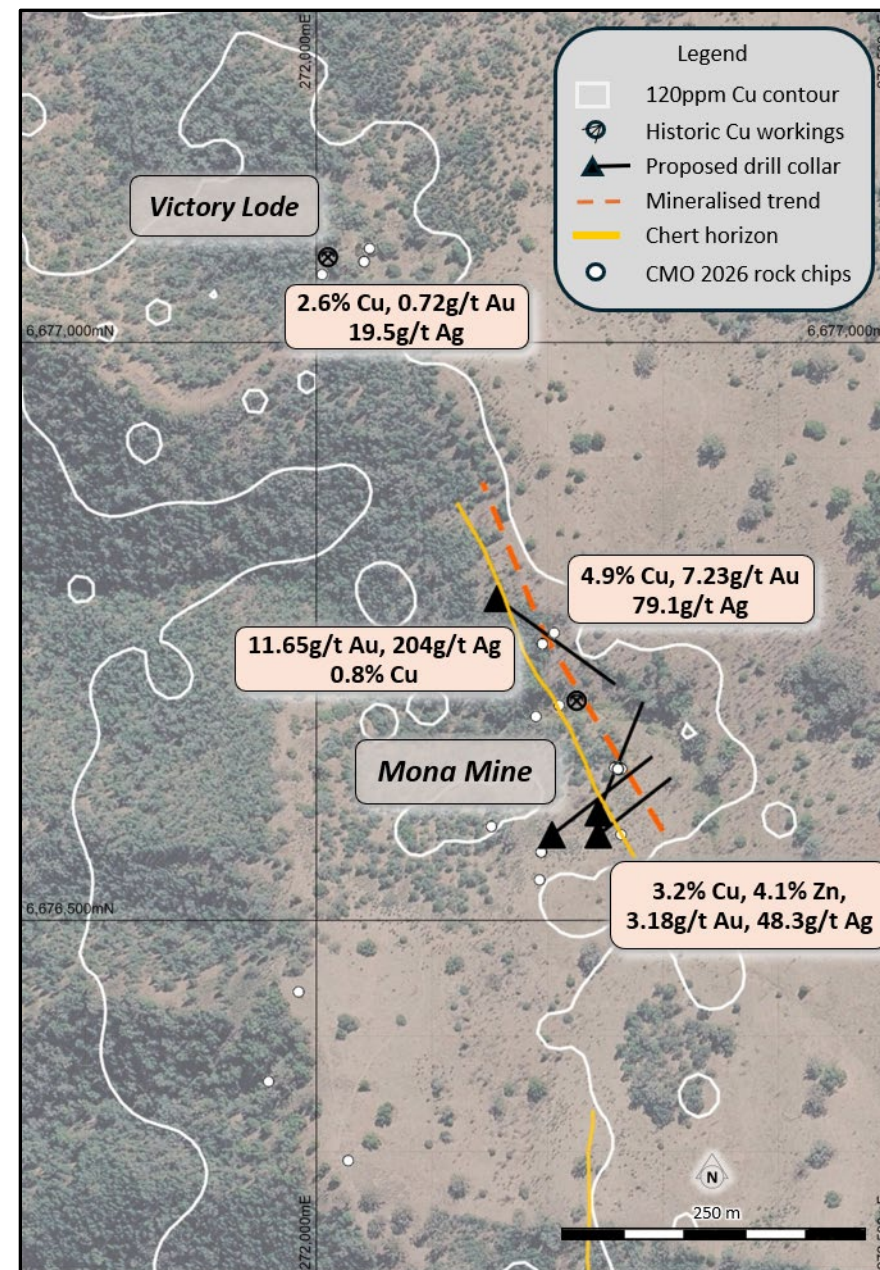
- up to 4.93% Cu,
- up to 11.65g/t Au,
- up to 204g/t Ag

This work has identified VMS
mineralisation with an intrusion
related Au + Ag overprint

**A large alteration system with two
styles of mineralisation materially
enhances prospectivity**

Mona mapped as a laterally extensive
chalcopyrite bearing lode system
paralleling the hanging wall chert

**Maiden drilling at Mona is the first
step in unlocking the value of the
untested 20km Bingara VMS belt**



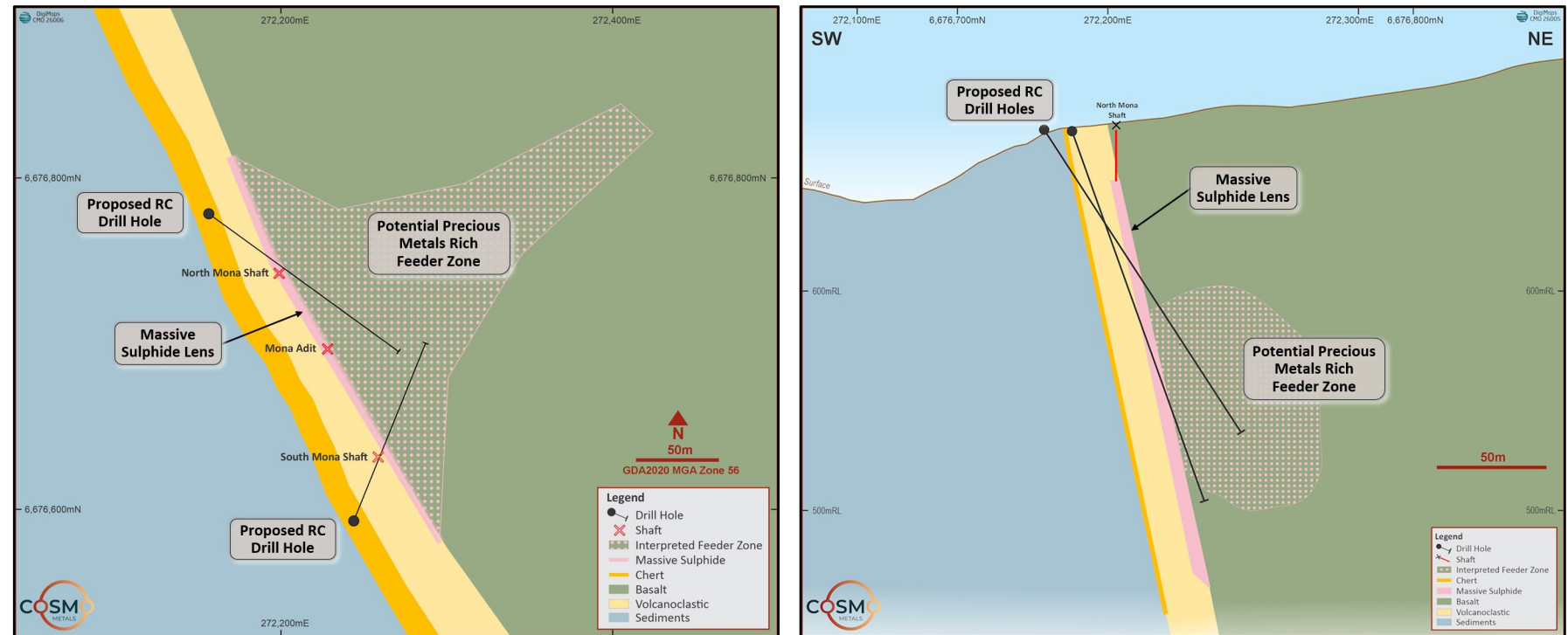
BINGARA: Mona Mine

Progressing to
maiden drill testing
of high grade
copper-gold system

First two holes designed to test the copper rich massive sulphide lens as well as the potential Au-Ag rich feeder zone

