

INVESTOR PRESENTATION · HONG KONG · OCTOBER 2026

Targeting a major WA gold discovery

Systematic exploration in one of the richest goldfields on Earth — the Eastern Goldfields of Western Australia

THE OPPORTUNITY

Funded for systematic, science-led discovery

A\$3.2M*

Cash to advance priority exploration and discovery targets

A\$10.5M

Market capitalisation — significant value for proven explorer with a defined resource base

>214,000 oz

Gold in JORC Code (2012) Inferred Resources, shallow and close to processing infrastructure

Science-led targeting

PhD-led team pinpoints where gold hides beneath barren cover – not drilling blind

Major-company method

In-house target definition and systematic, comprehensive testing

Tier-1 address

Large footprint on multi-million-ounce structures in WA's Eastern Goldfields

Discovery leverage

Low market cap + high gold price = **significant leverage to exploration success**

THE RIGHT ADDRESS

One of Earth's richest gold provinces

- Tier-1, mining-friendly jurisdiction in Western Australia's Eastern Goldfields province
- Highly prospective and under-explored with gold concealed beneath shallow cover
- Targeting major gold discoveries along richly endowed structures

PINJIN · Eastern Goldfields, WA



OUNCES ALREADY IN HAND

A growing resource base — shallow and open

76,400 oz

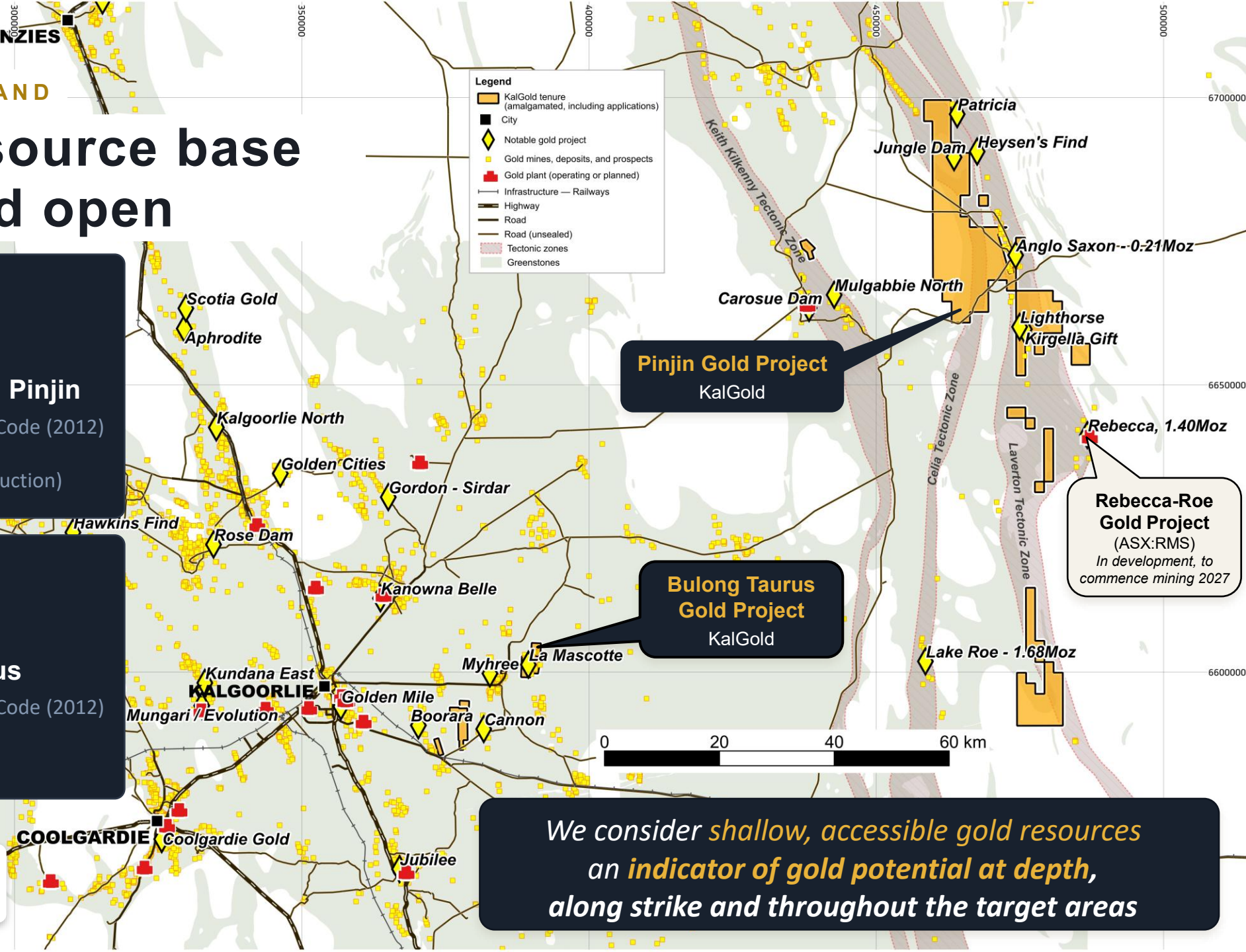
Kirgella Gift & Providence, Pinjin

2.34 Mt @ 1.0 g/t Au Inferred JORC Code (2012)
Resource from just 3 m depth
— 20-35km from mills (incl. in construction)

137,900 oz

La Mascotte, Bulong-Taurus

3.61 Mt @ 1.2 g/t Au Inferred JORC Code (2012)
Resource from surface
— 35km from Kalgoorlie



We consider *shallow, accessible gold resources* an *indicator of gold potential at depth*, along strike and throughout the target areas

