

Announcement Summary

Entity name

GREEN & GOLD MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 13, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

In accordance with the Renounceable Entitlement Offer Prospectus, attaching options are to be listed.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Entitlement Offer Options	5,099,521	07/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

GREEN & GOLD MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

64603812997

1.3 ASX issuer code

GG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/10/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

7/9/2026

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

In accordance with the Renounceable Entitlement Offer Prospectus, attaching options are to be listed.

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Entitlement Offer Options

+Security type

Options

ISIN code

Issue date

7/10/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	7	0.04 %
1,001 - 5,000	30	1.83 %
5,001 - 10,000	7	1.12 %
10,001 - 100,000	31	28.42 %
100,001 and over	13	68.59 %

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

7/4/2029

Details of the type of +security that will be issued if an option is exercised

GG1 : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

5,099,521

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03132437-2A1695632&v=undefined>

Issue details**Number of +securities to be quoted**

5,099,521

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching free Options issued under the Renounceable Entitlement Offer Prospectus.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted**The purpose(s) for which the entity is issuing the securities**

Other

Please provide additional details

Attaching free Options issued under the Renounceable Entitlement Offer Prospectus.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GG1 : ORDINARY FULLY PAID	68,230,231
New class - code to be confirmed : Entitlement Offer Options	5,099,521

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GG1AB : ORDINARY FULLY PAID RESTRICTED	2,897,166
GG1AC : OPTION EXPIRING 25-SEP-2028 RESTRICTED	2,833,812
GG1AD : PERFORMANCE RIGHTS	280,000
GG1AE : OPTION EXPIRING 07-APR-2029 EX \$0.20	5,099,521

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

1