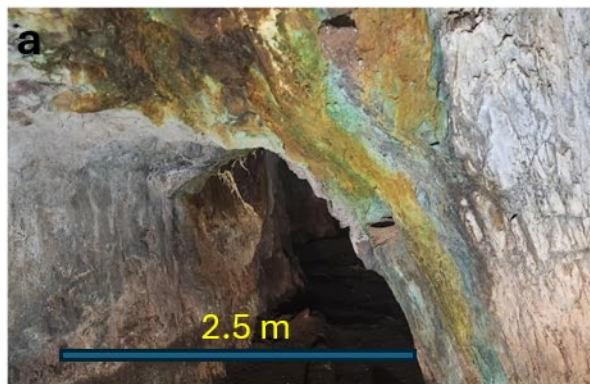
Holes to be collared in the hangingwall of the mapped massive sulphide lode system and drilled through to the interpreted position of the feeder zone

Drill contractor engaged, awaiting mobilisation in coming weeks – first results expected prior to year end



BINGARA: Everest – Mona – Victory

Large scale
historical copper
production to
supergene zone –
no sulphides mined



Photographs from top left to bottom right.

a) Copper stain in Mona Adit entrance, approx. true width of lode 1.2m

b) Magnetite-quartz cross cutting massive chalcopyrite (Everest)

c) Azurite stained volcaniclastic Mona South

d) Brecciated and mineralised hanging wall chert Mona Prospect

e) Gossan after massive pyrite-silica cross cutting chalcopyrite rich mineralisation Fensons Prospect

f) Massive chalcopyrite - pyrite cut by silica-pyrite, Mona North Pit (CBR0005- 3.20% Cu, 4.14% Zn, 3.18g/t Au, 48.3g/t Ag and 730ppm Co).

In relation to the disclosure of visual mineralisation, the Company cautions that visual estimates of mineral abundance should not be applied as a factor of principal economic interest. Visual mineralisation provides no information regarding impurities or deleterious physical properties relevant to valuations. The presence of copper sulphides and carbonates can be considered a geological indicator of VMS and intrusion related mineralisation but does not necessarily indicate the presence of economic mineralisation. Laboratory chemical assays are only reported here for one sample and the visible minerals in hand specimen are only presented to show field relationships of geological factors relevant to the Everest-Mona-Victory corridor and the greater Bingara VMS trend.

BINGARA: Antimony Gully Trend

+8 km long zone
of known antimony
mines and historic
workings

Antimony – gold prospective
corridor adjacent to the
regional scale Gineroi fault zone

Mapping and surface sampling
completed at Plunkett & Cassidy
and Evans & Corrigan, McManus

Sampling at Plunkett & Cassidy
returned up to 10.3% Sb¹

Parallel lines of lode over 1.2km
strike and over widths up to 90m

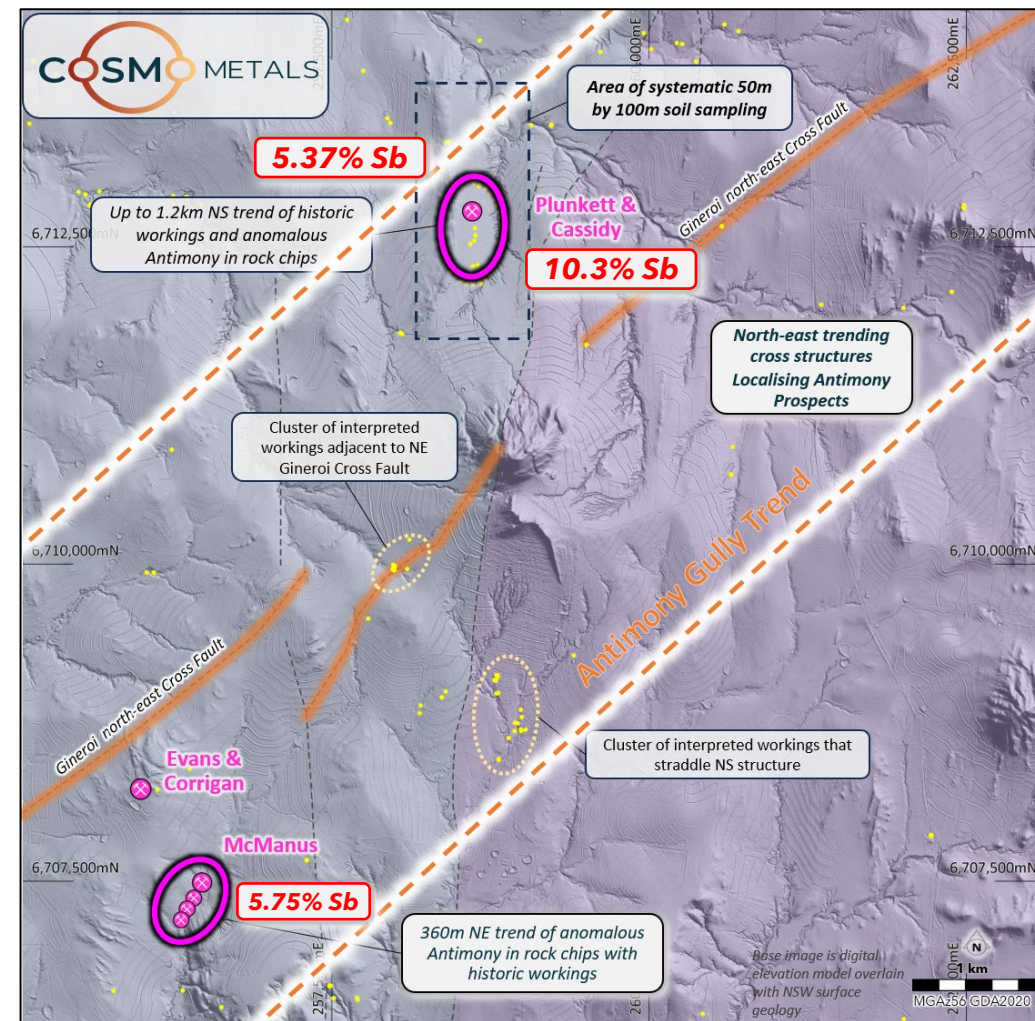
Systematic auger soil sampling
program completed at Plunkett
& Cassidy – assays pending