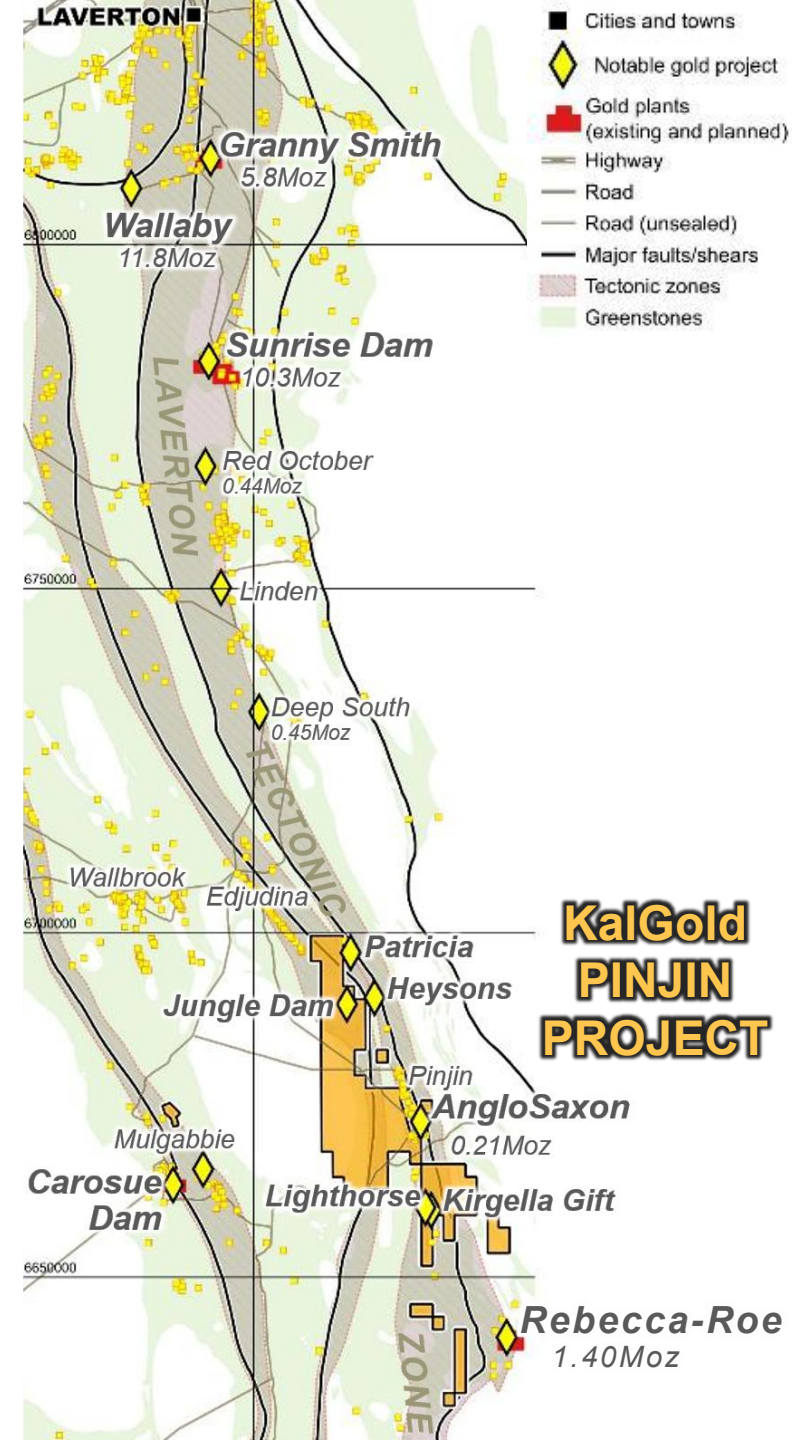
LAVERTON TECTONIC ZONE · >30 MOZ ENDOWMENT

