

Issue of Shares

Celsius Resources Limited (“**Celsius**” or the “**Company**”) (+ASX, AIM:CLA) advises that it has issued a total of 5,817,837 fully paid ordinary shares of no par value in the Company (“**Ordinary Shares**”) to Bardin Davis, Managing Director of Celsius, pursuant to Resolution 2 to the Notice of General Meeting lodged on 7 August 2026.

Admission and Total Voting Rights

Application has been made for the admission of the 5,817,837 Ordinary Shares to trading on AIM (“Admission”), and it is expected that Admission will become effective and that dealings in such New Shares on AIM will commence on or around 8.00 a.m. on 19 October 2026. The new Ordinary Shares will rank pari passu in all respects with the existing Ordinary Shares.

Following Admission, the Company's issued share capital will consist of 3,728,024,557 Ordinary Shares, each with one voting right. As the Company does not hold any shares in treasury, this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company following Admission under the FCA's Disclosure Guidance and Transparency Rules.

Following Admission, Bardin Davis' total holdings in the Company will comprise 7,913,948 Ordinary Shares.

The notification at the end of this announcement, made in accordance with the requirements of the UK Market Abuse Regulation, provides further detail.

This announcement has been authorised by the Managing Director of Celsius Resources Limited.

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Bardin Davis – Managing Director

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1	Details of the person discharging managerial responsibilities / person closely associated											
a)	Name	Bardin Davis										
2	Reason for the notification											
a)	Position/status	Managing Director										
b)	Initial notification /Amendment	Initial notification										
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor											
a)	Name	Celsius Resources Limited										
b)	LEI	529900017SKWCWGSVH68										
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted											
a)	Description of the financial instrument, type of instrument	Ordinary Shares										
	Identification code	AU000000CLA6										
b)	Nature of the transaction	Issue of Ordinary Shares										
c)	Price(s) and volume(s)	Purchase of shares: <table border="1"> <thead> <tr> <th></th> <th>Price</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>i</td> <td>Nil</td> <td>2,457,285</td> </tr> <tr> <td>ii</td> <td>Nil</td> <td>3,360,552</td> </tr> </tbody> </table>			Price	Volume(s)	i	Nil	2,457,285	ii	Nil	3,360,552
	Price	Volume(s)										
i	Nil	2,457,285										
ii	Nil	3,360,552										
d)	Aggregated information - Aggregated volume - Price	5,817,837 Nil										
e)	Date of the transaction	i – 14 September 2026 ii - 14 October 2026										
f)	Place of the transaction	Australia										