AG10 – Quartz vein breccia
in quartz float (10.3% Sb)



AG25 – Quartz breccia with
visible stibnite (5.37% Sb)



NUNDE

Significantly underexplored with at least three large scale discovery opportunities

Nundle Goldfield – historic mining (1849 – 1940's) produced at least 300,000 ounces Au¹ with >1,000 pits and shafts

- Similar geochemical signatures to the Hillgrove gold-antimony mine

No systematic modern exploration – limited drilling ~30 years ago.

Folly Line 2.2km north-south strike of hard rock gold workings

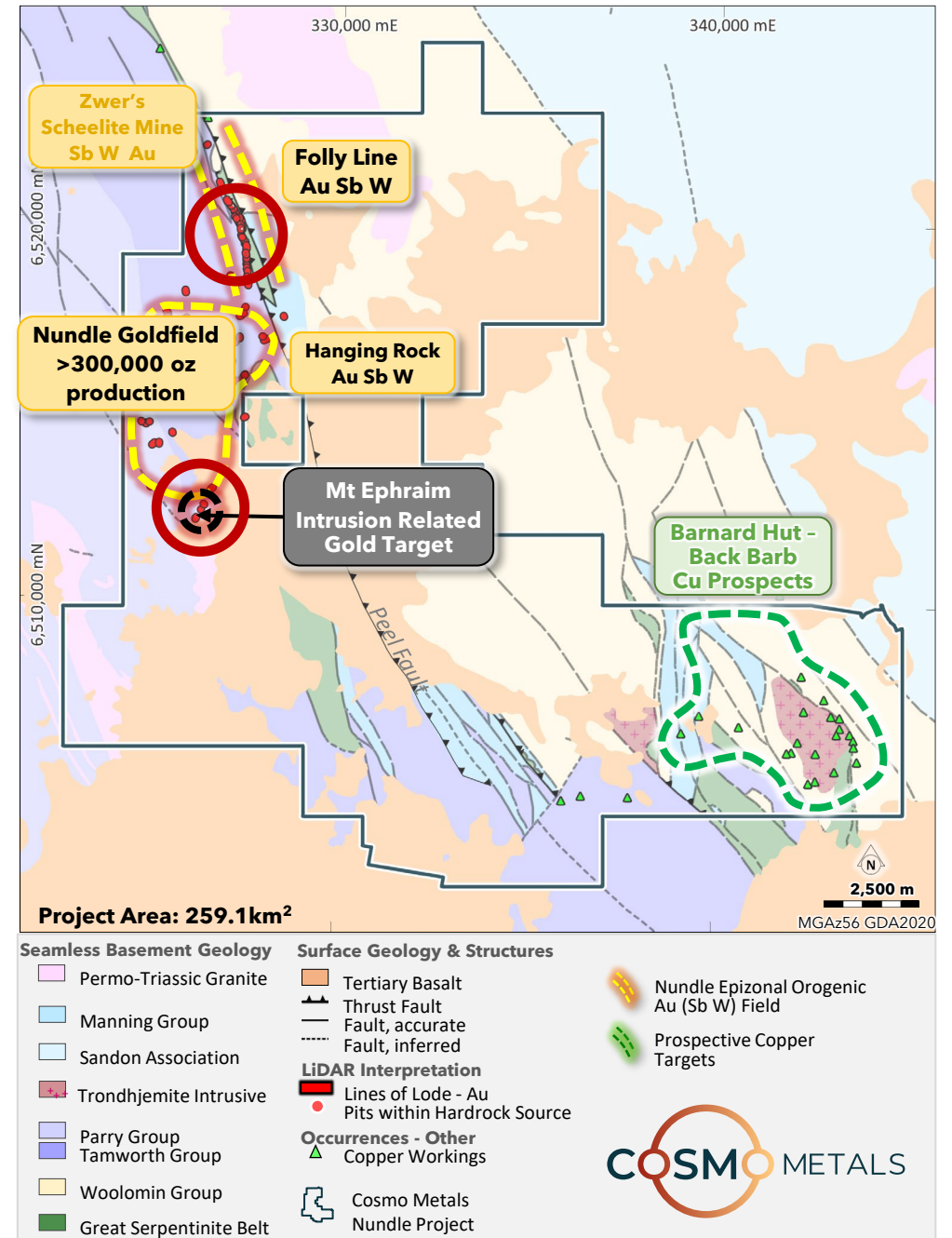
- 5.0m at 5.86 g/t Au from 51m (NGPD2) from limited drilling in 1990's¹