Big-company targets, small-company price

GOLD MINES AND DEPOSITS
LAVERTON TECTONIC ZONE



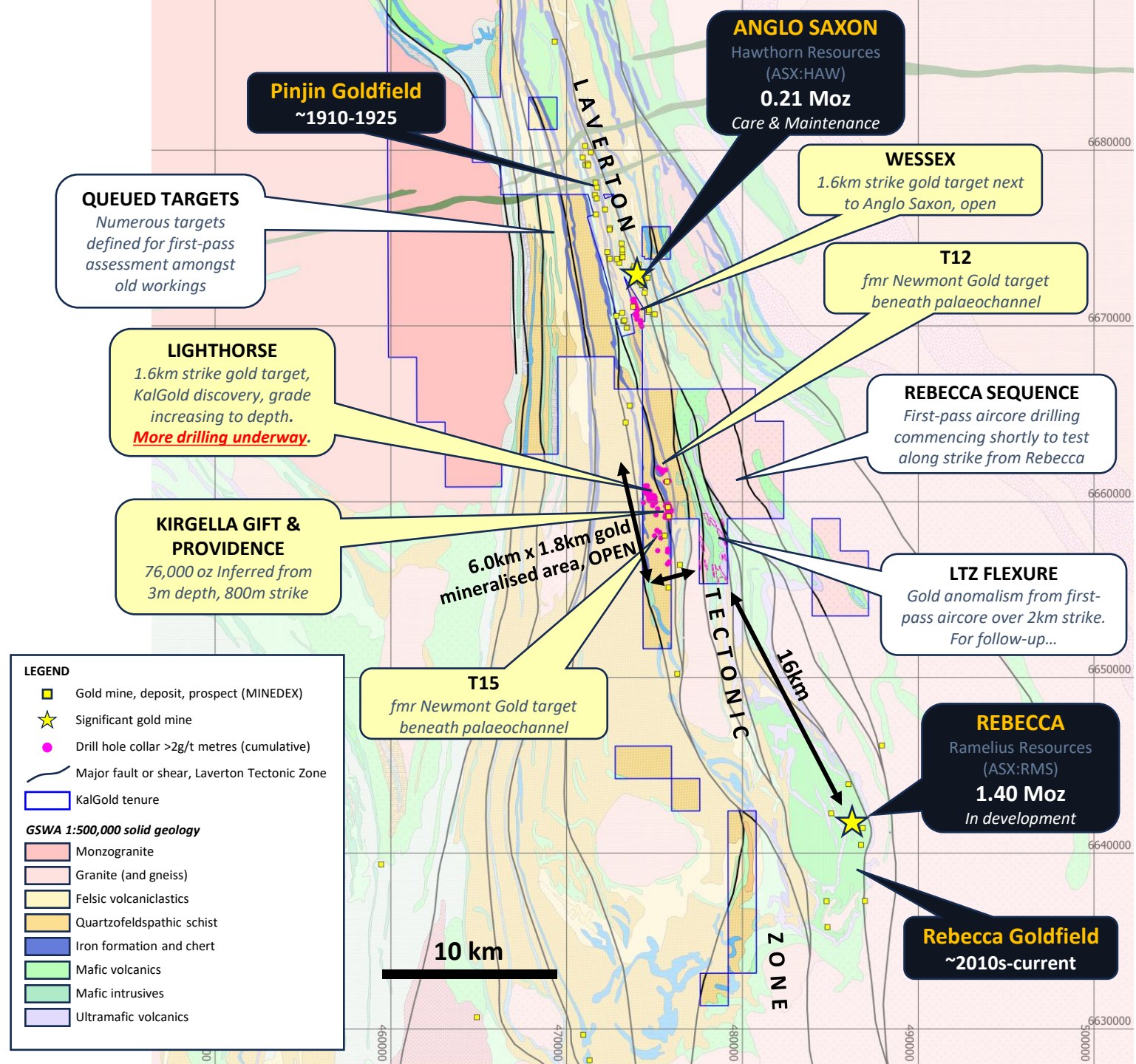
KalGold holds strategic ground along the >30 Moz Laverton Tectonic Zone, targeting major discoveries in its underexplored southern extension



PINJIN GOLD PROJECT

503 km² on a tier-1 gold structure

- Exploration prioritised on a 45 km² corridor between two gold mines
- Flanked by AngloSaxon (ASX:HAW, 9.5 km) and Rebecca-Roe (ASX:RMS, 16 km)
- Highly prospective geology concealed beneath transported cover
- Multiple discovery opportunities: Lighthouse, Kirgella Gift, Providence and emerging targets



