



13 October 2026

Non-Renounceable Rights Issue Results

Terramin Australia Limited (ASX: TZN) (**Terramin** or **the Company**) advises that its pro rata non-renounceable rights issue at an issue price of \$0.018 per share closed on 6 October 2026.

Terramin received applications (in respect of entitlements accepted and additional shares applied for) totalling 44,399,806 new shares, raising \$799,196.81 (before issue costs).

New shares associated with the acceptances are scheduled to be issued to shareholders today, 13 October 2026. A summary of the shares to be allotted and the impact upon total securities on issue are as follows:

Description	Securities
Shares currently on issue	2,387,663,574
New share entitlements applied for by Shareholders	44,399,806
Total shares on issue following allotment of new shares	2,432,063,380

The Company wishes to advise that a further 1,547,375,910 new shares at an issue price of \$0.018 per share remains available under the Shortfall Offer.

The Company expects to issue 555,555,556 of the Shortfall Shares valued at \$10 million to Feny (Hong Kong) International Mining Limited and 679,041,405 shares valued at \$12.2 million (assuming no shortfall applications are received by 21 October 2026) to Asipac Group Pty Ltd for partially underwriting the Offer. Details regarding the issue to underwriters will be announced on 21 October 2026.

Terramin is in discussions with interested parties regarding the placement of additional shortfall shares under the Shortfall Offer, which closes at 5.00pm (AEDT) on Wednesday, 6 January 2027.

This announcement was authorised by the Directors of Terramin.

For further information, please contact:

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