Mt Ephraim large-scale intrusion related Au-Cu target

- Rock chip sampling in 2007 returned up to 39.1 g/t Au and 27.6 g/t Ag²

Barnard Hut / Back Barb intrusion related "Mt Morgan Style" targets

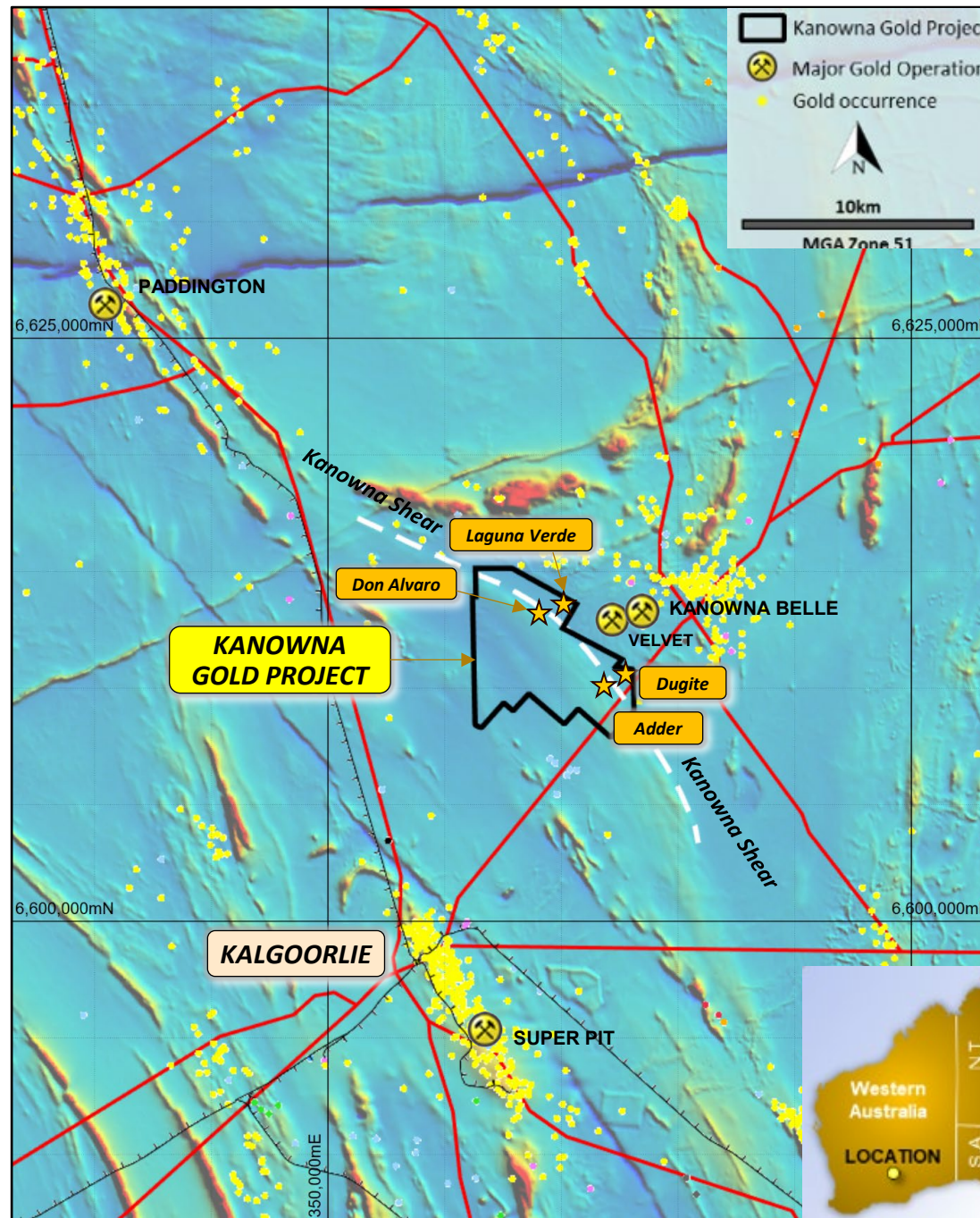
- Evidence of copper mineralisation at surface over +3km strike length



1. Refer CMO ASX announcement dated 19/06/2025
2. Refer CMO ASX announcement dated 2/07/2025

KANOWNNA GOLD PROJECT

Adjacent to the +7Moz Kanowna Belle gold mine and straddling the mineralised Kanowna Shear



Large scale discovery opportunity within one of the premier gold mining regions of the World

Targeting Kanowna Belle (+7.0Moz Au) and Invincible (+1.0Moz Au) style deposits

Adjoining Northern Star Resources' (ASX: NST) Kanowna Belle tenure

100% owned landholding covering 32km² just 13km from Kalgoorlie

Significant processing capacity within ~20km

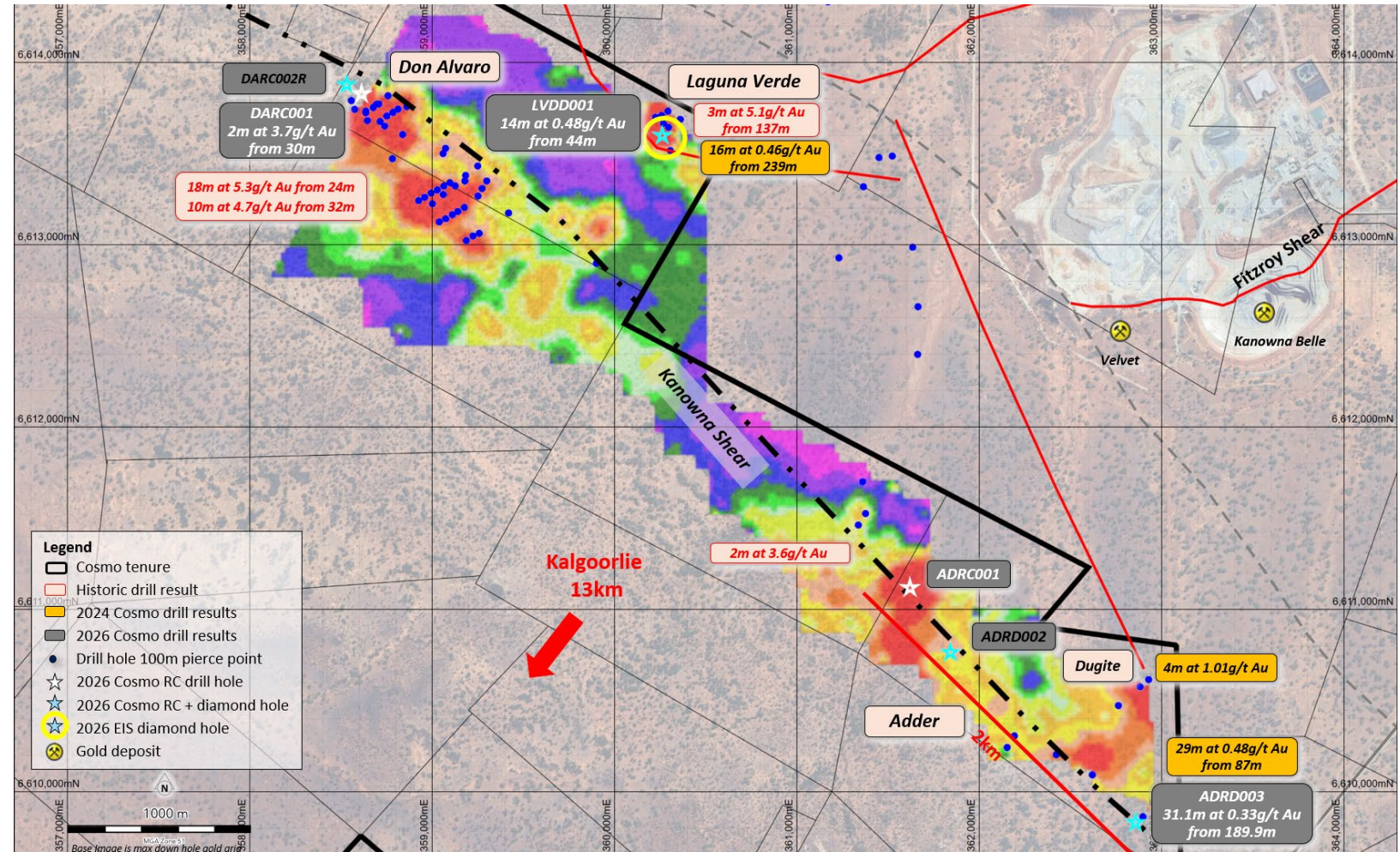
KANOWNNA GOLD PROJECT

Widespread gold
anomalism sparsely
tested below 100m

Wide spaced deep drilling on large scale structural & sediment hosted targets
- 875m (6 hole) RC and 590m (4 tails) diamond