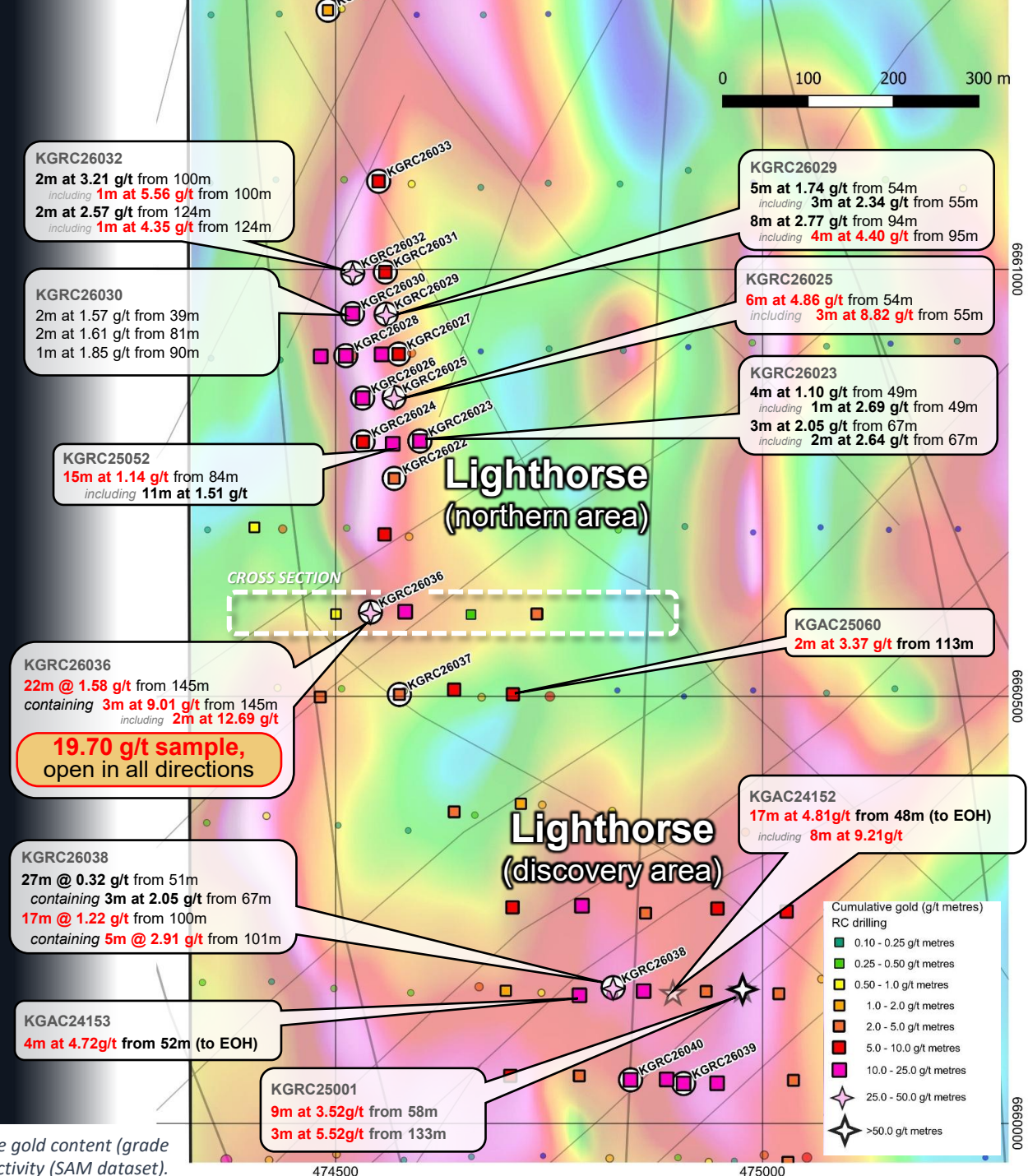
DISCOVERY UNDERWAY · LIGHTHORSE

High-grade discovery, open at depth

up to

19.70 g/t Au

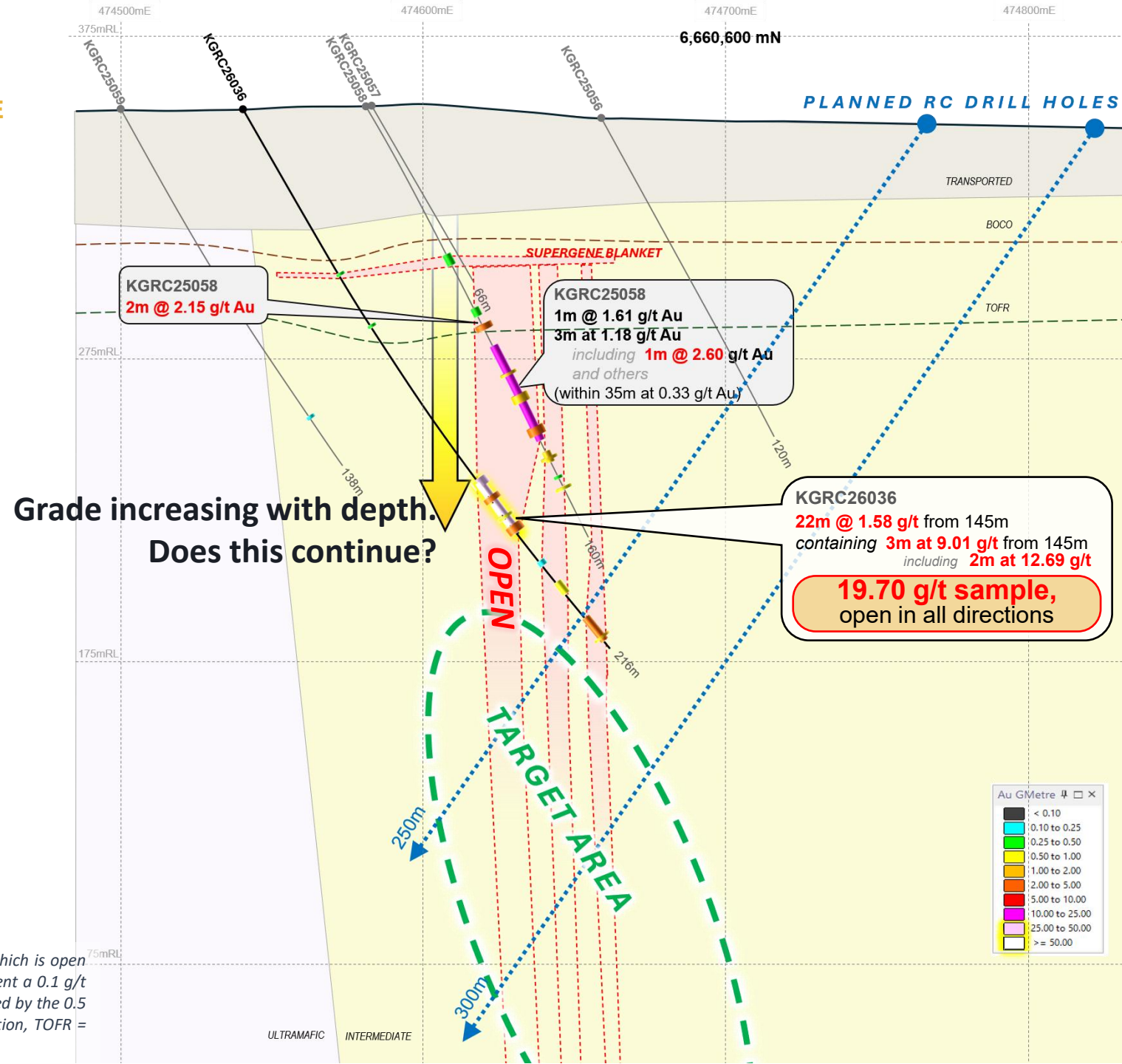
- High-grade primary gold mineralisation, open at depth on all sections and along strike
- Multiple targets along a 1600 m mineralised corridor
- RC follow-up program underway: up to 20 holes, 250–300 m deep



DISCOVERY UNDERWAY · LIGHTHORSE

Gold grade increasing with depth

- **High-grade primary gold open at depth**
 - Grade increasing down dip
 - **Open** on all sections, target from ~150m depth
- **RC follow-up drilling program underway.**
Around 20 holes, 250-300m deep

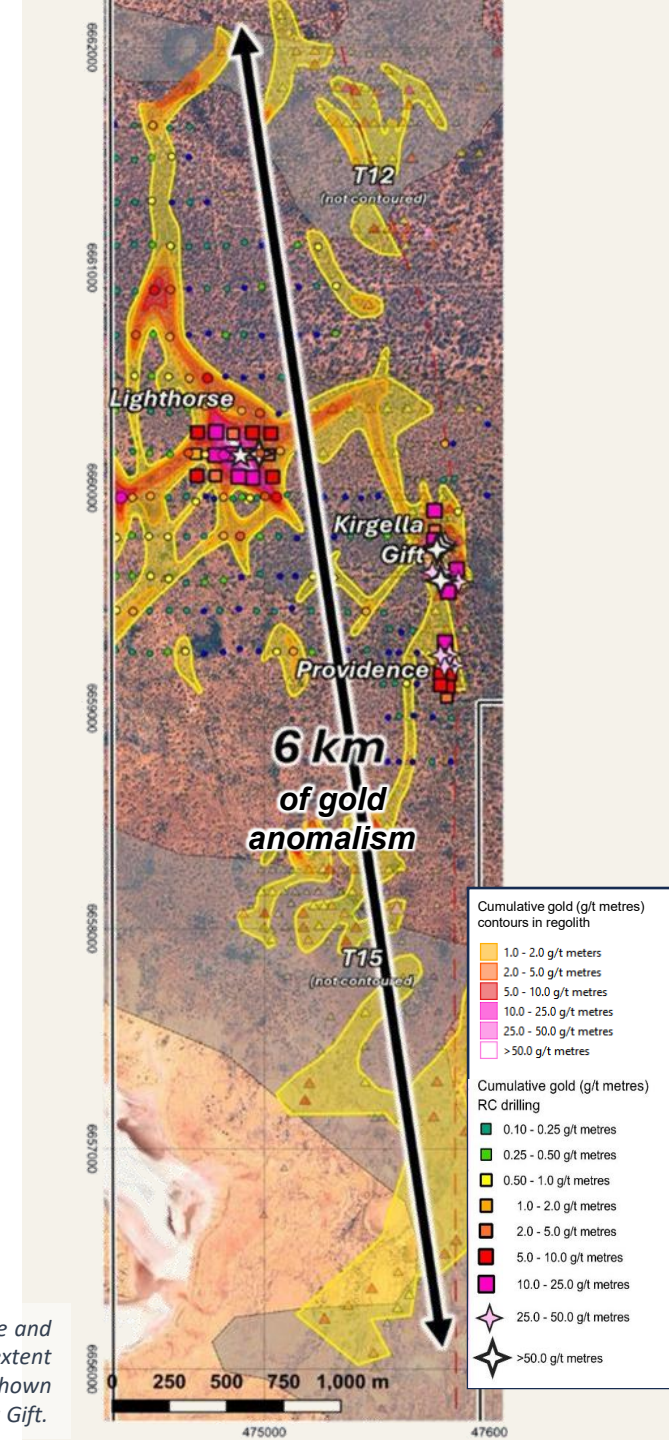


Interpreted 6,660,600mN cross section looking north, showing the high-grade interval in KGRC26036 which is open down dip and providing a clear target area for future drilling. For the drill traces, thin cylinders represent a 0.1 g/t cutoff with the colour determined by the contained gold within that interval. Thicker cylinders are defined by the 0.5 g/t Au cutoff. All new drill hole intercepts are defined in Appendix 2. BOCO = Base Of Complete Oxidation, TOFR = Top Of Fresh Rock. Projection: MGA 94 Zone 51.

THE BIG PRIZE

Are we sitting on a hidden gold camp?

- Over 6.0 x 1.8 km of gold anomalism and mineralisation along the Lighthouse corridor. **Open in all directions.**
- Scale and gold distribution point to potential for multiple mineralised centres.
- Potential of a broader gold system beneath cover at Pinjin
- Systematically testing the full footprint and beyond, targeting discoveries of district-scale importance