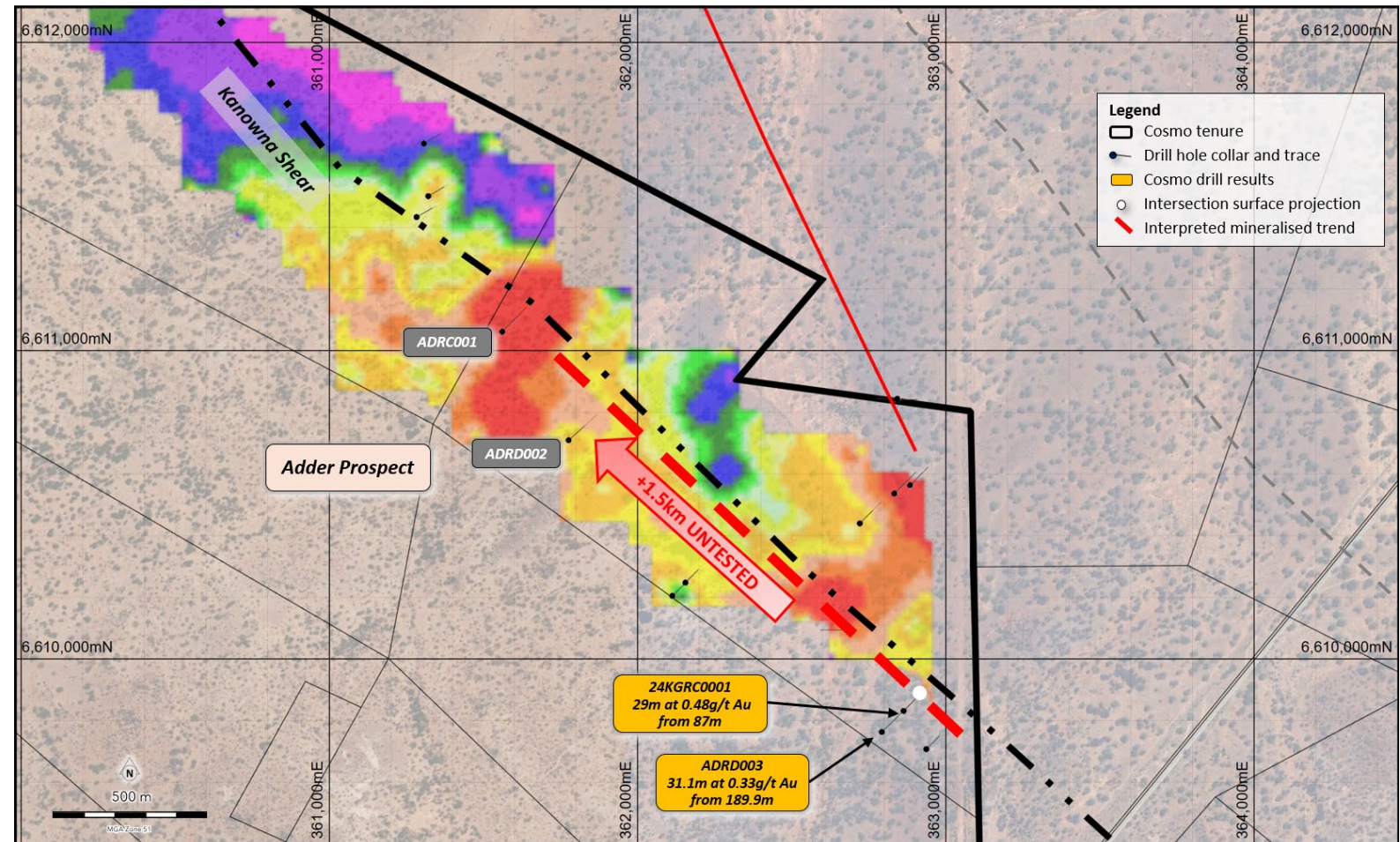
Two broad large scale mineralised zones defined:

- Adder Prospect – 29m at 0.48g/t Au from 87m
- Laguna Verde – 14m at 0.48g/t Au from 44m



ADDER

Drilling tested stratigraphic and structural Invincible style targets adjacent to the Kanowna Shear



Three holes tested along a +2km long gold-in-saprolite anomaly

ADRD003 intersected broad mineralised zone of 31.1m at 0.33g/t ~100m down dip from 29m at 0.48g/t in 24KGRC0001

Remains untested for at least 1.5km to the north-west – sufficient scale to fit an Invincible size target

ADDER

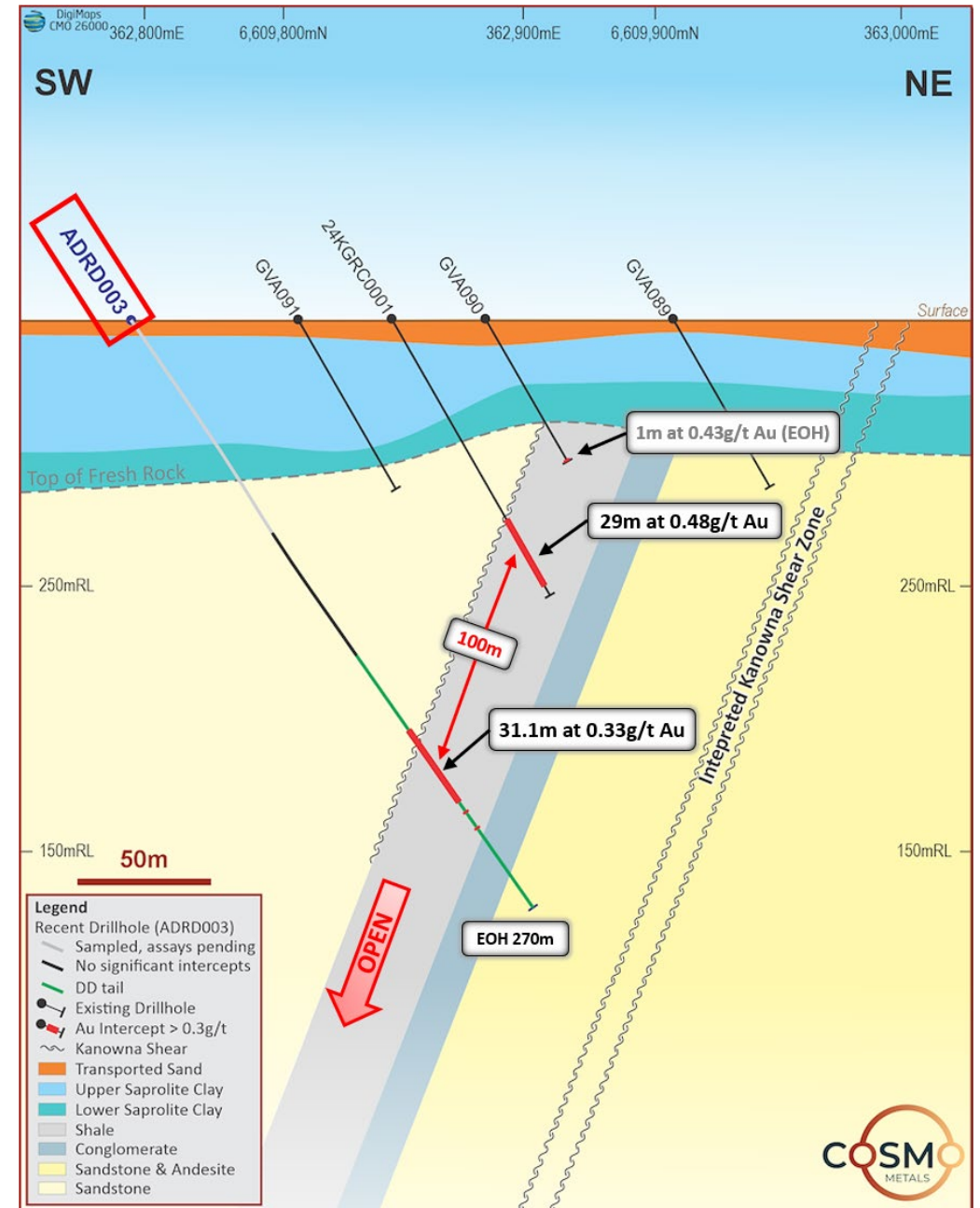
Drilling tested stratigraphic and structural Invincible style targets adjacent to the Kanowna Shear

ADRD003 intersection
~100m down dip from
29m at 0.48g/t in
24KGRC0001¹

Black shale hosted mineralisation remains open at depth and along strike

Negligible drilling
>100m depth along the
+1.5km to the north-
west of ADRD003

Invincible gold deposit
at St Ives has a strike
length of ~1.8km and
drilled to depths of
~800m vertical²

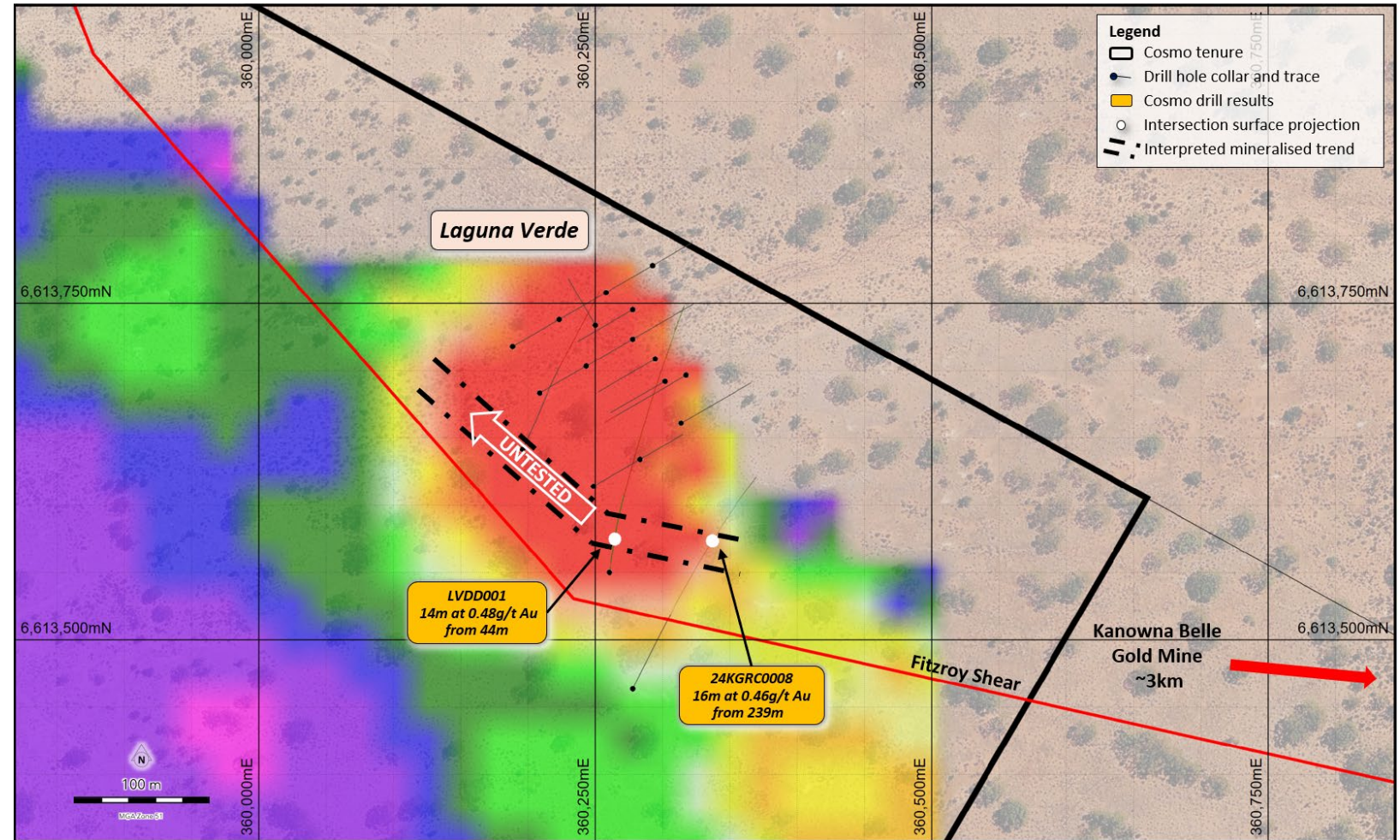


Cross Section – Southern End of Adder

1. Refer CMO ASX announcement dated 14/08/2026
2. Goldfields Limited 2014 Diggers and Dealers Presentation

LAGUNA VERDE

WA Government EIS
co-funded diamond
hole targeted flexure in
Fitzroy Shear



400m diamond hole tested a structural position associated with the Fitzroy Shear, a significant structure associated with Kanowna Belle