Just outside Kalgoorlie

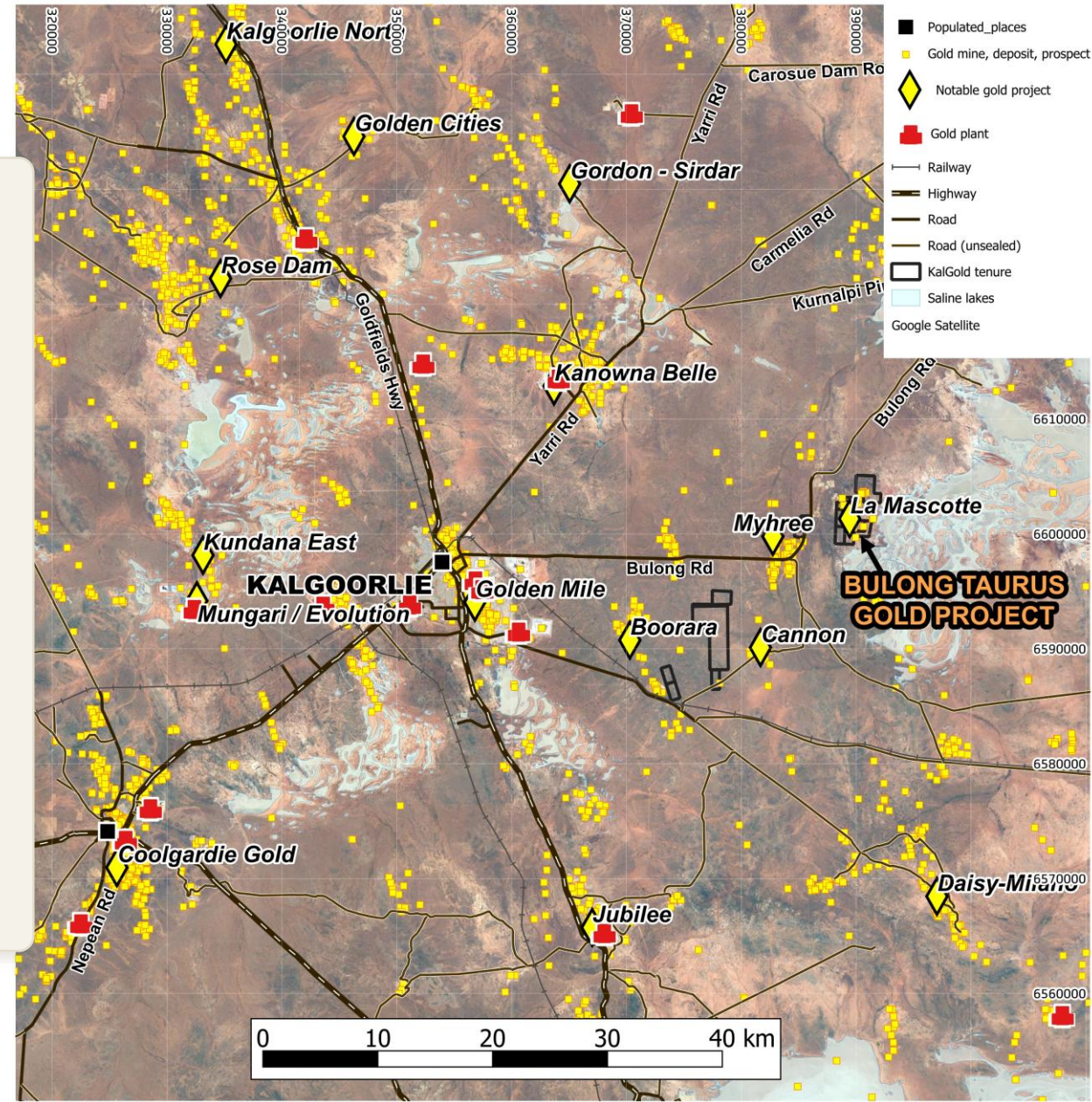
BULONG TAURUS

Outcropping gold is open at depth

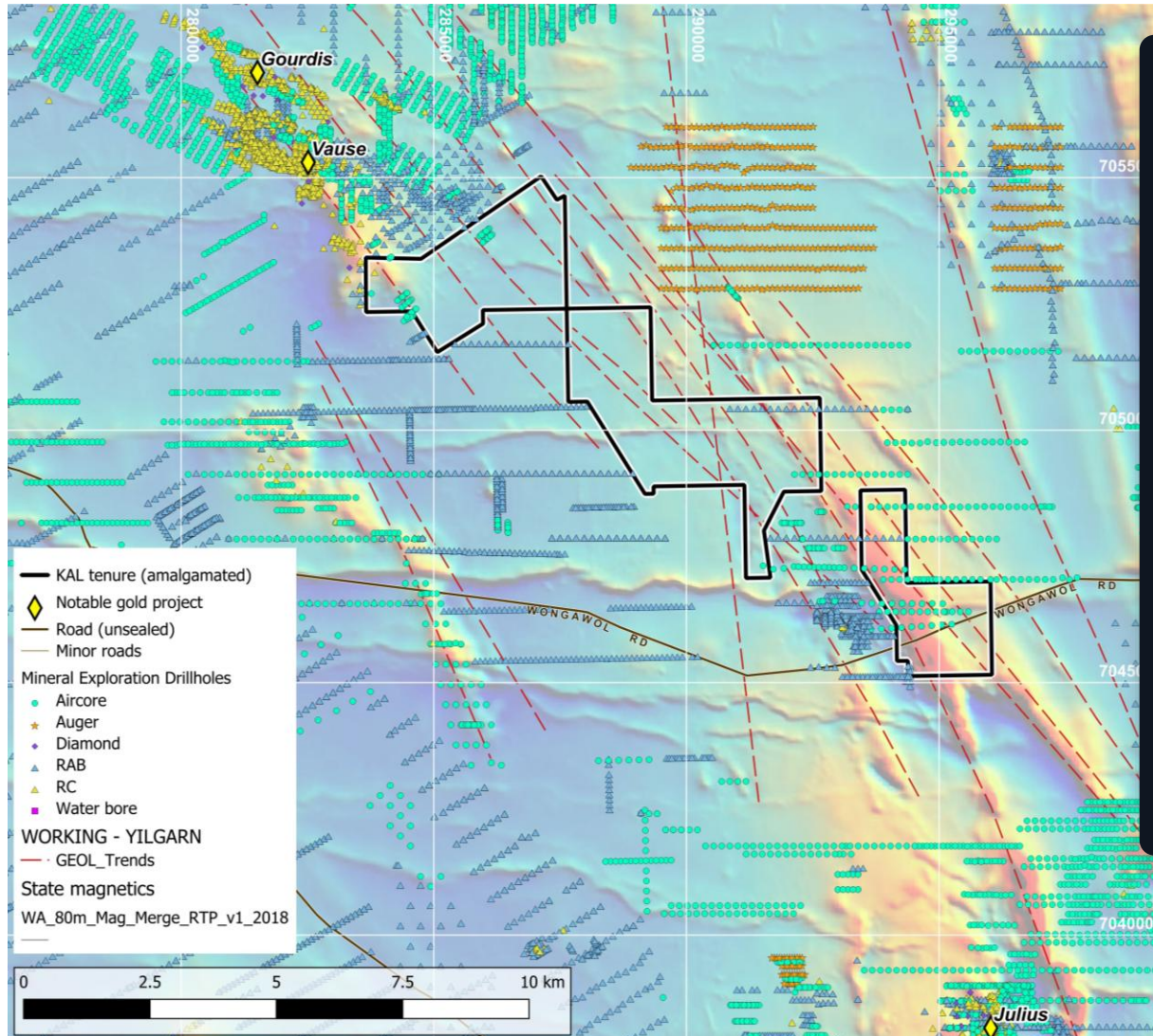
35 km east of Kalgoorlie

La Mascotte — outcropping gold over 700 m of strike

- On the doorstep of a major mining centre, with many gold processing plants nearby
- 138koz defined so far — oxide at surface, fresh gold below
- Deeper drilling required to test the scale of the gold system



Prime ground in the northern Eastern Goldfields



CENTRAL YANDAL

NEW · 2026

Yandal Greenstone Belt, Eastern Goldfields

Almost unexplored

Next door & along strike from the Gourdis and Vause open pits (Jundee Gold Mine)

- Same rocks, same mineralised sequence as those mines
- Neighbouring mines drilled right up to our boundary
- 15 tenements (~23.7 km²) — barely a hole drilled

 **Kalgoorlie Gold Mining**

WA Dept of Mines, Petroleum and Exploration (DMPE) historic drill hole database around the Central Yandal Gold Project, over state aeromagnetic dataset. Interpreted trend lines shown.