LVDD001 intersected broad mineralised zone of 14m at 0.48g/t on strike and up dip from 16m at 0.46g/t in 24KGRC0008

North-west extensions of mineralised trend remains untested

LAGUNA VERDE

WA Government EIS co-funded diamond hole targeted flexure in Fitzroy Shear

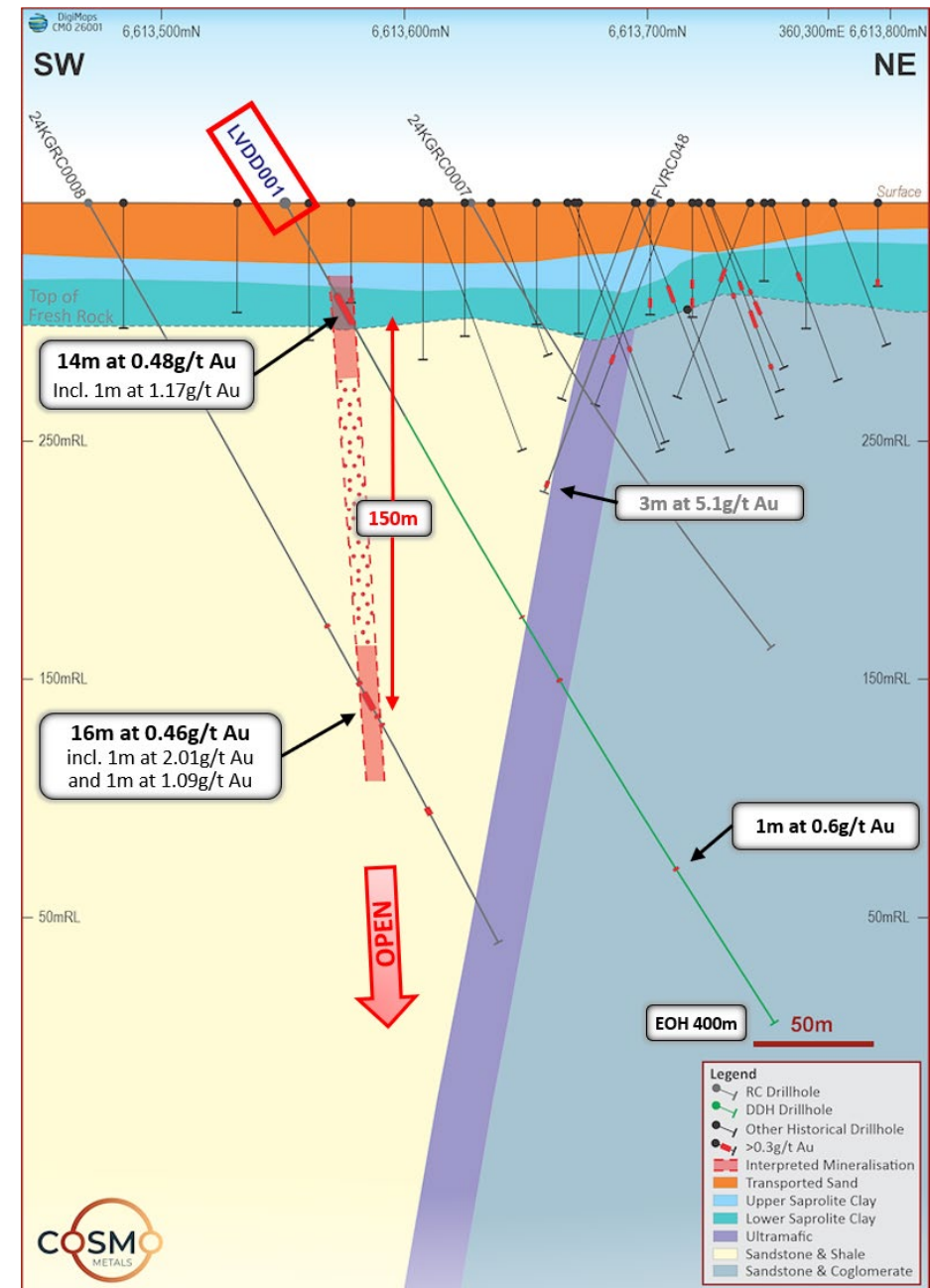
LVDD001 intersection ~150m up dip and ~120m north of intersection in 24KGRC008

Sub vertical mineralised structure not adequately tested by previous shallow vertical drilling

Mineralised structure remains open down dip and along strike to the north-west

Kanowna Belle gold deposit has a 500m strike length and a depth extent of ~1,600m

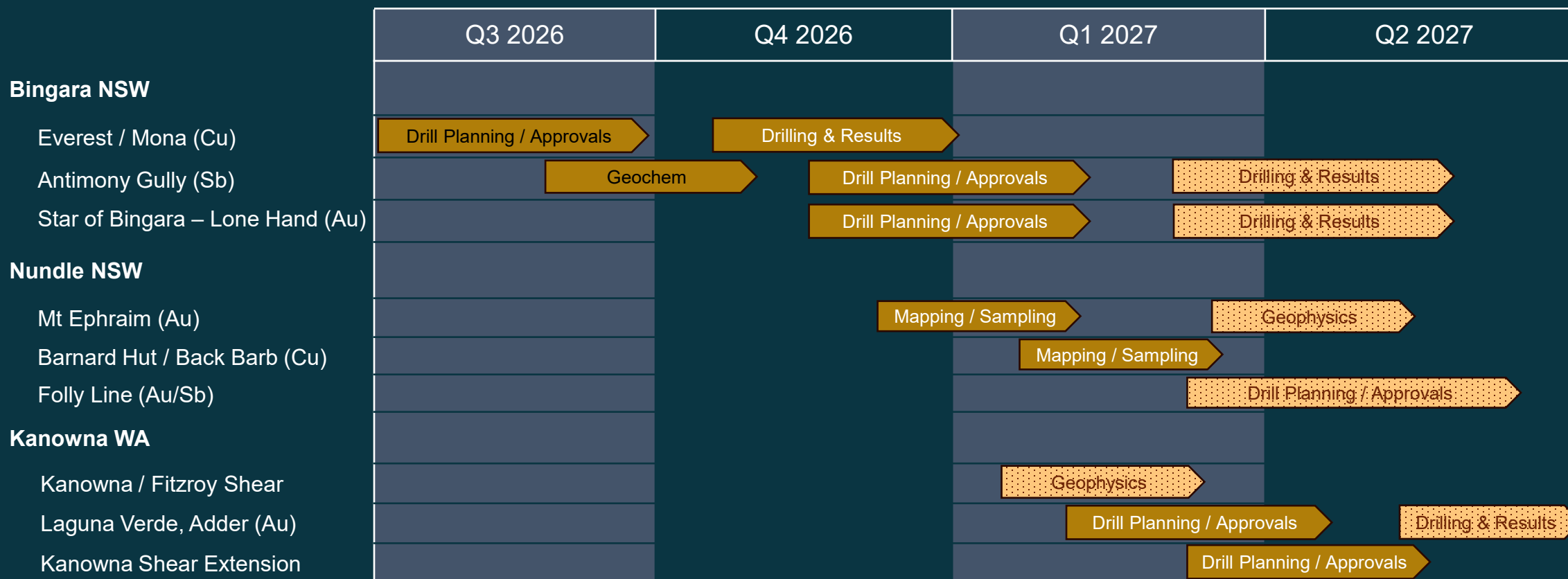
Interpreted flexure in Fitzroy Shear remains untested with scope to focus higher grades