The targets are defined. Gold mineralisation is open. Let's drill.

- **Strategic ground with huge discovery potential**

Large footprint on key multi-million-ounce structures in a tier-1 jurisdiction, with >214koz defined near infrastructure.

- **Key relationships**

Strong respectful relationships with all stakeholders including Traditional Owners mean timely and efficient implementation of exploration activities.

- **Funded for discovery**

Well-funded for aggressive drilling, with strong, continuous news flow ahead.

- **Proven to find gold**

A track record of discovery through money in the ground to effect systematic, science-led exploration.

APPENDIX

Disclaimer & forward-looking statements

This presentation has been prepared by Kalgoorlie Gold Mining Limited (Company). It contains general background information only, current at the date of this presentation unless otherwise specified, and does not purport to be all-inclusive or to contain all information a prospective investor may require. Prospective investors should not rely on this information and must satisfy themselves as to its accuracy. The presentation is provided for general information only and does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of securities in any jurisdiction. It is not a prospectus, product disclosure statement or other disclosure document under the Corporations Act 2001 (Cth) and has not been lodged with ASIC.

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Competent Person, Mineral Resource & Exploration Results statements

Competent Person Statement

The information in this presentation that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Dr Matthew Painter, a Competent Person who is a Member of the Australian Institute of Geoscientists. Dr Painter is the Managing Director and Chief Executive Officer of Kalgoorlie Gold Mining Limited (KalGold) and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 edition of the JORC Code. Dr Painter consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears. Dr Painter holds securities in Kalgoorlie Gold Mining Limited.

Mineral Resource Estimates

Mineral Resource estimates were reported in accordance with ASX Listing Rule 5.8 in the following announcements: 'La Mascotte gold deposit: First JORC (2012) Mineral Resource of 138,000 oz Au' (7 March 2023); and 'First Kirgella Gift Inferred Resource of 76,400 oz from 3m' (25 July 2024). Exploration Results were reported in accordance with Listing Rule 5.7 in a series of announcements between May 2023 and September 2026, including 'RC program defines high-grades and new targets at Lighthorse' (2 September 2026) and 'Infill and extensional RC drilling intersects broad gold mineralisation at Kirgella Gift and Providence' (4 August 2026). The Company confirms it is not aware of any new information or data that materially affects the information included in those announcements, and that all material assumptions and technical parameters underpinning the estimates continue to apply.

APPENDIX

Exploration Results

The references in this Presentation to historic Exploration Results for the Pinjin Gold Project were reported in accordance with Listing Rule 5.7 on 23 May 2023. The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement noted above. The references in this presentation to Exploration Results were reported in accordance with Listing Rule 5.7 in the announcements titled:

- *Gold targets generated at LTZ Flexure, 5 October 2026*
- *RC program defines high-grades and new targets at Lighthouse, 2 September 2026*
- *Heritage Protection Agreement with Kakarra Aboriginal Corp, 19 August 2026*
- *Infill and extensional RC drilling intersects broad gold mineralisation at Kirgella Gift and Providence, 4 August 2026.*
- *Kirgella Gift diamond drilling intersects thick gold mineralisation, confirms primary gold extends at depth, 13 February 2026*
- *New RC drilling extends primary gold at Lighthouse, 19 December 2025*
- *Sub-Audio Magnetism (SAM) geophysical data guides upcoming RC drill program at Pinjin. Diamond Drilling at Kirgella Gift and Providence to commence soon, 26 August 2025*
- *Lighthouse Strike Extended to 1,450m. Extensive RC Program Beginning Shortly, 15 July 2025*
- *Farm-in at Pinjin Gold Project completed, 29 May 2025*
- *Lighthouse RC program confirms primary gold mineralisation at depth, follow up drilling imminent, 15 April 2025*
- *Multi-kilometre target areas along strike at KalGold's Lighthouse discovery, 17 February 2025*
- *'Lighthouse' gold discovery at Pinjin: thick, high-grade gold intercepted at new greenfields find, 7 February 2025*
- *First-pass aircore drilling at Kirgella West: broad gold anomalism and mineralisation over 1,200m strike, 18 December 2024*
- *Providence: North plunging shallow gold mineralisation has significant potential, 7 December 2023*
- *Shallow, high-grade results extend Kirgella Gift and Providence corridor to over 1,150m of strike, 25 October 2023*
- *Thick, shear-hosted gold mineralisation intercepted at Kirgella Gift, 8 June 2023*
- *KalGold farms-in to Kirgella gold tenements and acquires Rebecca West tenure at Pinjin, 23 May 2023*

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcements noted above.