Cross Section – Laguna Verde

ESTIMATED FORWARD WORK PROGRAMS

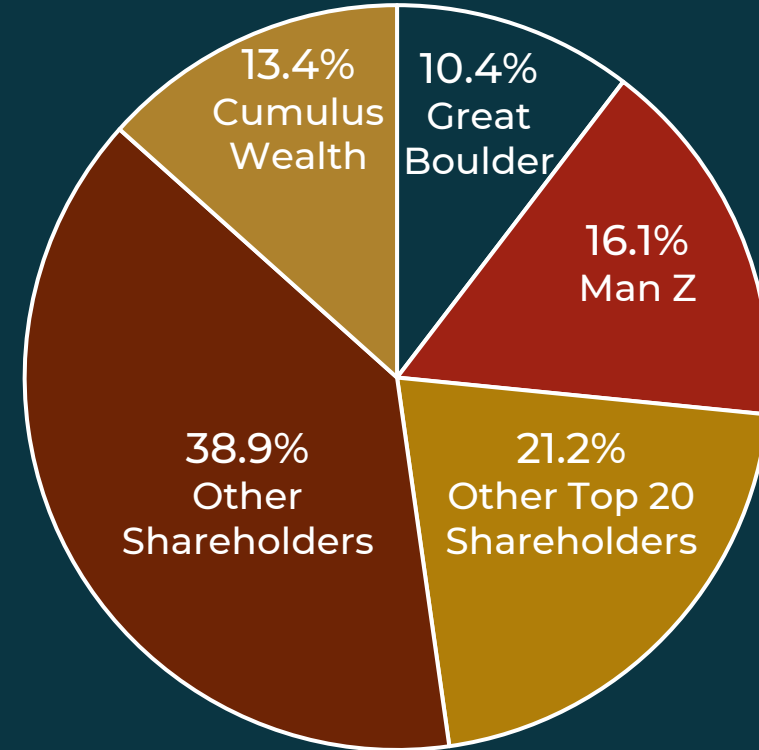
Strong News Flow & Value Catalysts



ACTIVE EXPLORATION, COMPELLING LEVERAGE

Shares on Issue ¹	1,051,269,871
Performance Rights	7,500,000
Options on Issue ¹ , including	500,131,451
Listed \$0.015 exercise, 3 April 2028 expiry	172,531,257
Unlisted \$0.027 exercise, 29 September 2028 expiry	6,000,000
Unlisted \$0.03 exercise, 27 March 2028 expiry	56,397,230
Unlisted \$0.03 exercise, 26 November 2028 expiry	27,500,000
Proforma cash as at 30 June 2026 ¹	\$1.64 M
Proforma market cap as at 12 October 2026 ¹	\$5.8 M

¹ – post completion of placement to raise \$1.25m (after costs)



Substantial shareholders prior to settlement of Tranche 2 of placement



IAN PRENTICE

Managing Director
Geologist / Project Development



PETER BIRD

Non-Executive Chairman
Geologist / Capital Markets



ANDREW PATERSON

Non-Executive Director
Geologist

LEVERAGE TO LARGE SCALE DISCOVERIES

District-Scale Multi-Commodity Exploration Tenure



MULTIPLE LARGE SCALE MULTI-COMMODITY TARGETS IDENTIFIED

Across large land holdings, Cosmo is aiming to discover Tier 1 gold, antimony and copper deposits.



NEGLIGIBLE EFFECTIVE MODERN EXPLORATION

Bingara and Nundle are largely unexplored; generally shallow drilling at Kanowna



FIELD WORK AT BINGARA CONFIRMS POTENTIAL

Sampling delivers high grade Cu-Au-Ag at Mona mine; high grade Au at Star of Bingara.



HISTORICAL AND NEARBY MINING IN BELT-SCALE PROJECTS

Extensive Au (>1000 old pits), Cu & Sb workings in NSW; adjacent to large gold deposits in WA.



FIRST EVER DRILLING IMMINENT AT MONA VMS Cu-Au-Ag MINE

Program of RC drilling testing massive sulphide mineralisation below 1900's copper mine.



ATTRACTIVE RERATE POTENTIAL; LEVERAGE TO EXPLORATION SUCCESS

Active exploration = News flow.



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APPENDIX 1

Visual estimates of outcrop and mine dump mineralisation referred to in slides within this presentation – Bingara

Reference	Sample Type	Project	Prospect	Mineralisation visual estimate
Slide 15 – a)	Outcrop - adit	Bingara	Mona	Copper stain (<5% malachite) in Mona Adit entrance, approx. true width of lode 1.2m.
Slide 15 - b)	Outcrop	Bingara	Everest	Magnetite-quartz cross cutting massive chalcopyrite. +20% quartz veins, <10% chalcopyrite
Slide 15 – c)	Mine dump	Bingara	Mona	Azurite stained volcanoclastic. <2% azurite
Slide 15 – d)	Outcrop	Bingara	Mona	Brecciated and mineralised hanging wall chert. +20% quartz veins, <2% malachite
Slide 15 – e)	Mine dump	Bingara	Fensons	Gossan after massive pyrite-silica cross cutting chalcopyrite rich mineralisation. 5 to 10% pyrite, <5% chalcopyrite

Note: These estimates are based on visuals only – please refer to cautionary statements. Photographs included in figures to provide context on the geological pathfinders identified at various prospects that will be used to guide ongoing exploration activities. It is not intended that these samples will be sent for assay.

Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analysis where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. Laboratory chemical assays are required to determine the grade of mineralisation.